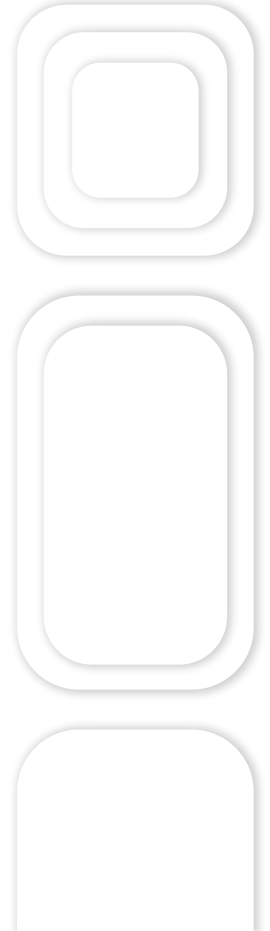


# The digital imperative for every organization

Daniel Rusen  
Marketing & Operations Director



# Winds of Change...

'Please could we dedicate the next advisory board discussion to talk through the **impact of a potential economic recession** on our technology spending plans'

*IDC CIO Global Advisory Board – May 2022*





'Our board has asked us to prepare a business scenario where Russia cuts off its **natural gas supply** to Europe in 2H2022.'

*C-Suite Executive – June 2022*



'We have **200 open positions** in the IT department globally – and we can't fill them..'

