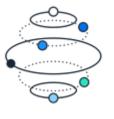


Peter Moore CRO Enterprise Cloud APJ



The Reality in Today's Business

Four silo types are most common^(a)



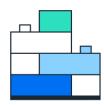
Data



Technology



Content



Functional

Silo cause underperformance(b)

<30%

Value obtained from Digital Transformation Mckinsey

Business Suite Evolution

Business value Business Data Cloud HANA Cloud Business Technology Platform Business Al Platform Best-of-breed technology Best-of-suite technology platform Unmatched Data capabilities focused to deliver business value > Unrivaled AI S/4HANA Cloud Digital S/4HANA Private and **SAP Business Suite** Core (2018) S/4HANA Public Cloud Intelligent Enterprise with Intelligent and **Future of Enterprise Management** ERP and LoB applications Sustainable Enterprise focused on Buying Centers and powered into the Core by Joule and Agentic Al **Late 2010s** 2020 2024+

Generative AI

Data & Experience

Core Technology

Technology Trends

Application Trend

NetWeaver

(ECC)

Organic & in-organic

technology evolution

SAP Business Suite

From mainframe to

internet and mobile

2000s

SAP HANA

Re-imagined technology

SAP S/4HANA OP

Next Gen ERP powered

by real time embedded

analytics & transactions

landscape powered by

HANA

(2015)

