



SAP Professional Day Bulgaria, Oct 5 / 2017



// Agenda

- Blue Tomato Company Overview (Intro Video)
 - Omni-Channel @ Blue Tomato
 - Characteristics of the Blue Tomato Core Markets and Customers...

Key Drivers

- Mobile
- Performance
- **Payment**
- Shipment
- Convenience
- Trends / Studies /
- **Key Features**
- eCommerce System Overview

THE BLUE TOMATO **PHILOSOPHY**

work hard. ride harder.

Blue Tomato stands for team spirit and professionalism. Our passion for snowboarding, freeskiing, skateboarding & surfing is the basis of our

We live and breathe our business, our sports and our lifestyle. We share our spirit and enthusiasm with our customers and colleagues.

We are first movers - we transform visions into reality with courage and creativity. Blue Tomato stands for quality and expertise.





Teamrider: Clemens Millauer Patrick Steiner



Teamrider: Jonas Bachan Alex Papis







Teamrider: Julia Brückler

Hannes Mautner

THE BLUE TOMATO VISION 2020

omni-channel retailer for snowboard, freeski, skate and surf.



THE BLUE TOMATO TIMELINE

FIRST BLUF TOMATO

1988 BLUE TOMATO SNOWBOARD

1997 FIRST ONLINE PRESENCE

SCHOOL FOUNDED

SHOP IN SCHLADMING WITH 70M2 SALES AREA

2004 OFFICE AND 1999 FIRST BASIC ONLINE SHOP 1994

2002 FIRST BLUE TOMATO

2005 E-BUSINESS PLATFORM RELAUNCH

2006 NEW BLUE TOMATO SHOP IN GRAZ

> 2008 OF BLUE TOMATO ONLINE SHOP

2010 SHOP IN VIENNA

2010 RELOCATION OF LOGISTICS & IT

FIRST BLUE TOMATO FREESKI CATALOGUE

2006

DEPARTMENTS TO GRAZ







2015 BONN, WÖRGL, BREGENZ, TRIER, VIENNA 1010

2016 DESIGN UPDATE OF THE BLUE TOMATO ONLINE SHOP

> 2017 RETAIL EXPANSION AND **ONLINE SHOP UPDATES**

2012 2 NEW BLUE TOMATO SHOPS AND 1 OUTLET STORE IN BAVARIA

2012

ACQUISITION BY ZUMIEZ.INC

2013 REDESIGN OF

ONLINE SHOP AND

E-BUSINESS PLATFORM

2013 **NEW BLUE TOMATO** SHOPS IN: HAMBURG, STUTTGART, INNSBRUCK, VIENNA SCŚ SHOPPING CENTRE, BERLIN, **OBERHAUSEN**

2014

RELAUNCH

MOBILE WEBSITE

2014 **NEW BLUE TOMATO** SHOPS IN: BREMEN, VILLACH, LINZ, SALZBURG, LIENZ, ESSEN

2015 **EXPANSION OF** BLUE TOMATO WAREHOUSE AND REDESIGN OF THE BLUE TOMATO ONLINE SHOP

2016 NEW BLUE TOMATO SHOPS IN: FREIBURG, HANNOVER, KARLSRUHE, MÜNSTER, REGENSBURG FIRST BLUE TOMATO SHOP IN SWITZERLAND (ZURICH)









BLUE TOMATO DISTRIBUTION CENTER & PHOTO STUDIO

All Blue Tomato orders are dispatched from the company's very own 5,000 m² distribution center in Graz.

As well as countless rows of shelves, high-racks and picking stations, the large warehouse is also home to the returns and complaints department. Our in-house photo and video studio is also located here, providing specialised product photography and product videos that act as promotional sales material.

Shop re-stocking is also co-ordinated by the logistics department in Graz. Deliveries represent an attractive opportunity to deliver tailored, locationspecific information and product samples directly to customers.

We are happy to provide individual quotes for delivery supplements.



Distribution Center Graz



Distribution Center Graz



Photo & video studio Graz



Headquarter Schladming



Office Schladming



Lustomer Service

THE BLUE TOMATO **HEADQUARTER**

Blue Tomato's headquarter which is based in Schladming is a modern and open office space.