***CITO, Enterprise Customer***





'Our customer lead times have more than doubled....from **30 days to 75 days.**

We are rebuilding our supply chain  
from scratch

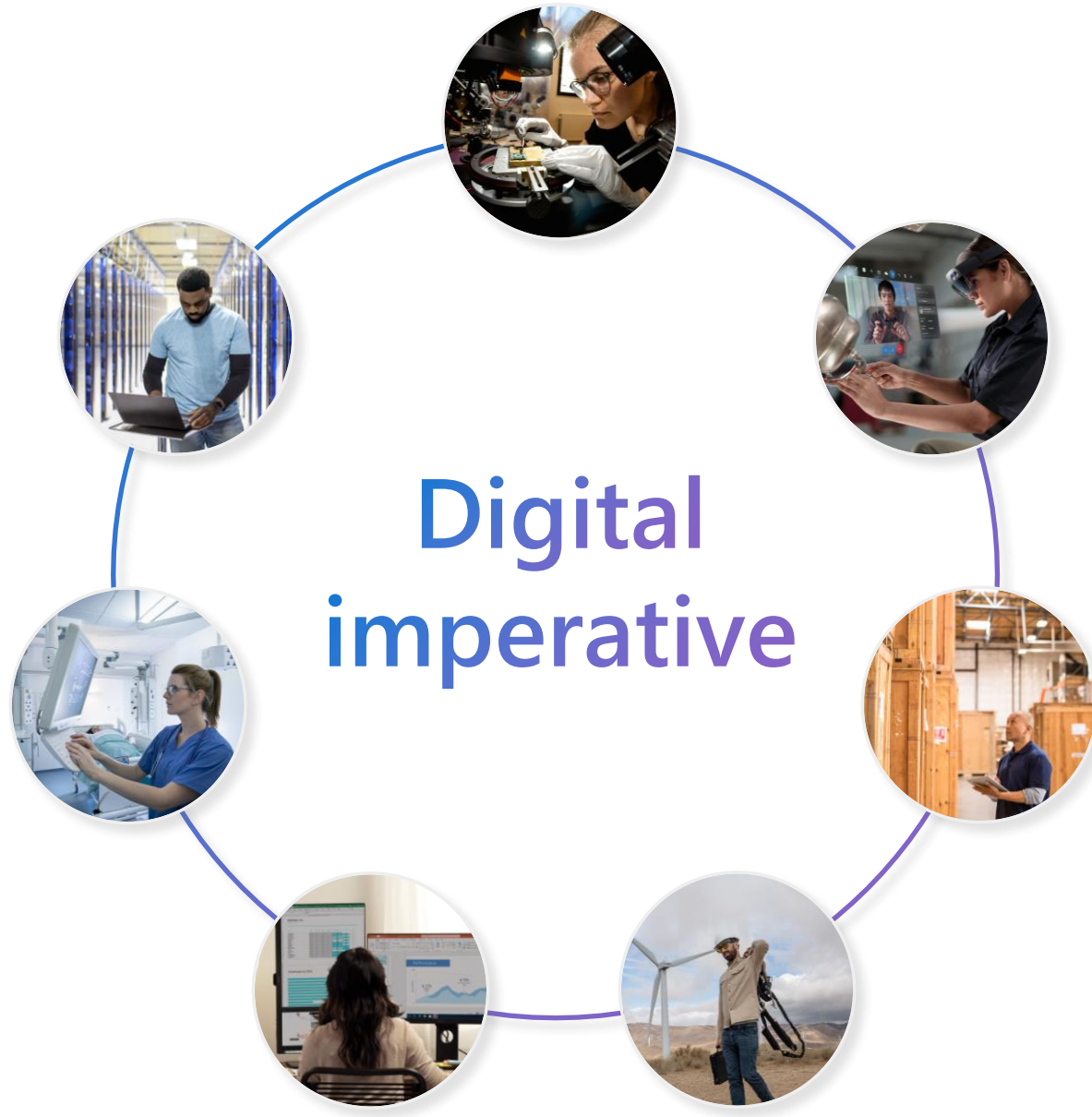
***COO, Retailer***

Winds of Change...  
are becoming  
Storms of  
Disruption



# Digital imperative







Doing  
more

+



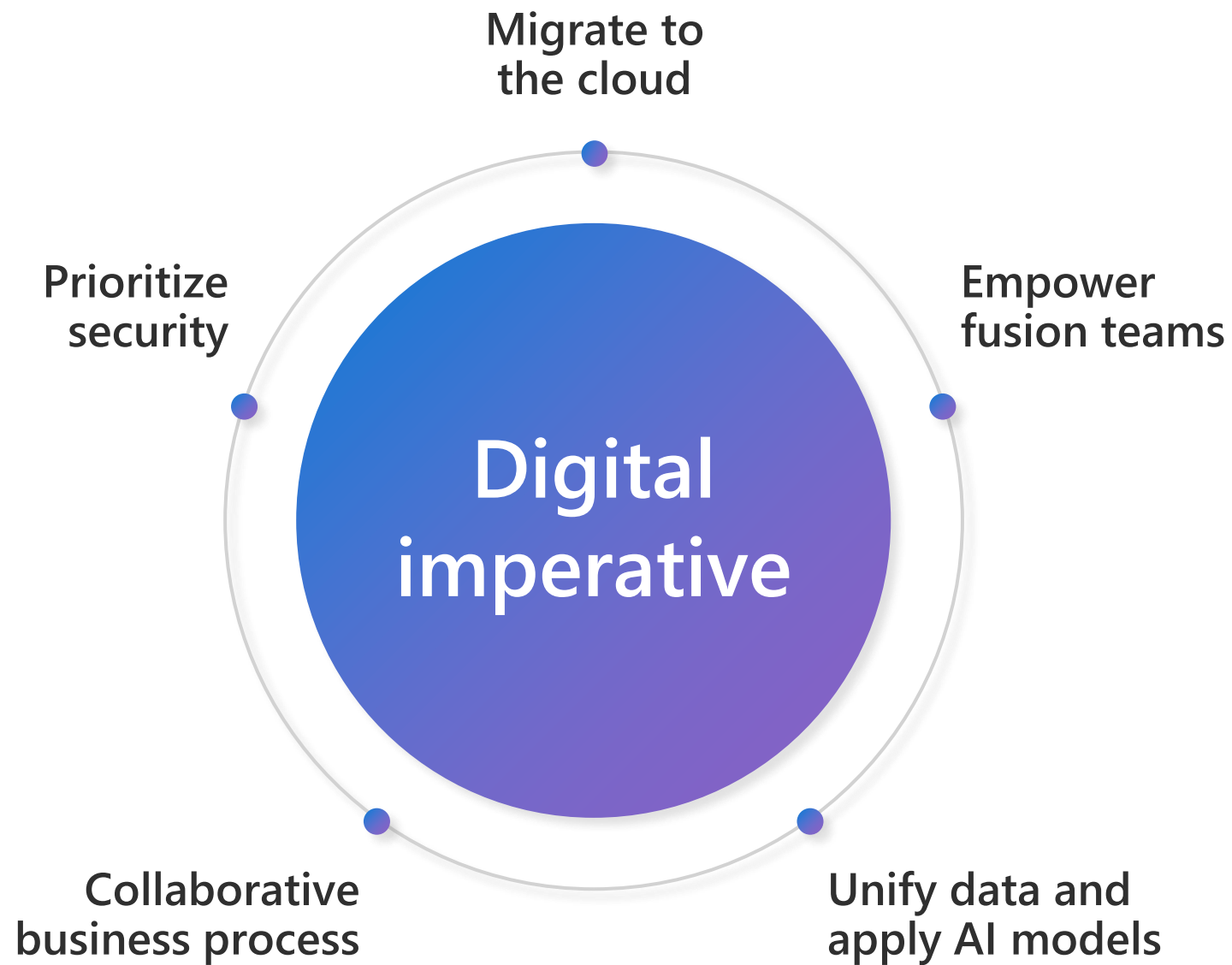
Doing  
more

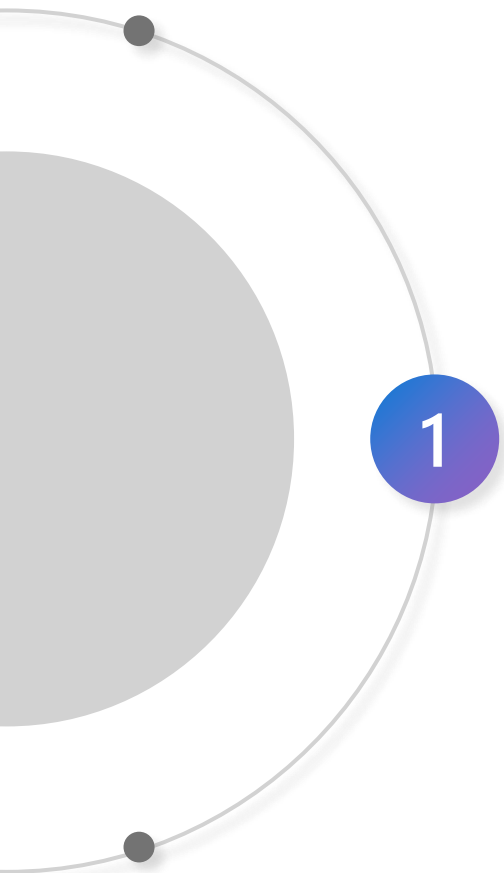
+



with less

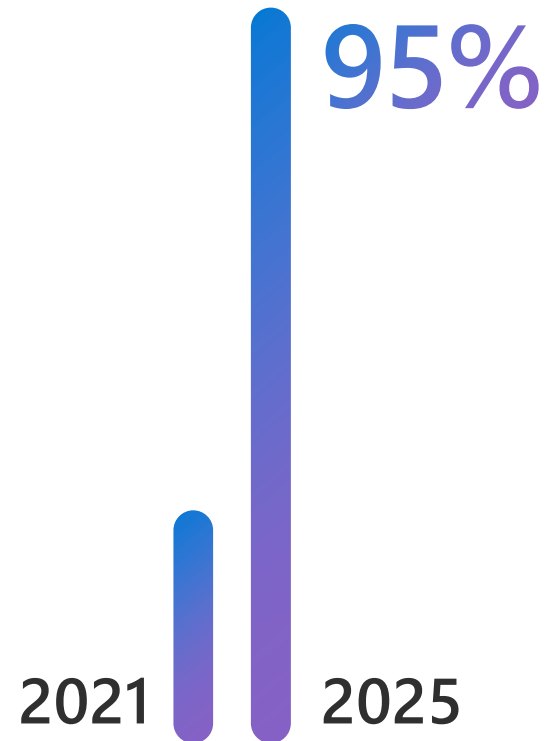
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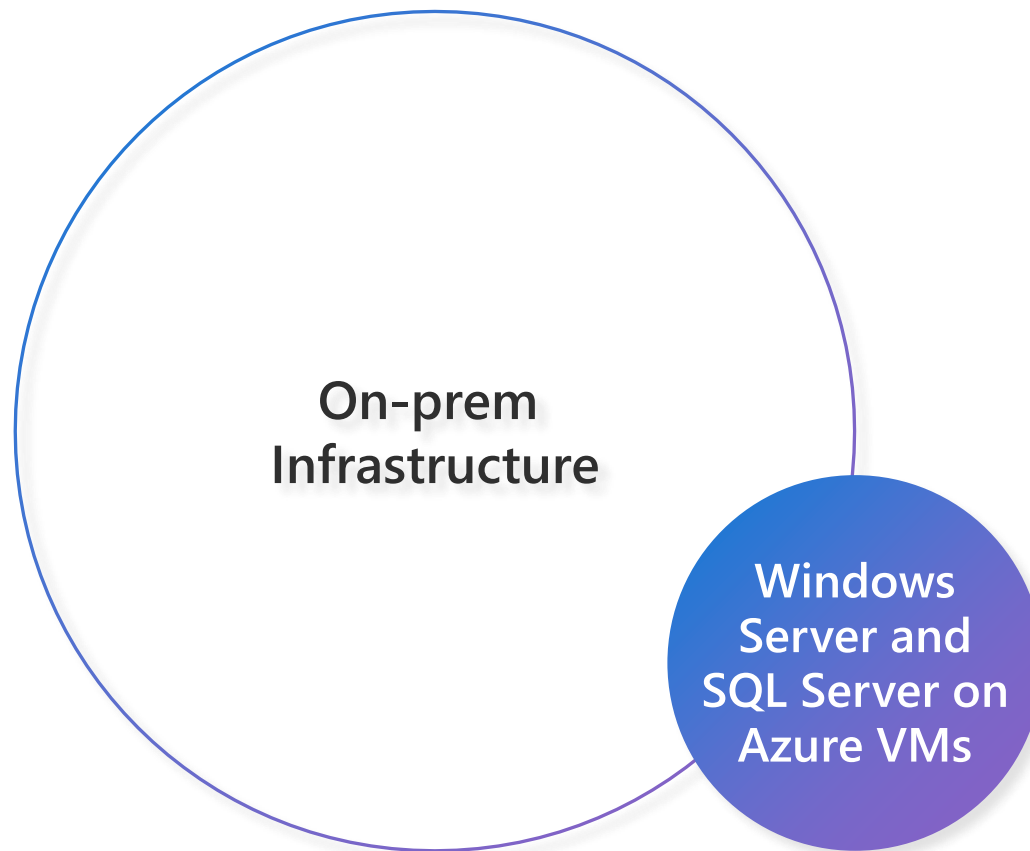
# Migrate to the cloud

# Percentage of digital workloads deployed on cloud-native platforms



Source: Gartner® Press Release, Gartner Says Cloud Will Be the Centerpiece of New Digital Experiences, November 10, 2021. GARTNER is a registered trademark and service mark of Gartner, Inc. and/or its affiliates in the U.S. and internationally and is used herein with permission. All rights reserved.





Up to **80%**  
savings



# Balancing agility with cost efficiency

*"Honestly, I'd advise any small or mid-size business to shift to the cloud. In the long run, it **makes more sense cost-wise**, it's **faster** and more **secure**"*

