

**SAP** Business Data Cloud

The Next Era of Business Data

# Discover SAP Business Data Cloud in 2026

Overview, News, Outlook

Klaus-Peter Sauer, SAP SE  
January 2025

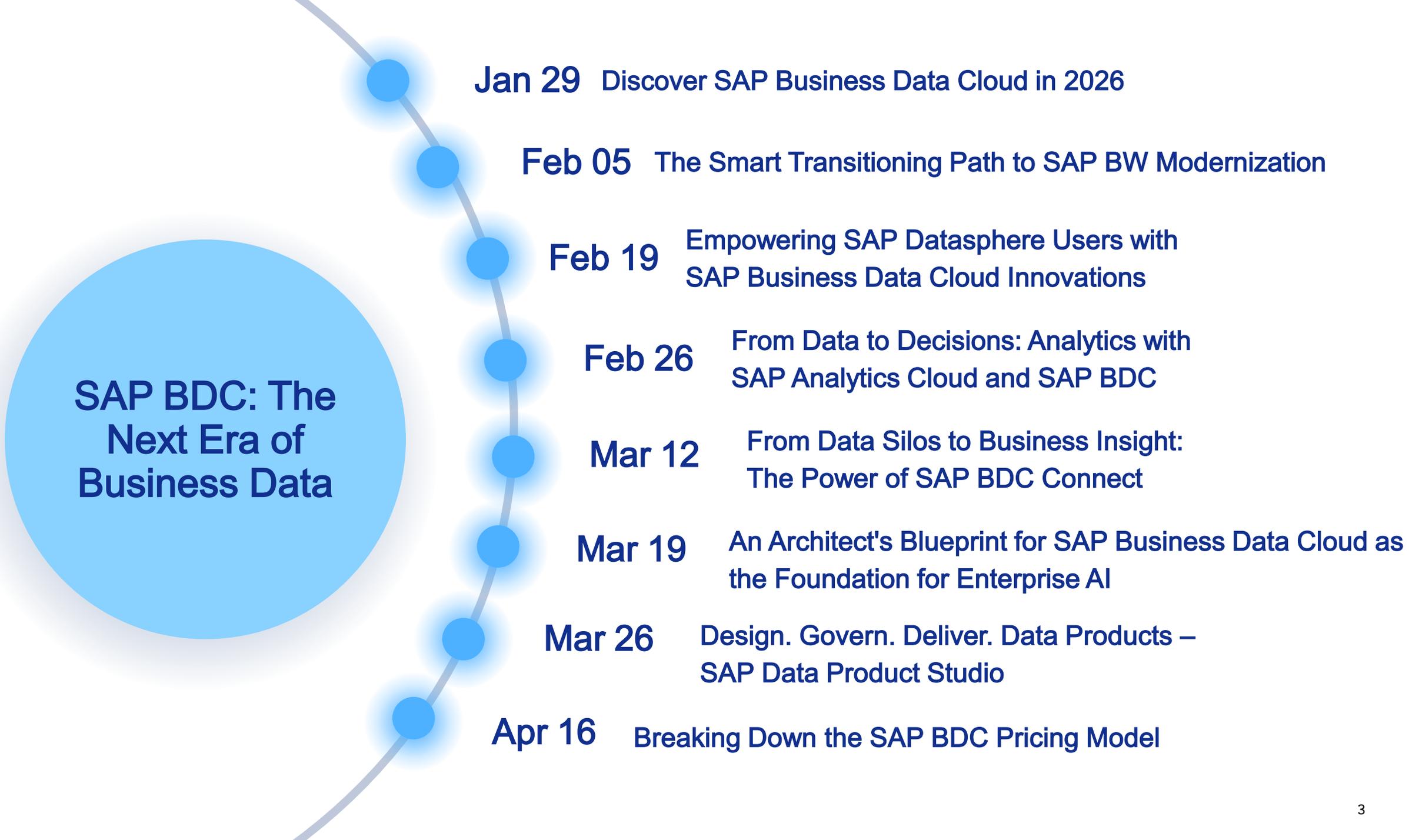


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## SAP BDC: The Next Era of Business Data

**Jan 29** Discover SAP Business Data Cloud in 2026

**Feb 05** The Smart Transitioning Path to SAP BW Modernization

**Feb 19** Empowering SAP Datasphere Users with SAP Business Data Cloud Innovations

**Feb 26** From Data to Decisions: Analytics with SAP Analytics Cloud and SAP BDC

**Mar 12** From Data Silos to Business Insight: The Power of SAP BDC Connect

**Mar 19** An Architect's Blueprint for SAP Business Data Cloud as the Foundation for Enterprise AI

**Mar 26** Design. Govern. Deliver. Data Products – SAP Data Product Studio

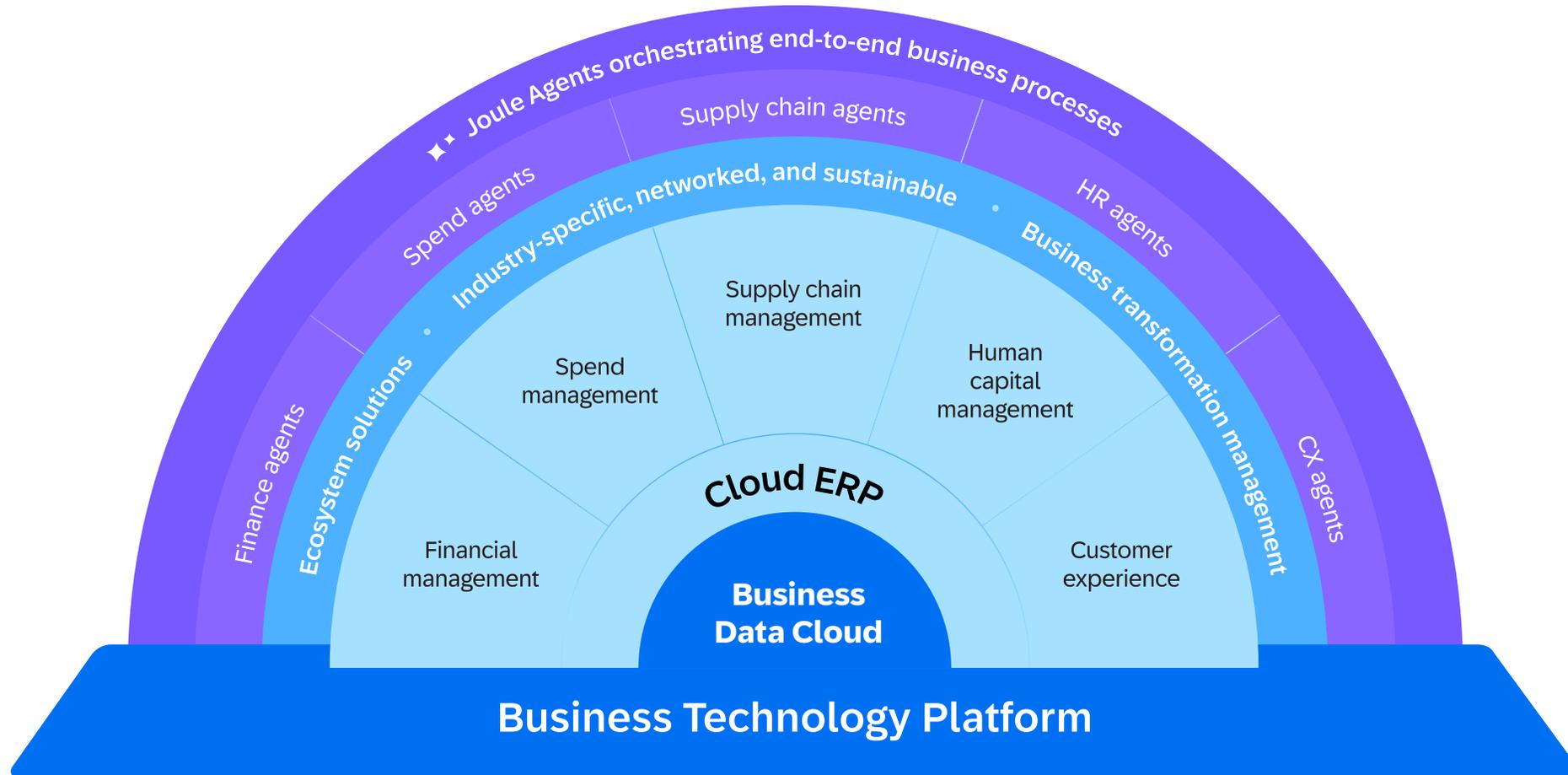
**Apr 16** Breaking Down the SAP BDC Pricing Model

