

SAP Customer Experience

Case Management

SAP



Agenda



Support Basics

SAP Support Infrastructure
Self-Enablement Tools
Contacting the Product
Experts



Reporting a Case

Report a Case Selecting a System

Product Area

Case Priorities and Business Impact

Business Impact Examples & CIC tips and recommendations

Customer Contact Information

Perfect Case Checklist



Case Management



Appendix

Product Support Accreditation Program

Support Basics

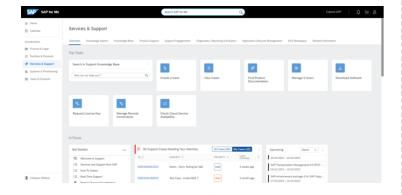
SAP Support Infrastructure



SAP for Me

- Access to support resources in a single, intuitive interface.
- Seamless omnichannel support experience across SAP for Me portal and mobile app.
- Support applications such as Incident Management, License Keys, Software Download and many more!

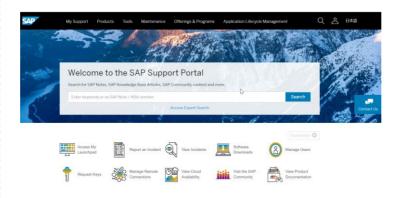
Access: SAP for Me



SAP Support Portal

- Expanded top tasks area for one-click-access to the things you do most – from reporting incidents to downloading software, managing users to viewing your cloud status dashboard
- Access to knowledge management, most up-todate information and helpful resources
- Quick and efficient search bar at the center of the home page
- Guides for support applications via the SAP Help Portal (https://help.sap.com)

Access: https://support.sap.com

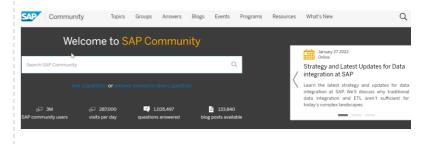


SAP Community

- Review Blogs
- Questions and Answers section
- Quick access to expert advice
- Online Trainings
- Community Wiki

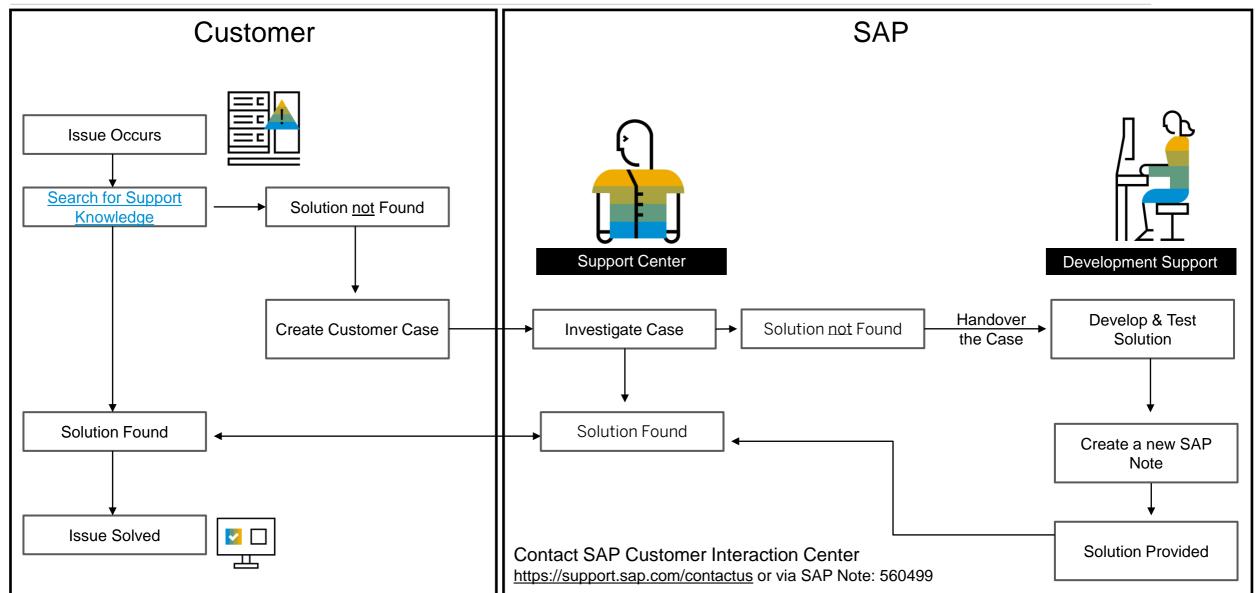
https://blogs.sap.com/tag/customerinteractioncenter/

Access: https://community.sap.com



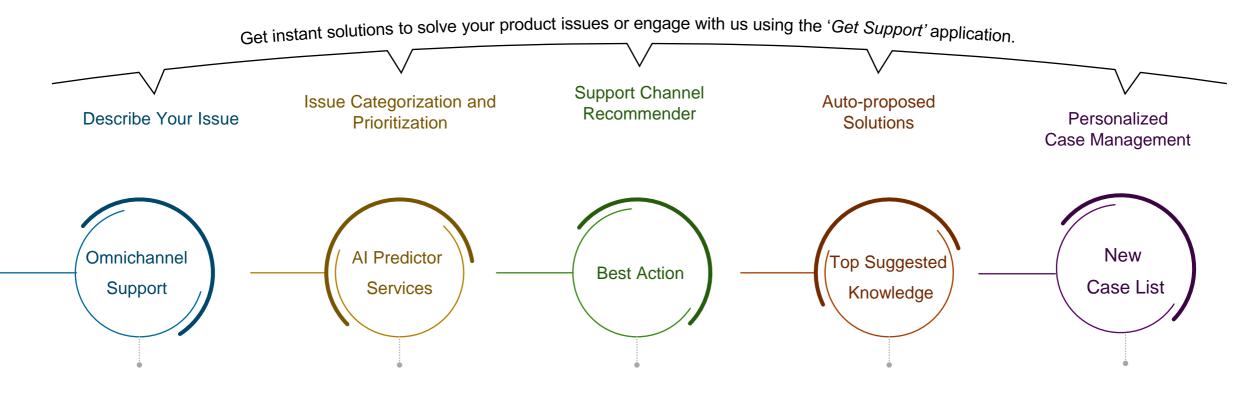
SAP Case Solving Process at a Glance





rubiic :