*Lucian Bagherea - CEO*



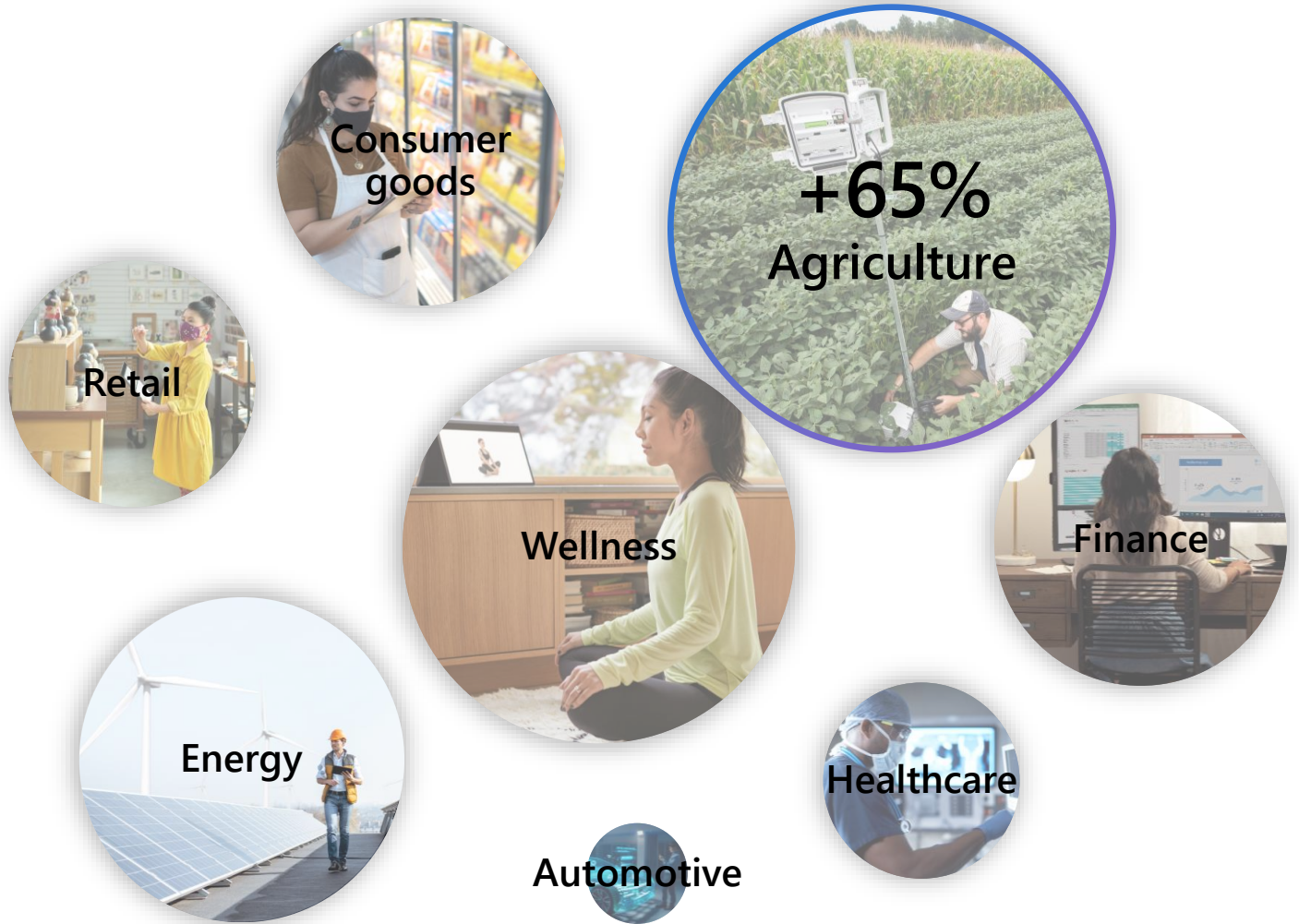
2

# Empower fusion teams

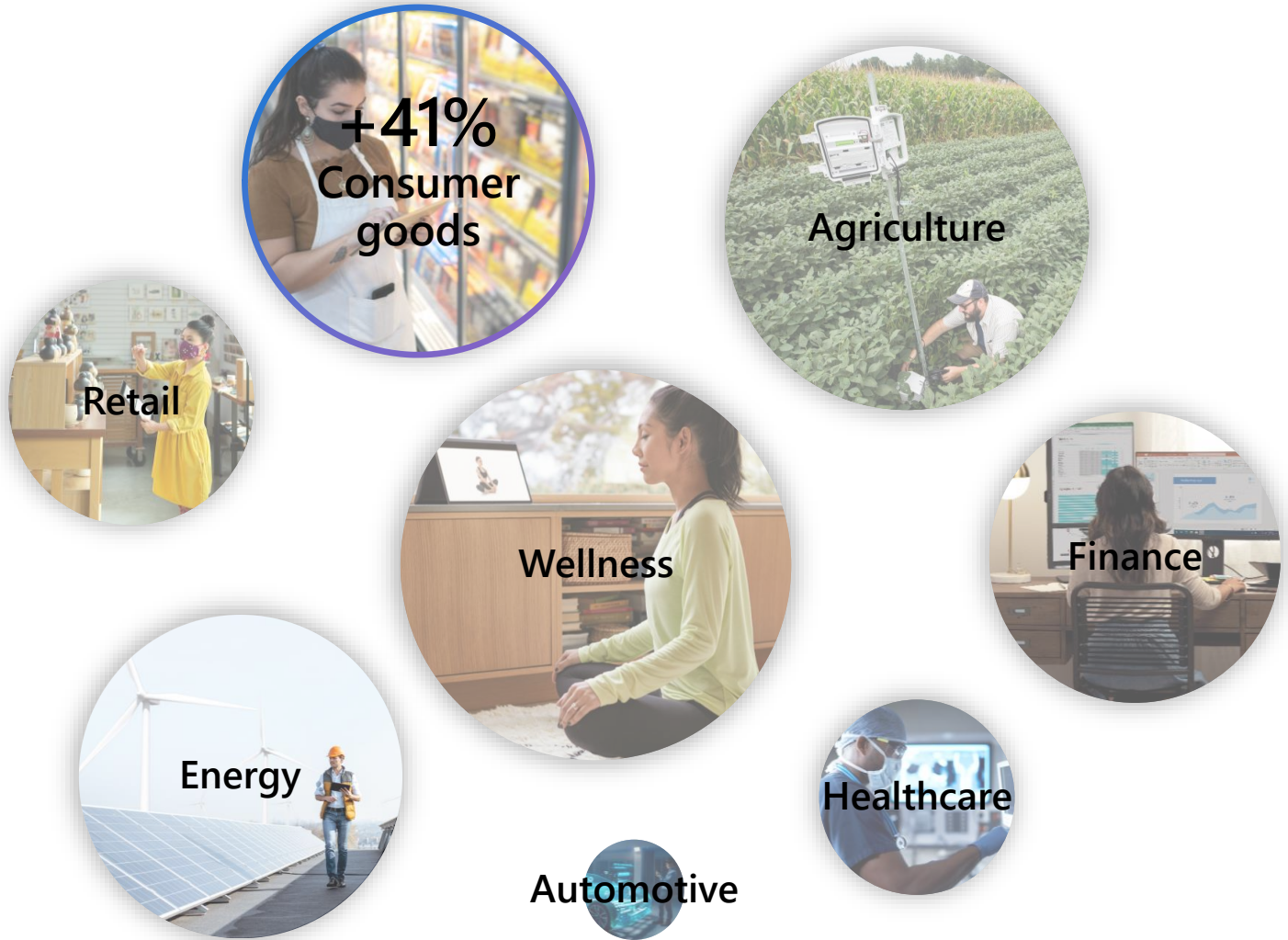
# Developer growth, compared to tech industry