# SAP Business Data Cloud



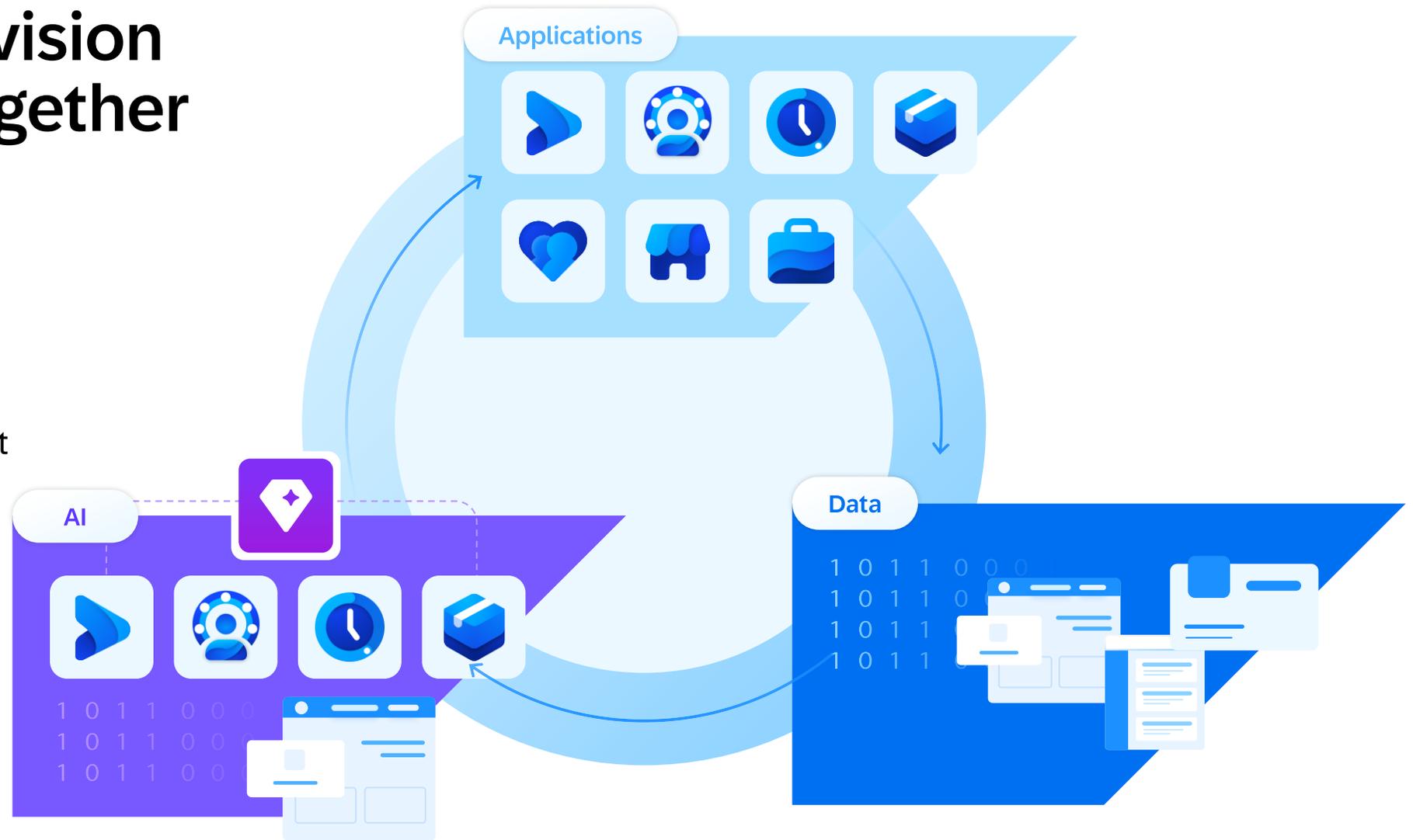
# SAP Business Data Cloud

The future of enterprise management



# Realizing our vision by bringing together applications, data, and AI

SAP is uniquely positioned to lead companies into this new era of enterprise management

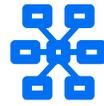


# Five Guiding Principles of Product Strategy for SAP Business Data Cloud



## PERSONA CENTRIC

A unified data definition that enables IT, business users, and AI agents to easily discover, explore, understand, and act on the data.



## LAKEHOUSE ARCHITECTURE

Cost-efficient, scalable cloud object storage with low TCO with parquet format for structured and unstructured data.



## DATA PRODUCT ECONOMY

Out-of-the-box, SAP-managed, discoverable, rich business semantics and metadata, SaaS access.



## AI/ML, ANALYTICS & PLANNING

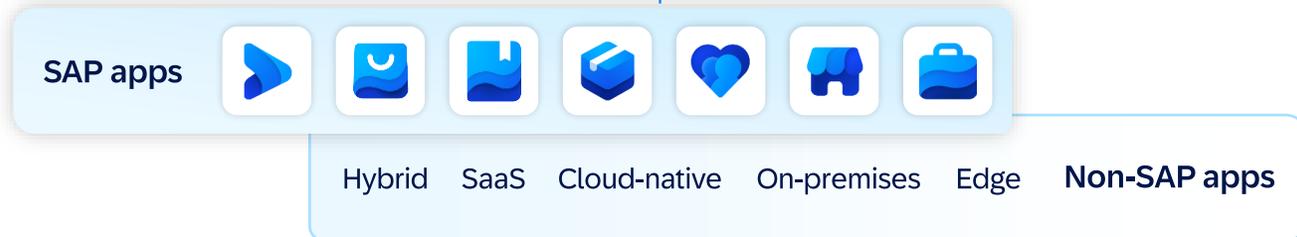
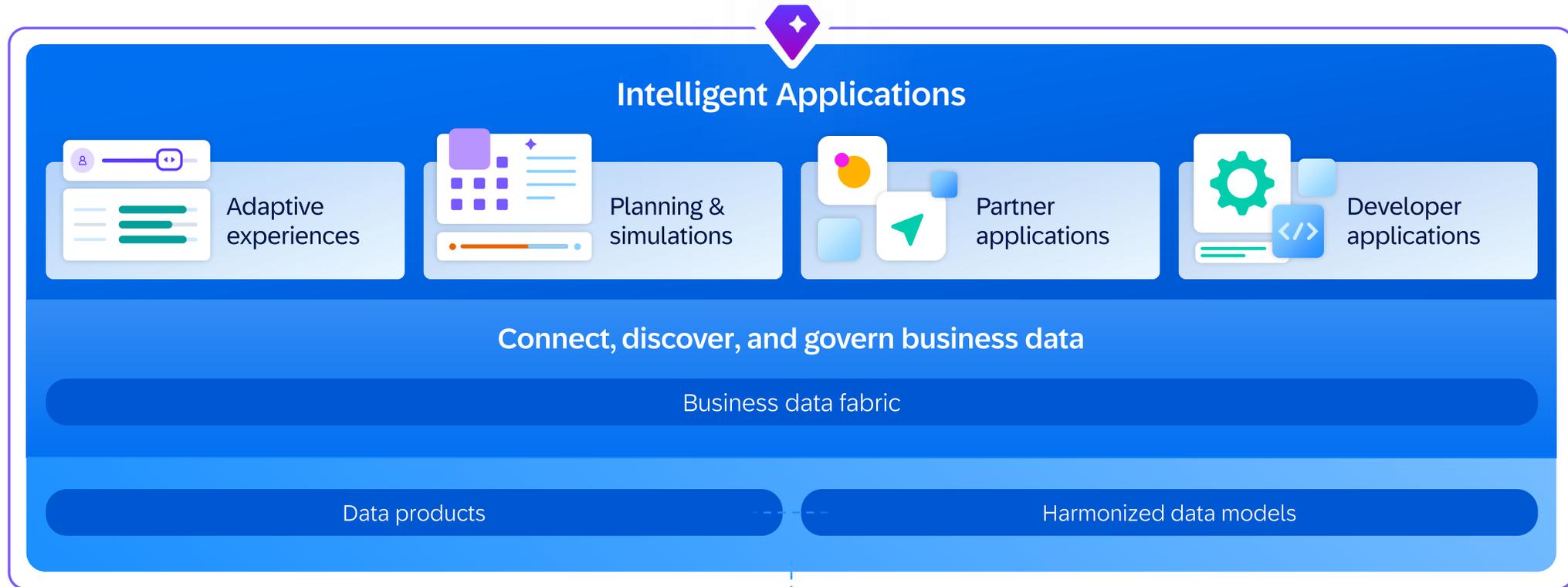
Utilize SAP Datasphere, SAP Analytics Cloud, AI Foundation, SAP Databricks, SAP Snowflake; Choice for no-code, low-code, or pro-code tooling options.



