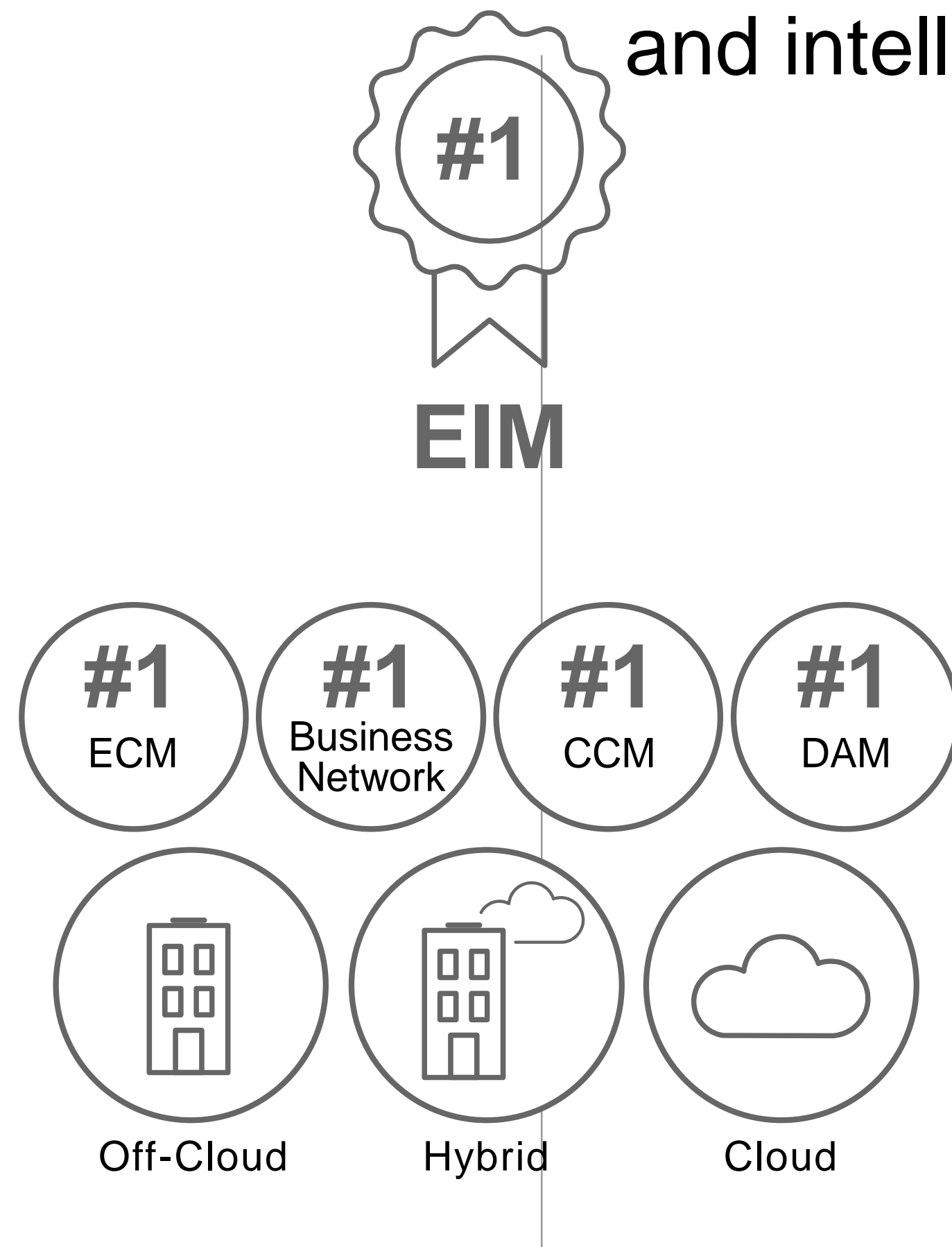




Accelerate your SAP business processes with **OpenText**

Waldemar Kot, OpenText

The EIM market leader for enterprise software enabling organizations to create connected and intelligent organizations