# Developer growth, compared to tech industry

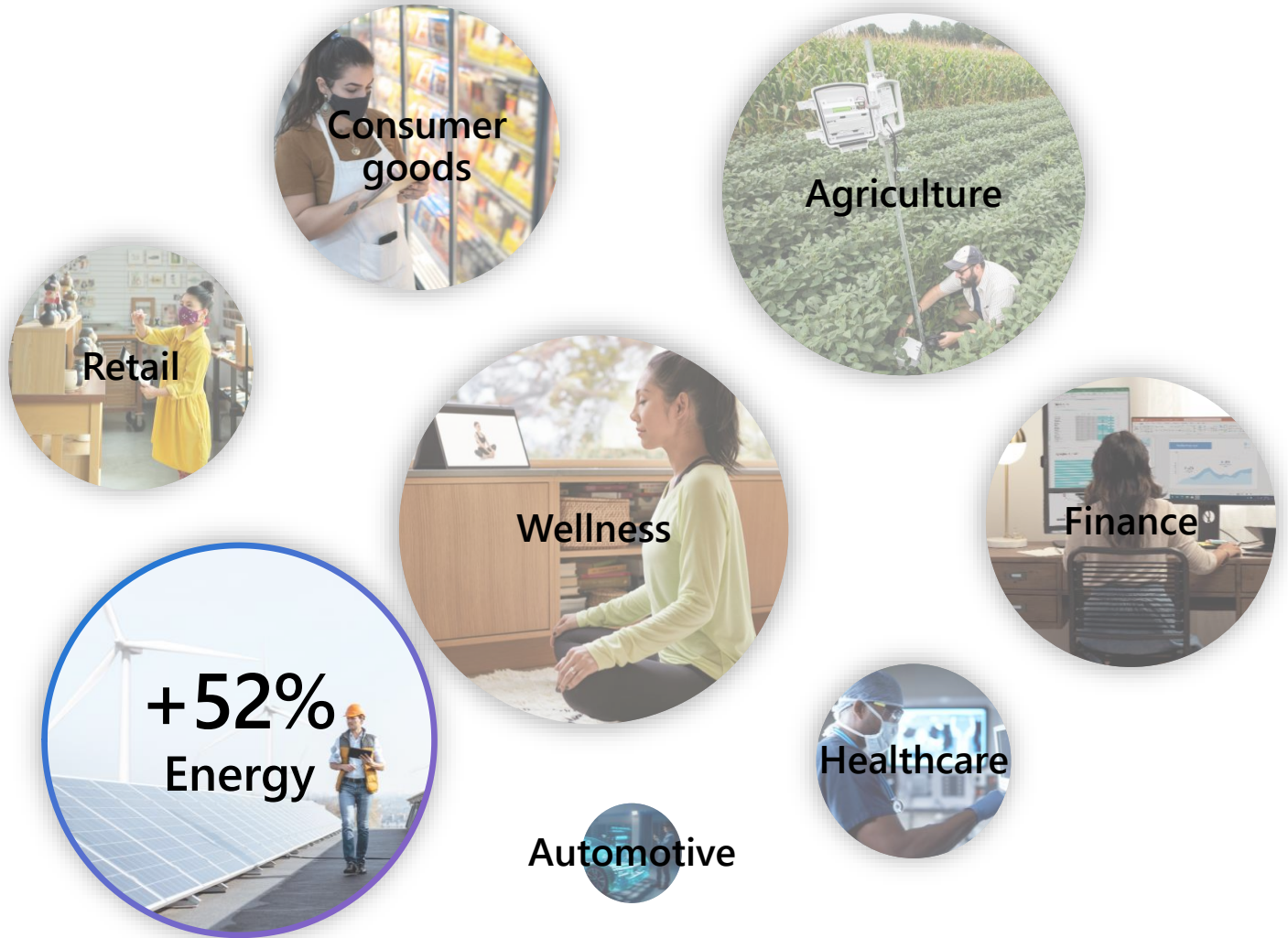


Developer  
growth,  
compared to  
tech industry





# Developer growth, compared to tech industry

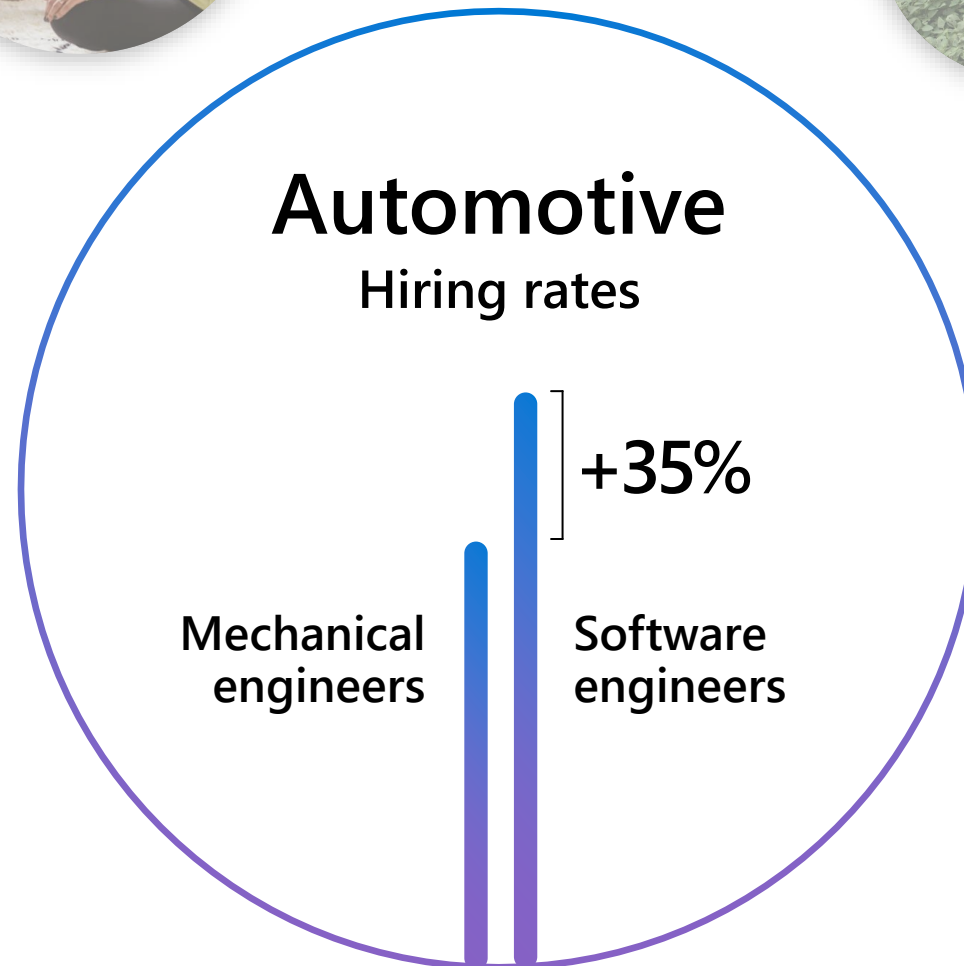


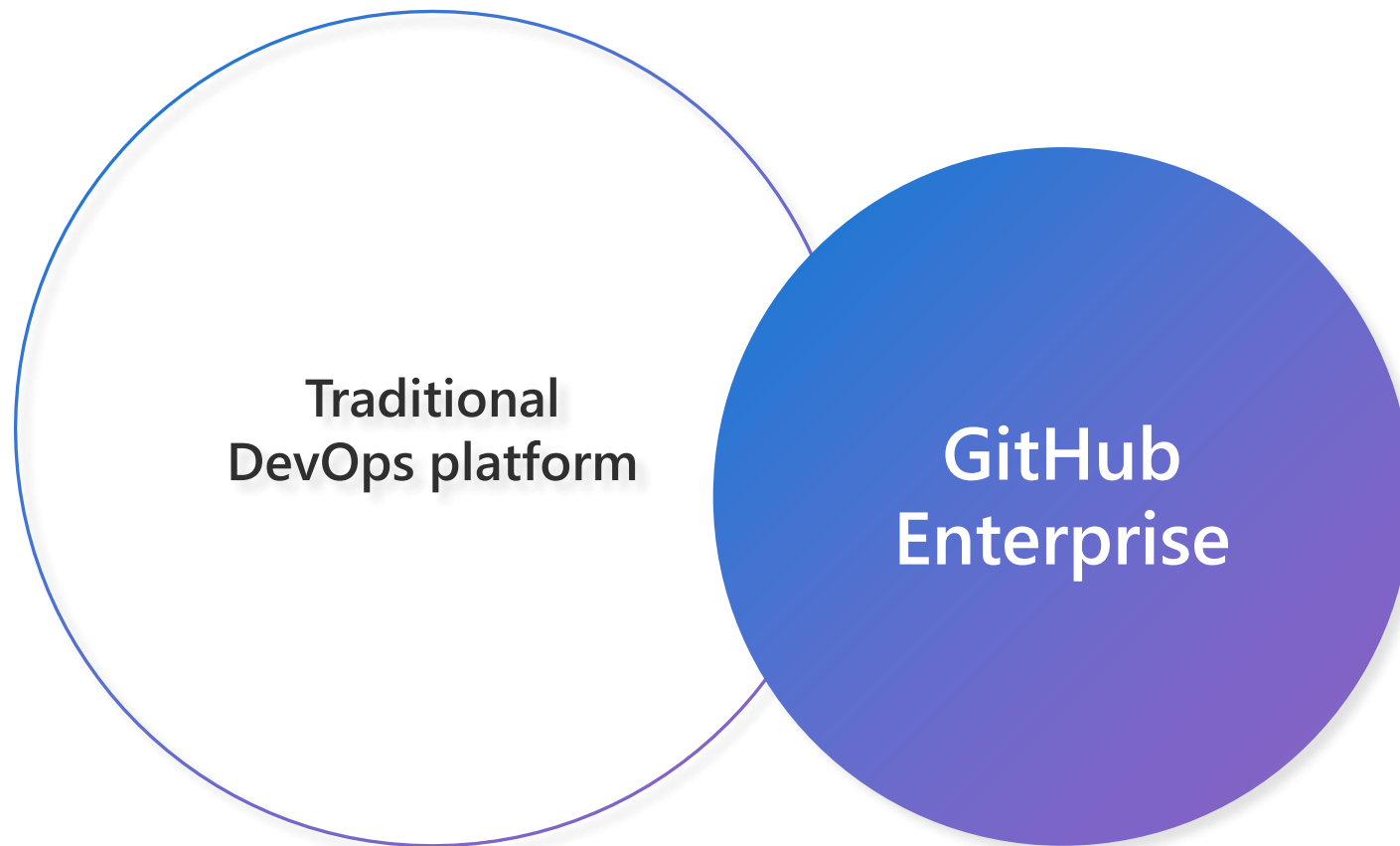
# Developer growth, compared to tech industry



