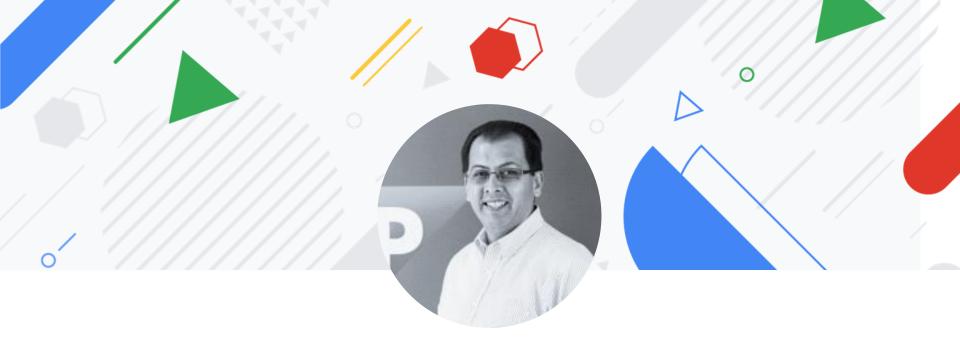


Why Google Cloud is the SAP Platform of Choice

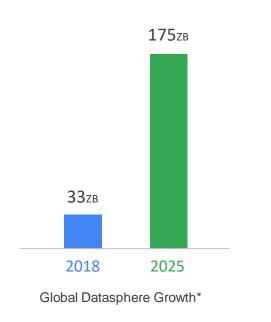
Google Cloud



Manuel Guadarrama
SAP Sales Specialist, Google Cloud



The explosion of data fragmented across systems hinders enterprises from deriving true insights



Data Volume

Enterprise data is growing at 63% a month on average, with 90% of organizations storing data in cloud data warehouses**

Data Fragmentation

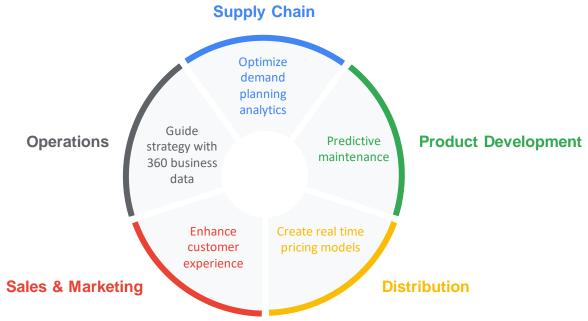
Companies with over 1,000 employees draw from over **400 disparate data sources** to power analytics**

Actionable Insights

Analytics teams require **Al and ML tools** that can rapidly work with various data sources



Google Cloud helps SAP enterprises swiftly and intelligently leverage data across the organization





Our Mission

Accelerate every organization's ability to powered introvation with the best data infrastructure, platform, industry solutions and expertise for digital transformation.

Google Cloud

1

Distributed Infrastructure as a Service 2

Digital Transformation Platform 3

Industry Specific Digital Transformation Solutions

Data-driven digital transformation is core to Google Cloud's Mission

Our Mission

Google Cloud helps organizations drive digital transformation with data-powered innovation on modern computing infrastructure.

Innovative Industry & Partner Solutions

Data Management Smart Analytics

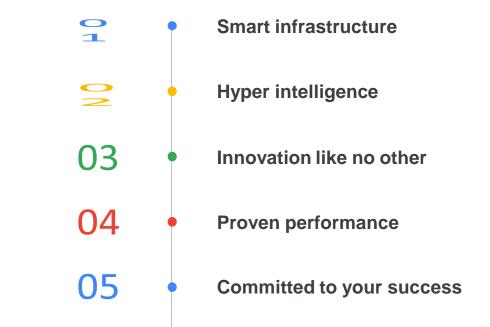
Al & Machine Learning Application Development

Collaboration

Smart, Secure Infrastructure at Scale



Why Google Cloud for SAP





Smart Infrastructure

Purpose-built infrastructure for security, scale & reliability - with near-zero platform downtime

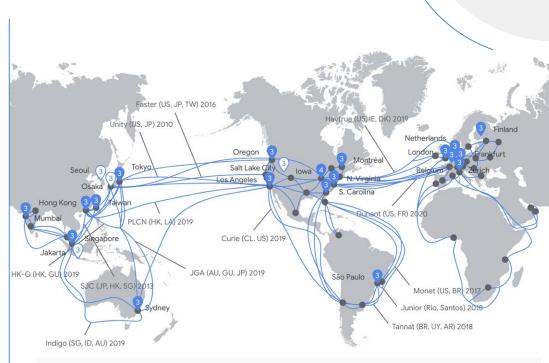
Platform built for **automation** to reduce costs & errors