The following departments are spread across three floors:

- Finance
- Human Resources
- · Product Data Management
- Buying
- Brand Marketing
- Online Marketing
- Customer Service
- Retail & Retail Operations

In Graz at the distribution center is also another office located. It is the

- Webshop Developement
- IT Developement
- · Supply Chain Management
- Customer Service



blue-tomato.com

The first Blue Tomato Store / Webshop

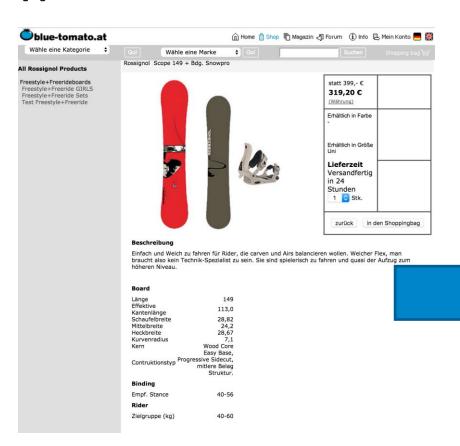




1. BLUE TOMATO ONLINE SHOP

About Blue Tomato: History

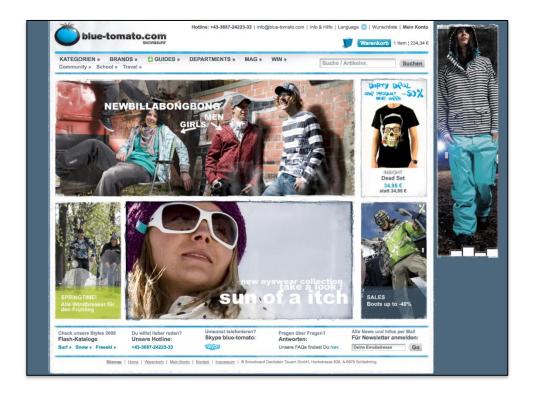
// From 2002 to 2007

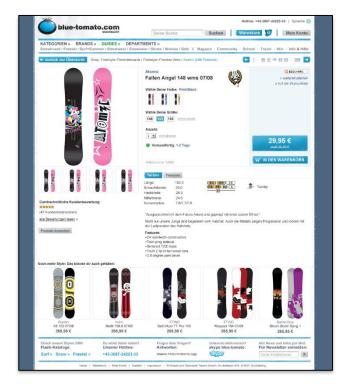




blue-tomato.com

// From 2008 to 2013

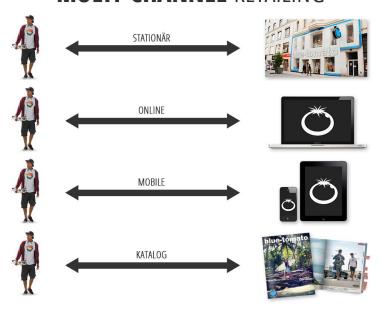






// Multi-Channel vs Omni-Channel

MULTI-CHANNEL RETAILING



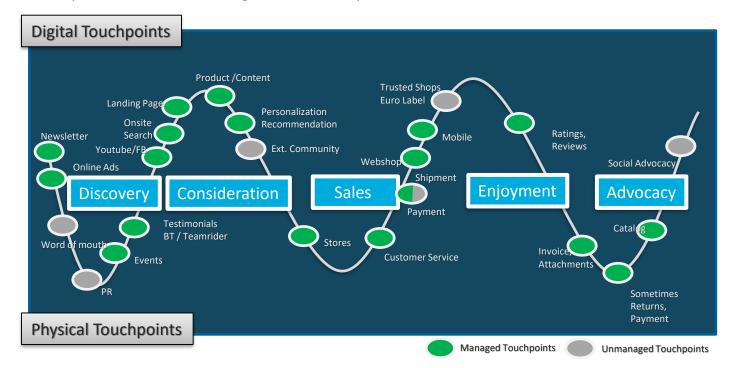
OMNI-CHANNEL RETAILING





// Customer Journey @ Blue-Tomato "via Managed & Unmanaged Touchpoints"

Omni Channel is a channel integrated approach to focus on customer journey. To maximize our major advantage of strength in both channels, it is important we manage the right combination of digital and physical touch-points to create an integrated brand experience.