\$2.8B
FY18 revenue


120,000
Customers


27 years
of innovation


104
Worldwide
office locations


12,000+
Employees


90% of
Fortune 1000
companies


1,200
Partners

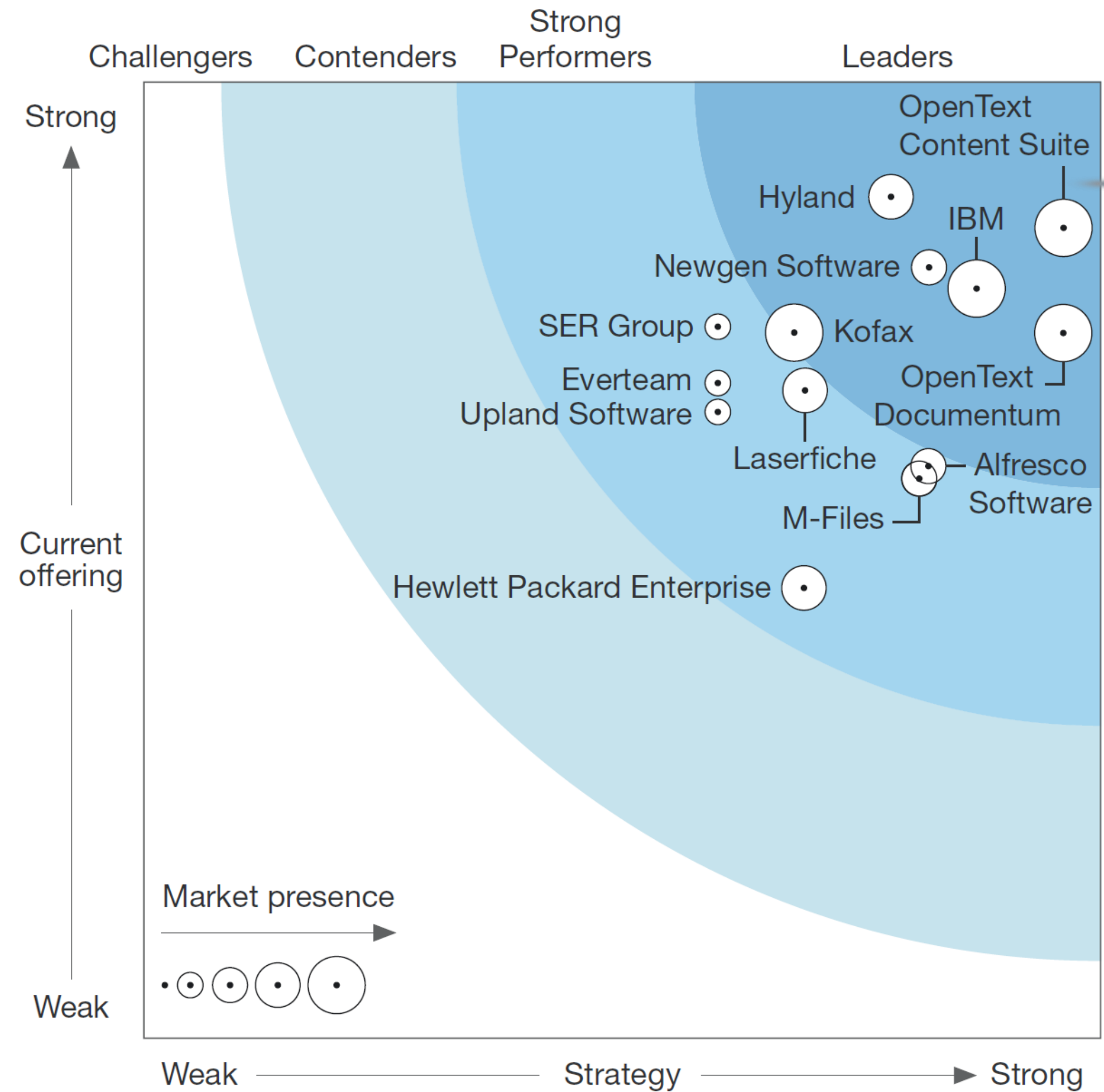

40
Countries

ECM Leader in analysts' reports for decades

Figure 1. Magic Quadrant for Content Services Platforms

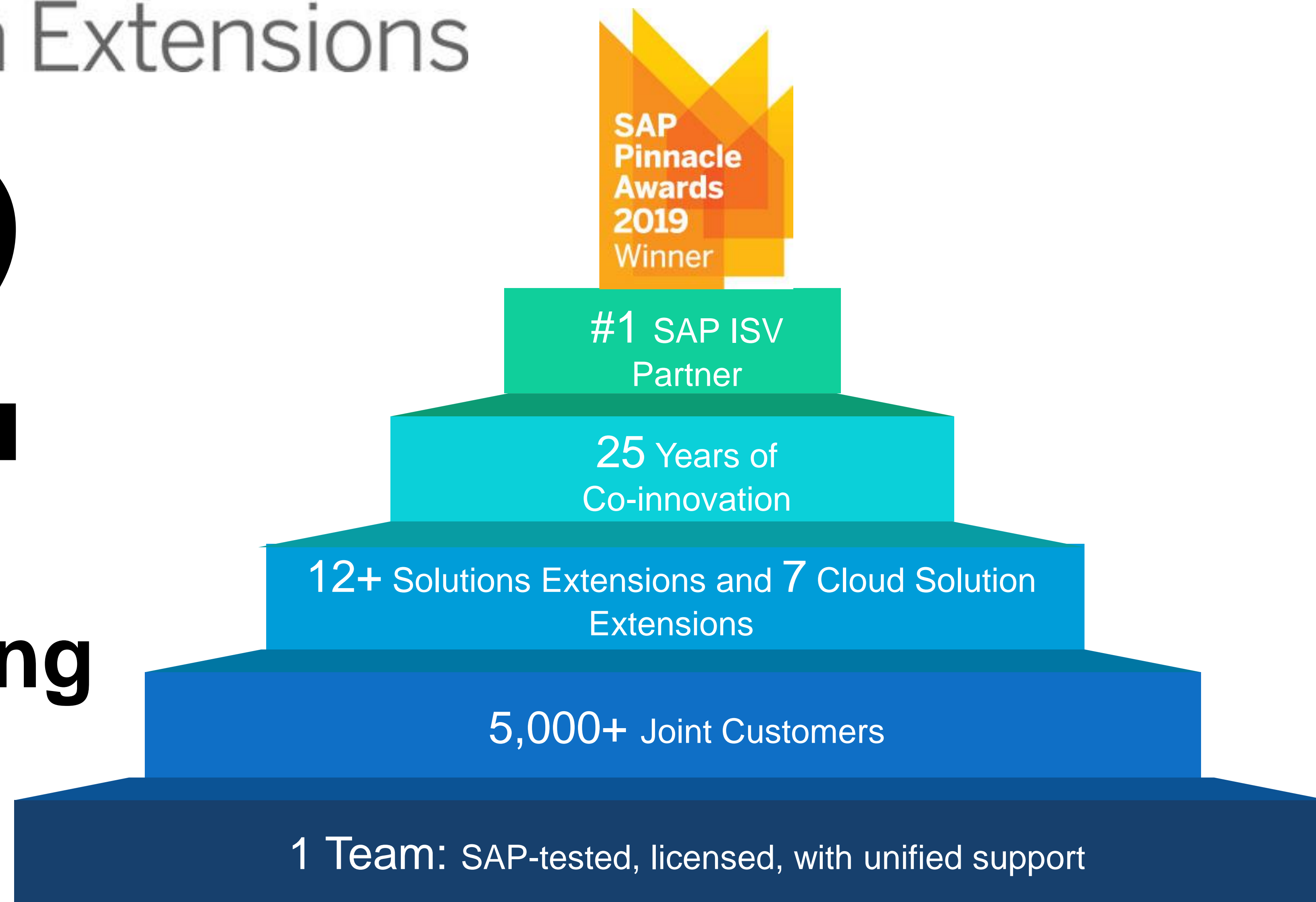


Source: Gartner (October 2018)



SAP® Solution Extensions

12
Years
Award winning










Process
Incoming
Documents

- Transform *incoming documents* into **SAP transactions**
- Examples: *Invoices, Sales Orders, Delivery Notices, Quotations, ...*
- Why: Tedious, repetitive, manual, error-prone process
- How: scan, recognize, classify, validate, initiate, approve, insight
- Gain: **Automated** data entry, **reduced** paper, **reduced** errors
 - **speed, accuracy and efficiency**

So, transform this:

into....



Atlanta Electronics

INVOICE

Ship To:
Mr. Andy Wyatt
Innovate Corporation
1280 Lincoln Avenue
New York, NY 10019
Phone: (404) 763-822
Email: awyatt@innovate.com

Bill To:
Innovate Corporation
1280 Lincoln Avenue
New York, NY 10019

Invoice No
MN-17110201

Account No
463432

Purchase Order
4500000643

Shipping Date
01-Nov-17

Invoice Date
02-Nov-17

Terms
2%10, Net 30

Currency
USD

Ship Via
Global Parcel Co

POL#	Quantity	Unit	Description	Unit Price	Total
1	18	Pcs	Fingerprint Scanner Pro Sense X-I Product Number: R-9000	44.00 USD	792.00 USD
2	5	Pcs	Laptop Battery Genuine 6 Cell Product Number: R-9040	72.00 USD	360.00 USD
3	6	Pcs	Notebook WebCam Product Number: R-9010	32.00 USD	192.00 USD
5	10	Pcs	Touchscreen Display (Multi Touch) Product Number: R-9020	98.00 USD	980.00 USD
				Freight Handling	
				Sub Total	2,324.00 USD
				Sales Tax 8%	185.92 USD

