

# **Customer Experience Transformation**

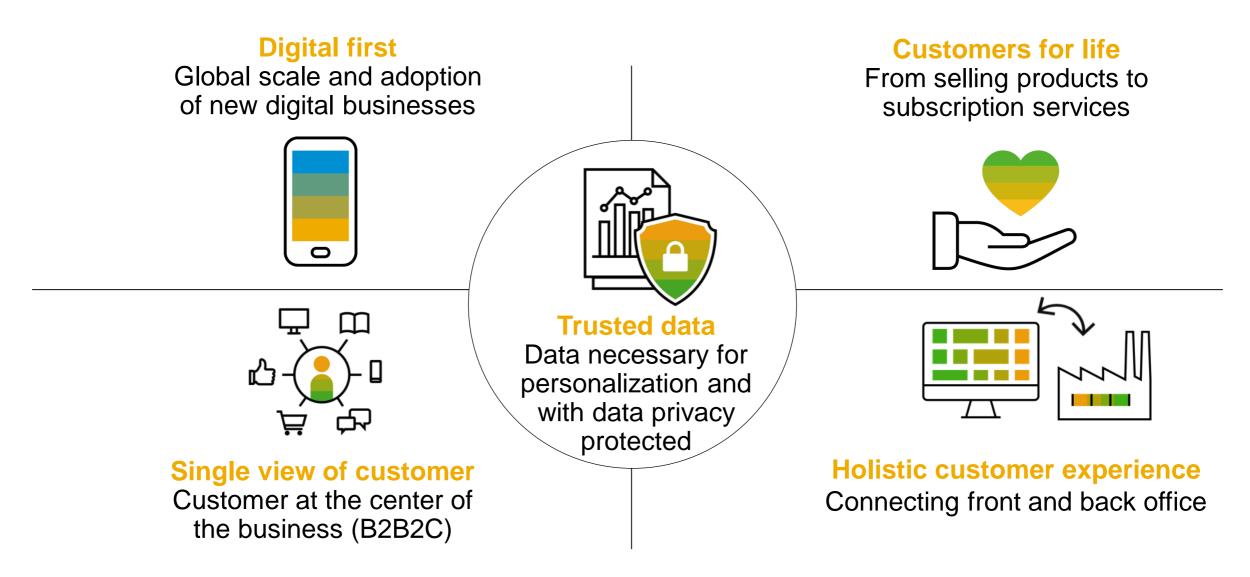
A Road Map for SAP CRM Customers



## Introduction

- The customer experience is going through massive changes, requiring a new-generation customer relationship management (CRM) system
- Many SAP customers running solutions such as SAP CRM want to understand which solution set SAP recommends to embrace this change
- Following is an overview of how SAP customers can transform their customer experience using SAP C/4HANA as a front-office suite, with the power of the SAP S/4HANA suite in the back-office.

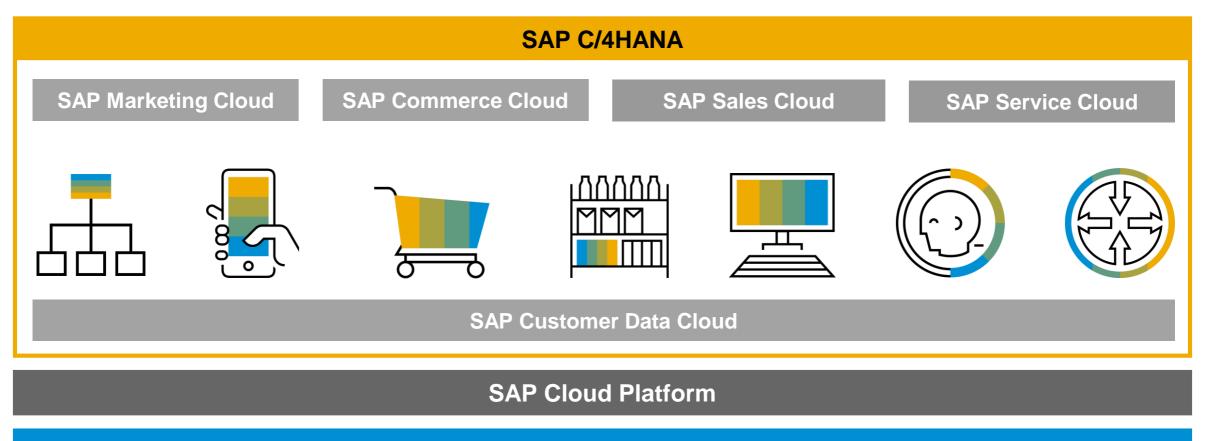
## Five forces transforming the customer experience



