

Unleashed





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What Do We Hear From Our Customers



Economic Uncertainty and Geopolitical Tensions

Global economic risks, such as trade tensions and policy shifts, contribute to the uncertainties impacting cost-of-living pressures and inflation.



Workforce and Talent Development

A lack of skilled workers in many industries is constraining productivity. Talent development and retention is critical to addressing shortages.



Achieve Operational Excellence and Resiliency

Leaner, more efficient processes in business operations and reducing inefficiencies to enable faster execution is needed to address the productivity challenges and build resilience.



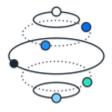
Technology, Digital Transformation and AI

AI, automation, and digital transformation are seen as essential for improving efficiency and business competitiveness.

The Reality in Many Organisations Addressing These Challenges

Four silo types are most common^(a)

Silo cause underperformance(b)



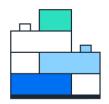
Data



Technology



Content



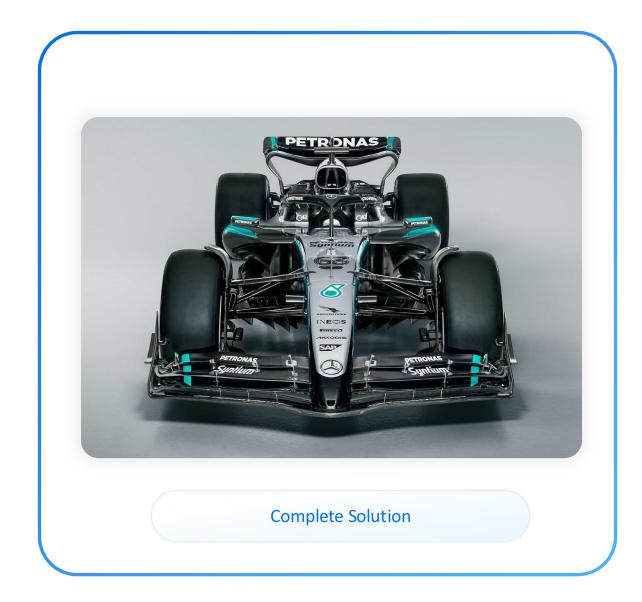
Functional

<30%

Value obtained from Digital
Transformation
McKinsey

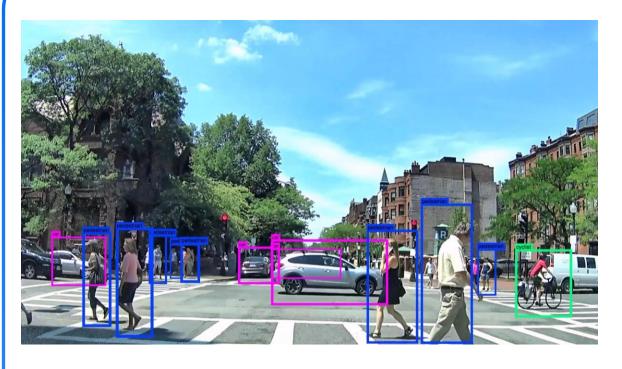
Organisations Want Outcomes not Components





Business Suite 2000's





Business Suite 2025

Understanding the unprecedented challenges your business faces

Each challenge is unique, yet they all demand more intelligent and connected technology solutions to succeed

ΑI

Data

Applications













Steering transformation by balancing growth and profitability

Optimizing cost, quality, availability and sustainability

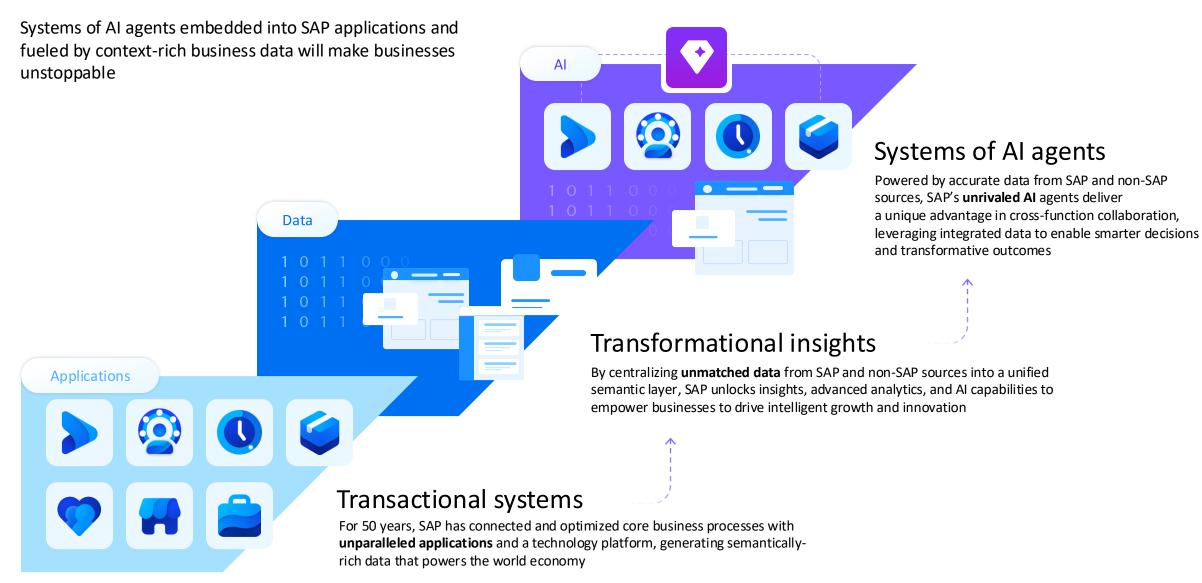
Running resilient global supply chains amidst constant disruptions