Support Applications Key Features



- Cross platform support interactions. e.g. start on SAP for Me portal and pick up on your mobile
- Product & Product Function categorization for faster routing
- Business impact guidance and definition
- Based on your issue the most suitable support channel will be recommended (Expert Chat, Ask an Expert Peer, Schedule an Expert, SAP Community, Case)
- Improved search and suggested knowledge (combine hot and trending solutions, and new search engine)
- Easy to use tabular lists (My Cases, Open Cases, Sessions, Drafts etc)
- Personalized filters and sorting

6

Digital Support Experience

Support Applications



The 'Get Support' application provides a step-by-step guided support experience by using Artificial Intelligence to predict the right product categorization an recommends the most suitable support channel.

Overview

- SAP for Me is the central-entry point for SAP support.
- Optimized and improved 'Get Support' application.
- Get instant solutions to solve your product issue or avail of the guided support experience to define your issue
- Allow the embedded artificial intelligence services to recommend most suitable support channel (Expert Chat, Schedule an Expert, Ask an Expert Peer, SAP Community, Case)

Benefits

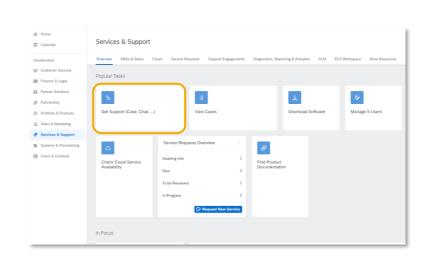
- Simplified and intuitive user-led design to get faster and more efficient product support
- Seamless omnichannel support experience across SAP for Me portal and mobile app.
- Tailored business impact to report very high issues effectively.
- Al-enabled product predictor and support channel recommender for an effortless experience.
- Integrated support decision trees to help you narrow down the problem area.

Access

- https://me.sap.com/home
- <u>'Service and Support'</u>
 <u>dashboard</u> → 'Get Support'
 application in SAP for Me
 your customer portal
- Direct link QR Code