Global and secure with **five layers of data protection**, enhanced with Al

Integrated for containerization, security & virtualization built for devsecops

Compliance: Platform that meets stringent data & security regulations

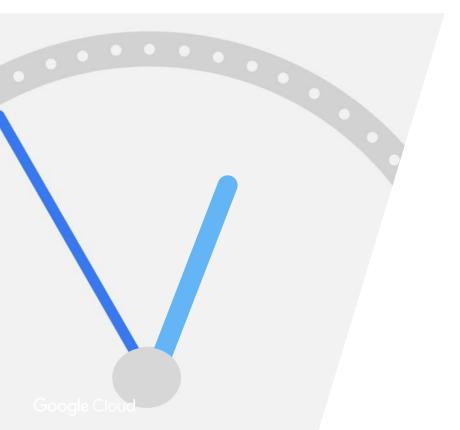




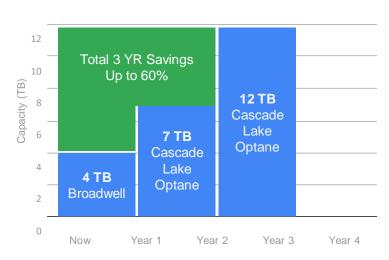
Largest privately owned global network, with over 50% lower data center energy consumption that's carbon neutral

Re-defining HANA deployments

Pay as you use billing



Google Cloud



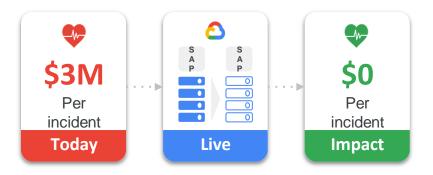
- Pay by the second
- Easily flex up and down
- T-shirt size bundles available

Reliability - Reducing Downtime

Old world - offline upgrades



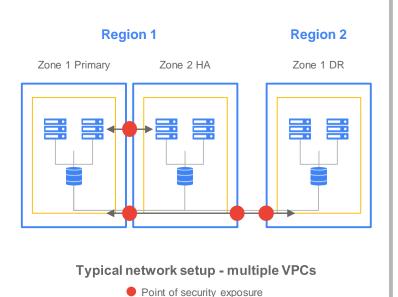
Google Cloud - continuous delivery

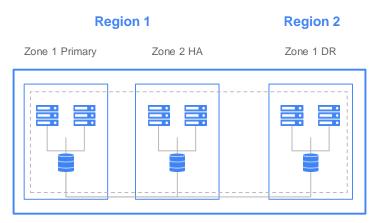


- Zero downtime for infrastructure updates w/live migration
- Redundancy built into everything Hardware and Software



Superior Business Continuity





Google Cloud setup - single VPC

Simplified HA and DR

IP remapping from production to HA or DR enables fast failover to enable business continuity





Google Cloud

02 Hyper Intelligence

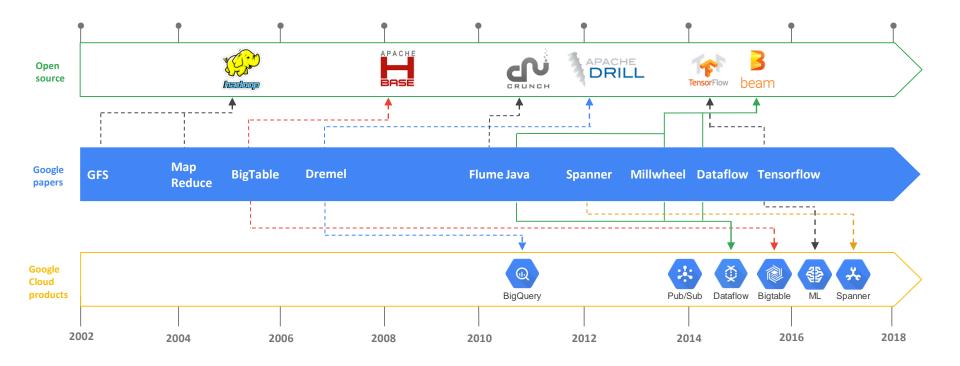
Consolidate your SAP data with all types of data from multiple sources, including unstructured and structured

Leverage **BigQuery to enrich data** and run advanced analytics for full insight across the business

Seamlessly integrate Al/ML to enable business users without data scientists to create unmatched competitive advantage

Use cutting edge compute architectures to accelerate data operations: Google TPU's 15-30 times faster than other GPUs & CPUs