Retaining and engaging talent as skills requirements evolve Meeting rising customer expectations

Delivering modernization and Al-powered innovation at the same time

INTERNAL – SAP and Customers Only

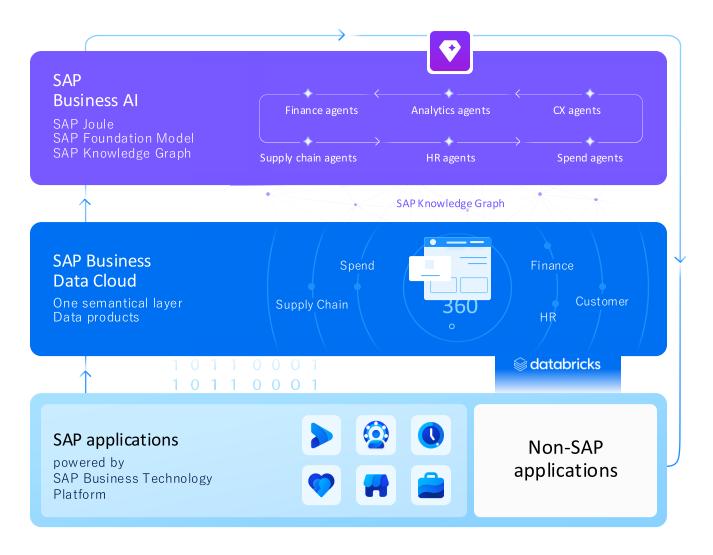
Meeting your challenges requires a new era of enterprise management



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Realizing our vision by bringing together applications, data, and Al

SAP is uniquely positioned to lead companies into this new era of enterprise management



Unrivaled Al

With **SAP Business AI** collaborative agents are deployed and orchestrated to enhance operations, drive real-time insights, and optimize decision-making at scale— unlocking capabilities others can't match

Unmatched Data

With **SAP Business Data Cloud**, the most valuable business data from every part of the business turns into a semantically-rich data treasure that fuels unrivaled Alpowered value

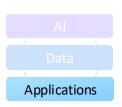
Unparalleled Applications

With **SAP's applications** and our technology platform, every part of the business is deeply connected, delivering end-to-end transformational value to business processes

INTERNAL – SAP Only

Unparalleled Applications

SAP's applications and Business Technology Platform deliver comprehensive, connected and tailored solutions to meet your unique needs.



Comprehensive

Power end-to-end business processes with the most comprehensive, integrated portfolio of applications

Extensible and integrated

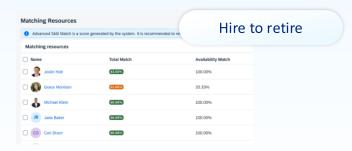
Easily connect and extend applications with generative AI powered development, automation, and integration solutions

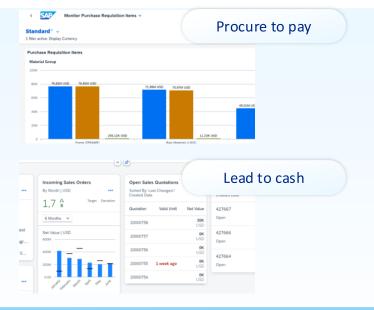
Industry-specific

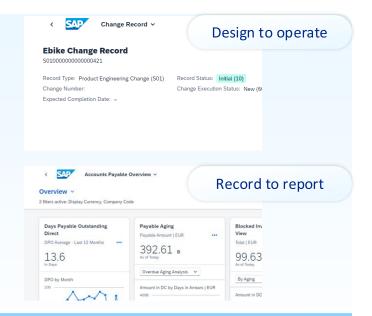
Tailored solutions for all industries, built to meet unique business needs

One suite

of applications with seamlessly integrated business processes







Business Technology Platform

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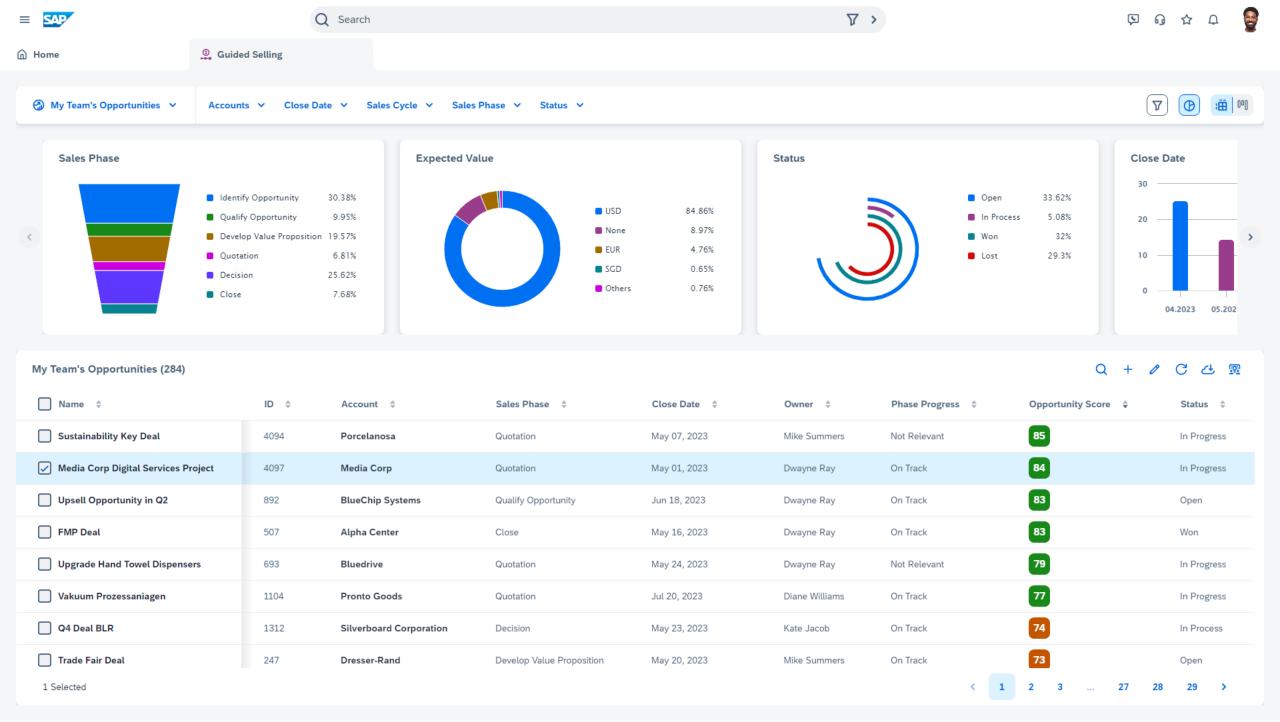