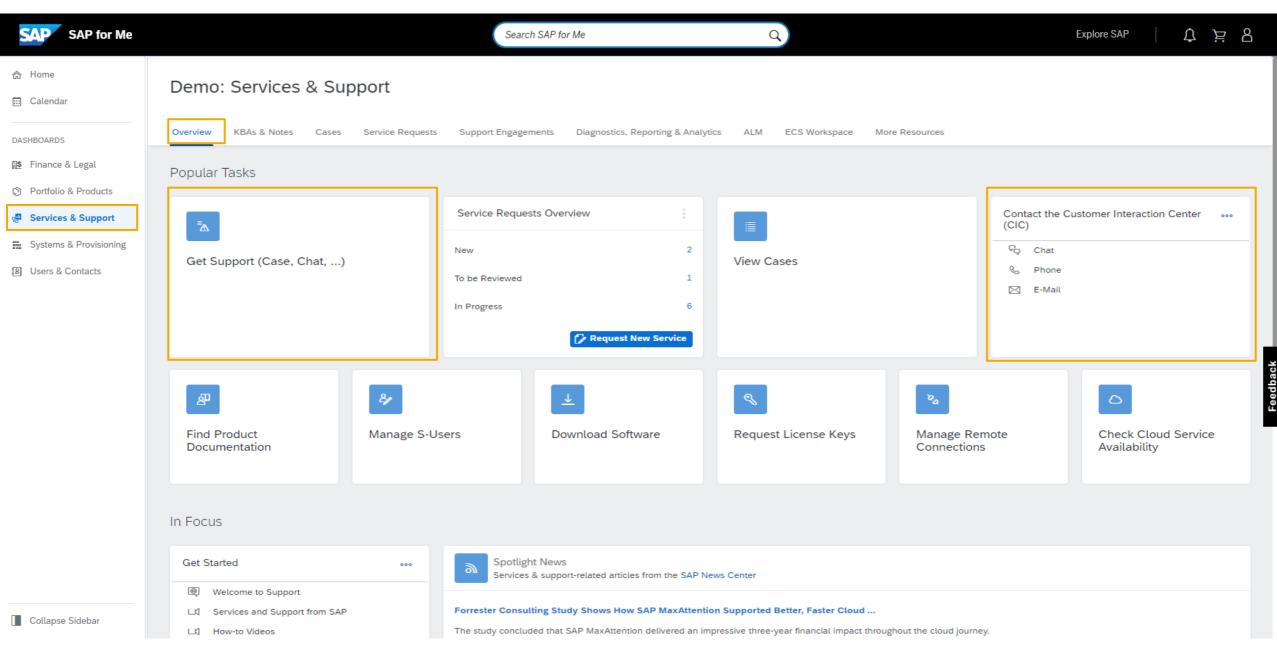


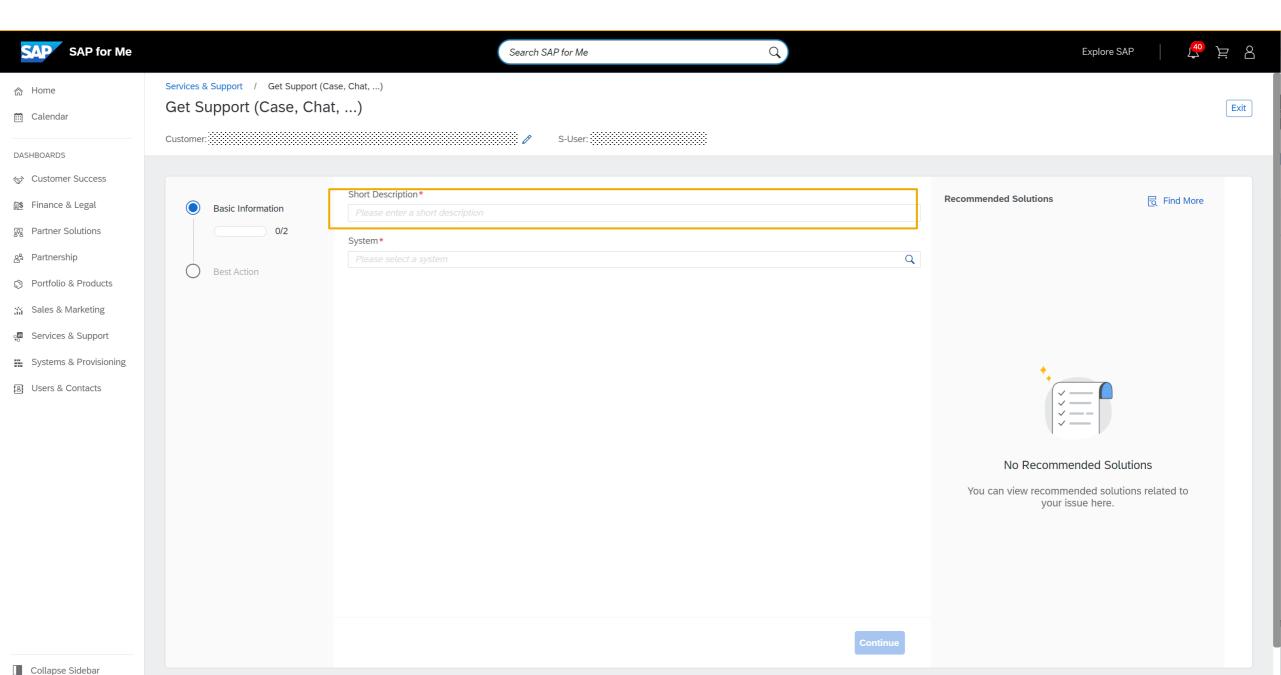
Preview



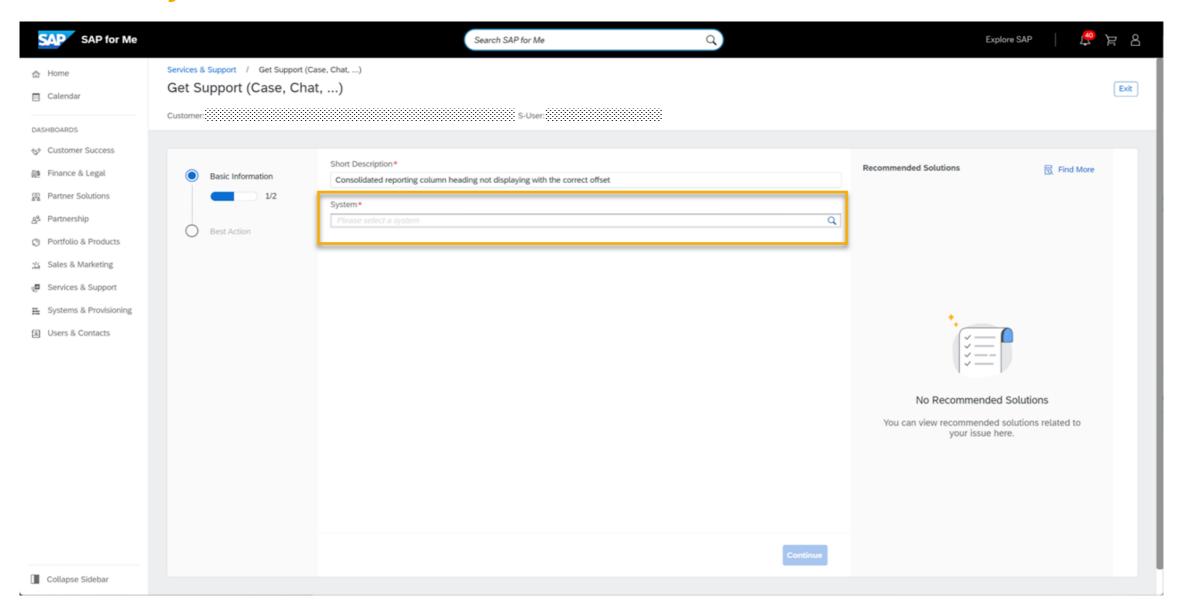
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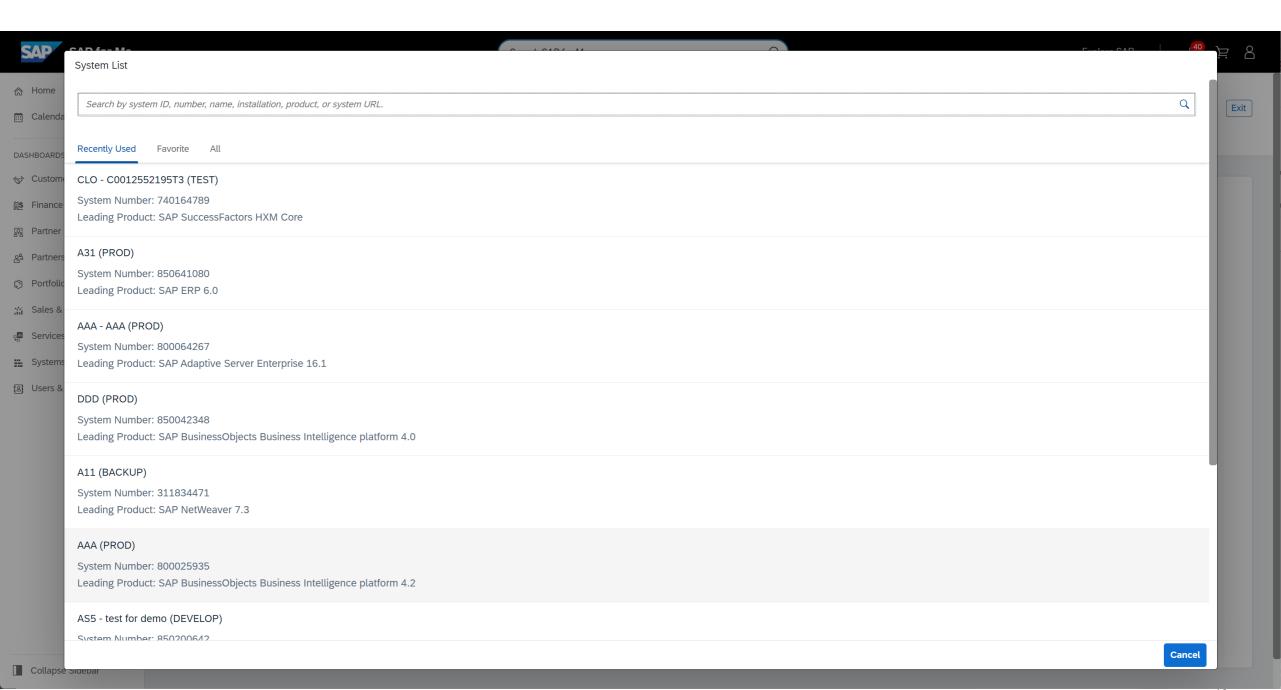
Reporting a Case