2010s

Technological mega trends



Super computing



Cyber security



Cloud computing



Physical-virtual convergence



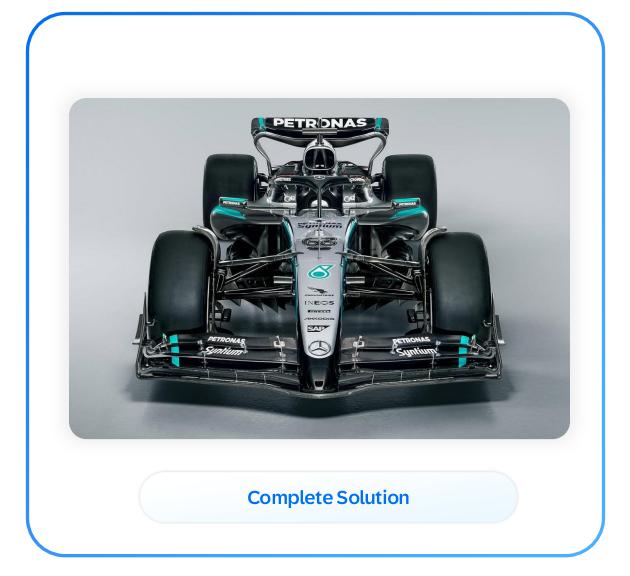
Hyperconnectivity



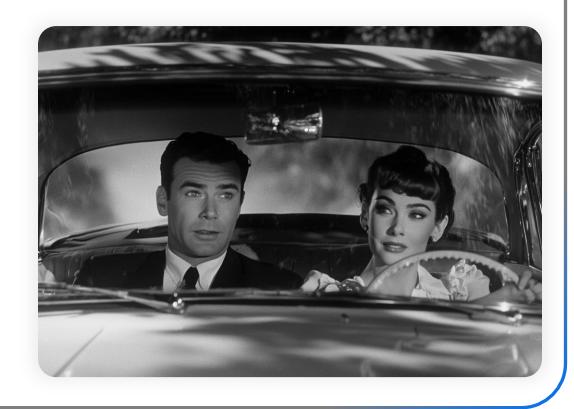
Artificial intelligence

Customers Wanted Outcomes not Components





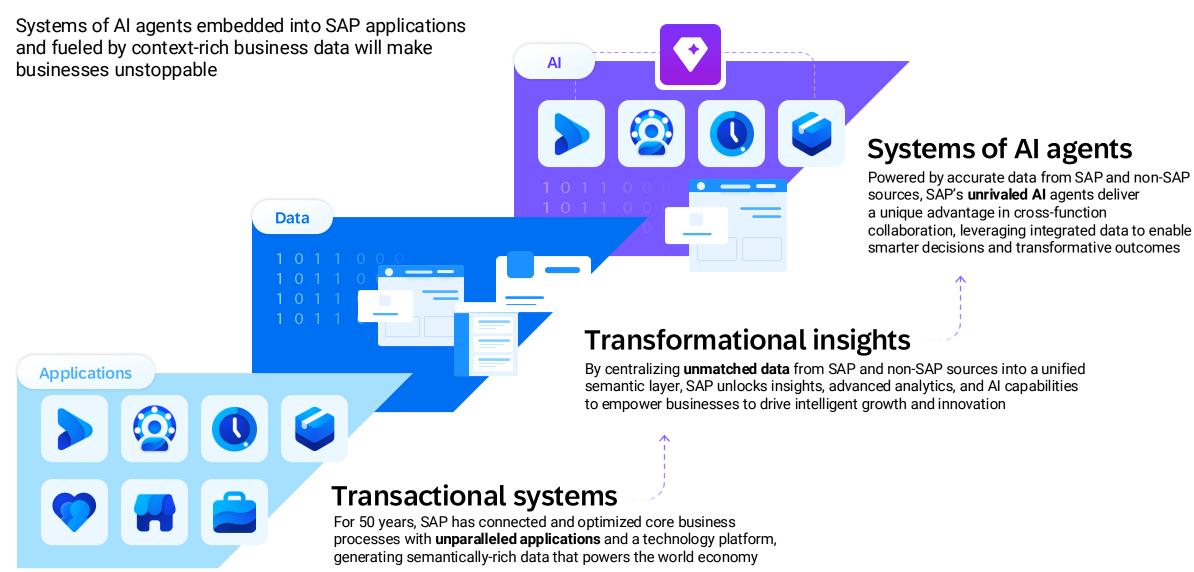
Business Suite 2000's





Business Suite 2025

Meeting your challenges requires a new era of enterprise management

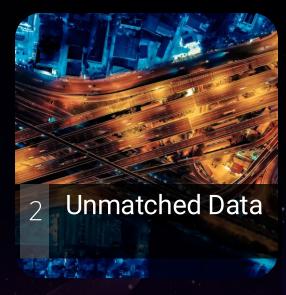


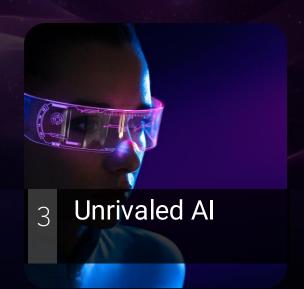
PUBLIC

7

Bring Out Your Best In Every Business

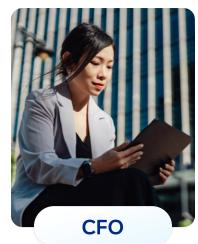






Understanding the unprecedented challenges your business faces

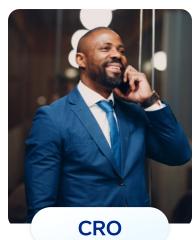
Each challenge is unique, yet they all demand more intelligent and connected technology solutions to succeed

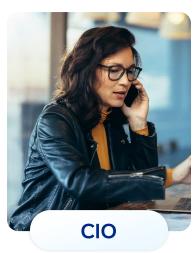












Steering transformation by balancing growth and profitability Optimizing cost, quality, availability and sustainability Running resilient global supply chains amidst constant disruptions Retaining and engaging talent as skills requirements evolve Meeting rising customer expectations