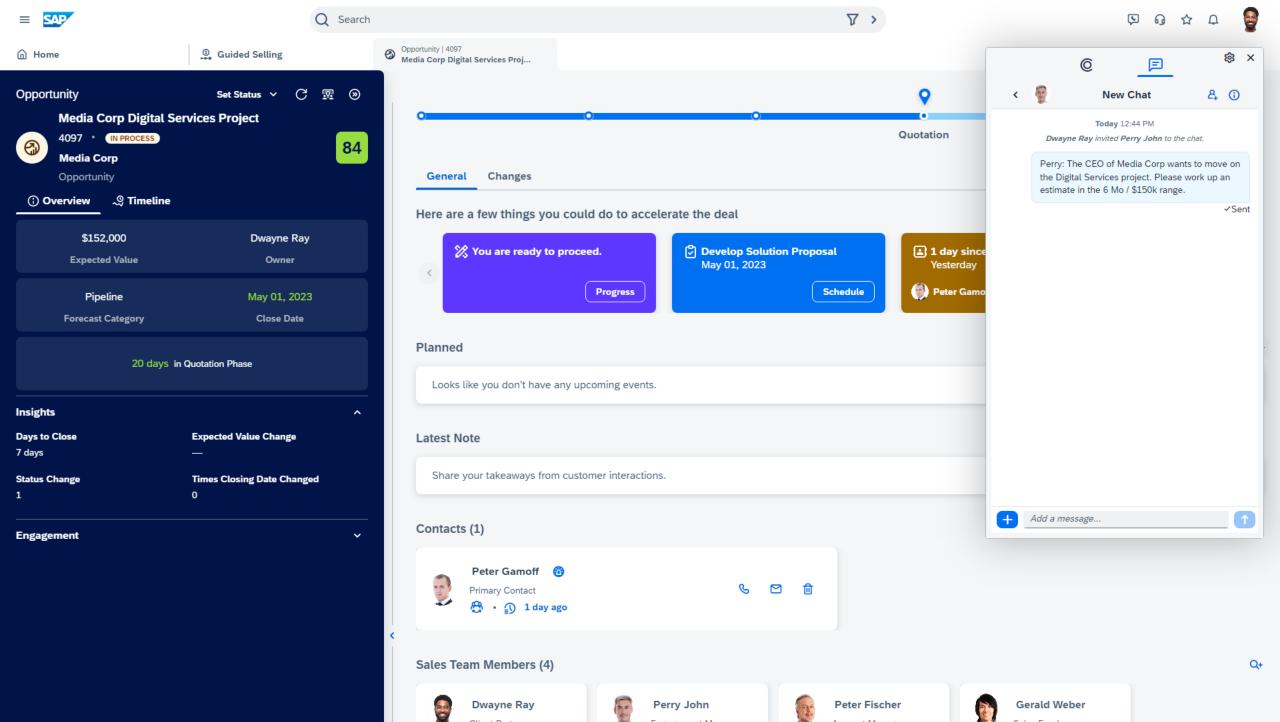












Home













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Add Resource

Add Resource

Add Resource

Analyze

Analyze

Analyze

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Digital Media Assessment for Media Corp (S1910)

Phase II...

Phase II...

Phase II...

Docum...

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Docum...

Testing

Select

Select

Select

Information Work Packages Feam Billing Attachments Versions

Customer: Media Corp (Atlanta, US) Duration: 05/01/2023 - 11/30/2023 Project Manager: Perry John

Senior...

Projec...

Projec...

Service ...

Service ...

Service ...