# Developer growth, compared to tech industry







Up to **30%**  
savings



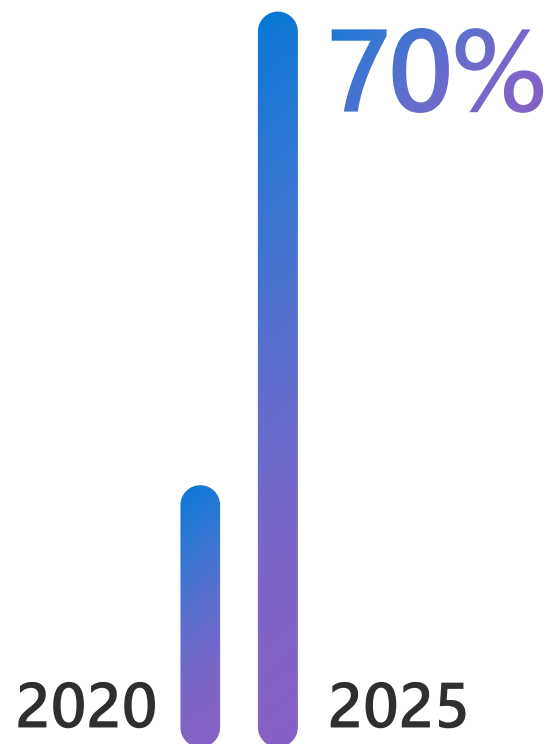


**Azure DevOps is technology of  
choice for 90% of projects delivered**

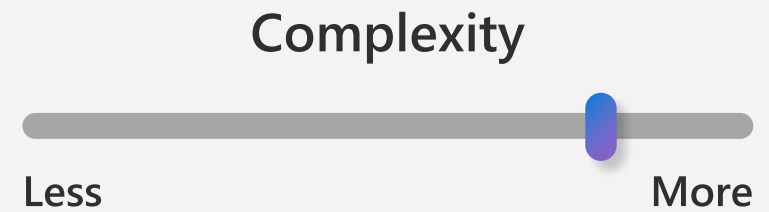
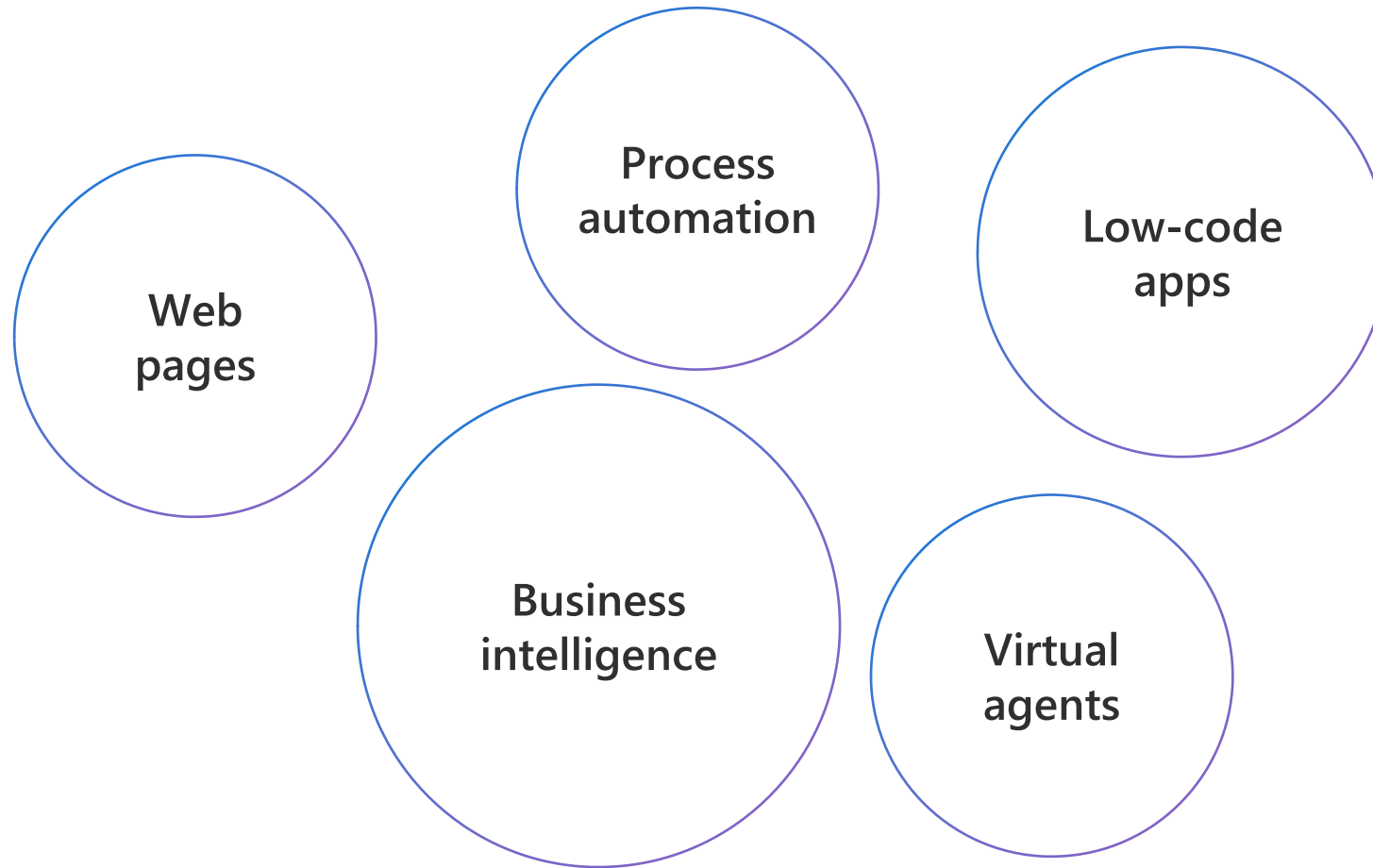
*Radu Vunvulea, Head of Cloud*



# Percentage of new enterprise apps built using low-code or no-code tools



Source: Gartner® Press Release, Gartner Says Cloud Will Be the Centerpiece of New Digital Experiences, November 10, 2021. GARTNER is a registered trademark and service mark of Gartner, Inc. and/or its affiliates in the U.S. and internationally and is used herein with permission. All rights reserved.





**80%+**  
savings

**1**  
solution



Store audit process for 1,600 stores  
from 2 weeks to real-time.