Process Options for: PO AP Processor - Document Processing

Change Doc Type	Change Document Type	
Post Goods Receipt	Post Goods Receipt	
Post Invoice	Post PO Invoice	
Apply Rules	Apply Business Rules	
Return to Vendor	Return to Vendor	
Refer for Info	Refer for Information	INFO_PROVIDER
Refer	Refer to Vendor Maintenance	VENDOR_MAINT

Basic Data Line Items Accounting Tax Process

Vendor Invoice Reference Missing (PO)

Vendor Data

Vendor Number	30020	Display Vendor	Part. Bank Type	0001	
Vendor Name	Atlanta Electronics Supply, Inc.		Bank name	UNION BANK OF CALIFORNIA, N.A.(F...	
Name 2			Bank Account	3292382	
IBAN			Bank number	B0FCUS33POR	Display Bank
SWIFT code	B0FCUS33POR		Reference		
Street / House No	6558 Roswell Road		Country / Region	US GA	
Postl Code / City	30328 Atlanta		PO Box		Group

Recipient Data


Company Code	3000	Innovate Corp. US		
Street / House No	Lincoln Avenue	1280	Country / Region	US NY
Postl Code / City	10019	New York	PO Box	

Invoice Data

Trans./event: Invoice

Reference Number		Document Date	11/02/2017		
Auto-Calculate Tax	<input type="checkbox"/>	Balance	0.00		
Gross Amount	2,509.92	Tax Code		Tax Rate	8.000
Tax Amount	185.92				
Total Tax Amount					
Unpl. del. csts					
PO Number	4500000643	DN List	<input type="checkbox"/>		
Invoice Category	D Domestic	PO List	<input type="checkbox"/>		
Bar code					

Image History Comments Vendor Workspace Single Click Entry PO Workspace



Atlanta Electronics

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Process Options for: PO AP Processor - Document Processing

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Apply Rules	Apply Business Rules	
Return to Vendor	Return to Vendor	
Refer for Info	Refer for Information	INFO_PROVIDER
Refer	Refer to Vendor Maintenance	VENDOR_MAINT

Basic Data **Line Items** Accounting Tax Process

PO Reference G/L Account

Match All 0.00

Doc...	M...	Purchasing...	Item	Material	Description	Amount
1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	4500000643	1	FINGERPRINT SCANNER PRO SENSE X-1 PRODU	
2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	4500000643	2	LAPTOP BATTERY GE\UINE 6 CELL PRODUCT N	
3	<input checked="" type="checkbox"/>	<input type="checkbox"/>	4500000643	3	NOTEBOOK WEBCAM PRODUCT NUMBER: R-9010	
4	<input checked="" type="checkbox"/>	<input type="checkbox"/>	4500000643	5	TOUCHSCREEN DISPLAY (MULTI TOUCH) PRODU	

Navigation icons: Save, Print, Copy, Paste, Undo, Redo, etc.

Purchase Order/Scheduling Agreement Propose Lines Discard Lines Goods/service items + planned deliver...

M...	Purchasing...	Item	Material	Description	Amount	Quantity

Navigation icons: Save, Print, Copy, Paste, Undo, Redo, etc.

Image History Comments Vendor Workspace Single Click Entry PO Workspace

Atlanta Electronics

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Terms
2%10, Net 30

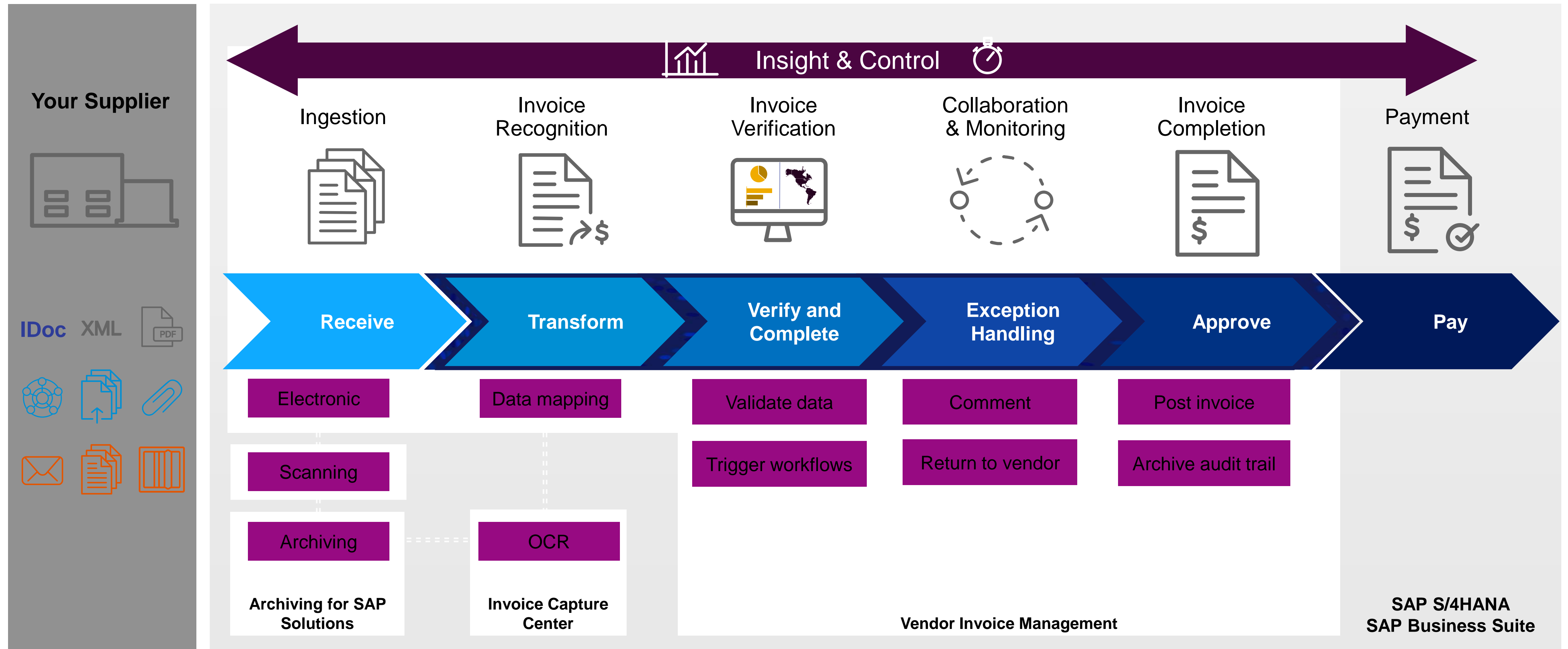
Currency
USD

Ship Via
Global Parcel Co

POL#	Quantity	Unit	Description	Unit Price	Total
1	18	Pcs	Fingerprint Scanner Pro Sense X-I Product Number: R-9000	44.00 USD	792.00 USD
2	5	Pcs	Laptop Battery Genuine 6 Cell Product Number: R-9040	72.00 USD	360.00 USD
3	6	Pcs	Notebook WebCam Product Number: R-9010	32.00 USD	192.00 USD

Navigation icons: Previous, Next, Home, End, Search, etc.