Effort (Planned): 940 Hours Cost (Planned): 46.35K USD Revenue (Planned): 115K USD Revenue (Sold): 0.00 USD

Margin (Sold): N/A

9.75K USD

5.5K USD

2.2K USD

Stage: Contract Preparation

0 H

0 H

0 H

15K USD

25K USD

10K USD

Billable

Billable

Billable

59.7 % Margin (Planned)

												Add Role	Add Resource (≡)
Role*	Delivery Organization	Work Package*	Work Item	Skills	Effort (Planned)*	Staffing Instruction	Staffed Resource	Cost (Planned)	Effort (Staffed)	Revenue (Planned)	Billing Control Category	Action	Requested Resource
Senior	Service o	Phase II	Testing 0	Select	40 H	+	Not Staffed	2.6K USD	0 H	4K USD	Billable 🗸	Analyze	Add Resource
Senior	Service 🗗	Phase I:	Solutio	Select	100 H /	+	Not Staffed	5K USD	0 H	10K USD	Billable 🗸	Analyze	Add Resource
Projec 🕤	Service o	Phase I: o	Solutio	Select	60 H	+	Not Staffed	3.3K USD	0 H	15K USD	Billable 🗸	Analyze	Add Resource
Junior 🗗	Service 🗗	Phase II 🗗	Docum	Select	450 H	+	Not Staffed	18K USD	0 H	36K USD	Billable 🗸	Analyze	Add Resource

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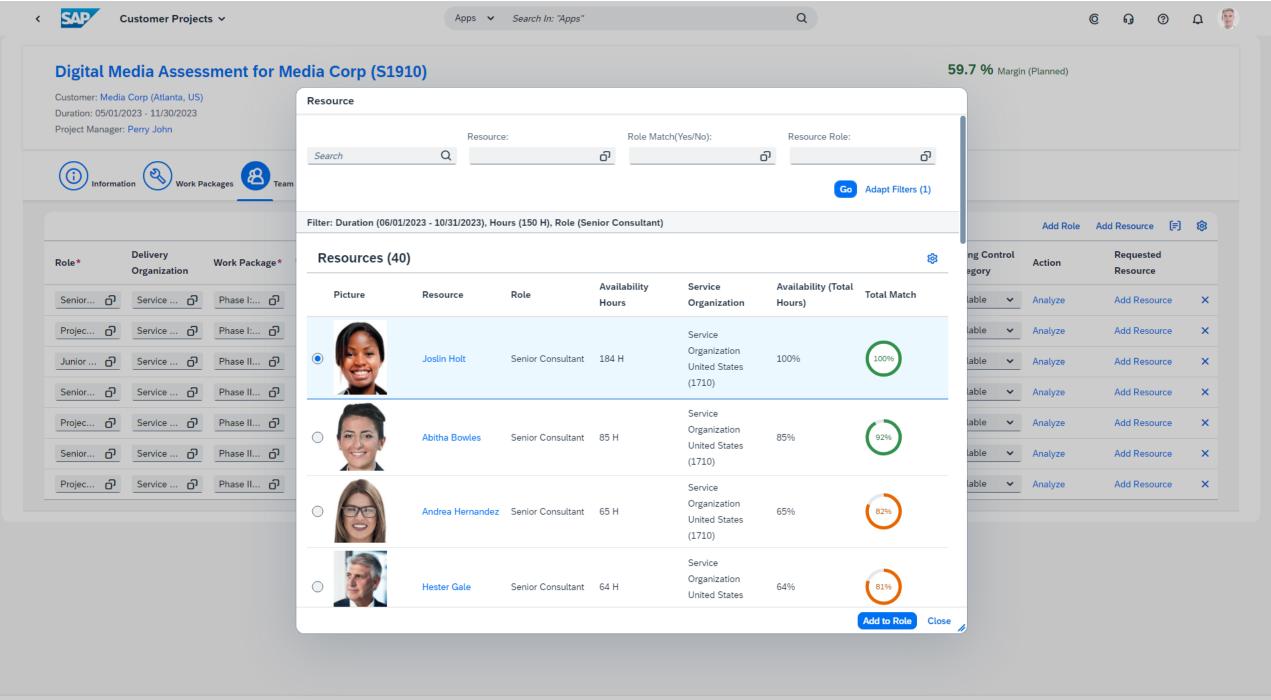
Not Staffed