## OPEN DATA ECOSYSTEM

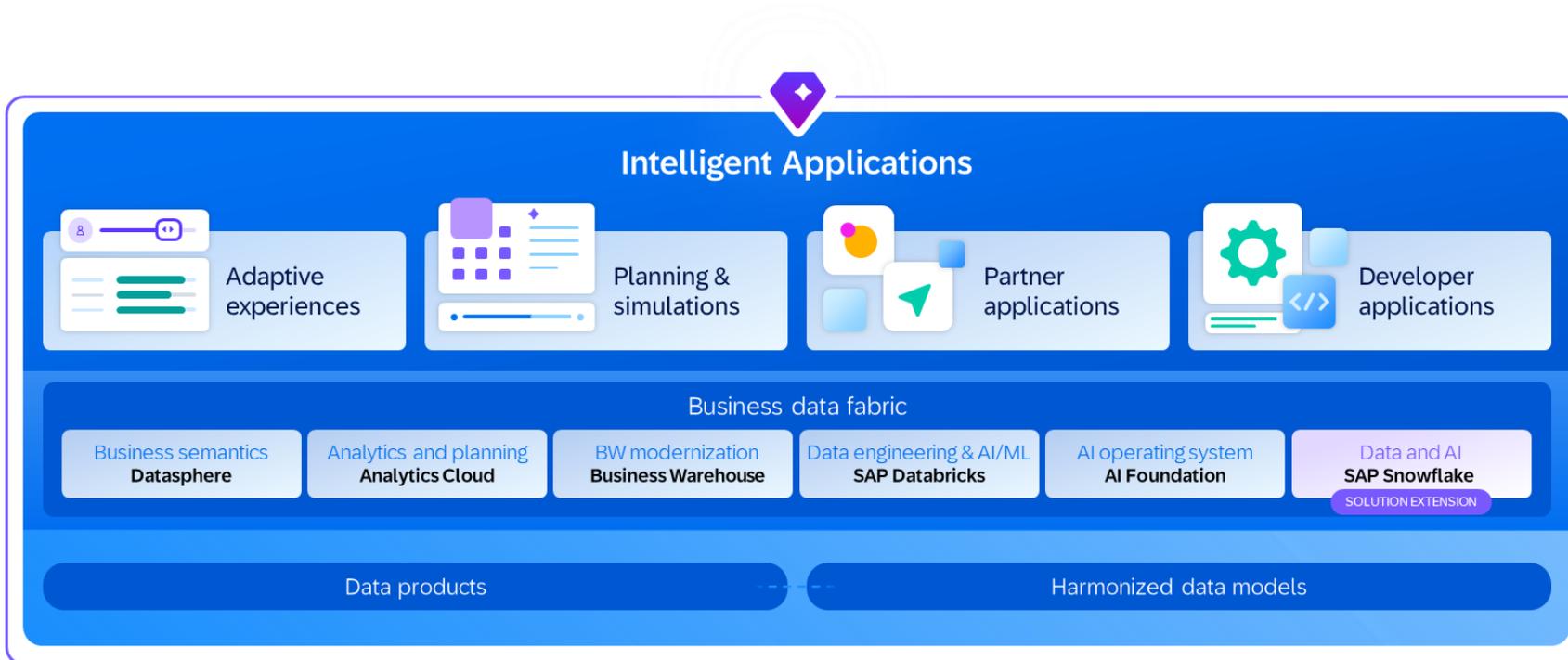
Zero-copy delta share, bi-directional sharing of data and metadata enabling a connected open data ecosystem of partners.

# SAP Business Data Cloud



# SAP Business Data Cloud

Continue our path towards a Business Data Fabric



**Evolution of the Business Data Fabric** journey which started in 2023 with SAP Datasphere and SAP Analytics Cloud powered by SAP HANA Cloud enhanced by AI Foundation, SAP BW, SAP Databricks and SAP Snowflake

**Next pivotal step in SAP's data strategy** on delivering out-of-the-box always on data products following a harmonized data model to provide scalable access without duplication to reduce time to value

**Adapting to the rapidly evolving needs** by adding more services supporting use cases such as generative AI, data products with rich semantics, and analytical intelligent applications