Select a System





Select a System

Cases are created for SAP systems that have been set up under installations. The first step of creating a case, is selecting the system that is affected.

The Case Wizard will remember

- Recently used systems
- Favourite systems
- All systems

Must Know!

Why choosing the right system and product will help resolve your product issue faster

Good to know:

- A system is required to create a case; systems are created when you request a license key (for on premise). Cloud systems/tenants are created by SAP
- To be able to create a case for a particular system; your S-User ID needs to have the incident authorizations for that installation
- Note: Cases for Cloud products, such as SuccessFactors require the Display Cloud data authorization for that installation

2598170 - What is the Display Cloud Data authorization? - SAP for Me

• Any authorization issues can usually be solved by the company's administrator



Product & Product Function



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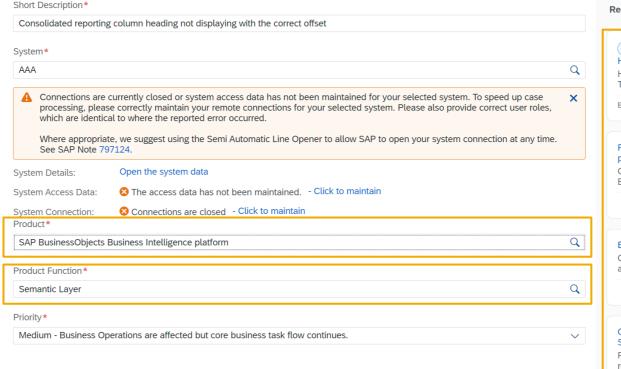
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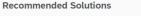
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SAP Help Portal

Blog Posts for SAP BusinessObjects - Semantic Layer - SDK

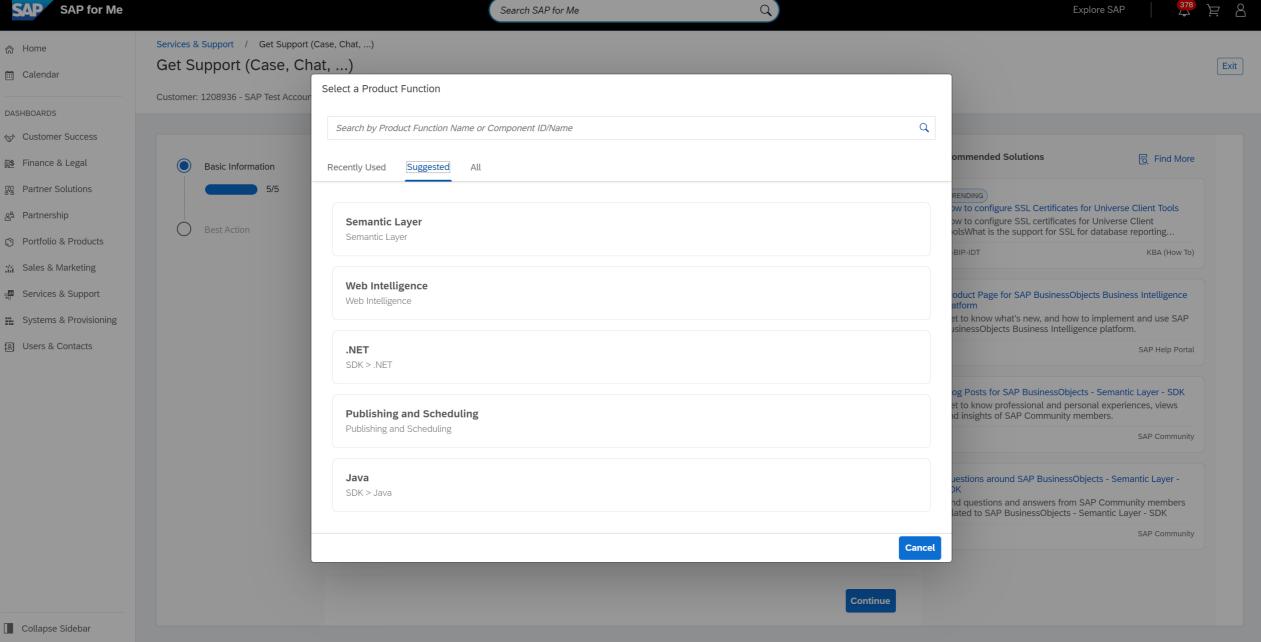
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Case Priority