Not Staffed

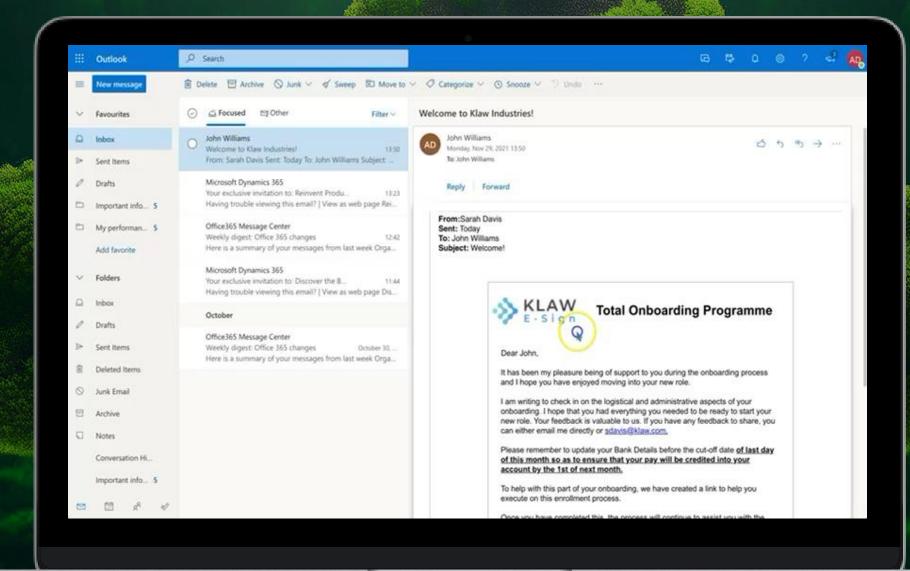
150 H

100 H

40 H



Accelerate Onboarding

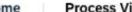






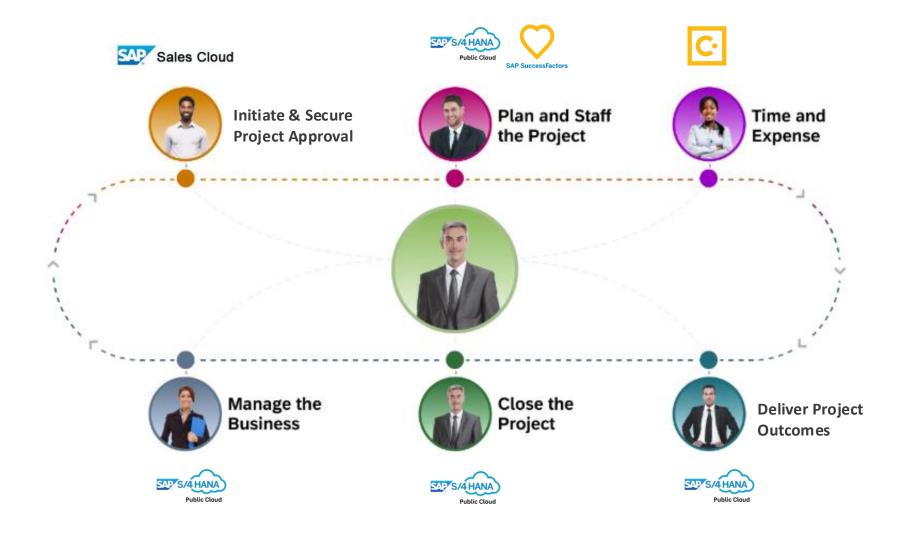


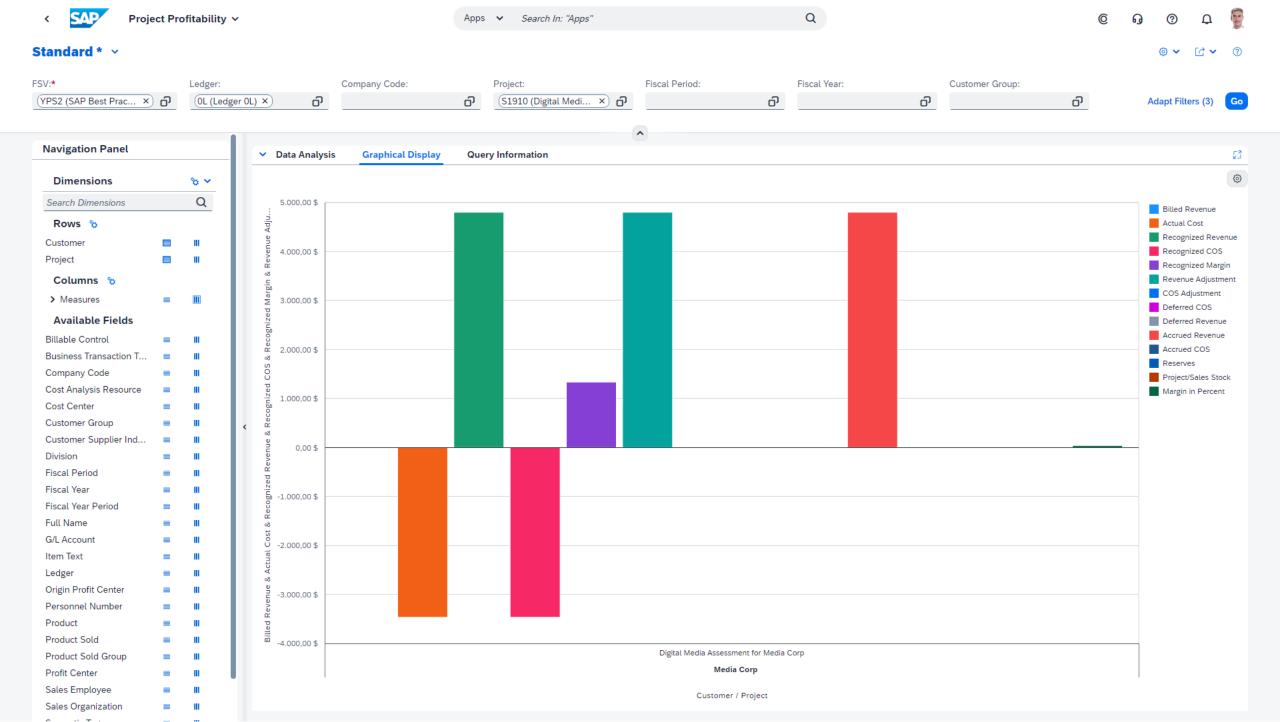


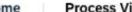






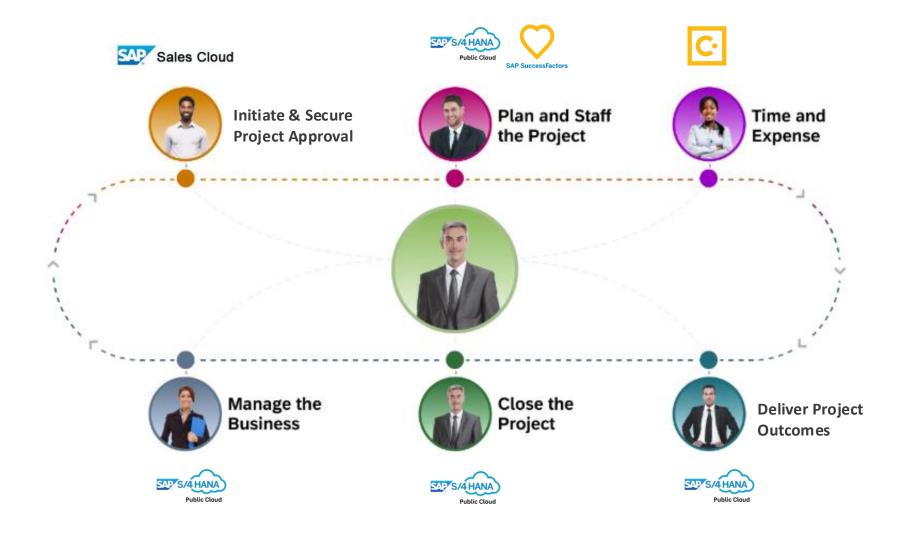












Unmatched Data

Data
Applications

With SAP Business Data Cloud, your most valuable business data from every part of your business turns into a semantically-rich data treasure that fuels unrivaled AI-powered value for your business