Digital, integrated and automated invoice processing



Document approval logic via multiple user interfaces

Approve Invoice 00000001169

OPENTEXT | Vendor Invoice Management

INVOICE APPROVAL

Inbox (10)

Search

Reference	Name	Amount
MN-15040833	C.E.B. UK Ltd.	1.593,41 EUR
ZUGFERD-1111	C.E.B. BERLIN	1.593,41 EUR
ZUGFERD-118	C.E.B. BERLIN	1.593,41 EUR
MN-15102601	C.E.B. UK Ltd.	1.260,00 GBP
ZZ-10071	C.E.B. BERLIN	5.672,73 EUR

OpenText VIM Invoice Approval

Name: C.E.B. UK Ltd.
City: Leeds

Info History Documents

Messages (0)

Name: C.E.B. UK Ltd.
City: Leeds

Invoice Amount: 1.260,00 GBP
Currency: GBP
Due Date: 26.10.2015
Credit Memo Indicator: Invoice
Company Code: 2000
Document Date: 26.10.2015
Reference: MN-15102601

Cost Assignment (1) - Approve Marked Line Items

Cost Center	Percentage	G/L Account	Tax Code	Company ...	Amount
2-1000	100,00	476900	V1	2000	1.260,00

Approve Reject

Telekom.de 14:32 91%

OpenText VIM Invoice Approval

MN-15102601 1.260,00 GBP

Name: C.E.B. UK Ltd.
Ort: Leeds

Info History Documents

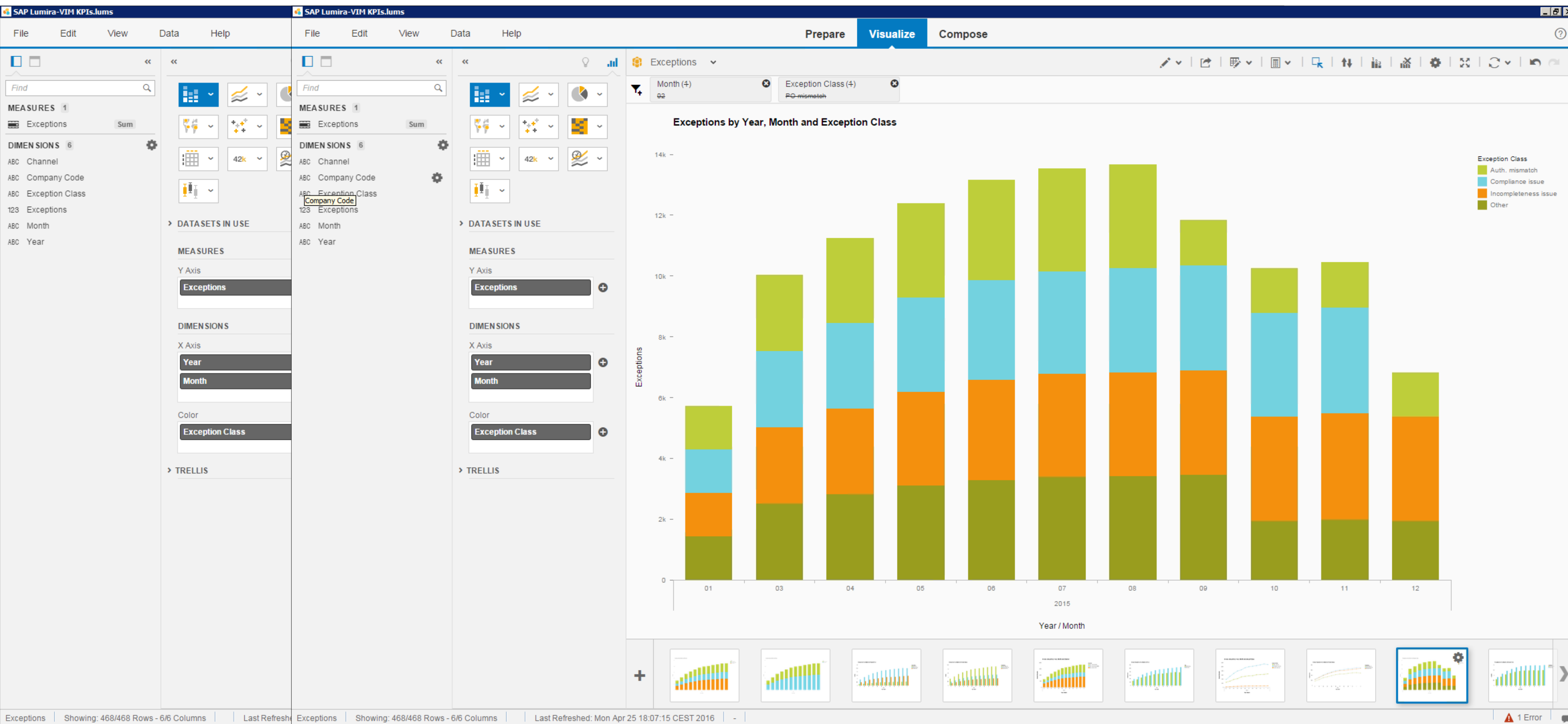
Messages (0)

Name: C.E.B. UK Ltd.
Ort: Leeds

Rechnungsbetrag: 1.260,00 GBP
Währung: GBP
Fälligkeitsdatum: 26.10.2015

Genehmigen Ablehnen

Built-in analytics for the accounts payable invoicing process



Reporting KPI dashboard



Access to “all” supporting documents (OpenText Extended ECM)

The screenshot displays the OpenText Vendor Invoice Management for SAP Solutions interface. The main window is divided into several sections:

- Process Options for: AP Processor:** A table with options like 'Change Doc Type', 'Apply Rules', 'Return to Vendor', etc.
- Basic Data:** A tabbed section with 'Invalid PO Number (PO)' selected. It contains fields for Vendor Data (Vendor Number: 30020, Vendor Name: Atlanta Electronics Supply, Inc.), Recipient Data (Company Code: 3000, Innovate Corp. US), and Invoice Data (Trans./event: Invoice, Reference Number: MN-18041301, Document Date: 04/13/2018).
- Document List:** A list of documents with columns for Type, Name, and search icons. The list includes items like '4500001115 - C.E.B. New York Inc.', '4500001114 - C.E.B. New York Inc.', and '4500001113 - PAQ Deutschland GmbH'.
- Refine by Panel:** A sidebar on the right with filters for Content Type (Folder: 5, Document: 1, Email Folder: 1), Document Type (Images: 1, Office: 1), and a list of document categories (02 - Order Confirmation, 03 - Delivery Notes, etc.).