SAP Apps



Hybrid • SaaS • Cloud-native • On-premises • Edge

Non-SAP Data

New partnership announcements in Q4 2025  
with Google, Snowflake, and Microsoft

# Simplify your data landscape with BDC Connect

Zero-copy data and metadata sharing

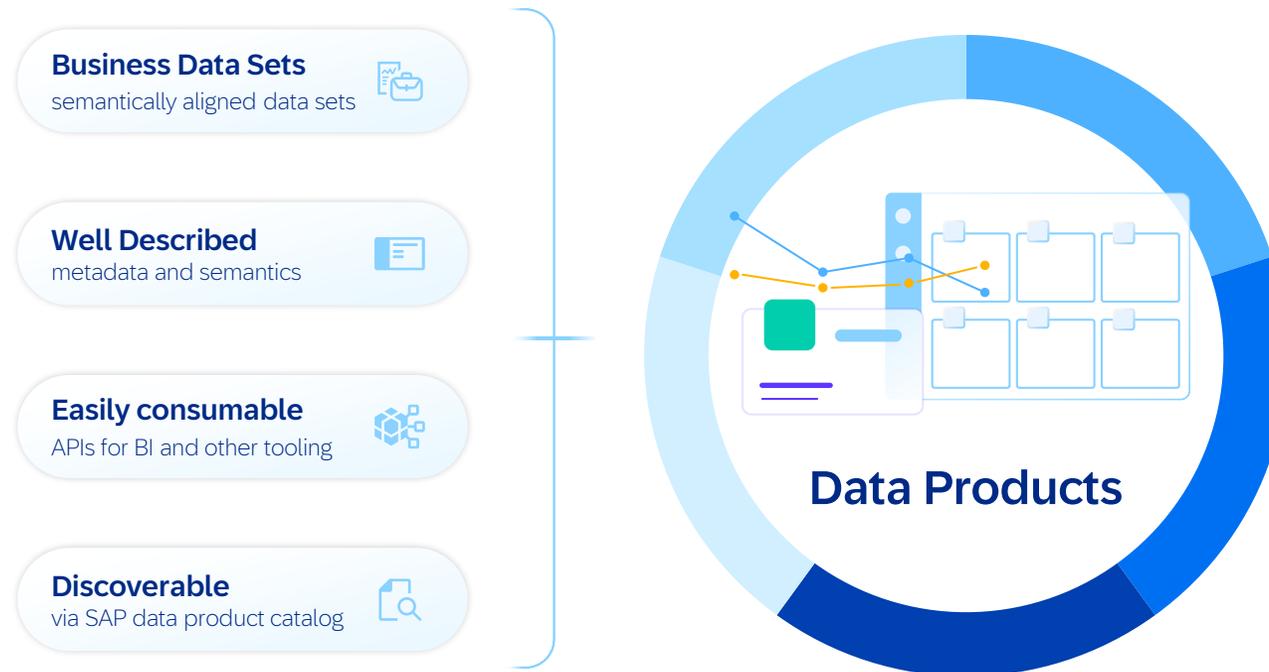


<https://news.sap.com/2025/11/sap-snowflake-new-data-fabric-innovations-sap-bdc-sap-hana-cloud/>  
<https://news.sap.com/2025/11/sap-bdc-connect-for-microsoft-fabric-business-insights-ai-innovation/>

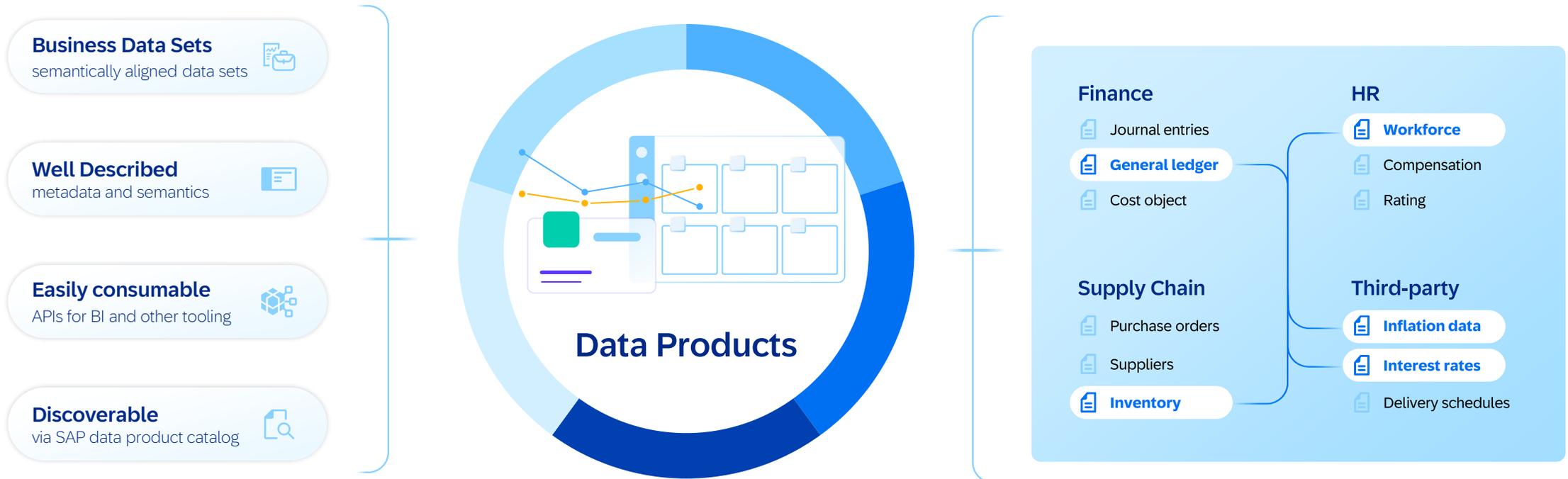
**What are these  
Data Products?**



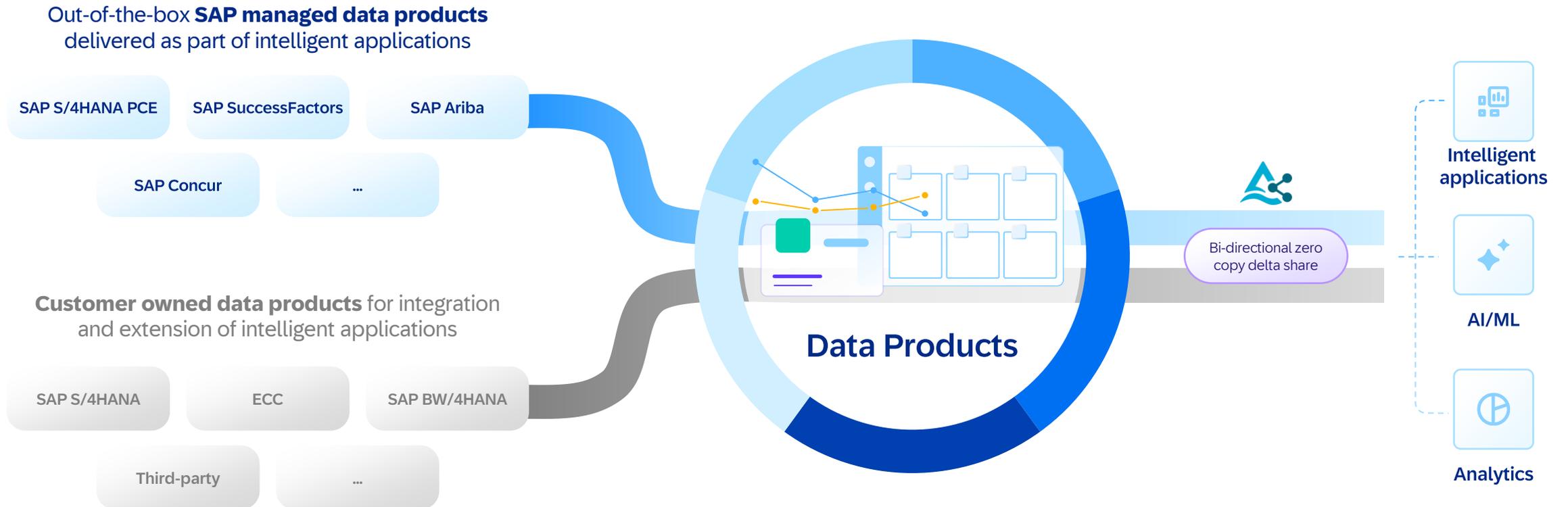
# Drive value with SAP-managed and customer data products to establish a data product economy that serves multiple use cases



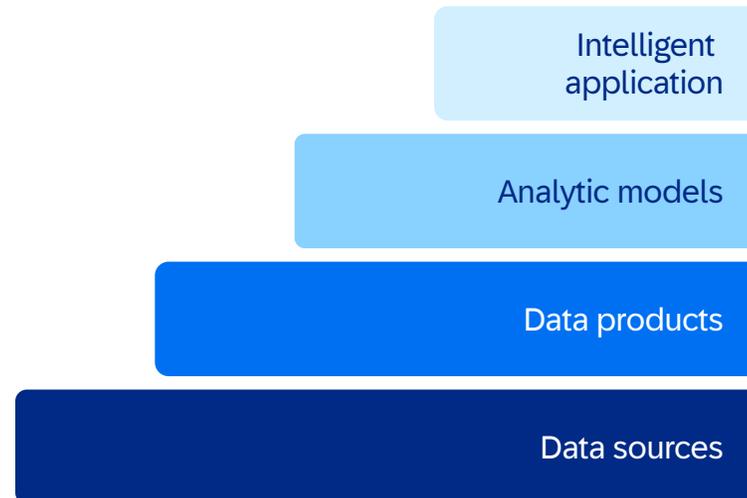
# Drive value with SAP-managed and customer data products to establish a data product economy that serves multiple use cases