Unleash Transformative Insights

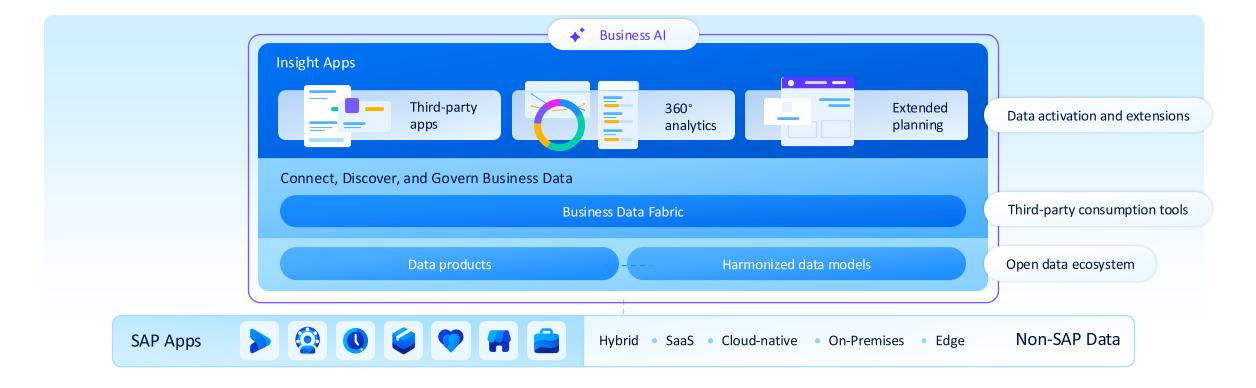
Make faster, smarter decisions with business-ready data and context grounded in industry-standard best practices

Connect All Your Data

Harmonize all mission-critical data with an open data landscape and give a complete, actionable view of the organization

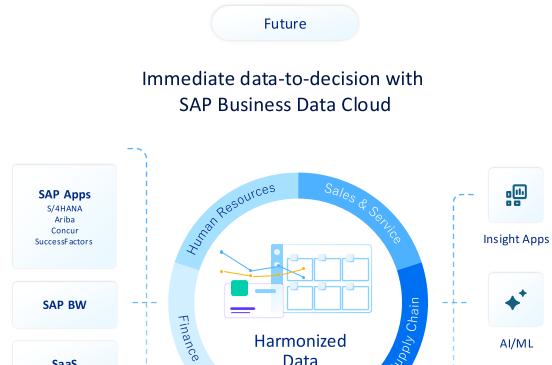
Foster Reliable AI

Ensure data across applications and operations have a foundation for generative AI that is reliable, responsible, and relevant



Accelerating Insights to Action

Current The hidden tax of data extracts and ongoing maintenance Data model change **SAP Apps** requests S/4HANA 础 Ariba Concur SuccessFactors SAP Business Object Warehouse Store **On-Premises** Copies SaaS Broken models SaaS Copies <-Relational New extract Database requests Lakehouse Lakehouse



Data

Industry

Analytics

Business Data Cloud creates a new data economy

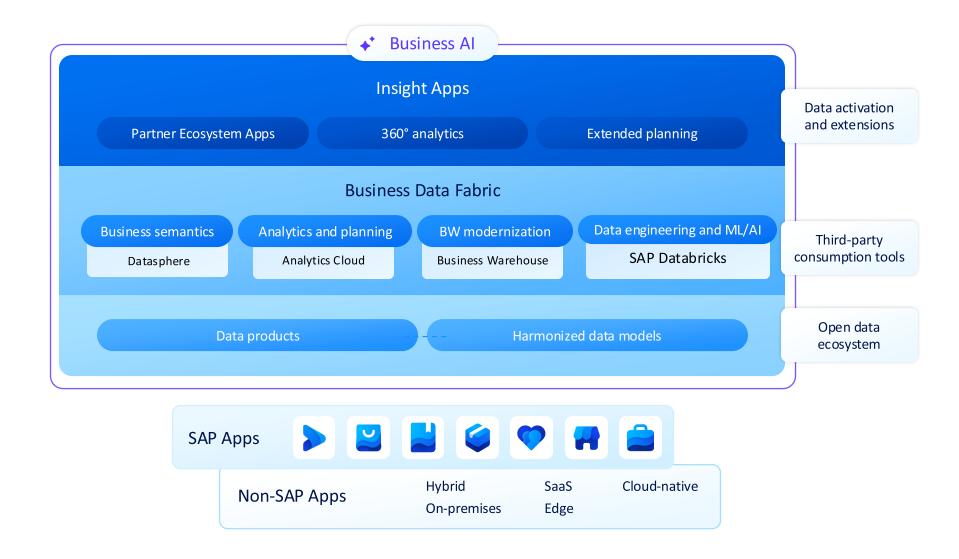
Customers and partners can generate unique data products, AI models, Insights Apps, and fully participate in SAP's data economy