- Anything you do in your SAP system needs a **better context**
 - documents & content provide context to your **business process**
- *Vendor, customer, employee, equipment, etc.*
 - **extended** with workspaces, folders, documents, document workflows, ...
- Gain better process **efficiency**, more **productive** users, single point of access to all **relevant** content, central **governance**



Workspaces for any SAP objects in Extended ECM

opentext | Extended ECM

Innovate > Procurement > Vendors > Atlanta Electronics Supply, Inc. (30020)

Atlanta Electronics Supply, Inc. (30020) Vendor

Overview Documents Map Office 365 Related

Purchase Contracts

4600000004 - Atlanta Electronics Sup...	03/11/2016 Contract Start Date
Materials R-9000; R-9010; R-9020; R-9030; R-9040; R-90...	Contract Value USD 3550.00

Purchase Orders

4500000148 - Atlanta Electronics Sup...	05/02/2016 Document Date
Materials R-9000; R-9040; R-9010; R-9040; R-9020	Net Value USD 101204732.09
4500000149 - Atlanta Electronics Sup...	05/02/2016 Document Date
Materials R-9000; R-9040; R-9010; R-9040; R-9020	Net Value USD 101207128.09
4500000150 - Atlanta Electronics Sup...	05/02/2016 Document Date
Materials R-9000; R-9040; R-9010; R-9040; R-9020	Net Value USD 101209364.09
4500000151 - Atlanta Electronics Sup...	05/02/2016 Document Date
Materials R-9000; R-9040; R-9010; R-9040; R-9020	Net Value USD 101211760.09
4500000152 - Atlanta Electronics Sup...	05/02/2016 Document Date
Materials R-9000; R-9040; R-9010; R-9050; R-9020	Net Value USD 101215344.09
4500000157 - Atlanta Electronics Sup...	05/03/2016 Document Date
Materials R-9000; R-9040; R-9010; R-9050; R-9020	Net Value USD 101218928.09
4500000158 - Atlanta Electronics Sup...	05/03/2016 Document Date
Materials R-9000; R-9040; R-9010; R-9050; R-9020	Net Value USD 101222512.09

Requests for Quotation

No related workspaces to display.

Really - for any SAP business object

?
🏠
^

OPENTEXT™ Extended ECM

🔍

Innovate > Procurement > Purchase Contracts > 4600000029 - C.E.B. New York Inc.

4600000029 - C.E.B. New York Inc.

Purchase Contract

There is no activity to display.

Overview
Documents
Related

👤 Contract Team
🔍

Foxhoven, Deke

Contract Manager

Williams, Paul

Purchasing Clerk

↗

📊 Contract Data
🔍

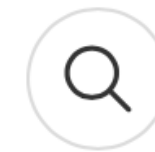
Contract Number	4600000029
Contract Type	Quantity Contract
Contract Value	1809.00
Currency	USD
Name	C.E.B. New York Inc.
City	New York
Country	USA
Contract Start Date	04/28/2016
Contract End Date	09/30/2016
Overall Status	May not occur
Organization	Innovate US

↗

📦 Materials
🔍

- R-9000 - Fingerprint Scanner Pro Sense X-I
- R-9010 - Notebook WebCam Model '16
- R-9020 - Touchscreen Display (Multi Touch)
- R-9030 - Power Supply - Board Mount (A...

↗



0040000019 - Global Trade AG

Sales Contract



Wheeler, Nick Added 5 days ago

Design-Build Contract.pdf



Overview

Documents

Related



Contract Team



Davis, Bob
Sales Representative



Foxhoven, Deke
Contract Manager



Wheeler, Nick
Sales Director



Contract Data

Contract Type	Service and Maint.
Contract Value	250000.00
Currency	EUR
Material Name	Pump Precision 100
Name	Global Trade AG
City	Frankfurt
Country	Germany
Contract Start Date	04/12/2016
Contract End Date	04/30/2017
Overall Status	Open
Organization	Germany Frankfurt



Products



P-100 - Pump Precision 100



P-3000-N001 - Electric Pump 001

Equipment



- Franklin, Matthew Added 3 days ago
Pump Drawing.jpg
- Franklin, Matthew Added 3 days ago
Pump Service Operation.rh
- Franklin, Matthew Added 3 days ago
Service Order Confirmation.pdf

Overview Documents Related Map

Plant Team

- Blake, Tony
Quality Management
- Franklin, Matthew
Equipment Specialist+1
- Ramos, Peter
Plant Operator

Equipment Data

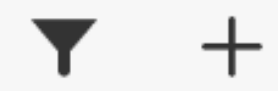
Equipment Num...	P-3000-N001
Category	M
Description	Electric Pump 001
Status	INST
Creation Date	08/10/2016
Valid From	09/28/2016
Valid To	09/28/2016
Object Type	3000
ABC Indicator	A
Weight	26.500
Weight Unit	KG
Size/Dimension	245*45*125
Name	Delta Pump Mfg Inc

Sub Equipment

- E-10004174 - Electric Pump Motor**
Manufacturer: Strobel Gerätebau GmbH Serial Number: [blank]
- M-3000-N051 - Motor for electric pump,2...**
Manufacturer: Marlin Electric Inc. Serial Number: 2009-10-001-MT-400