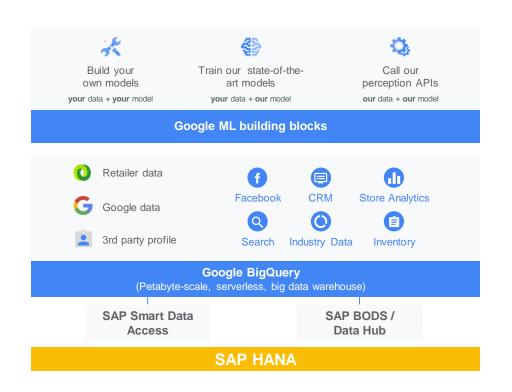
Tackling big data problems since our beginning





SAP on GCP: Smart Analytics

Integrate with BigQuery data warehouse Unlock insights with enterprise data





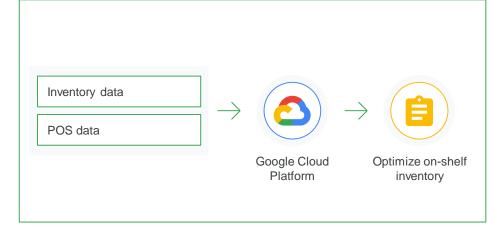
The Home Depot drives operational efficiency and reduces costs



Reduce shelf-outs which cost millions in lost sales with better inventory management

Improve predictive accuracy by 2X 'with machine learning

Increase incremental revenue with shelf availability improvements







03 Innovation Like No Other

Open architecture for cutting edge capabilities (voice and image recognition, Al applications, Anthos)

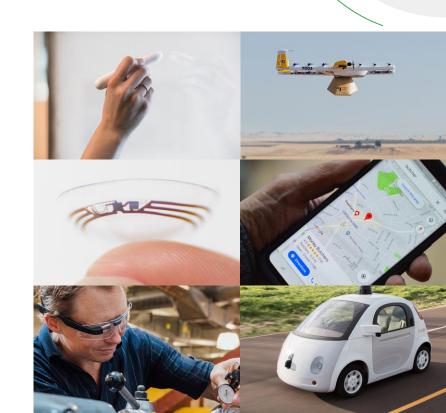
Unlimited scale and **near-zero downtime** to eliminate traditional constraints

Best-in-class vertical solutions, built with partners to address each industry's toughest problems

9 Google-built solutions with over 1 billion users globally and **game-changing technologies**

A **culture of innovation** to solve the unsolvable with the broadest suite of collaboration products





Innovation - Accelerate Value for Your Business

>>

Modernize SAP systems and apps



Containerize



Extend



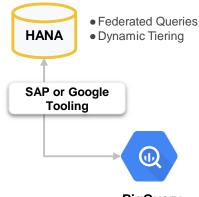


Deliver New Experiences





Supercharge your business data



BigQuery (Petabyte Scale Data Warehouse)



Automate business processes with ML







Understand your customer









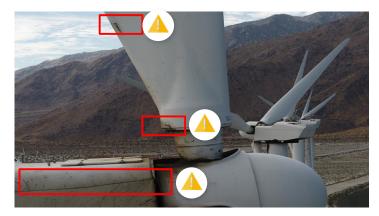
Innovate with Google Cloud

Product Search



Drone Visual Inspection







SAP on GCP: Innovative industry and partner solutions



Manufacturing

- Predictive maintenance or condition monitoring
- Warranty reserve estimation
- Propensity to buy
- Demand forecasting
- Process optimization
- Telematics



Travel and hospitality

- Aircraft scheduling
- Dynamic pricing
- Social media consumer feedback and interaction analysis
- Customer complaint resolution
- Traffic patterns and congestion management



Retail

- Predictive inventory planning
- Recommendation engines
- Upsell and cross-channel marketing
- Market segmentation and targeting
- Customer ROI and lifetime value



Financial services

- Risk analytics and regulation
- Customer Segmentation
- Cross-selling and up-selling
- Sales and marketing campaign management
- Credit worthiness evaluation



Healthcare and life sciences

- Alerts and diagnostics from real-time patient data
- Disease identification and risk satisfaction
- Patient triage optimization
- Proactive health management
- Healthcare provider sentiment analysis



Energy, feedstock and utilities

- Power usage analytics
- Seismic data processing
- · Carbon emissions and trading
- Customer-specific pricing
- Smart grid management
- Energy demand and supply optimization



04 Proven Performance































































Amazing customer success

Gold standard for **consumer response times**, with exceptional support for continuous innovation

Minimal platform downtime with live migration – no maintenance windows in our performance metrics

Fully automated operations, provisioning & autoscaling to make cloud easy to use as a platform for innovation

MCKESSON

Industry: Healthcare and Life

Sciences

Country: United States

Challenge

Pharmaceutical supply chain resources and hardware are among the products offered by the **healthcare solutions provider**, which sought to improve the agility and scalability of its IT infrastructure.