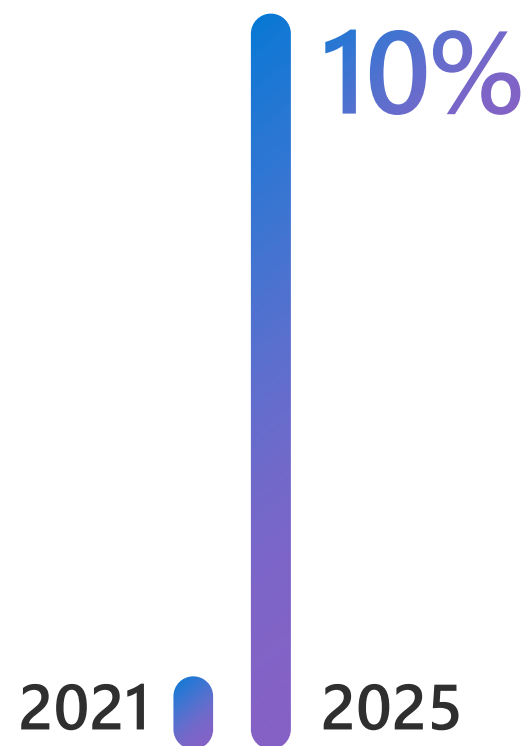
*Calin Costinas, Deputy COO*



3

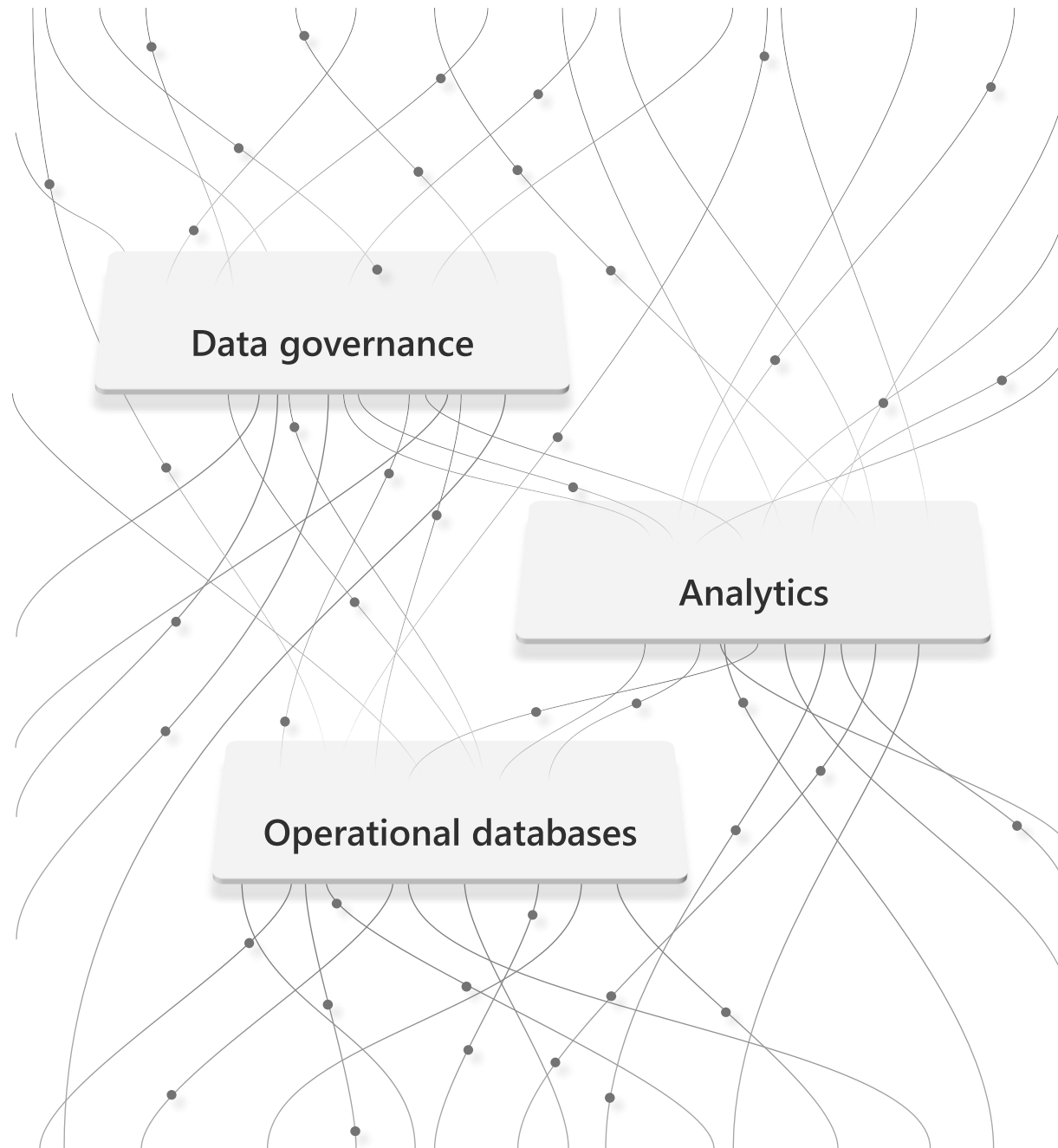
**Unify data and  
apply AI models**

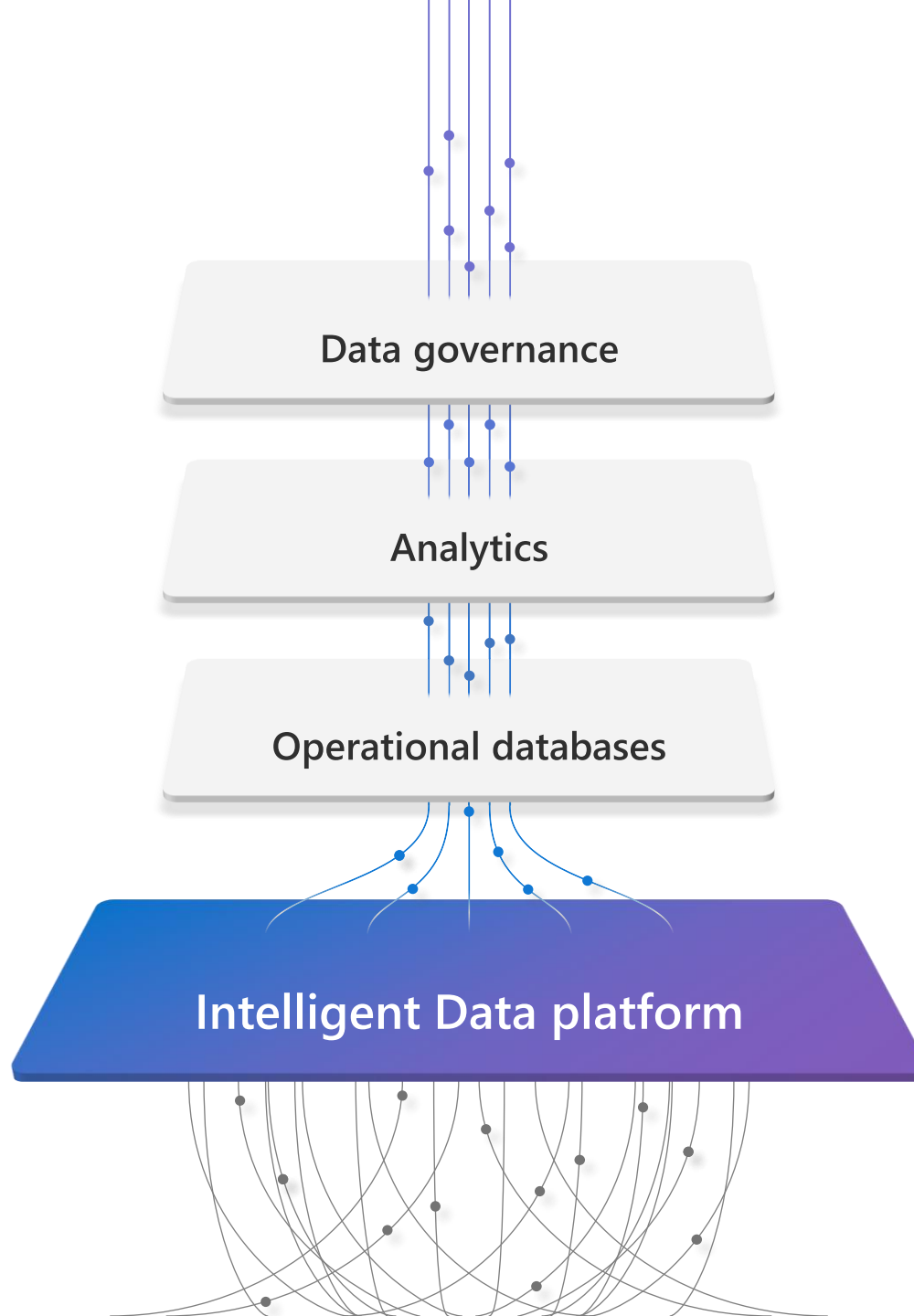
# Percentage of data produced by generative AI