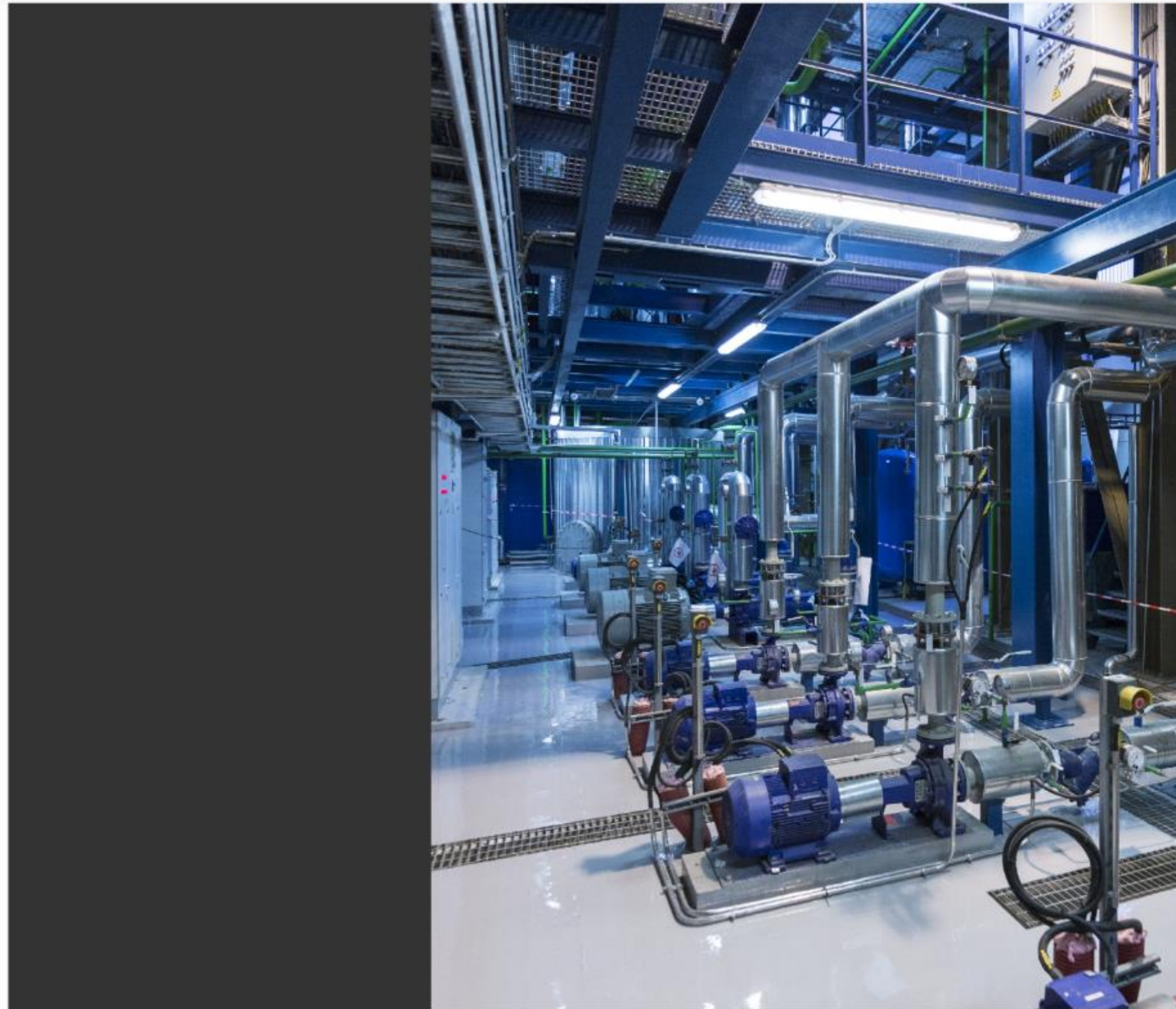
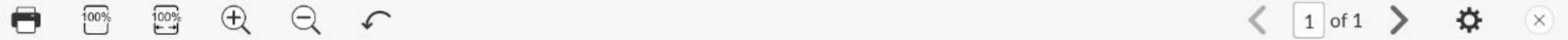
03 - Images & Videos



Type Name ↑ 🔍

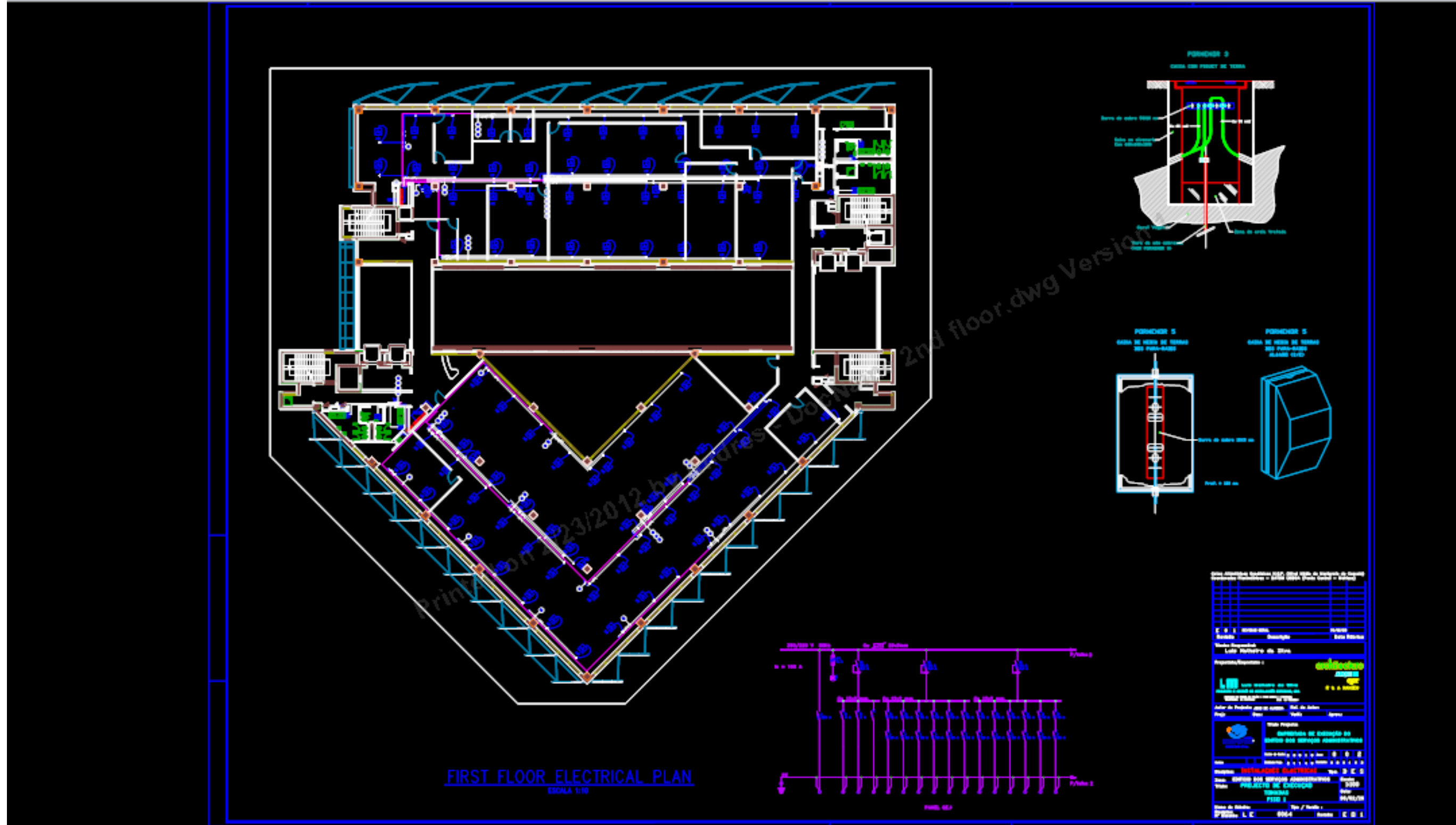
- Factory Motor Machines.jpg
- Industrial Water Pump 2.jpg
- Industrial Water Pump.jpg
- Pump Group.jpg