High

A case should be categorized with the priority "high" if normal business transactions are seriously affected and necessary tasks cannot be performed. This is caused by incorrect or inoperable functions in the SAP System that are immediately required. The case must be processed as soon as possible: if the malfunction persists, the entire productive business transaction may be seriously affected.



Medium

A case should be categorized with the priority "Medium" if normal business transactions are affected. The problem is caused by an incorrect or inoperable function in the SAP system.



Low

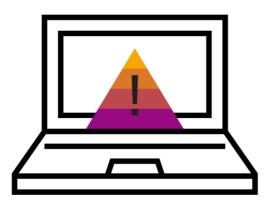
A case should be categorized with the priority "Low" if the problem reported has few or no effects on normal business transactions. The problem is caused by an incorrect or inoperable function of the SAP system that is not required daily or only used very rarely.

Very High Priority



A case should be categorized with the priority "very high" if the problem reported has very serious consequences for normal business transactions and if necessary, tasks cannot be executed.

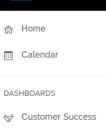
Very High priority should be used only if the situation is causing your production system to be down completely (or a core business process not working) <u>or</u> there is an imminent go-live for a production system which is endangered.



Important for Very High Priority cases

- Provide a detailed problem description and how to reproduce the issue
- The affected system/s should be open when applicable, and Access Data maintained
 - Secure Logon Data, SAP Note <u>1773689</u>
- At least one, preferably two, contact persons available 24 x 7, to:
 - Provide information on the issue
 - Provide logon data depending on the system type
- Give information for contact persons:
 - Full name and company
 - Phone number (including country code)
 - Mail-address

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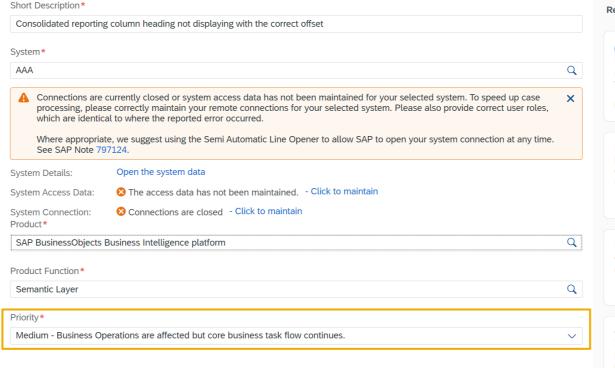
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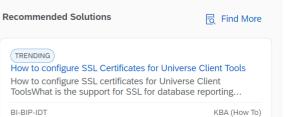
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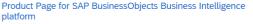


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Medium - Business Operations are affected but core business task flow continues.

Medium - Business Operations are affected but core business task flow continues.

Low - The problem has little to no influence on Business Operations and does not hinder daily tasks.

High - Necessary Business Operations and tasks are seriously affected and cannot be executed.

Very High - Critical Impact on major Business Operations requiring 24/7 Customer and Support availability.





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KBA (How To)

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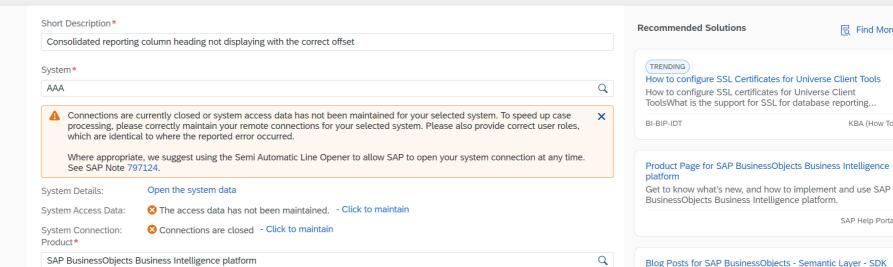


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Product Function* Semantic Layer

Priority*





and insights of SAP Community members.

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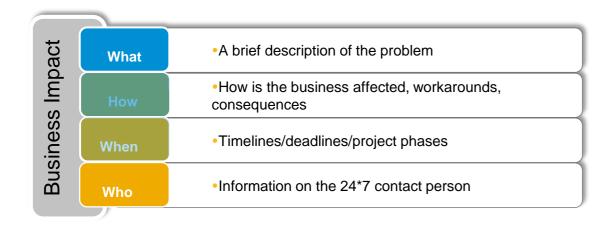
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Business Impact



Information about how the business is affected is key to ensuring your case is treated with the correct priority.