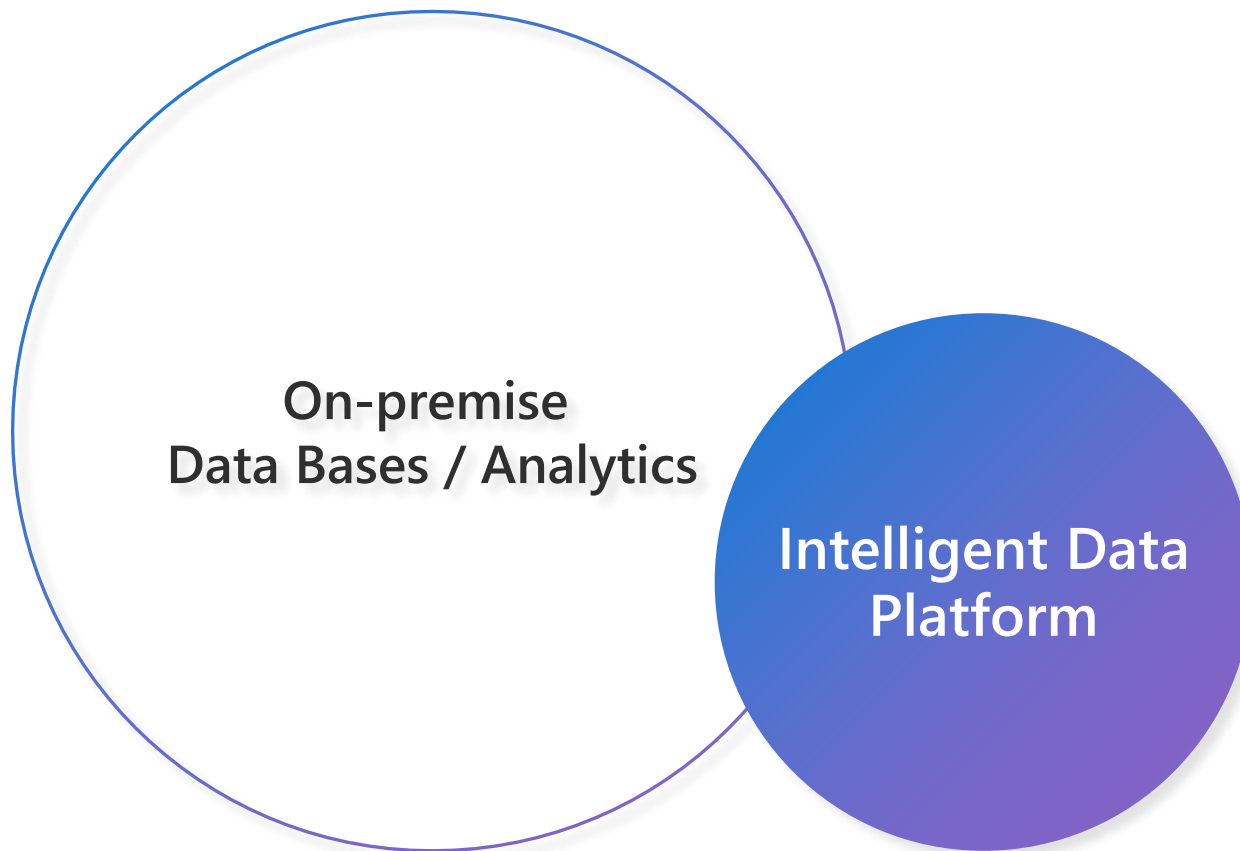


Source: Gartner® Press Release ,Gartner Identifies the Top Strategic Technology Trends for 2022, October 18, 2021. GARTNER is a registered trademark and service mark of Gartner, Inc. and/or its affiliates in the U.S. and internationally and is used herein with permission. All rights reserved.









Up to **59%**  
savings



# Almost double the number of daily parcels from 250k to 400k

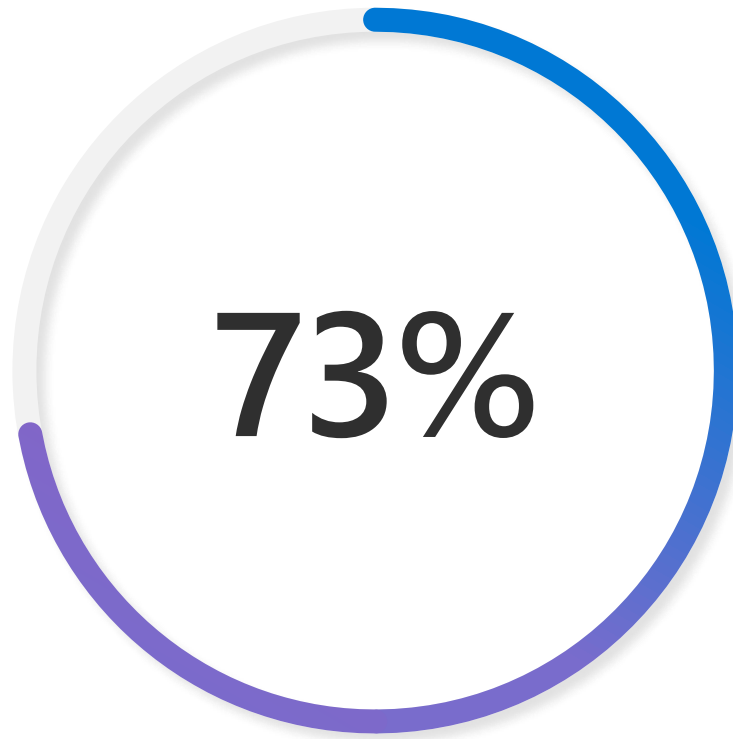
*"We have increased our speed, precision, and predictability, and managed to **grow our on-time delivery rate from 85 to 95 percent** since 2018."*

***Dragos Barbulescu, CTO***



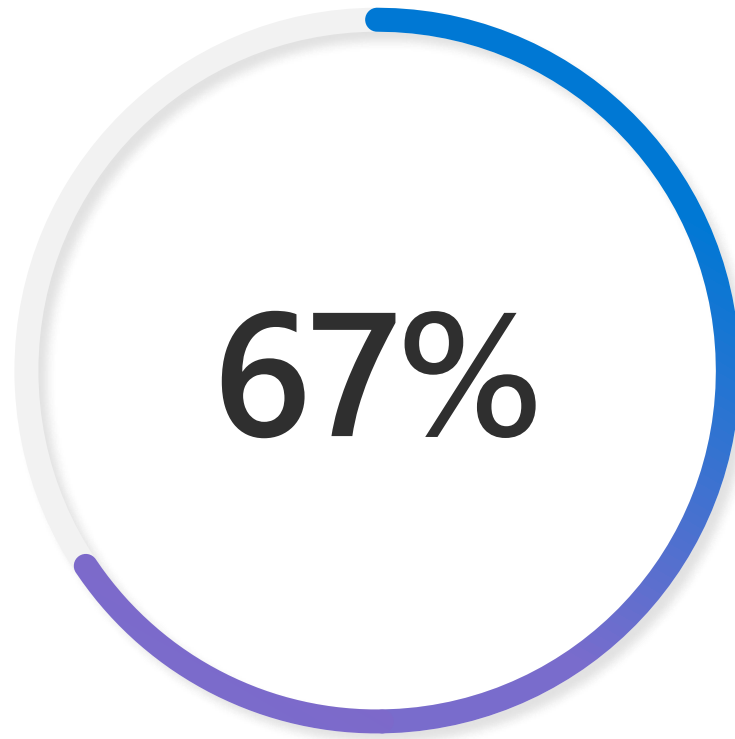
4

# Collaborative business process



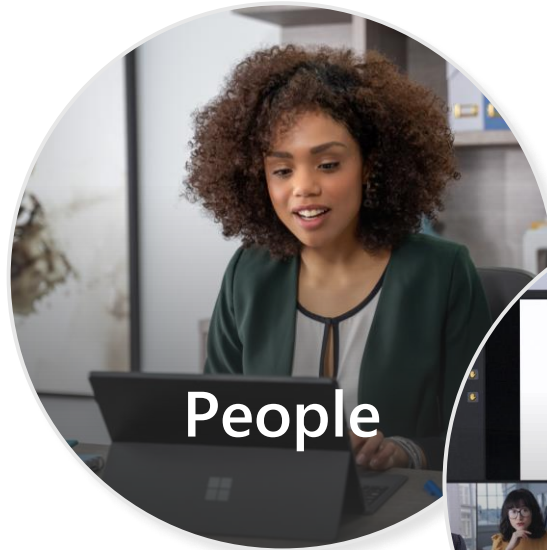
**want flexible remote  
options to stay**