## A new-generation CRM is required

	Traditional CRM design	4th generation CRM design
Customer relationship	Transactional, managed by the enterprise	Trust-based, shared with each customer
Customer engagement	Waterfall customer lifecycle	Iterative customer journeys
Business model	Product sales	Service for lifetime customers
Central record	Sales opportunity	Customer profile
Customer data	Owned by the enterprise	Granted by the customer
System architecture	Three-tier, RDBS, analytics, homogeneity	Microservices, Big Data, AI, heterogeneity

## Introducing SAP C/4HANA, designed for the new customer experience



**SAP S/4HANA** 

## **SAP Customer Experience solution map**

	Marketing	Commerce	Sales	Service	Customer Data
SAP C/4HANA	SAP Marketing Cloud	SAP Commerce Cloud	SAP Sales Cloud	SAP Service Cloud	SAP Customer Data Cloud
P C/4HANA	<ul> <li>Consumer and</li> </ul>	Customer Experience	• Lead <sup>1</sup>	Self-service	Customer Identity Mgmt
	Customer Profiling	Channels	<ul> <li>Opportunity and Sales</li> </ul>	Omnichannel	Enterprise Preference
	<ul> <li>Marketing Planning</li> </ul>	<ul> <li>Commerce Mgmt</li> </ul>	Force Support <sup>1</sup>	Engagement <sup>1</sup>	and Consent Management
	<ul> <li>Marketing Assets and</li> </ul>	<ul> <li>Product Content Mgmt</li> </ul>	<ul> <li>Configure, Price, Quote<sup>1</sup></li> </ul>	<ul> <li>Service Management<sup>1</sup></li> </ul>	Customer Profile Mgmt
	Collaboration	<ul> <li>Order Management</li> </ul>	<ul> <li>Sales Planning and</li> </ul>	<ul> <li>Field Service</li> </ul>	
	<ul> <li>Marketing Automation</li> </ul>		Performance Mgmt	<ul> <li>Customer Feedback</li> </ul>	
	<ul> <li>Marketing Measurement</li> </ul>		<ul> <li>Partner Channel Sales</li> </ul>	<ul> <li>Analytics</li> </ul>	
	and Optimization		Customer Master Data	/ that y too	
	<ul> <li>Loyalty Management</li> </ul>		Management <sup>1</sup>		
S/4HANA			<ul> <li>Order and Contract<sup>2</sup></li> </ul>	Service Operations	

incl. customer management

Billing and Invoicing<sup>2</sup>

<sup>1</sup> Related capabilities in SAP S/4HANA for customer management, as on-premise alternative

<sup>2</sup> Related capabilities in SAP Sales Cloud, as a cloud alternative

## Scope comparison with SAP CRM

Marketing	SAP CRM	C/4 + S/4HANA
Consumer & Customer Profiling	$\bigcirc$	•
Marketing Planning		•
Marketing Assets & Collaboration	$\bigcirc$	•
Marketing Automation		•
Marketing Measurement & Optimization	$\bigcirc$	
Loyalty Management		•

#### Commerce

Customer Experience Channels	$\bigcirc$	
Commerce Management		•
Product Content Mgmt	•	•
Order Management	$\bigcirc$	•