SAP Business Data Cloud

A comprehensive strategy for enterprise data

Delivering the Best TCO with a Clear Path Forward for all SAP Customers

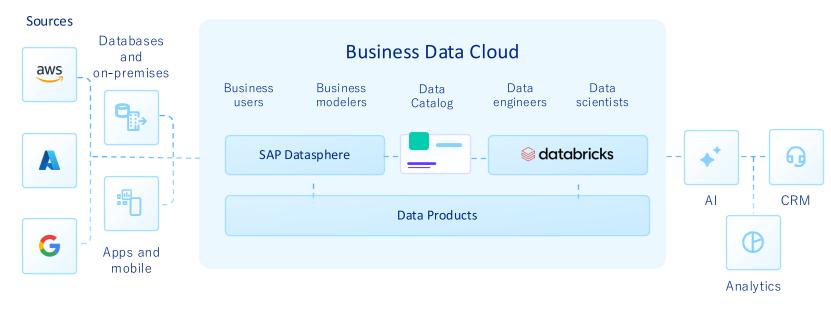


Build AI/ ML applications that understand your SAP data

Databricks is a market leader for data engineering, data science and AI/ML on top of their Lakehouse platform

SAP Databricks

- Brings industry leading data engineering, data science and AI/ML capabilities to SAP data
- Natively integrated with SAP Business Data Cloud
- Brings industry leading data engineering and data science capabilities to SAP's Business Data Fabric
- Optimized to work with SAP Datasphere and SAP Data Products allowing for zero-copy data exchange



Insight Apps across all SAP Application Pillars

Partner Ecosystem Apps













DataRobot



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Core Enterprise Analytics

- Working Capital
- Finance Foundation
- Sales Analysis
- Enterprise Asset Mgt
- Service Analysis
- Solution Business

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Spend Analytics

- Spend Control Tower
- Procurement analysis
- Supplier risk analysis
- Contract Management
- Consolidated Spend analysis
- ++

People Analytics

- Employee Central
- Learning
- Skills
- Recruiting
- Talent
- ++

Customer Analytics

- Customer Data Platform
- Customer Management
- Sales planning & analysis
- Stock forecasting
- ++

Supply Chain Analytics

- Order Management
- Inventory and Costing
- Procurement
- Manufacturing
- ++

Unrivaled Al

With SAP Business AI enhances operations, drives real-time insights, and optimizes decision-making at scale—unlocking capabilities others can't match



Introduce AI as the new UI

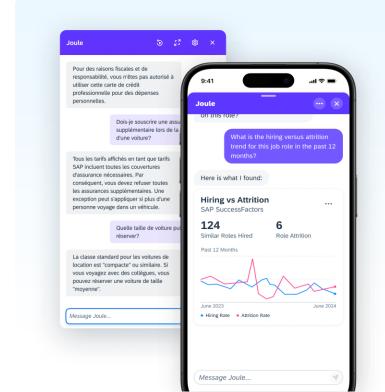
Rethink user experience with intuitive and persona-based AI that guides you in every interaction while delivering unmatched outcomes, at scale.

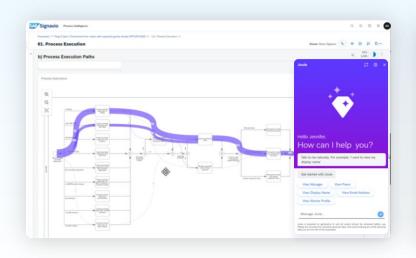
Accelerate Cloud Transformation

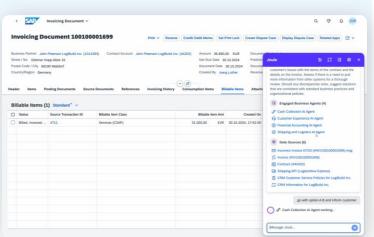
Supercharge your SAP journey with Al-powered tools that accelerate your move to the cloud, fast and efficiently.

Innovate with Impact

Amplify your potential and innovate like never before with advanced AI agents collaborating across the entire enterprise and generative AI that understands the context of your business.