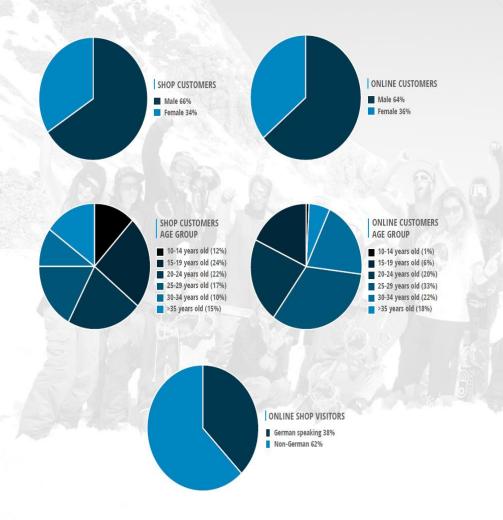


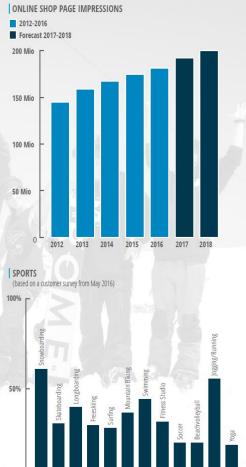


Good omnichannel customer experience combines the elements of digital and physical touchpoints to highlight opportunities for engagement and level of human touch.



Level of human touch





BLUE TOMATO CUSTOMER STRUCTURE

Blue Tomato's target group is made up of snowboarders, freeskiers, surfers, skaters and lifestyle-orientated young adults. The target audience is very brand-conscious with high levels of consumption. The main online target group is between 20-29 years old and shop customers are mainly between 20 and 24 years old.

Many of these adolescents and young adults are considered to be peer groups and opinion leaders or trend setters. 60% of the older age group have a university degree or Abitur/Matura (A-level equivalent) qualification.

- 90,000 daily visitors
- More than 450,000 products online
- Newsletter with 700,000 subscribers























































THE BLUE TOMATO ONLINE SHOP

The Blue Tomato online shop was completely relaunched in 2013 and has been continuously updated with new features and improvements throughout 2016.

Blue-tomato.com underwent further technical and visual redesigns, oriented towards steadily increasing visitor numbers. The Online Shop receives ten thousands of visitors daily from across the world and is available in 14 languages. It is of great importance that we guarantee a satisfying shopping experience and that we customize and improve the online shop design and usability.

More than 450,000 products are available online, covering snowboards, freeski, skate, surf, streetwear and

"As the central sales platform we want our web shop to be at the cutting edge of technology and have therefore decided to completely relaunch it"

"The new blue-tomato.com website offers our customers a number of improvements in the navigation and product search functions."

All product images and videos are always displayed at the optimal resolution whether the customer is surfing from a PC, tablet or smartphone. 45% of page visits come from mobile devices and this figure is on the rise. Furthermore, the site was adapted for better integration of social media channels.

"Users can now log in directly from their Facebook account, while new payment and delivery options further improve the shopping experience."

"In the new 'Blue World' section, readers can find clear and compact information about the team, snow parks, shops, competitions and much more."

social media | 35

BLUE TOMATO SOCIAL MEDIA

Blue Tomato has a presence on all relevant social media platforms with continual growth predicted in all channels.

Whether Facebook, Instagram, Twitter, Snapchat, YouTube, Vimeo, Pinterest or Google+, all channels are constantly updated, providing the community with up-to-date content.

Close and direct contact with customers and target groups is particularly important to us!

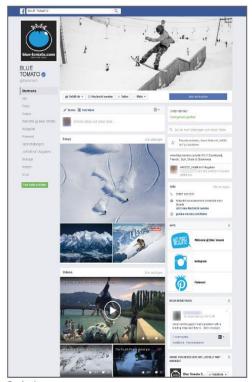
On Facebook, our fans are constantly involved in an active exchange with Blue Tomato and one another, creating a large, loyal community that is continually growing and that rapidly spreads news.