Delivering modernization and Al-powered innovation at the same time

INTERNAL – SAP and Customers Only

Past

Execute transactions

Present

Run smart processes

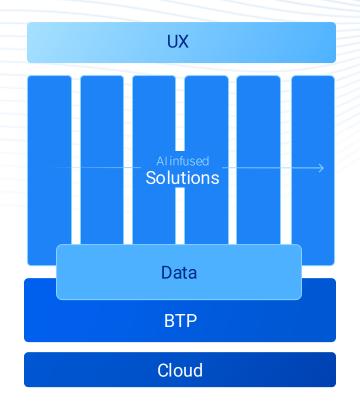
2025+

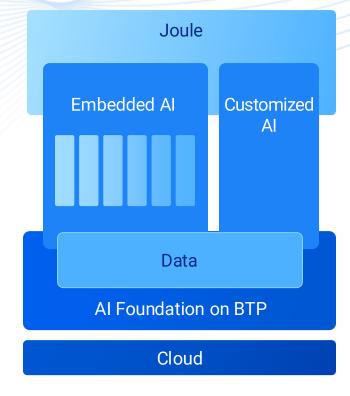
Deliver Al-driven outcomes

ERP

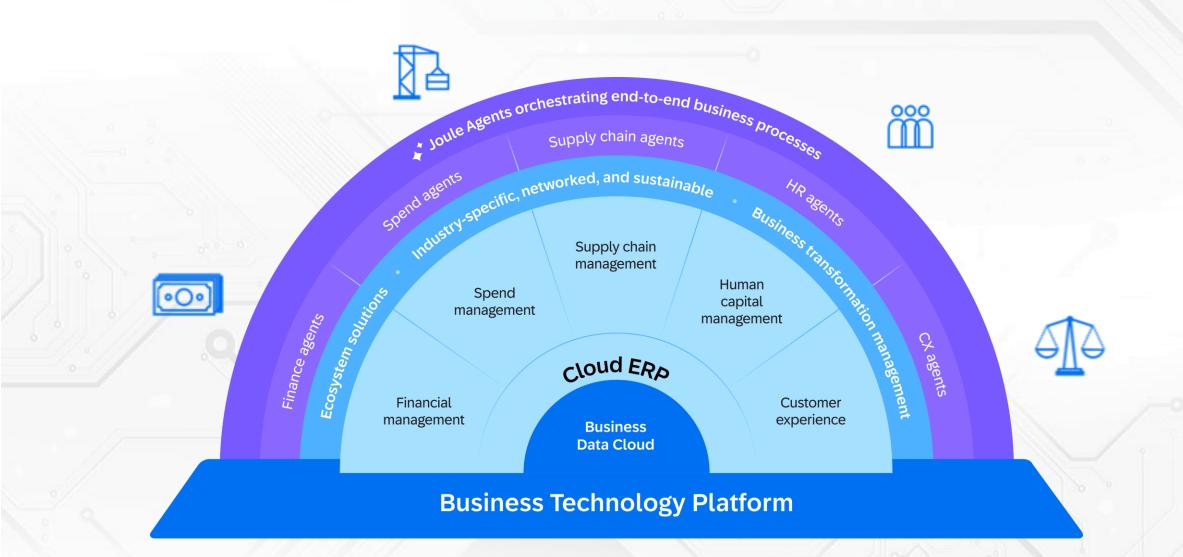
Data

Hardware





Introducing the Business Suite









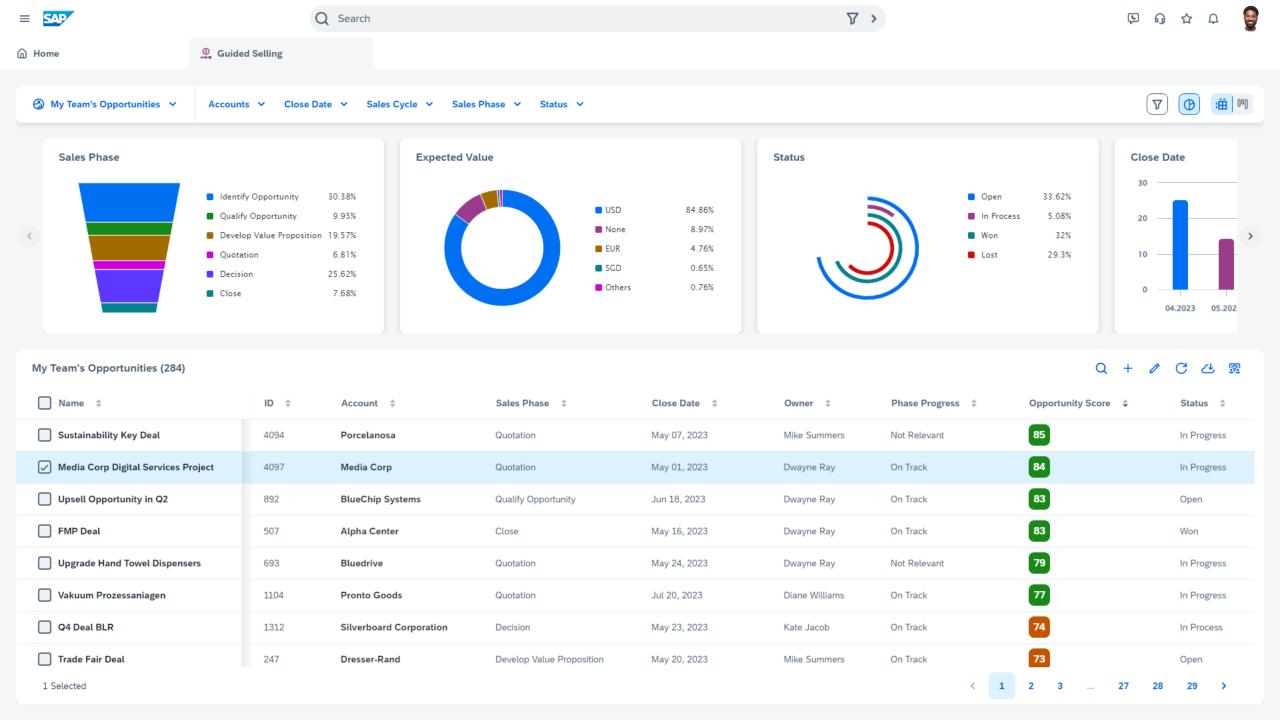


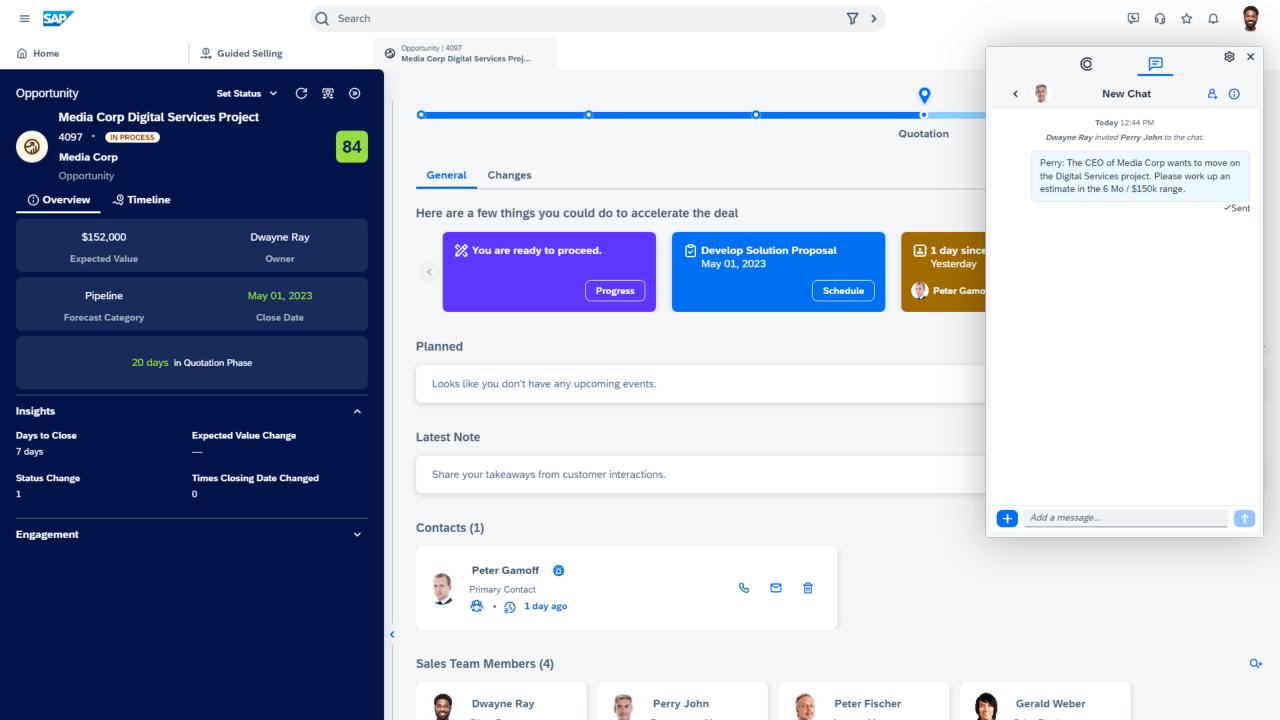


























Digital Media Assessment for Media Corp (S1910)

Customer: Media Corp (Atlanta, US) Duration: 05/01/2023 - 11/30/2023 Project Manager: Perry John

Effort (Planned): 940 Hours Cost (Planned): 46.35K USD Revenue (Planned): 115K USD Revenue (Sold): 0.00 USD