### **Customer Data**

Customer Identity Management	$\bigcirc$	
Enterprise Preference & Consent Mgmt	$\bigcirc$	
Customer Profile Management	$\bigcirc$	

Sales	SAP CRM	C/4 + S/4HANA
Lead Management		1
Opportunity & Sales Force Support	•	1
Configure, Price, Quote	•	1
Sales Planning & Performance Mgmt	J	•
Partner Channel Sales	•	
Customer Master Data Management		1
Order & Contract		2
Billing & Invoicing		2

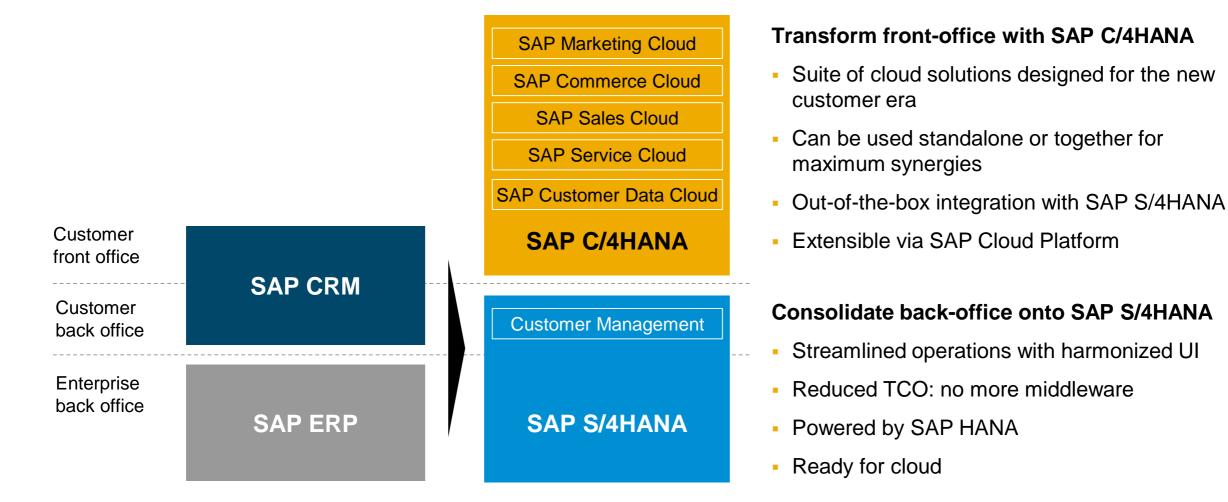
#### Service

Self-service	$\bigcirc$	•
Omni Channel Engagement	$\bullet$	1
Service Management		1
Field Service	$\bigcirc$	
Service Operations		
Customer Feedback	$\bigcirc$	
Analytics		