Facebook: +440,000 fans (as of winter 2016)

Instagram: +68,000 followers (as of winter 2016)

...and steadily increasing.





Facebook





bluetomatoshop



plus.google.com

@bluetomato women

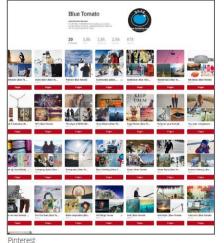


bluetomato

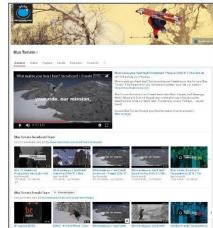




Instagram



Twitter



YouTube





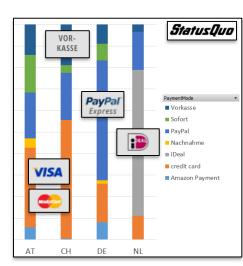
Payment is one key to customer experience.

blue-tomato.com

Consumer preferences vary by demographic, country and product category. Understanding local preferences is key to increasing conversion by country. New mobile payment methods and wallets are the game changer in the medium term.



"Kauf auf Rechnung – Pay by Invoice - Pay Later" is still one of the must popular payment methods in the DACH – Region. Nearly 50% of online shoppers abandon their carts during the checkout if the preferred payment method is not available.

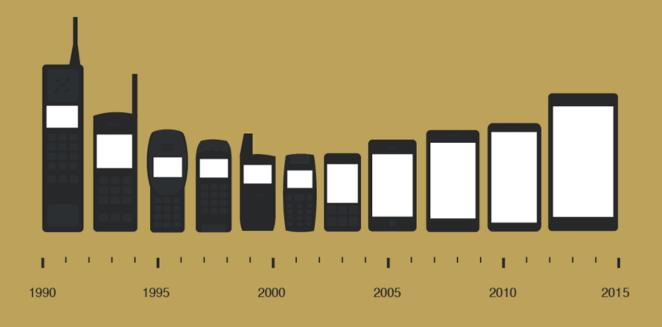


Paymentmethods by some exemplary countries.

May – June 2017

outlook Blue Tomato will introduce "Kauf auf Rechnung" in 2017.

Key Driver: Mobile Usability / Good News are...



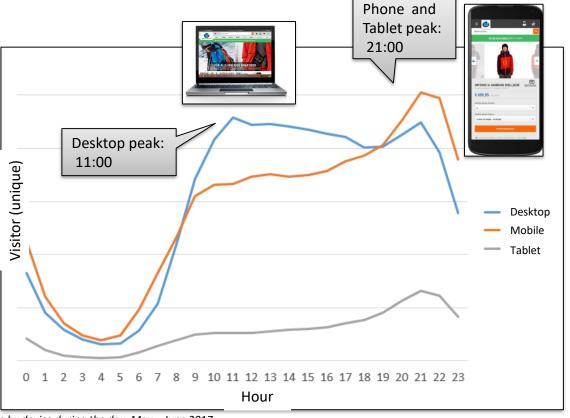
Mobile phones have evolved to include all the technology a consumer could find on their computer.

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Mobile / Desktop / Tablet Usage (visitors) during the day





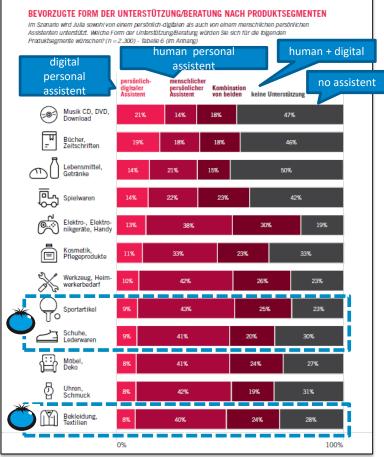


Visits by device during the day, May – June 2017



Importance of personal advice/assistance





According to the Handelsverband study "Future Commerce", personal advice will be a prime importance for the product category of sporting goods and clothing.