# Establish a Data Product Economy to serve multiple use cases

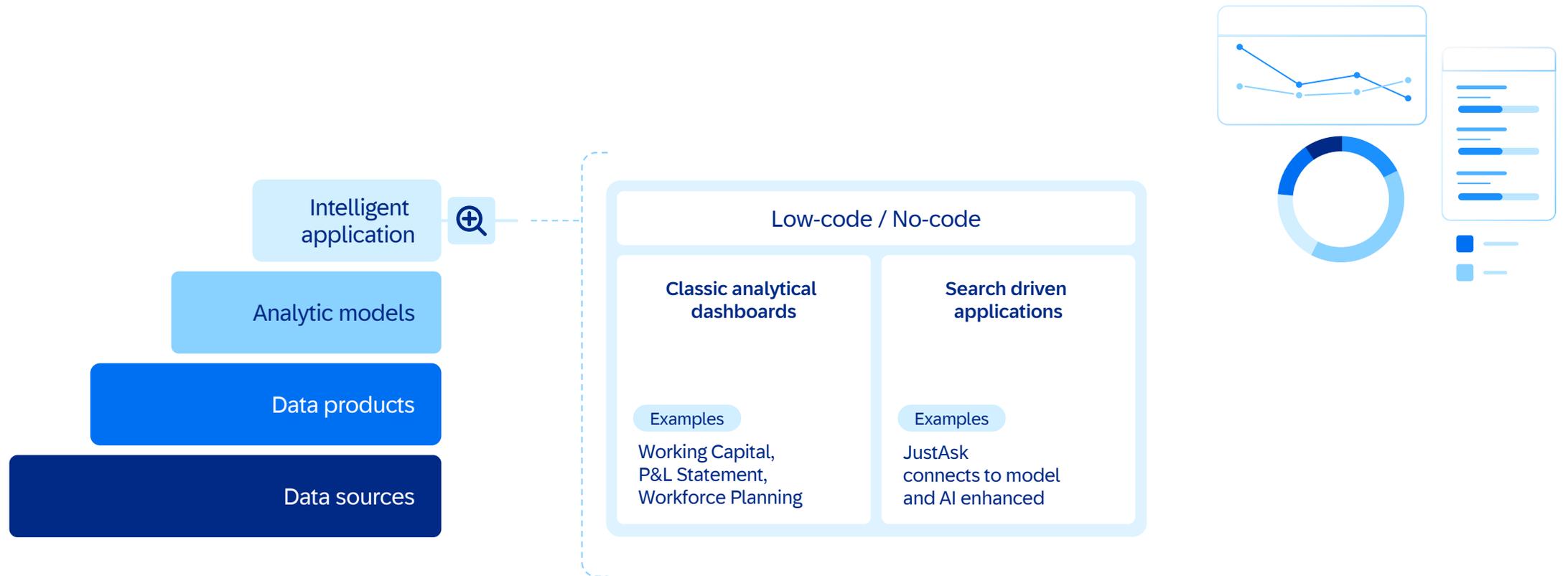


# What is part of an intelligent application

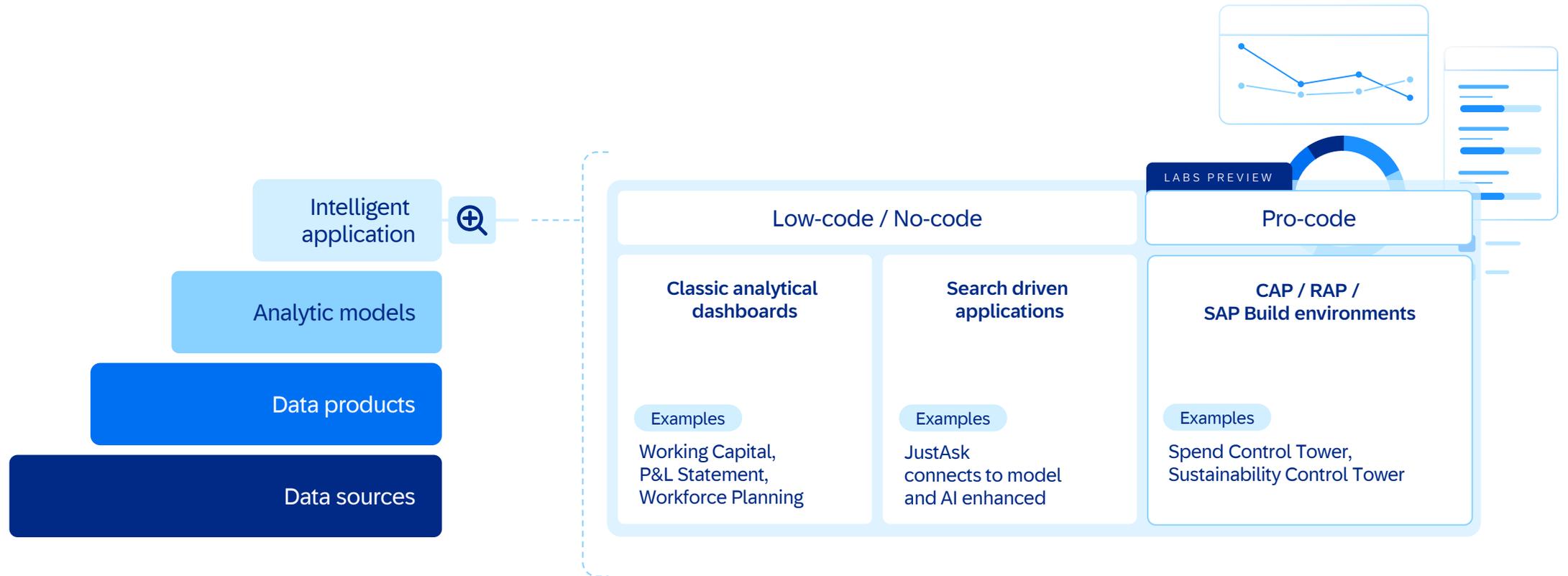


- Intelligent applications represent a distinct use case from the broader intelligent applications context
- They contain an SAP managed collection of analytical assets and functionalities to provide value to customers through analytical, process, or domain insights
- It can contain data products, semantic models, stories, planning models, AI-powered analytics, and more

# What is part of an intelligent application

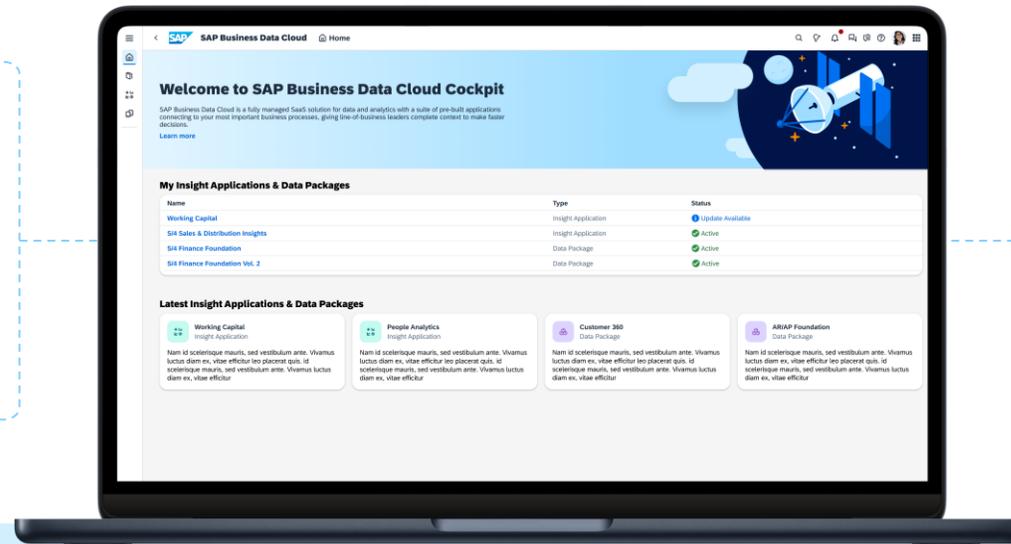


# What is part of an intelligent application



# SAP Business Data Cloud Cockpit

Central entry point for SAP Business Data Cloud administrators



Covers configuration and management of SAP BDC components



The SAP BDC cockpit groups information on:

- Intelligent Applications
- Data packages
- System landscape (Formation)



Install intelligent applications and activate data packages

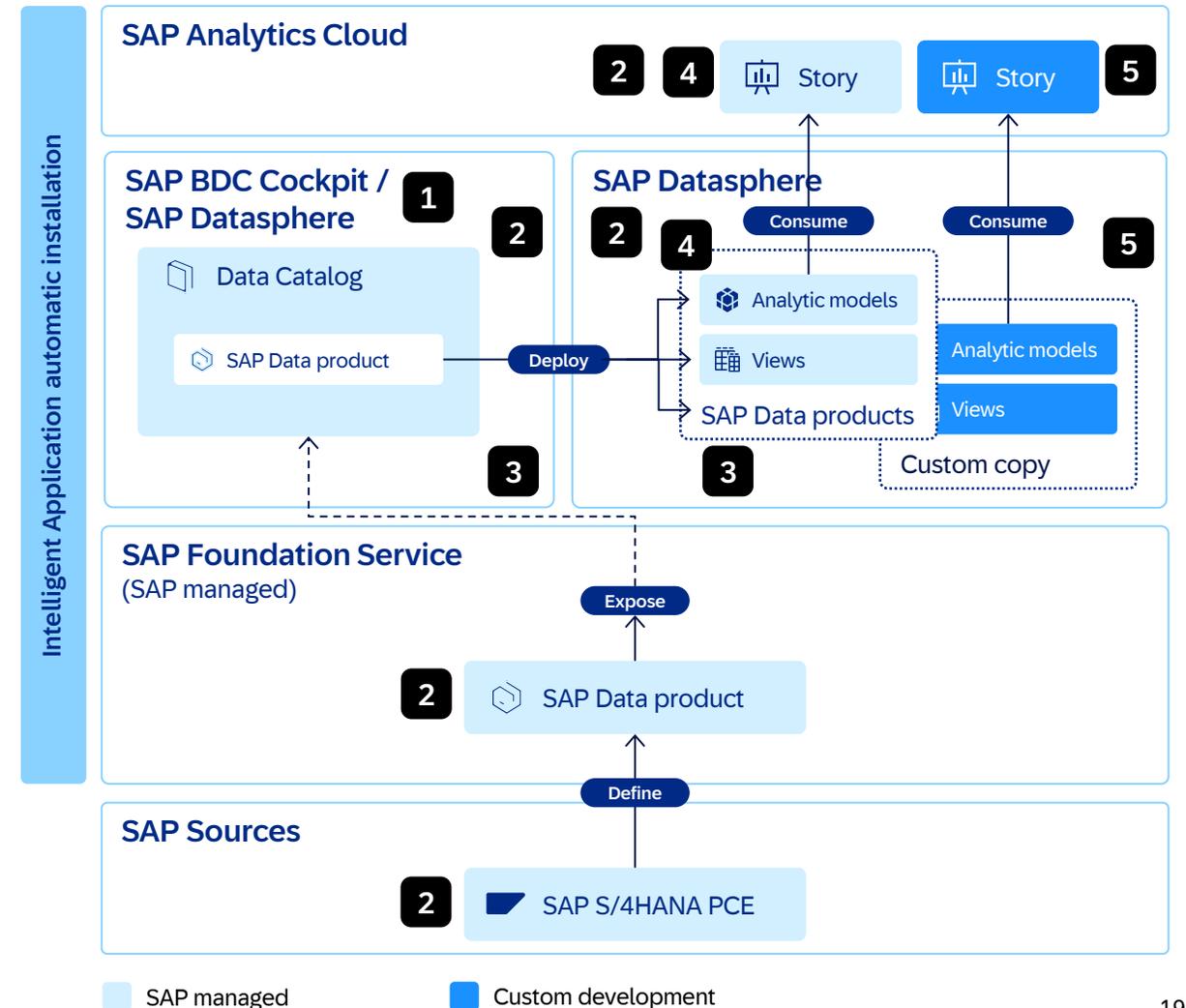


Going forward the SAP BDC cockpit is also intended to configure intelligent applications and data products

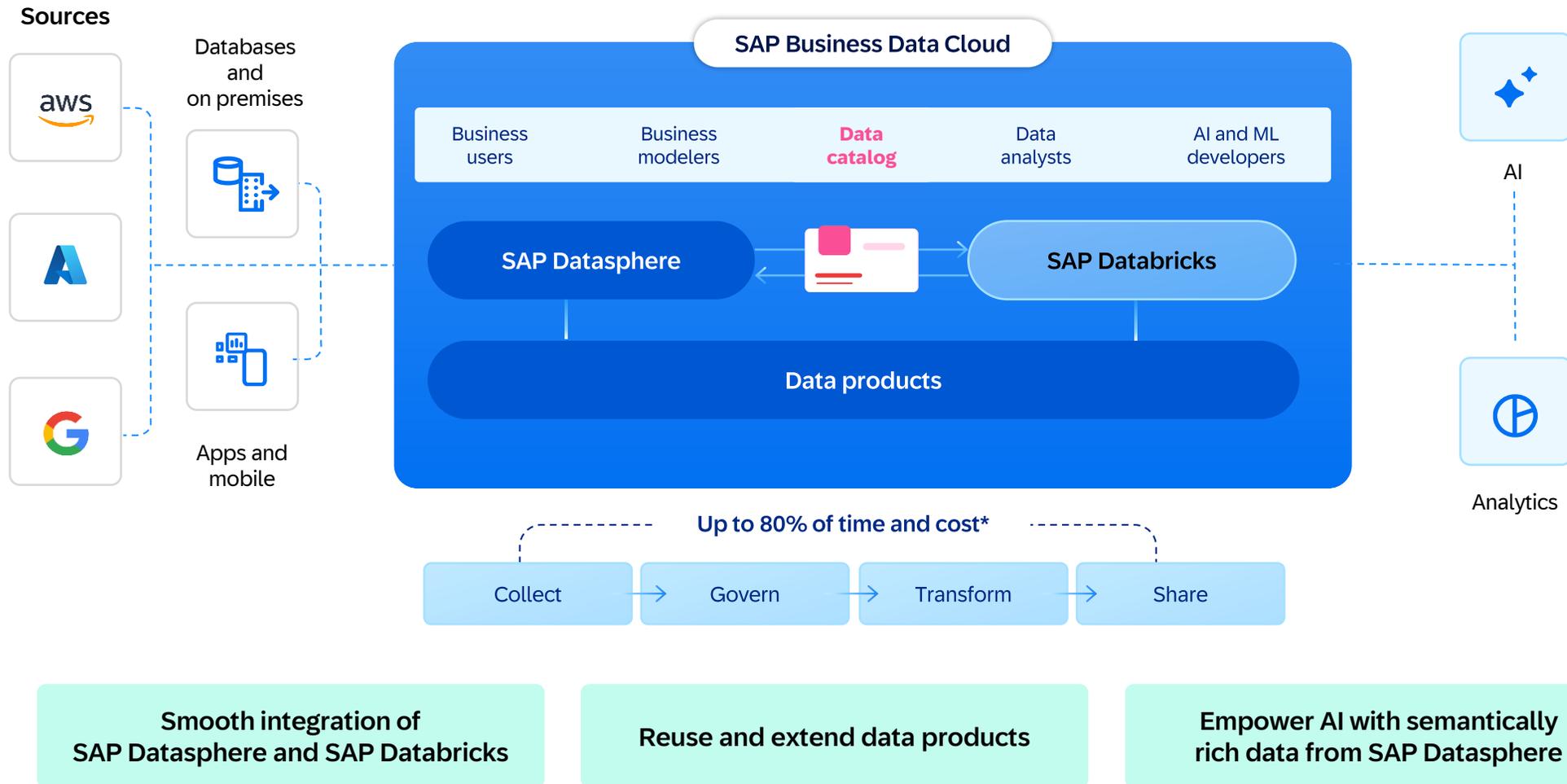
# Leverage an intelligent application to derive insights