Migration: Delivering value to healthcare providers

Solutions including Cloud Healthcare API and BigQuery give McKesson industry-compliant scalability and reduced operations costs. McKesson also aims to expand machine learning and data analytics usage for organizational insights.

Accelerates delivery of new services and reaction to workload changes via Google scalability

Reduces infrastructure management and administration, freeing teams to focus on development

Expands capacity to integrate machine learning and artificial intelligence into applications

"We're excited to work with Google Cloud to design a cloud infrastructure that frees us up to problem solve for the future of healthcare."

Andy Zitney, Senior Vice President, CTO, McKesson



MediaMarktSaturn uses SAP to build a scalable retail solution that integrates complex data

Combined data streams from multiple sources, allowing teams to analyze and extract holistic insights with BigQuery

Improved search conversion rates by 30% with optimized search and high-performance data handling

minutes instead of months, scaling up or down flexibly

Deployed new instances and updates in

"In general, the older the system, the more complex it is, and that was really delaying our time to market with new products. We'd have to wait months before things worked. We had a legacy stack that was just holding us back"

MediaMarktSaturn

Renato Batistic Lead Product Owner. Multichannel Experience



Metro builds a data analysis solution with SAP and GCP to empower new customer experiences

Created more than **100 data analytics** "workbenches" to allow teams to explore and leverage data independently

Reduced infrastructure costs by 30 - 50%, while reducing outages by 80%

Integrated BigQuery to add **Al and ML** capabilities to marketing campaigns and customer analytics

"By connecting data points, we can offer advice like hygiene laws for certain foods, or information on provenance. We can even integrate their local weather forecast so a store doesn't run out of ice cream on a sunny day."



Timo Salzsieder Chief Information Officer





Google Cloud

05 Committed to Your Success

Commitment to solving the unique needs of your business leveraging Google's ecosystem of technologies and platforms

Senior SAP leadership from top enterprises working on your biggest challenges

Rapidly growing ecosystem of partners to accelerate your SAP migration and digital transformation

Cloud Acceleration Program (CAP) provides expert support from partners to safeguard your SAP deployment: assessments, incentives, and prototyping

New Premium Support

Features	Premium
P1 response SLO	15 Min.
Contacts	Unlimited
Technical Account Management	Committed TAM
Context aware expertise	\bigcirc
Recommenders	\bigcirc
3rd party Technology Support	\bigcirc
Programmatic case mgmt (API)	\bigcirc
Operational health reviews	\bigcirc
Event Management Service	\bigcirc
Training & enablement	\bigcirc
New product previews	\bigcirc

Google Cloud

Advanced Support Services

For additional purchase by premium Support customers

Mission critical for SAP workloads

- ★ 5 minute P0 SL0
- Mission Control Center
- Integrated incident management
- Customer centric monitoring
- Architecture Planning
- ★ Implementation Support
- Periodic Health Checks
- SAP Release Management Service
- Executive Sponsorship
- Project Planning Support
- Innovation Service
- * HA Configuration , Audit and Maintenance

You can start innovating with SAP on Google Cloud





Take advantage of the Cloud Acceleration Program to enable a seamless journey to cloud

SAP Migration Assessment

SAP Migration Incentives

Google Cloud will cover cloud migration costs for most SAP lift & shift scenarios based on the size of a 3 year Infrastructure commitment

No Double Infrastructure Cost till Cutover

Up to 6 months of free Infrastructure for your SAP landscape until you are productive

Pilot Smart Analytics Use Case to Accelerate Value

Google Cloud and partners will enable SAP and Google Cloud BigQuery use case

Safeguarding with Google Cloud Enterprise Support

Executive Sponsor & Active Governance



Cloud Acceleration Partners



























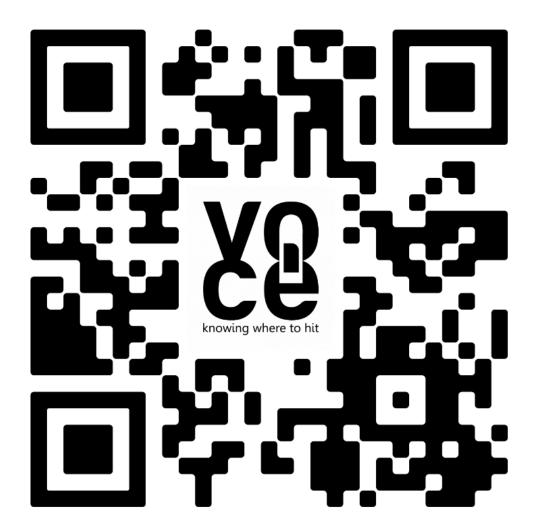


Thank you

Learn More:

Google Cloud for SAP customers cloud.google.com/sap

Google Cloud





Appendix