"Ein Computer wird auch nicht mit den Augen zwinkern und uns versichern, mit dem Produkt gute Erfahrungen gemacht zu haben."

Dr. Stephan Mayer-Heinisch, Präsident des Österreichischen Handelsverbandes und Obmann des ACSC (Austrian Council of Shopping Centers)





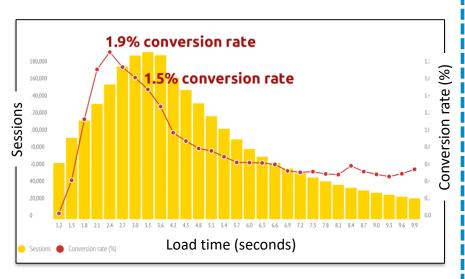
The **Heavy Buyer segment** attach great importance to convenience and shipment. The cheapest price is not the #1 reason for buying online for those with heavy online buying habits.





A requirement of good customer experience is fast page load time.

A Soasta Study shows that mobile pages that are 1 second faster experience up to 27% increase in conversion rate.



Blue Tomato initiatives to provide a high performance customer expierence are:

- ✓ DDOS Protection and Content Delivery Network
- ✓ Multiple layers of cache
- ✓ Asynchronous page reload

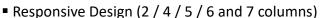
Our average backend speed is between 300 and 400 ms per request.





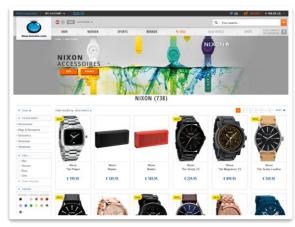
// Webshop Basic Features

Overview... (Relaunch 2013)



- Mobile Version
- Adobe Scene7 picture integration, Super-zoom
- search suggests
- url-structure for languages and countries
- product sizes Database / shoe size change-over functionality
- new rating approach
- more product data (info about the model / sizes in use on the pic)
- product Wall (promotions by category, brand, product...)
- product families / x-tags
- dynamic promotions within the listerpage
- promotions / sets / x for y / goodies ...
- mini-basket
- login and register / connect with facebook; paypal express
- single page checkout, guest orders
- payment methods by country, customer



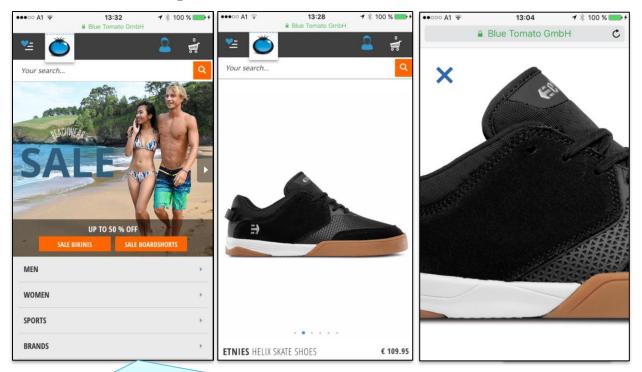




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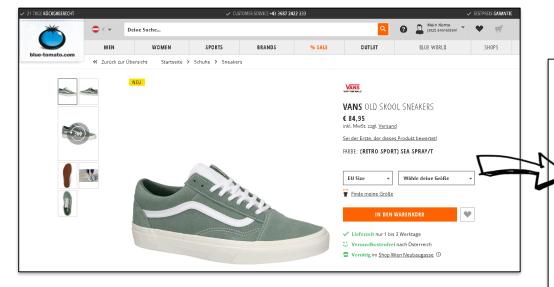
Examples of some features to improve the customer experience



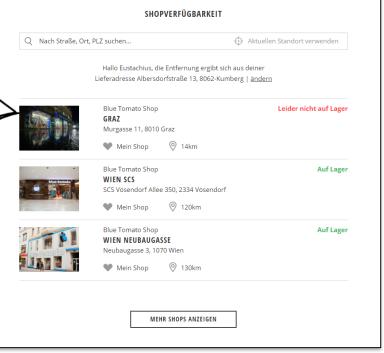


Mobile optimized: Usability, clear and reduced Content-Concept, Performance...