## Install intelligent applications & customization

- 1** Check on available intelligent applications in the SAP Business Data Cloud cockpit
- 2** Install Intelligent Application, incl. enablement of required objects across all components, loading and onboarding of associated SAP data products in the data catalog
- 3** Activate data by accessing the baseline data and the relevant data products of a data package.
- 4** Derive insights by leveraging SAP Datasphere models & SAP Analytics Cloud stories
- 5** Copy & adjust SAP Datasphere models and SAP Analytics Cloud stories supporting customization

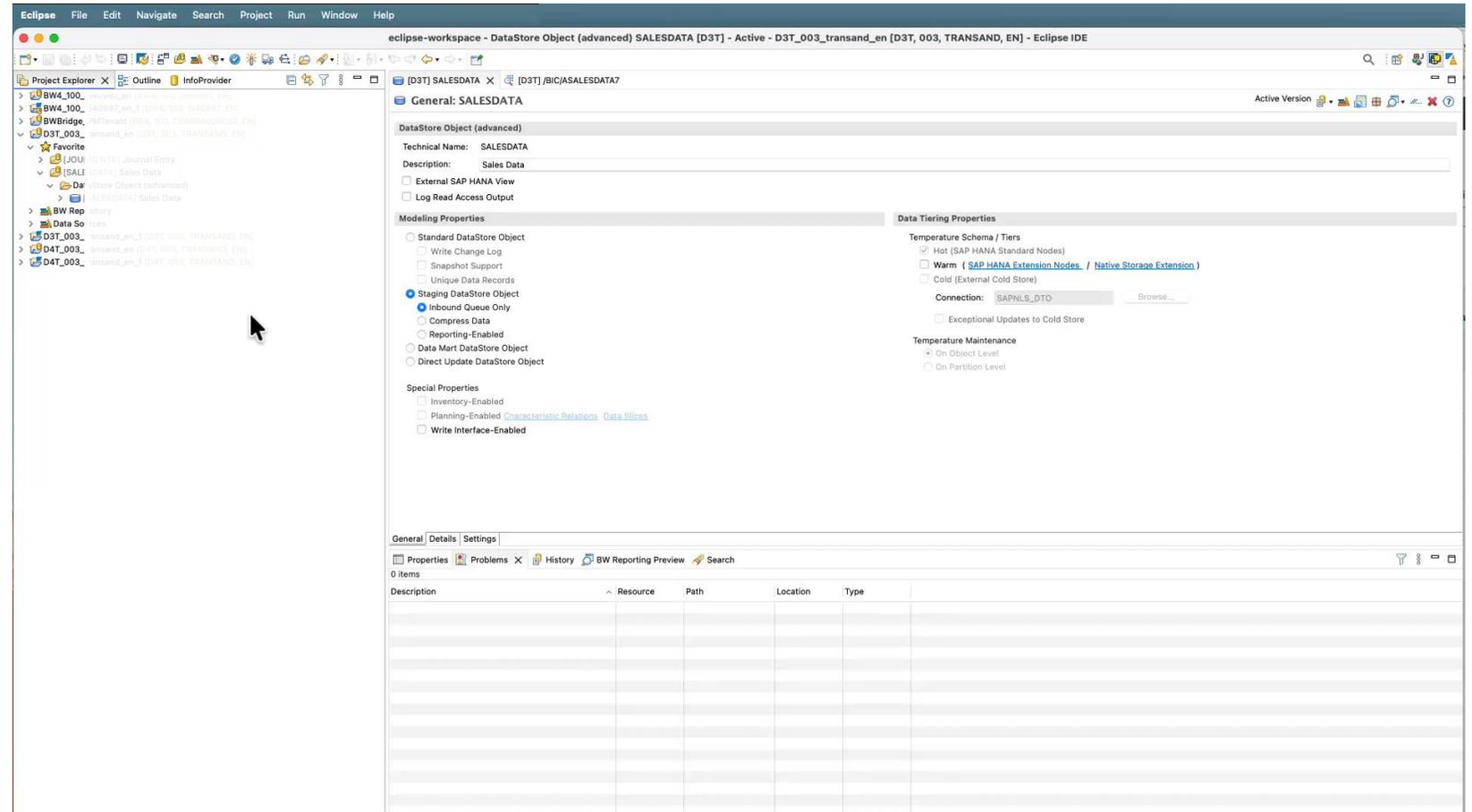
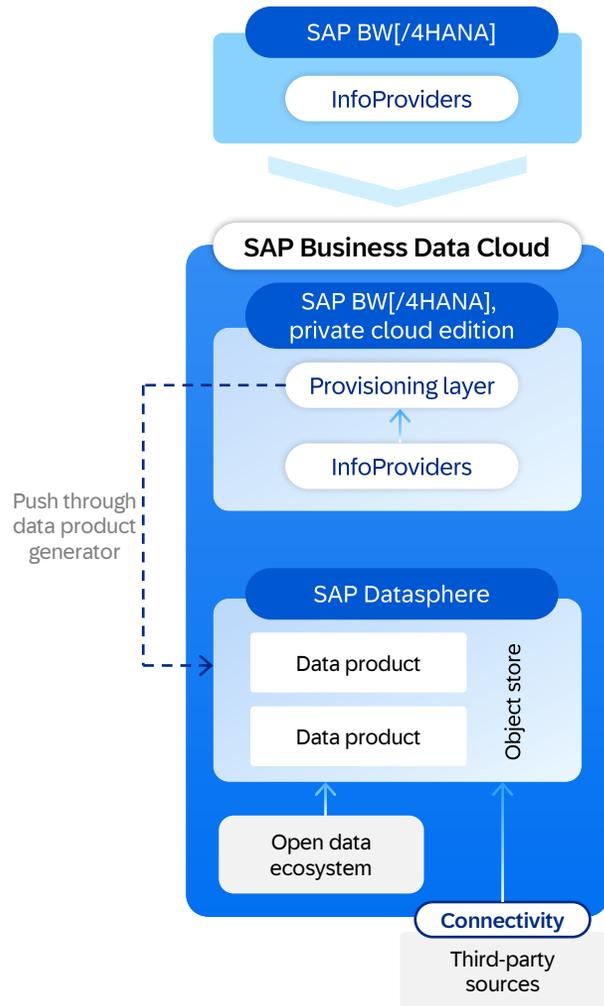


# SAP Business Data Cloud helps streamline your data value chain with smooth integration with the SAP Databricks capability



\* Source: PwC whitepaper <https://pages.pwc.de/unlocking-business-value-en>

# New ways to make SAP BW cloud-ready with SAP Datasphere



Combine legacy and new data in a modern data fabric

Extend your AI foundation and transition at your own pace

# Outlook

SAP Business Data Cloud  
Innovation Areas



## Focus Areas for Innovation with SAP Business Data Cloud

# Intelligent Applications & Data Products

- Intelligent Applications and Data Products for major SAP Applications
  - Cloud ERP / Finance
  - People
  - Sustainability
  - Spend
  - Customer Experience
  - Supply Chain
- Data Product Studio (Q2-2026)
- Deep Copy function for Intelligent Applications (Q3-2026)

PREVIEW - SUBJECT TO CHANGE

# Data product studio is planned for Q1 2026

Preview  
subject to change

The screenshot displays the SAP Data Product Studio interface. At the top, the SAP logo and 'Data Product Studio' are visible. Below the header, there are two buttons: 'Add Objects to Selection' (with a count of 14) and 'Review Selection' (with a count of 0). The main area is titled 'Catalog' and features a search bar and a '+ Add to Selection' button. A table lists various objects with columns for Name, Formation Name, System Instance Name, and System Type. The left sidebar contains navigation options like 'All Objects', 'Assets', 'Data Products', 'Favorites', and 'Recent', along with filter sections for 'Object Type' and 'Semantic Usage'.