4 items

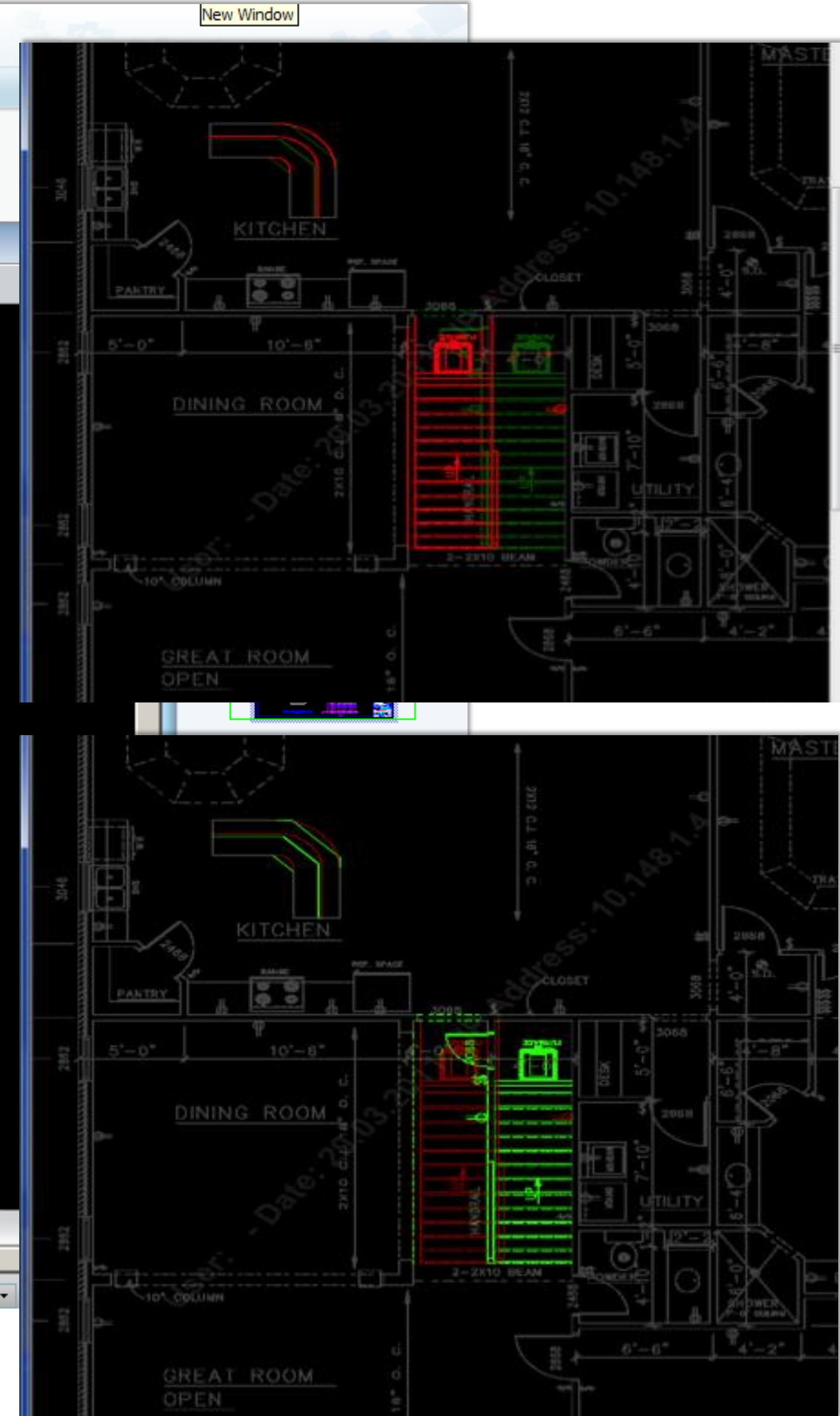




Viewing in Brava!:

2nd floor.dwg



Privileged Information - Document Name 2nd floor.dwg - Owner Andres Oostendorp



 **102075 Pauline Fournier** 
Employee

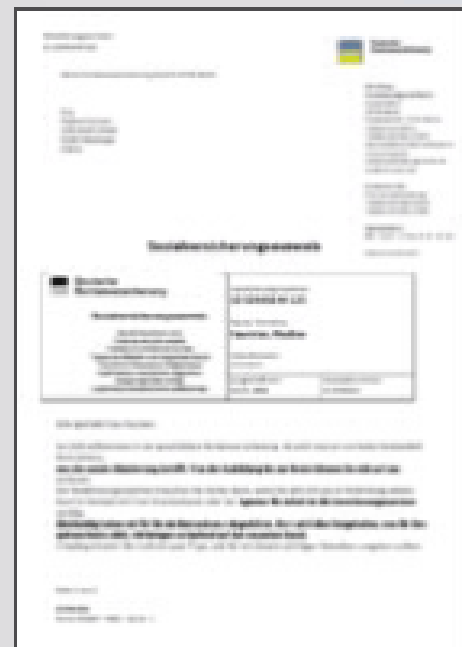
Overview Documents Dossier View Reports Related

8 group(s) 12 document(s)


Group by Classification  

Expat - Relocation

1 document(s)



 **Insurance5.pdf**

 Archive Date Last Wednesday at 12:0...

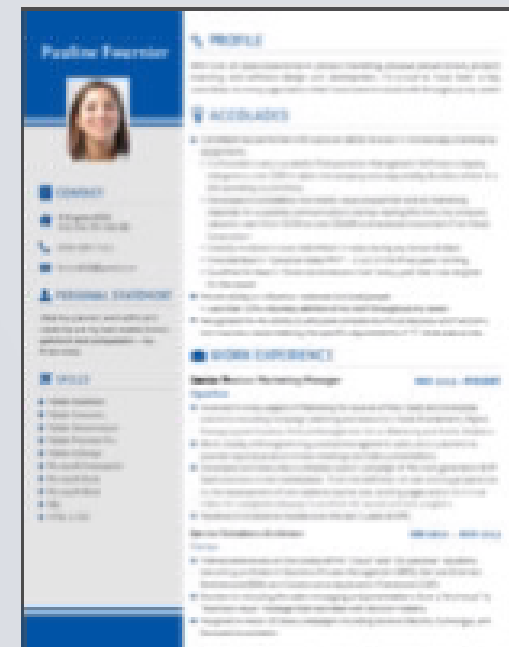
Assigned By twalker

Created By pfournier

Date of Origin Last Wednesday at 12:0...

Application Documents

1 document(s)



 **Resume Pauline Fournier.pdf**

 Archive Date Last Wednesday at 12:0...