// Product Instore Availability

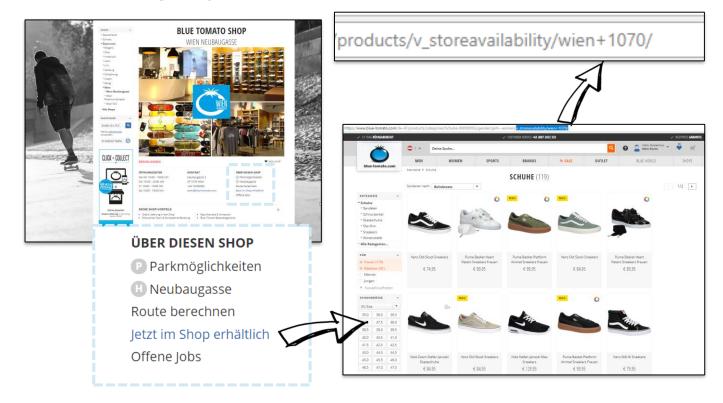






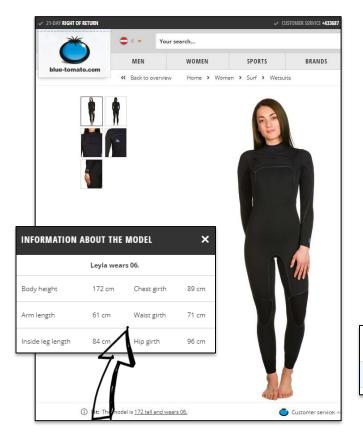
blue-tomato.com

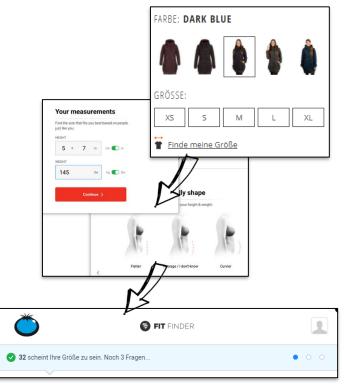
Instore Availability on Listerpage and Category Level



blue-tomato.com

// Model Size / Fit Finder





// 360 Spin-Pics / SuperZoom

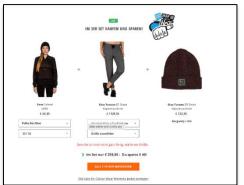




// Promos (Set...)











Set-Offer / Sizes Skate-Set SKI-Montage

//

Product Recommendations





BILLABONG X WARHOLSURF TRIANGLE BIKINI TOP Sei der Brass, der dieses Produkt beweitelt Clarketer increases they less Cl Passform: Doc Model in 172 on grot und class M. ANGESEHEN HABEN, SCHAUTEN SICH AUCH DAS AN: DIR GEFÄLLT X WARHOLSURF TRIANGLE BIKINI TOP? DAS PASST DAZU:

MEN WOMEN SPORTS BRANDS SERVE

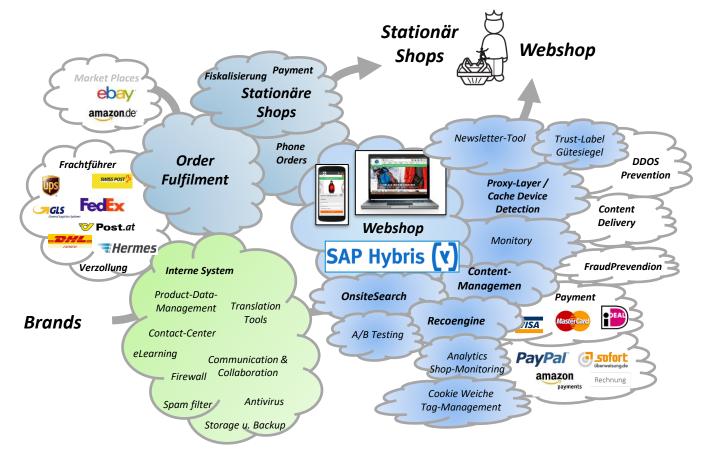
First View

Additional Product / Placement

Additional Product

blue-tomato.com

// System Overview



// The Blue Tomato Holistic Customer Experience Circle