Stage: Contract Preparation

Margin (Sold): N/A

59.7 % Margin (Planned)









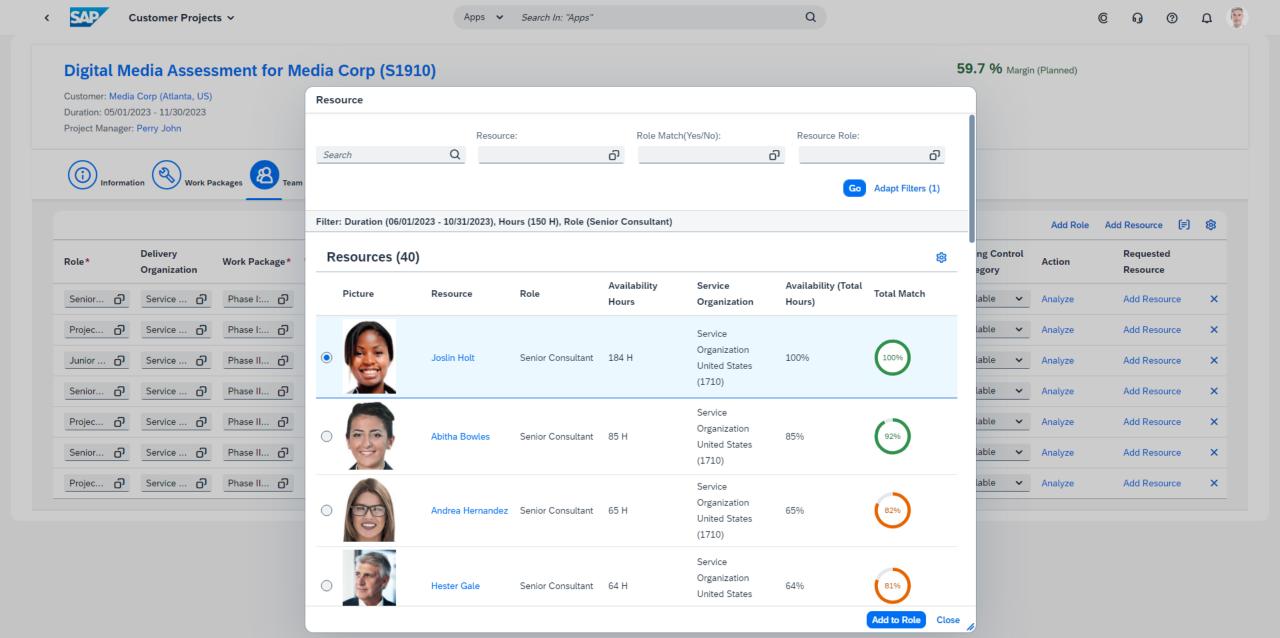




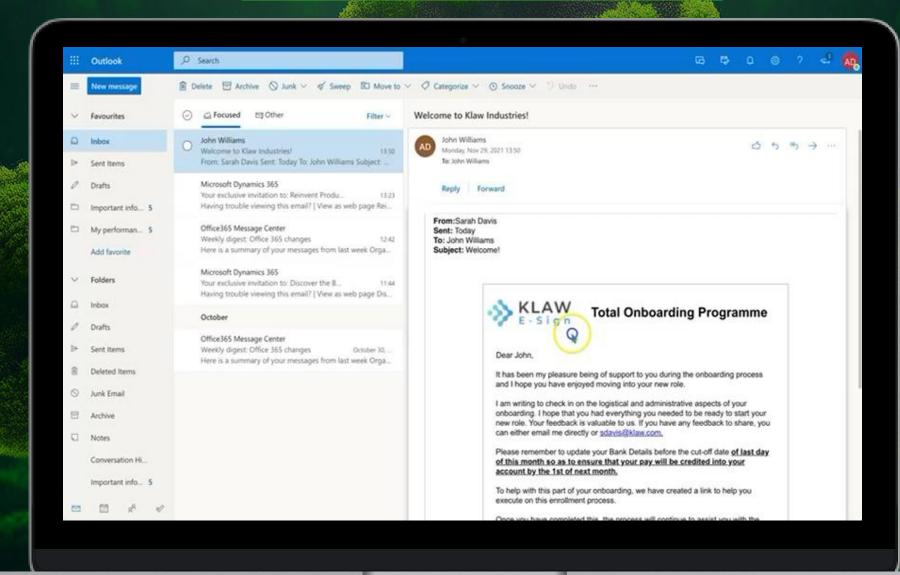


												Add Role	Add Resource (₹)	鐐
Role*	Delivery Organization	Work Package*	Work Item	Skills	Effort (Planned)*	Staffing Instruction	Staffed Resource	Cost (Planned)	Effort (Staffed)		Billing Control Category	Action	Requested Resource	
Senior	Service 🗗	Phase II	Testing 🗗	Select	40 H /	+	Not Staffed	2.6K USD	0 H	4K USD	Billable 🗸	Analyze	Add Resource	×
Senior 🗗	Service o	Phase I: 🕤	Solutio 🗗	Select	100 H /	+	Not Staffed	5K USD	0 H	10K USD	Billable 🗸	Analyze	Add Resource	×
Projec o	Service o	Phase I: o	Solutio 🗗	Select	60 H /	+	Not Staffed	3.3K USD	0 H	15K USD	Billable 🗸	Analyze	Add Resource	×
Junior 🗗	Service o	Phase II 👩	Docum பி	Select	450 H /	+	Not Staffed	18K USD	0 H	36K USD	Billable 🗸	Analyze	Add Resource	×
Senior \bigcirc	Service o	Phase II o	Docum	Select	150 H /	+	Not Staffed	9.75K USD	0 H	15K USD	Billable 🗸	Analyze	Add Resource	×
Projec	Service o	Phase II o	Docum	Select	100 H /	+	Not Staffed	5.5K USD	0 H	25K USD	Billable 🗸	Analyze	Add Resource	×
Projec 🗗	Service 🗗	Phase II o	Testing 07	Select	40 H /	+	Not Staffed	2.2K USD	0 H	10K USD	Billable 🗸	Analyze	Add Resource	×