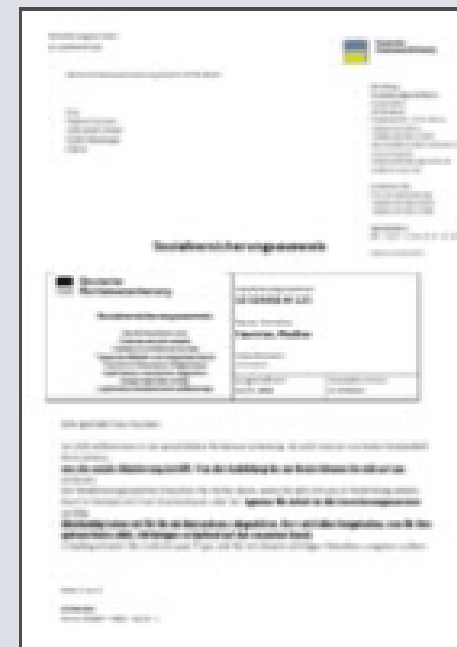
Assigned By twalker

Created By pfournier

Date of Origin Last Wednesday at 12:0...

Social Insurance/Identificat...

1 document(s)



 **Sozialversicherungsausweis Pauline Fournier(1).pdf**

 Archive Date Last Wednesday at 12:0...

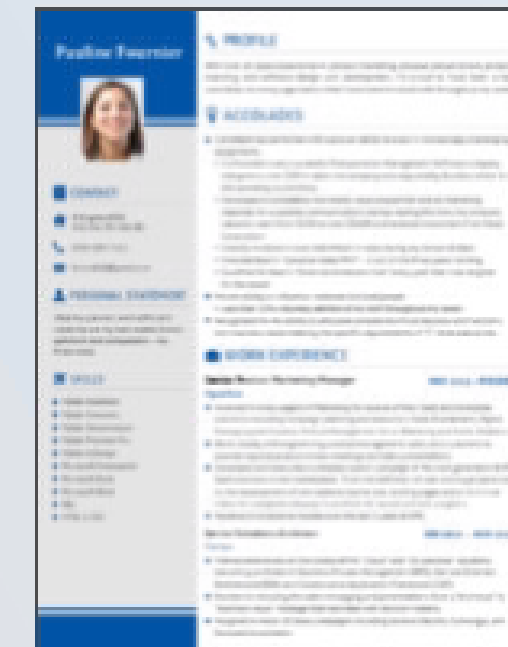
Assigned By twalker

Created By pfournier


Date of Origin Last Wednesday at 12:0...

Human Resources

2 document(s)



 **Work Permit Pauline Fournier.pdf**

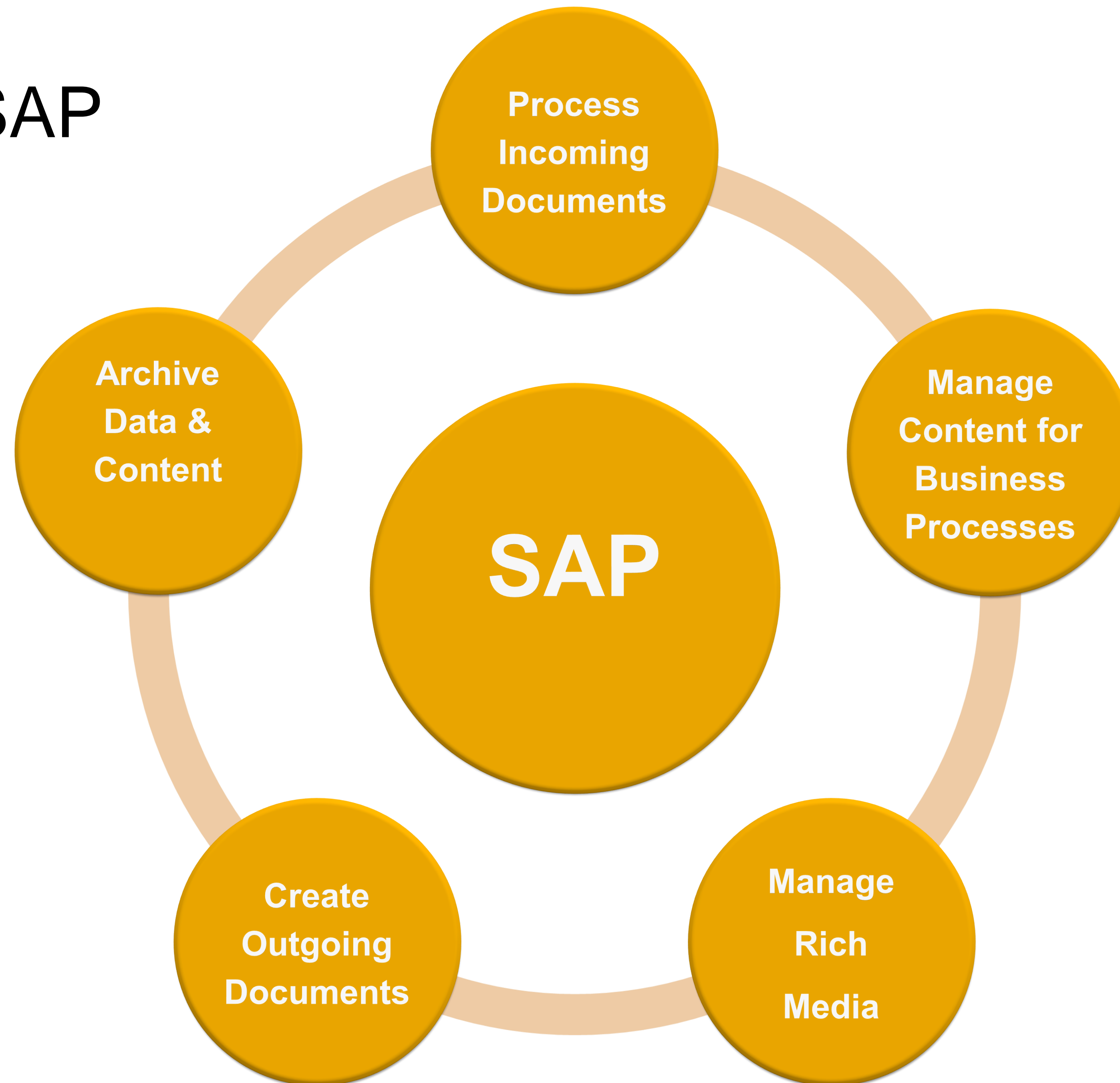
 Archive Date Last Wednesday at 12:0...

Assigned By twalker

Created By pfournier

Date of Origin Last Wednesday at 12:0...

OpenText portfolio for SAP



Thanks !

Andrzej Berdowski

Territory Executive, SouthEast Europe, OpenText

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e: aberdows@opentext.com

Waldemar Kot

Senior Principal Solutions Consultant, OpenText

m: +48 781 12 09 73

e: wkot@opentext.com