- The effect on your economic activities from a non-technical perspective.
- Every business is individual, and the impact of every issue varies depending on the business you are in.
- Business Impact is requested by all departments involved with customer cases.
- See SAP Notes 1281633 and 90835 for more details.



Productive System:

- ✓ Is the core business severely affected?
- Is there any workaround available?
- How many users are affected?
- How long has the problem been going on?
- What are the consequences if the issue continues?
- ✓ Is there any possible financial loss? Under what circumstances?

Test/Development System:

- What project is affected?
- When is your productive go-live date?
- ✓ Is this a showstopper for go-live? Why?
- ✓ What is the most immediate deadline?
- How many project team members are affected?
- What are the consequences if go-live cannot be completed on time?

Business Impact – Samples of Insufficient Business Impact



Quote in the case - 'Daily business process affected' - Does not tell us anything about the criticality

Quote in the case - 'Shopping Carts Approval recalculation is not happening'

Questions we have about the impact on the business:

- What does it mean for the company if the recalculation is incorrect?
- Can the shopping carts still be approved?
- Will this cause issues with accounting e.g. month-end closing?
- Is there a workaround?
- Is it affecting all shopping carts or only certain carts?
- What is the main serious consequence from a business point of view for the company?



Example of a good business impact for production related issues:

We are having an issue with Shopping Carts Approval that are re-calculated in our production system.

That means that the approval will go to the incorrect approver causing general delays.

There is a workaround by forwarding the shopping cart to the correct approver manually but there are 10 – 20 of these cases daily so that is quite an effort.

The shopping carts are used internally / externally (customers / vendors).

The additional manual work causes an estimated financial value of 500 GBP per day (if known).

CP: Mr. Support contact +91 123 456 7890

Business Impact - Samples of Insufficient Business Impact



Quote in the case - 'Because of this issue, Golive project is getting impacted and delayed.'

Questions we have about the impact on the business:

- What date is the Go-Live for production?
- · What product are you going live with?
- · Do you have a Go/No-Go decision date?
- If not resolved, would the situation lead to a project showstopper?
- · Details on any upcoming major milestones/timelines.
- Do you have a workaround?
- When is the testing phase due to be completed?
- Is the project at a standstill?
- Financial impact, please quantify if possible. Other serious Business consequences.
- Contact person (name and phone number)



Example of a good business impact for project related issues:

We are planning to go productive with SAP SuccessFactors on 1st Oct. Currently we are stuck in the user testing phase that needs to be finished by 20th Sep. 2023. There are 5 project members that cannot continue to work until this issue is resolved. This issue will be a showstopper for the project and there is no workaround. We need to have the issue resolved by 18th Sep. 2023. If the go-live date miss, it will have a financial impact (if known) / onbaording will be affected.

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Business Impact - Sample of Good Business Impact



Quote in the case - Customer are facing an inordinate delay while trying to submit Freelancer bookings. This delay is observed for the PAYE group of Freelancers and any delays in booking, will have a direct impact leading up to failure to meet payroll deadlines. These Freelancers get paid via payroll and need to have their payment information up and ready on time for payroll processing, failing which, there would be heavy financial repercussions, not to mention, the credibility of the company being affected due to delayed payments'

Good business impact in general. Possible things to add is:

- How many Smartbook users are affected?
- Is there any kind of workaround?
- Can the affected users still get paid in the next payroll?
- When is the next payroll deadline?



Improved Business Impact:

50 users from the company are facing an inordinate delay while trying to submit Freelancer bookings. This delay is observed for the PAYE group of Freelancers and any delays in booking, will have a direct impact leading up to failure to meet payroll deadlines. There is no workaround. These Freelancers get paid via payroll and need to have their payment information up and ready on time for payroll processing, failing which, there would be heavy financial repercussions, not to mention, the credibility of the company being affected due to delayed payments. The deadline for the next payroll run is 20.08.2019. If the issue is not resolved by then, the affected employees will not receive the correct salaries.