<input type="checkbox"/>	Name	Formation Name	System Instance Name	System Type
<input type="checkbox"/>	Sales Order	Best Run BDC formation	HE4_400_BDC_GA_2	SAP S/4HANA Cloud Private Edi...
<input type="checkbox"/>	Sales Inquiry	Best Run BDC formation	HE4_400_BDC_GA_2	SAP S/4HANA Cloud Private Edi...
<input type="checkbox"/>	Sales Contract	Best Run BDC formation	HE4_400_BDC_GA_2	SAP S/4HANA Cloud Private Edi...
<input type="checkbox"/>	Sales Quotation	Best Run BDC formation	HE4_400_BDC_GA_2	SAP S/4HANA Cloud Private Edi...
<input type="checkbox"/>	Customer	Best Run BDC formation	HE4_400_BDC_GA_2	SAP S/4HANA Cloud Private Edi...
<input type="checkbox"/>	Retail Sales	Best Run BDC formation	bdc-connect-c3ae0eb6	SAP BDC Connect
<input type="checkbox"/>	Customer Returns	Best Run BDC formation	bdc-connect-c3ae0eb6	SAP BDC Connect
<input type="checkbox"/>	Maintenance Requests	Best Run BDC formation	az-sap-snowflake	SAP Snowflake
<input type="checkbox"/>	Customer Service History	Best Run BDC formation	az-sap-snowflake	SAP Snowflake
<input type="checkbox"/>	BW_Sales_History	Best Run BDC formation	demo-d-st01-s4p-eu.eu10	SAP Datasphere
<input type="checkbox"/>	ECC_Sales_Inquiry_History	Best Run BDC formation	demo-d-st01-s4p-eu.eu10	SAP Datasphere
<input type="checkbox"/>	Cost Center	Best Run BDC formation	demo-d-st01-s4p-eu.eu10	SAP Datasphere
<input type="checkbox"/>	Payment Terms	Best Run BDC formation	demo-d-st01-s4p-eu.eu10	SAP Datasphere
<input type="checkbox"/>	Location	Best Run BDC formation	demo-d-st01-s4p-eu.eu10	SAP Datasphere

# Data Product Studio

composite e2e experience of creating, managing and deploying data products

## DATA PRODUCT STUDIO



Embedded in the SAP Business Data Cloud Cockpit



Build the design time of a data product with no boundary to a specific runtime



Controlled data sharing with clearly defined domain ownership



Pro-code and low-code tooling to cater for different personas



### Configure data products

- **Customize SAP-managed data products** by adding own sources
- **Extend SAP-managed data products** with custom data products and/or additional entities
- **Leverage data product interfaces** as foundation following pre-defined metadata structures

### Build custom data products

- **Lift and shift existing investments** by building products on top of existing stacks in e.g. SAP BW, SAP Datasphere and others
- **Connect and harmonize data** from SAP and third-party sources directly within data products
- **Share data with an open data ecosystem** that maximizes your existing and future investments

### Manage data products

- **Own and govern data products** with Domains and pre-defined access workflows
- **Provide stable data product versions** as a trusted foundation for analytic use case
- **Fully control the data product lifecycle** from testing a new version to retiring it, all managed from a central place

## Focus Areas for Innovation with SAP Business Data Cloud

# Enterprise Readiness

- Expanding Data Center Coverage
  - 16 Data Centers available now (8 AWS, 5 Azure & 3 GCP)
  - >25 overall Data Centers planned in 2026
- End-to-End Observability & Monitoring (Q2-2026+)
- Broader data connectivity for SAP BDC customers to support more non-SAP data sources (H1-2026)

PREVIEW - SUBJECT TO CHANGE

# Focus Areas for Innovation with SAP Business Data Cloud

## **BW** **Modernization**

- Data Product Generator enhancements  
Hierarchy support, enhanced delta, custom technical names for subscriptions, create Data Products without additional step in Data Sharing Cockpit, etc.
- Incorporating Data Product Generator into Data Product Studio – 2026
- Query Template Generator
- Flattening Operator

PREVIEW - SUBJECT TO CHANGE

## Focus Areas for Innovation with SAP Business Data Cloud

# SAP Datasphere

- **Enhancing the Analytic Model**  
Cross-Space sharing (Q1-2026) with dependent entities, multi-fact modeling (Q2-2026), display attributes (Q1-2026), etc.
- **Catalog crawling**  
SAP HANA Cloud, SAP S/4HANA, SAP ECC (Q2-2026)
- **Task chain operations**  
Success and error ports, public API, input and output parameter
- **Enabling REST API connectivity for sources in replication flows (Q2-2026)**

PREVIEW - SUBJECT TO CHANGE

# Focus Areas for Innovation with SAP Business Data Cloud

## (Gen)AI

- Joule availability in SAP Business Data Cloud  
SAP Datasphere (EAC) and SAP Analytics  
Cloud (Q1/2026)
- SAP Knowledge Graph in SAP BDC (Q1-2026)
- Agentic workflows in SAP BDC (Q1-2026+)  
Dashboard creation, Conversational & Agentic Planning,  
JavaScript & CSS coding, etc.
- AI Core Integration (Q2-2026)  
SAP DBX exposes AI Core models, Access to BDC data form AI Core

PREVIEW - SUBJECT TO CHANGE

## Focus Areas for Innovation with SAP Business Data Cloud

# Partner Ecosystem

- BDC Connect Brownfield Enhancement for
  - Google Big Query (H1-2026)
  - Snowflake (H1-2026)
  - Microsoft Fabric (H2-2026)
- SAP Snowflake SolEx (Greenfield HY1 2026)
- SAP Databricks Enhancements
  - Direct ingestion from ECC/S/4HANA (on-prem),
  - SAP-native connectors in DBX runtime – 2026
- Partner Data Products 2026
- Extended Partnerships 2026+

PREVIEW - SUBJECT TO CHANGE

## Focus Areas for Innovation with SAP Business Data Cloud

# Planning & Analytics

- Continuous Innovation for Seamless Planning
  - Intelligent Planning Apps (H1-2026)
  - Conversational planning with Joule (H2-2026)
  - AI Agentic planning (H2-2026)
- SAP Integrated Business Planning (IBP) integration with SAP BDC (Q2-2026)
- Composable BI enhancements
- Asymmetric Reporting

PREVIEW - SUBJECT TO CHANGE

# Key takeaways

**1** Strategic SAP data product investments accelerate value, optimize costs, and enable intelligent applications across LOBs.

**2** Preserve investments in SAP Datasphere, SAP Analytics Cloud, and SAP BW[4] to benefit from advanced data architecture.

**3** Leverage the expansion of the data the ecosystem with partners like SAP Databricks, Google, SAP Snowflake, MSFT, etc.



# Find more SAP Business Data Cloud resources

## Learn more about SAP Business Data Cloud

Get access to information and more  
by visiting SAP Business Data Cloud  
on [sap.com](https://sap.com).



Scan here

## Explore data products

Explore data products designed  
to help businesses manage, analyze,  
and leverage their data.



Scan here

## Experience SAP Business Data Cloud in action

Get started with SAP Business  
Data Cloud using the free trial  
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**Q&A**



# Thank you.



Contact information:

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SAP SE

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