Accelerate Onboarding









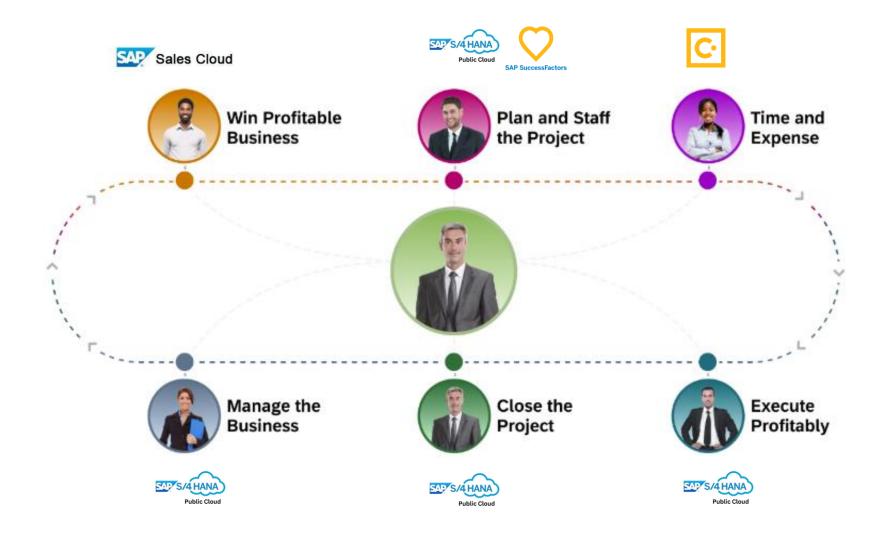


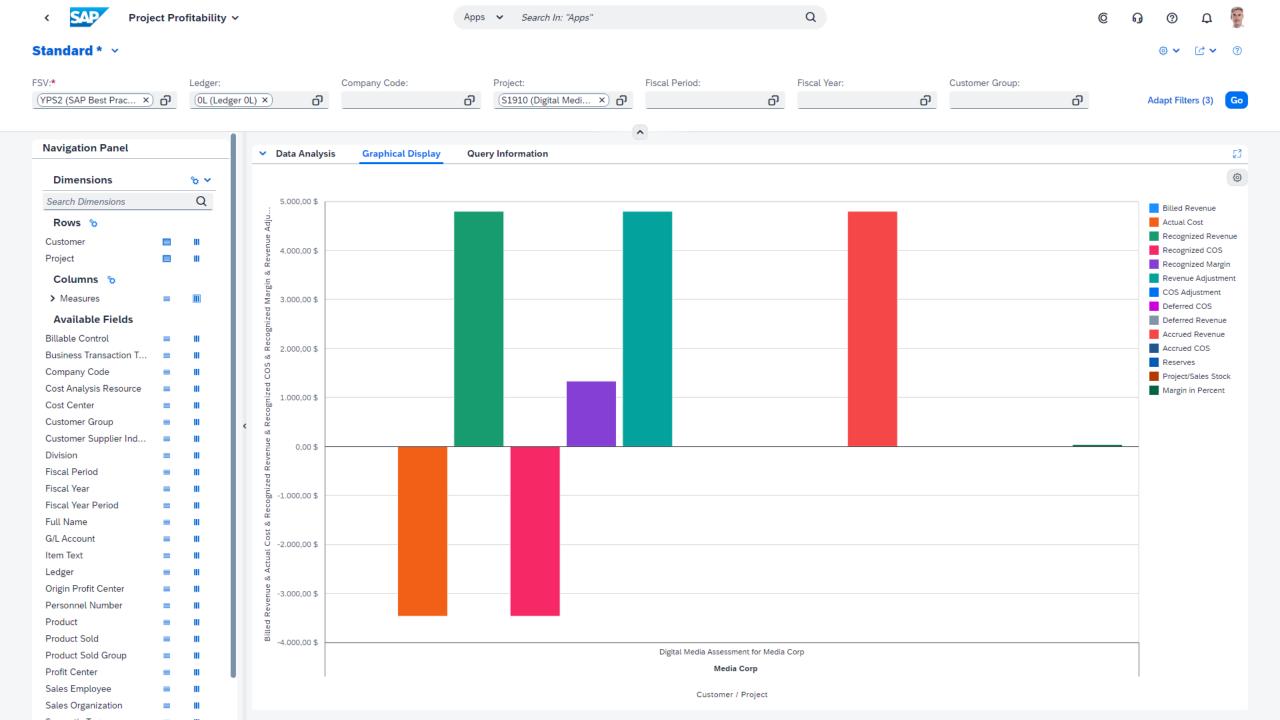






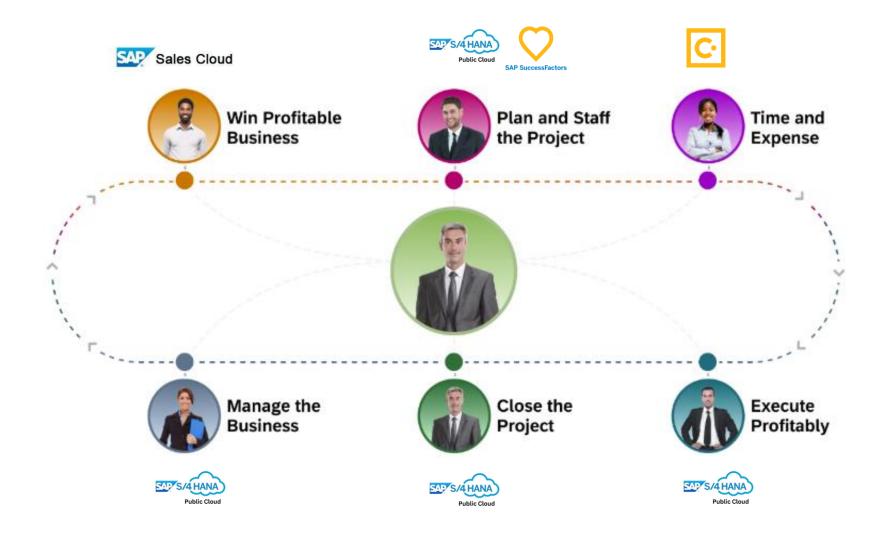


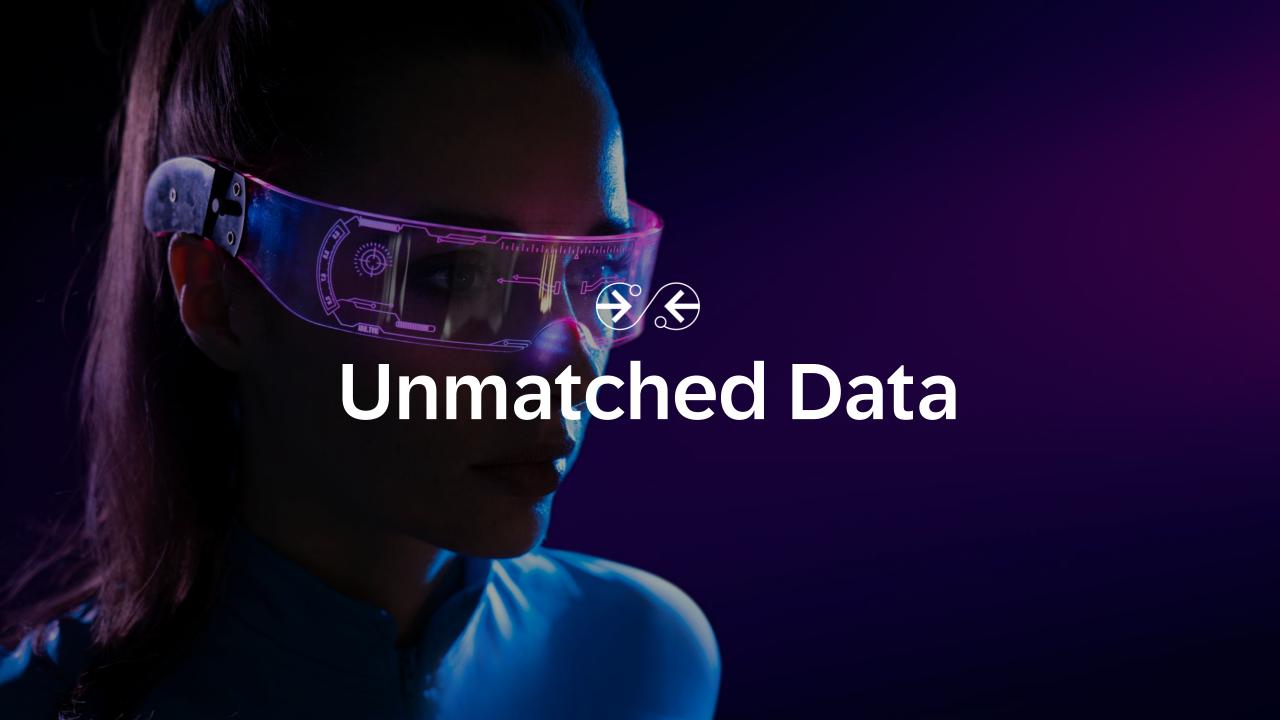










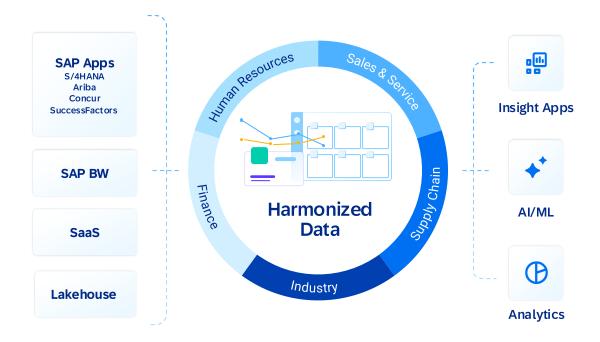


Accelerating Insights to Action

The hidden tax of data extracts and ongoing maintenance Data model change **SAP Apps** requests S/4HANA Ariba Concur SuccessFactors Object **SAP Business** Warehouse Store **On-Premises** Copies SaaS Broken models Copies <-Relational New extract Database requests Lakehouse

Current

Immediate data-to-decision with SAP Business Data Cloud



Business Data Cloud creates a new data economy

Customers and partners can generate unique data products, Al models, Insights Apps, and fully participate in SAP's data economy