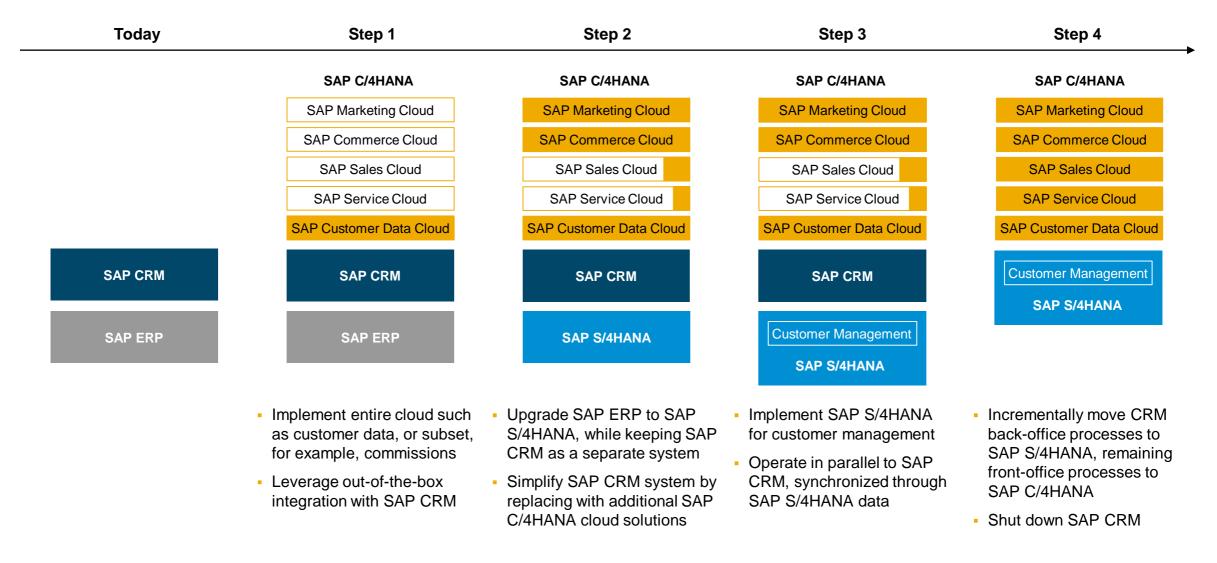
SAP CRM

SAP C/4HANA SAP S/4HANA

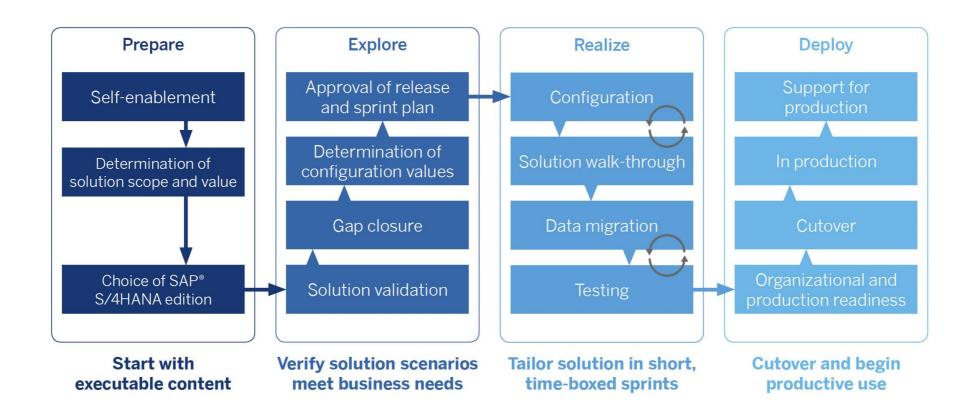
## **Transformation of SAP CRM**



## Sample customer transformation path (illustrative)



## Services to help you transform

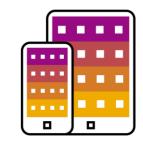


SAP uses the **SAP Activate** methodology, a combination of SAP Best Practices, accelerators, and guided configuration, optimized for cloud solution deployments to shorten implementation times

Next steps







Contact your rep

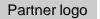
### Schedule a workshop

See a demo

# Thank you.

Contact information:

**F name L name** Title Address Phone number





# Appendix

## **SAP Solution Map for Marketing**

SAP CRM SAP C/4HANA SAP S/4HANA Other/partner

		SAP CRM	Recommended Solution
	Marketing profile		SAP Marketing Cloud
	Real-time prediction and scoring		SAP Marketing Cloud
	Social listening and sentiment analysis		SAP Marketing Cloud
	Planning and program management	SAP CRM - Marketing	SAP Marketing Cloud
	Digital asset management		SAP DAM by OpenText
	Marketing collaboration		SAP Marketing Cloud
n	Audience targeting		SAP Marketing Cloud
	Customer segmentation	SAP CRM - Marketing	SAP Marketing Cloud
	Campaign management	SAP CRM - Marketing	SAP Marketing Cloud
	Campaign optimization		SAP Marketing Cloud
	Cross-channel engagement		SAP Marketing Cloud
	Marketing recommendations		SAP Marketing Cloud
	Remarketing		SAP Marketing Cloud
	Marketing lead management		SAP Marketing Cloud
	Social campaigns and engagement		SAP Marketing Cloud
ent	Insights and performance management		SAP Marketing Cloud
	Customer attribution		SAP Marketing Cloud
	Loyalty management	SAP CRM - Marketing	SAP Marketing Cloud <sup>1</sup>