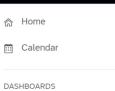
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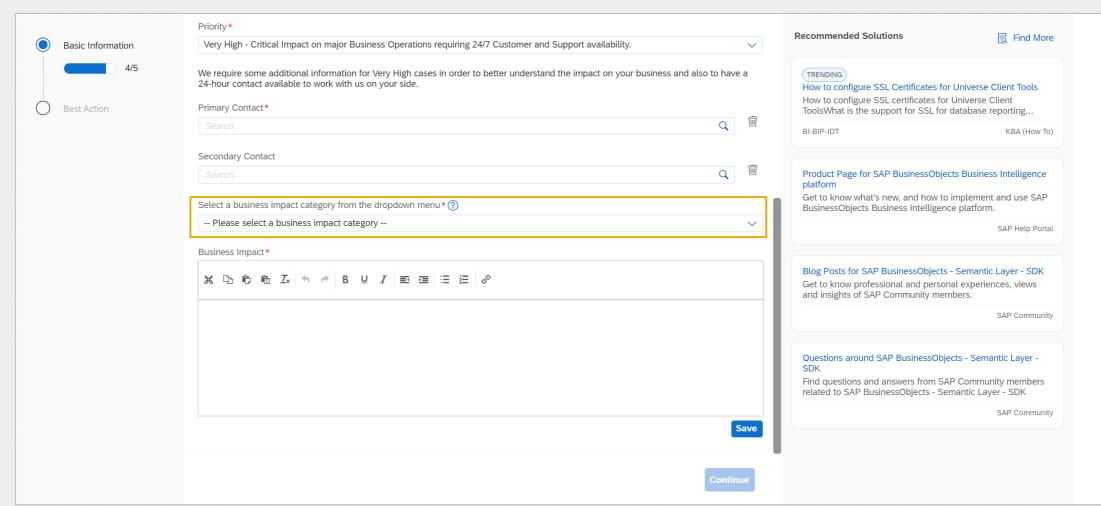
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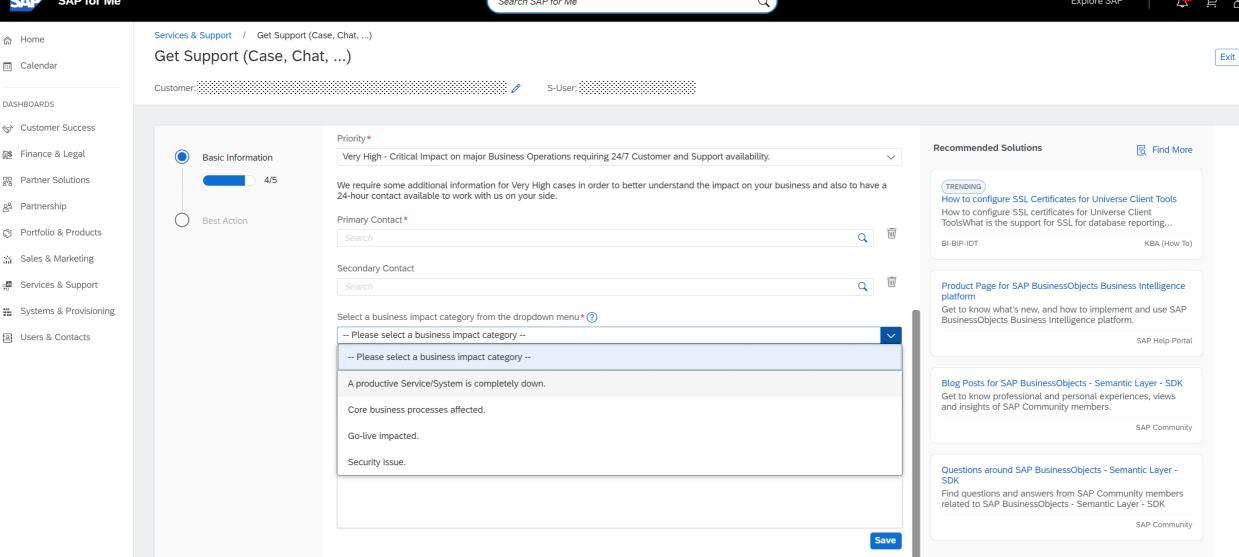








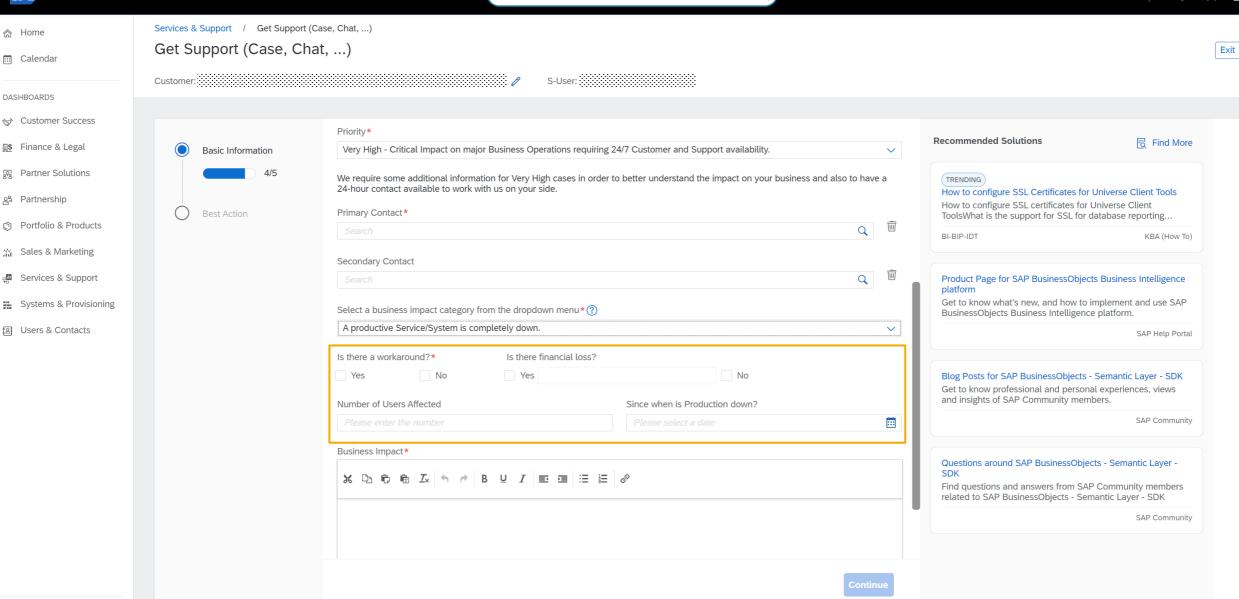












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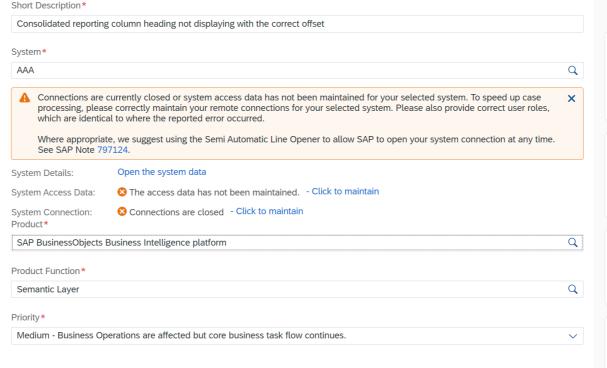
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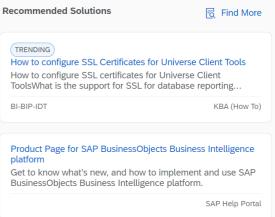


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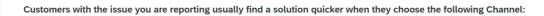
Services & Support / Get Support (Case, Chat, ...)