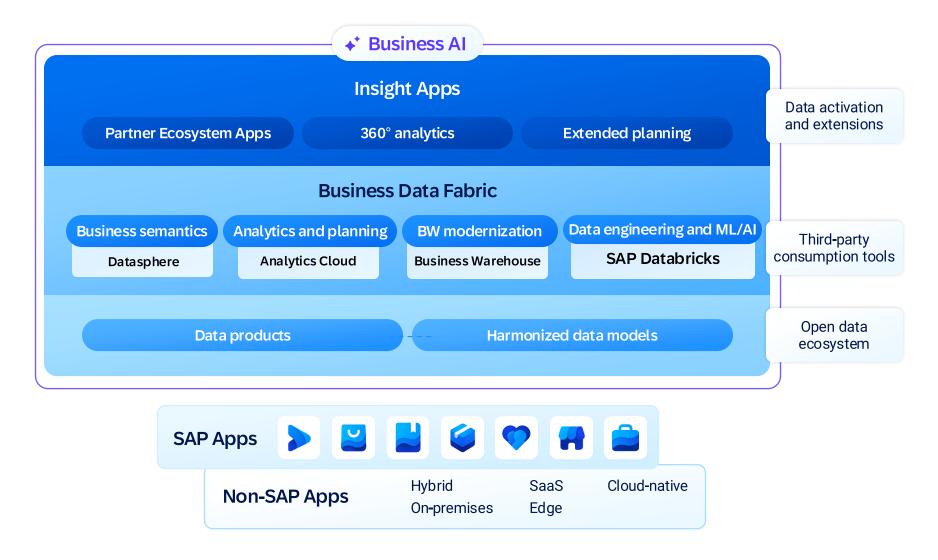


SAP Business Data Cloud

A comprehensive strategy for enterprise data

Delivering the Best TCO with a Clear Path Forward for all SAP Customers

Global Launch - 13 Feb 2025

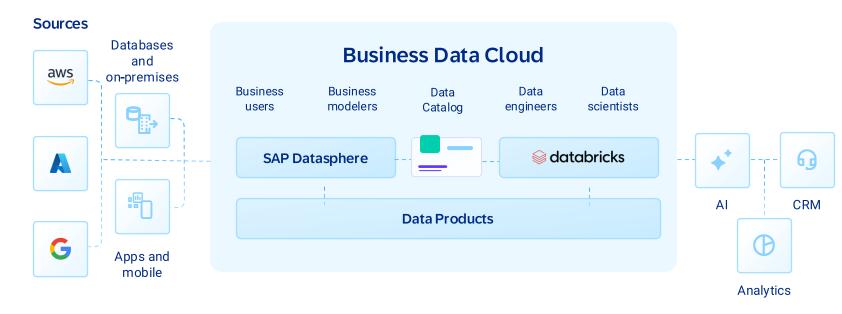


Build AI/ ML applications that understand your SAP data

Databricks is a market leader for data engineering, data science and AI/ML on top of their Lakehouse platform

SAP Databricks

- Brings industry leading data engineering, data science and AI/ML capabilities to SAP data
- Natively integrated with SAP Business Data Cloud
- Brings industry leading data engineering and data science capabilities to SAP's Business Data Fabric
- Optimized to work with SAP Datasphere and SAP Data Products allowing for zero-copy data exchange



Insight Apps across all SAP Application Pillars

CIO













DataRobot



...

Core Enterprise Analytics

- Working Capital
- Finance Foundation
- Sales Analysis
- Enterprise Asset Mgt
- Service Analysis
- Solution Business
- ++

Spend Analytics

- Spend Control Tower
- Procurement analysis
- Supplier risk analysis
- Contract Management
- Consolidated Spend analysis
- ++

People Analytics

- Employee Central
- Learning
- Skills
- Recruiting
- Talent
- ++

Customer Analytics

- Customer Data Platform
- Customer
 Management
- Sales planning & analysis
- Stock forecasting
- ++

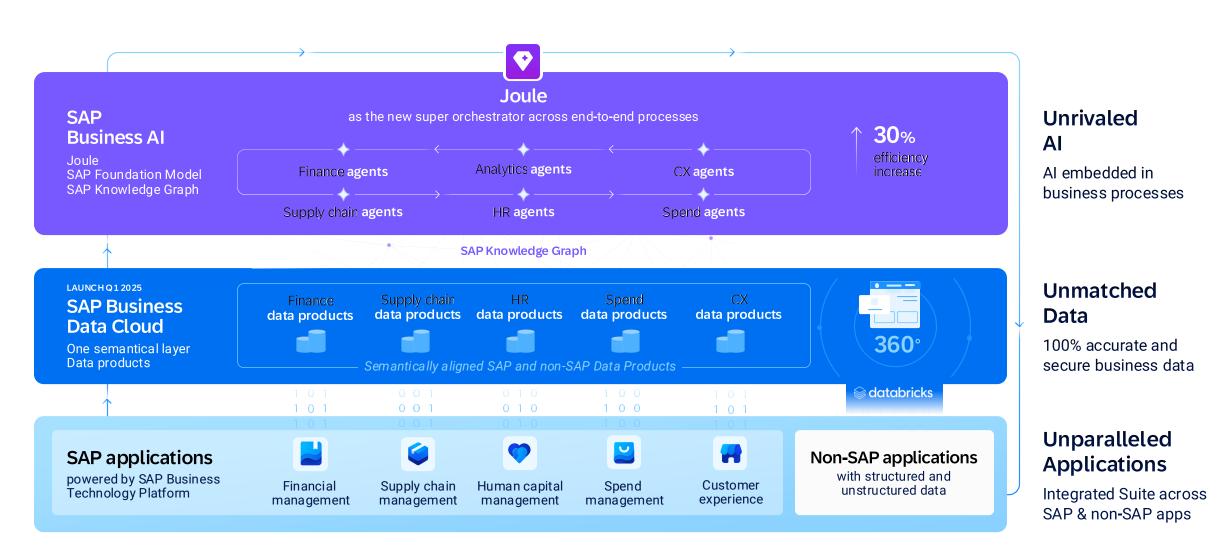
Supply Chain Analytics

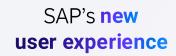
- Order Management
- Inventory and Costing
- Procurement
- Manufacturing
- ++