Consumer and customer profiling

Marketing planning Marketing assets and collaboration

Marketing automation

Marketing measurement and optimization

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Loyalty management

<sup>1</sup> Focus on online and mobile loyalty programs

## **SAP Solution Map for Commerce**

		SAP CRM	Recommended Solution
Customer experience	Omnichannel customer experience		SAP Commerce Cloud
channels	Omnichannel touchpoints		SAP Commerce Cloud
	Digital merchandizing		SAP Commerce Cloud
Commerce	Search and navigation	SAP CRM - Web Channel	SAP Commerce Cloud
management	Bundling and subscription management	SAP CRM - Web Channel	SAP Commerce Cloud
	Pricing and promotions	SAP CRM - Web Channel	SAP Commerce Cloud
	Cart	SAP CRM - Web Channel	SAP Commerce Cloud
	Checkout and payment	SAP CRM - Web Channel	SAP Commerce Cloud
Product content	Product content and catalog management	SAP CRM - Web Channel	SAP Commerce Cloud
management	Data aggregation and validation	SAP CRM - Web Channel	SAP Commerce Cloud
	Digital asset management	SAP DAM by OpenText	SAP DAM by OpenText
	Localization and internationalization	SAP CRM - Web Channel	SAP Commerce Cloud
	Workflow and collaboration		SAP Commerce Cloud
Order management	Order orchestration and management		SAP Commerce Cloud

## **SAP Solution Map for Sales 1/3**

SAP CRM SAP C/4HANA SAP S/4HANA Other/partner

	SAP CRM	Recommended Solution
Lead management	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
Lead intelligence		SAP Sales Cloud
Activity management	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
t Visit planning	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
Opportunity and pipeline management	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
Opportunity scoring		SAP Sales Cloud
Sales forecasting	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
Retail execution	SAP CRM - Sales	SAP Sales Cloud
Mobile sales	SAP CRM - Sales	SAP Sales Cloud
Sales analytics	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
Sales content		SAP Sales Cloud
Sales collaboration		SAP Sales Cloud
Customer insights		SAP Sales Cloud
Productivity and personalization management	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>

### Lead

Opportunity and sales force support

<sup>1</sup> S/4HANA for Customer Management as on-premise alternative

## **SAP Solution Map for Sales 2/3**

		SAP CRM	<b>Recommended Solution</b>
Configure, price	Quotation management	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
and quote	Product configuration	SAP CRM - IPC	SAP Sales Cloud <sup>1</sup>
	Price management	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
	Solution sales configuration	SAP CRM - Sales	SAP Sales Cloud
	Package and solution offering	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
	Sales agreement lifecycle management		SAP Sales Cloud
	Signature management		SAP Signature Management by DocuSign
Order and	Sales order Mgmt and processing	SAP CRM - Sales	SAP S/4HANA SD <sup>2</sup>
contract Mgmt	Subscription order management	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
	Sales contract management	SAP CRM - Sales	SAP S/4HANA SD <sup>2</sup>
	Taxes and rebates	SAP CRM - Sales	SAP S/4HANA SD
Billing and	Sales billing	SAP CRM - Sales	SAP S/4HANA SD
invoicing	Subscription billing		SAP Sales Cloud
	Entitlements management		SAP Sales Cloud

<sup>1</sup> SAP S/4HANA SD/for customer management as on-premise alternative

<sup>2</sup> B2B order management capabilities being developed in SAP Sales Cloud