Source: Microsoft Work Trend Index survey



**want more in-person  
work or collaboration**

Source: Microsoft Work Trend Index survey



People

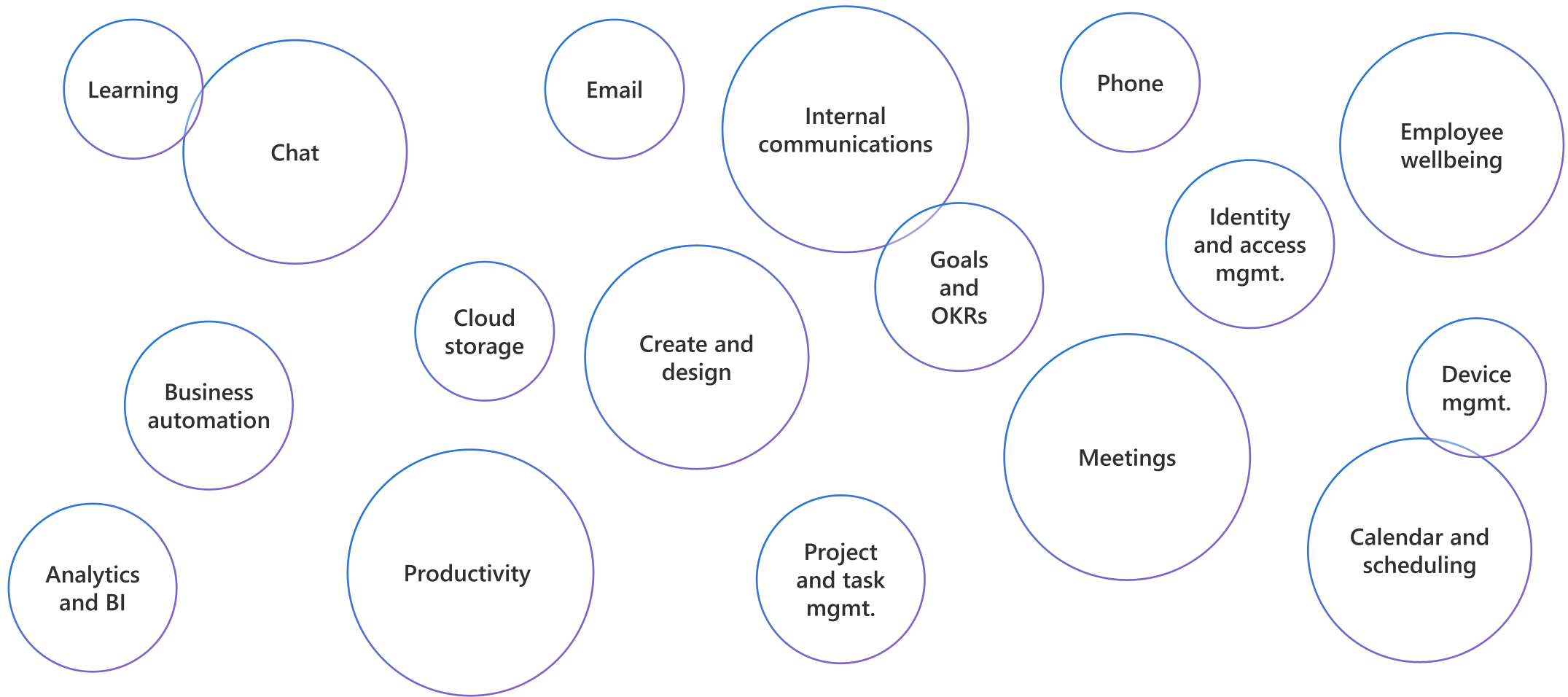


Places

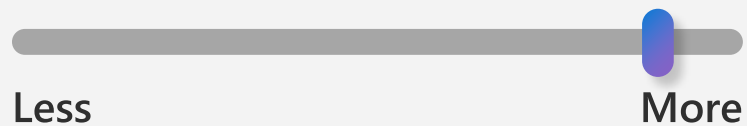


Processes



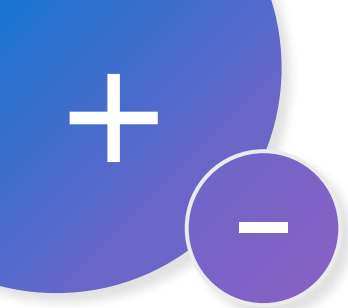


Cost



Complexity





**60%+**  
savings

**1**  
solution



# 1,000 workers shift to hybrid work within a month

*"Ensuring easy access to cloud tools from any place and device really makes our **teams more flexible and connected.**"*

***Alexandru Dionian, IT Director***



# 1,000 workers shift to hybrid work within a month

*"Ensuring easy access to cloud tools from any place and device really makes our **teams more flexible and connected.**"*

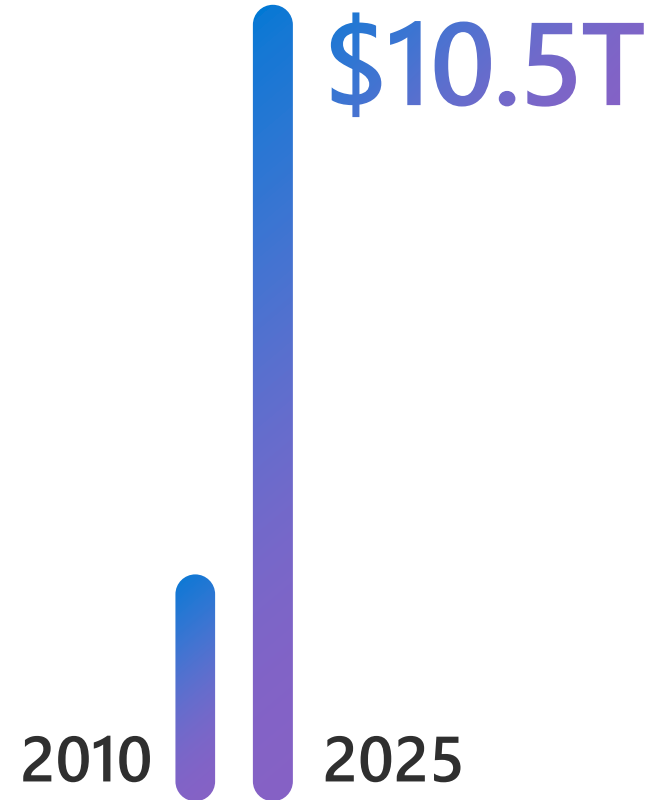
*Alexandru Dionian, IT Director*



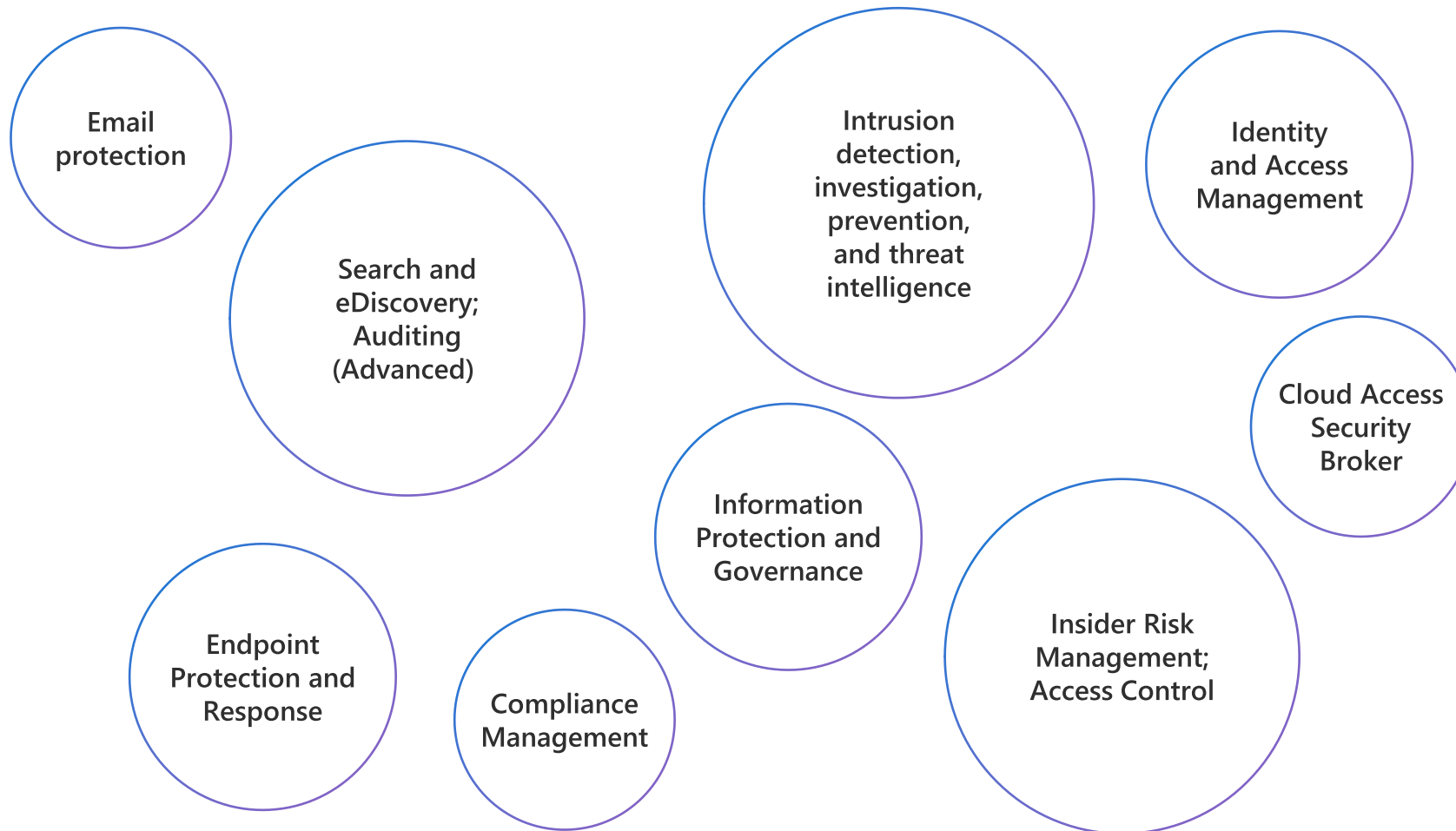
5

# Prioritize security

# Cybercrime cost



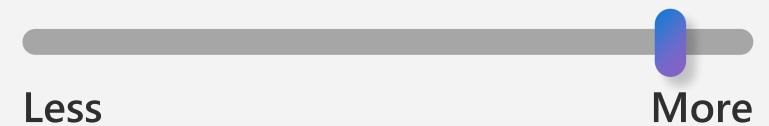
Source: Cybersecurity Ventures



Cost



Complexity





**60%+**  
savings

**1**  
solution



**24 trillion**  
threat signals each day





A unified security suite for a complex multi-cloud infrastructure and a global workforce



**A unified security suite for a complex  
hybrid infrastructure and workforce**

**Time to act is now!**