130+

embedded AI use cases

delivered in 2024

More than

\$155 million

in potential savings

Joule Agents



Joule Agents

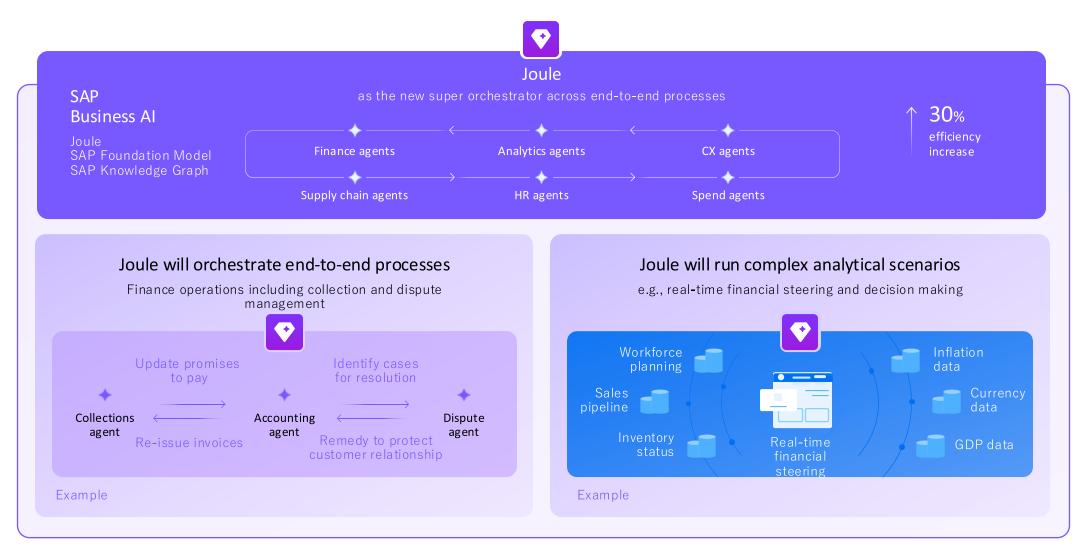


Joule Agents



Systems of AI agents

Orchestrating across end-to-end processes and optimizing end-to-end planning



Dispute Resolution with Joule Agents



Dispute management **agent**



Sourcing **agent**



HR advisor & self-service **agent**















Accounts receivables agent



Service rep agent



Spare parts agent



Category manager agent



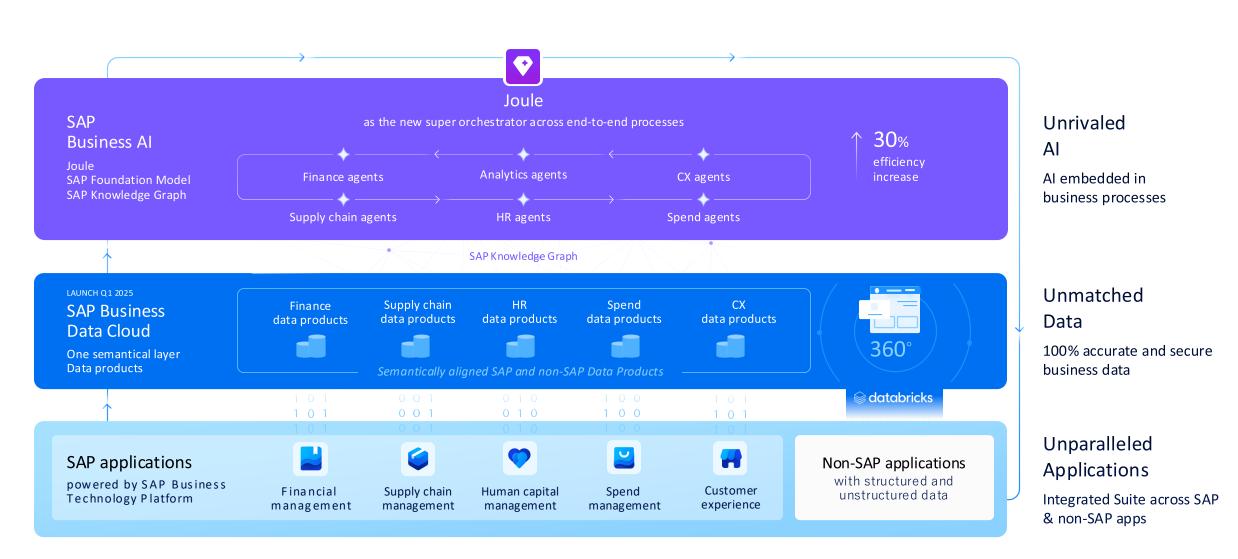
Recruiting **agent**



ABAP code agent

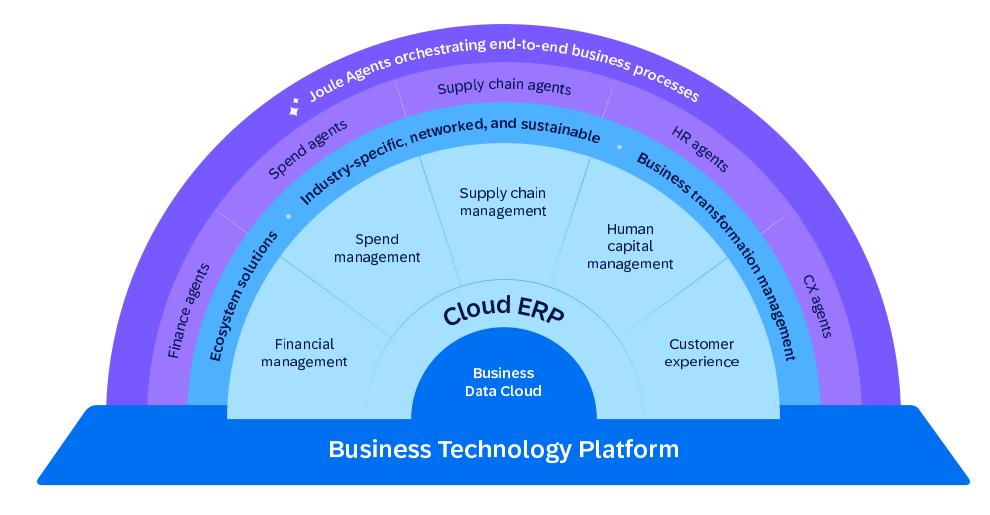
Bringing together applications, data, and AI

SAP brings all components together to lead the way into the next era of enterprise management



SAP Business Suite

The future of enterprise management



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Solving individual challenges. Unleashing collective power.

SAP Business Suite delivers AI-powered value to every part of your business. But the real magic happens when everything comes together.













Leverage Al-powered financial forecasting to enhance planning and balance growth with profitability Use AI-driven supplier insights

to optimize supplier selection and manage procurement risks

Harness Al-powered analytics to predict and respond to supply chain disruptions in real time

Utilize Al-infused workforce insights to identify and address skills gaps Apply Al-enabled personalization to customer interactions and predict sales opportunities

Deliver IT modernization and Al-powered innovation with the SAP Business Suite

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Thank you!