## **SAP Solution Map for Sales 3/3**

		SAP CRM	Recommended Solution
Sales planning	Territory management	SAP CRM - Sales	SAP Sales Cloud
and performance management	Quota planning	SAP CRM - Sales	SAP Sales Cloud
	Sales planning and monitoring	SAP CRM - Sales	SAP Sales Cloud
	Sales monitoring and analytics	SAP CRM - Sales	SAP Sales Cloud
	Strategic account planning	SAP CRM - Sales	SAP Sales Cloud
	Incentive and commission management		SAP Sales Cloud
	Sales learning		SAP Sales Cloud
Partner channel	Partner management	SAP CRM - Sales	SAP Sales Cloud
sales	Channel sales	SAP CRM - Sales	SAP Sales Cloud <sup>1</sup>
	Channel analytics	SAP CRM - Sales	SAP Sales Cloud
	Partner compensation		SAP Sales Cloud
Customer master	Account and contact management	SAP CRM - Sales	SAP Sales Cloud <sup>2</sup>
data management	Account intelligence	SAP CRM - Sales	SAP Sales Cloud
	Sales master data management	SAP CRM - Sales	SAP Sales Cloud <sup>2</sup>

<sup>1</sup> Deal registration, partner lead and opportunity management; does not include high tech specific channel management

<sup>2</sup> S/4HANA for Customer Management as on-premise alternative

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## **SAP Solution Map for Service 1/2**

SAP CRM SAP C/4HANA SAP S/4HANA Other/partner

		SAP CRM	Recommended Solution
Self-service	Self-service support portal		SAP Service Cloud
	Communities		SAP Jam Communities
	Chatbots		SAP Leonardo
Omnichannel engagement	Multichannel customer engagement	SAP CRM - Service	SAP Service Cloud <sup>1</sup>
	Knowledge management	SAP CRM - Service	SAP Hybris Knowledge Center by MindTouch
	Inbound/outbound contact centers	SAP CRM - Service	SAP Service Cloud <sup>1</sup>
	Social customer engagement	SAP CRM - Service	SAP Service Cloud <sup>1</sup>
	Service agent motivation		SAP Service Cloud
	Service agent scripting	SAP CRM - Service	SAP Service Cloud <sup>1</sup>
	Service ticket management	SAP CRM - Service	SAP Service Cloud
Service management	Service request and order management	SAP CRM - Service	SAP S/4HANA for CM
	Mobile service execution	SAP Service Manager	SAP Service Cloud
	Channel service	SAP CRM - Service	SAP Service Cloud

## SAP Solution Map for Service 2/2

		SAP CRM	Recommended Solution
Field service	Scheduling and dispatch		SAP Service Cloud
	Customer-centric field service		SAP Service Cloud
	Service network		SAP Service Cloud
Service operations	Complaints management	SAP CRM - Service	S/4HANA for CM
	Claims, returns, and refund management	SAP CRM - Service	S/4HANA for CM
	Service contract management	SAP CRM - Service	S/4HANA for CM
	In-house repair management	SAP CRM - Service	S/4HANA for CM
	Service billing	SAP CRM - Service	S/4HANA for CM
	Warranty management	SAP CRM - Service	S/4HANA for CM
	Installed base management	SAP CRM - Service	S/4HANA for CM
Customer feedback	Customer feedback management		SAP Service Cloud
Analytics	Service management analytics	SAP CRM - Service	SAP Service Cloud <sup>1</sup>

<sup>1</sup> Service operations analytics as part of S/4HANA for Customer Management

## **SAP Solution Map for Customer Data**

	SAP CR	м	Recommended Solution
Customer identity management	Registration management		SAP Customer Data Cloud
	Social login		SAP Customer Data Cloud
	Federation and SSO		SAP Customer Data Cloud
Enterprise preference	Communications preferences and opt-in management		SAP Customer Data Cloud
and consent management	Self-service preference management		SAP Customer Data Cloud
	Consent management		SAP Customer Data Cloud
Customer profile	Data transformation and unification		SAP Customer Data Cloud
management	Automated profile, preference, and consent management		SAP Customer Data Cloud
	Orchestration and governance		SAP Customer Data Cloud
	Customer insights		SAP Customer Data Cloud