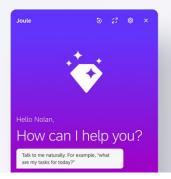


Bringing together applications, data, and Al

SAP brings all components together to lead the way into the next era of enterprise management







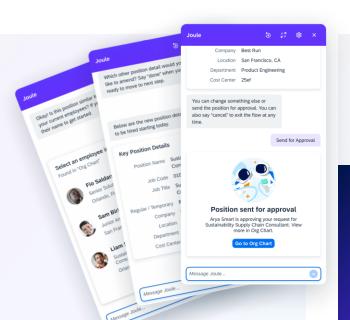
embedded

across the suite

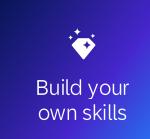
available on mobile

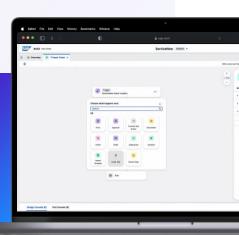
integrated





Joule studio in SAP Build



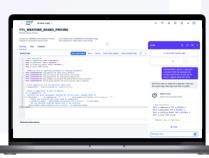


Joule

for consultants

for developers







Al Foundation

on SAP BTP

75
new capabilities

empowering customers & partners to build tailored AI experiences

by end of 2025

Our 2025 goal

More than

400

30%

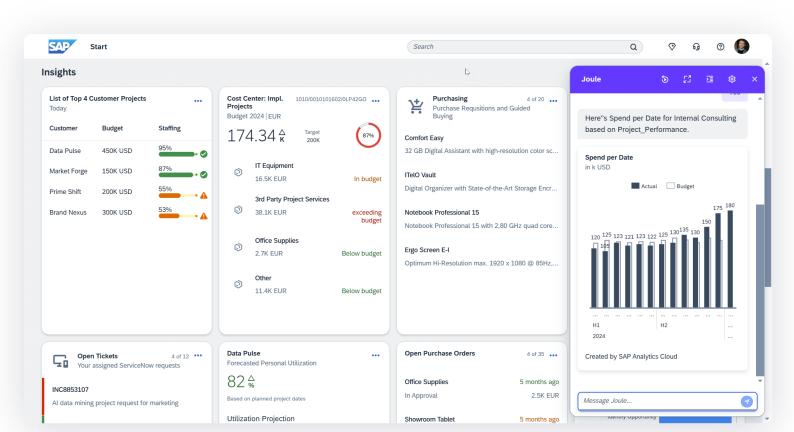
155m\$

embedded AI use cases

Increased productivity for the top personas*

in potential savings for a company of 20,000 employees.

Al is the new Ul



34,000 customers

are already benefitting from SAP Business Al









SIEMENS

Intelligent Q&A

Al Assisted Performance Goals Skills Management Hotel Itemization

Joule for Consultants

CX

HCM

HCM

Concur

Joule

355k queries

75k goals generated

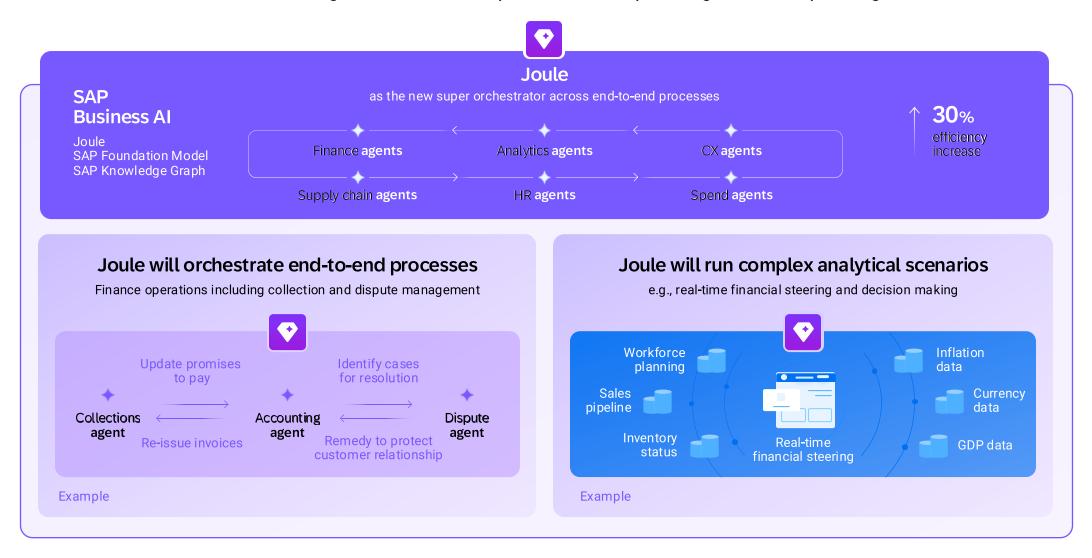
29k skills extractions of resume

27k hotel itemizations

500+ conversations in the first week

Systems of Al agents

Orchestrating across end-to-end processes and optimizing end-to-end planning



Dispute Resolution with Joule Agents



Dispute management **agent**



Sourcing **agent**



HR advisor & self-service **agent**















Accounts receivables **agent**



Service rep agent



Spare parts **agent**



Category manager **agent**



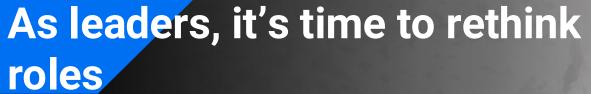
Recruiting **agent**



ABAP code **agent**

We need to put AI at the heart of what we do (not just the products)





Parts of our job are obsolete

Other parts are supercharged

It's time to figure out which is which!