Get Support (Case, Chat, ...)

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stomer: S-User:



रि Expert Chat

Alternative Channels:

😇 Schedule an Expert Session



? Open a Community Question

Ask an Expert Peer

Recommended Solutions

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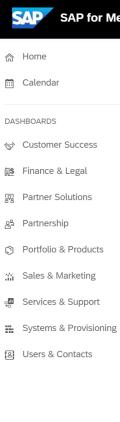
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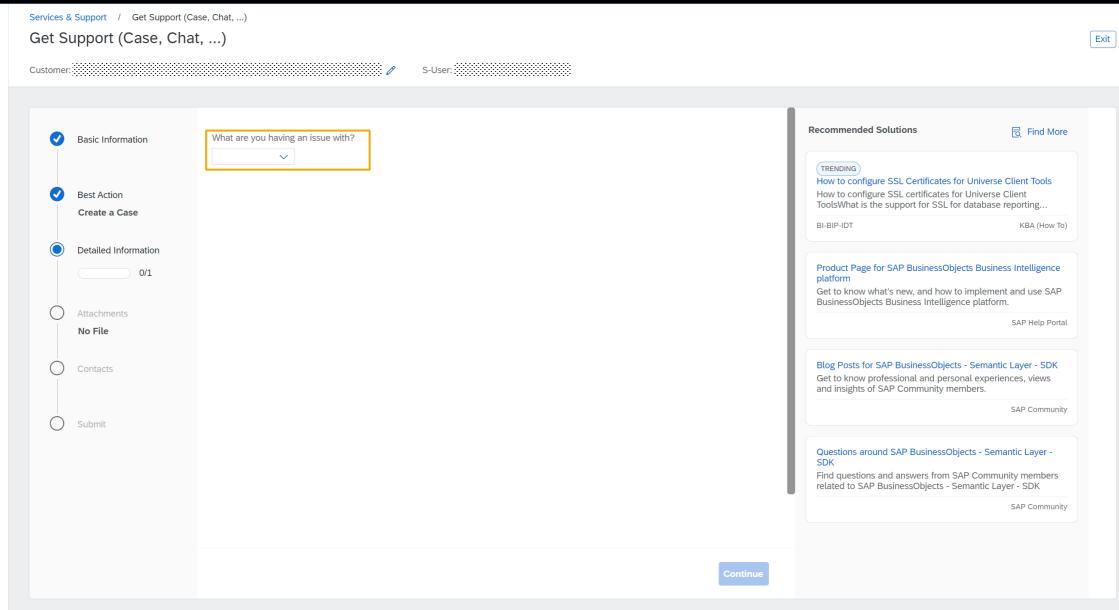
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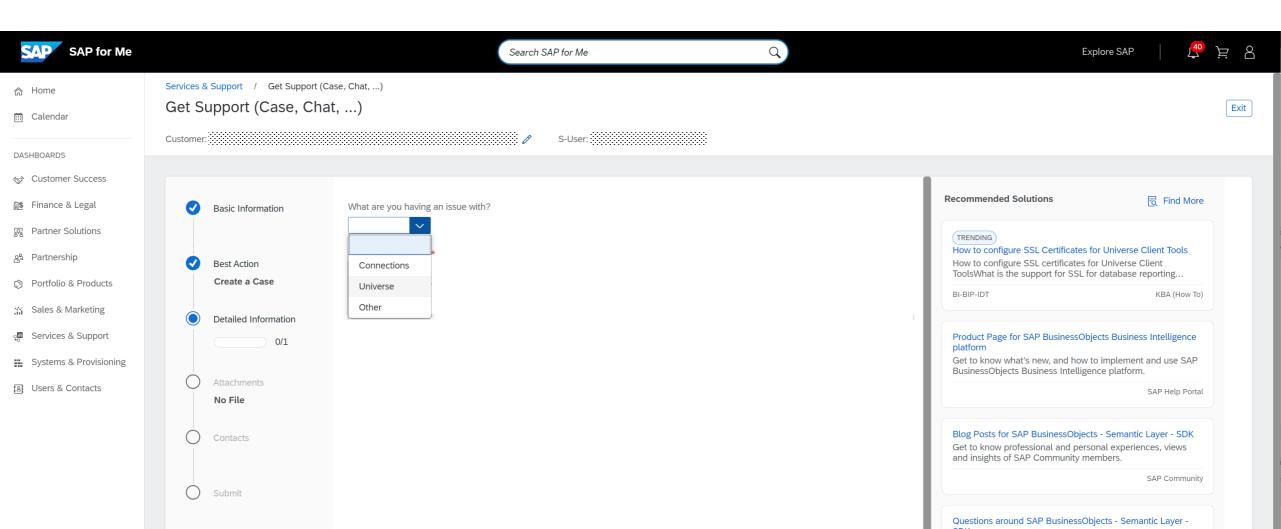


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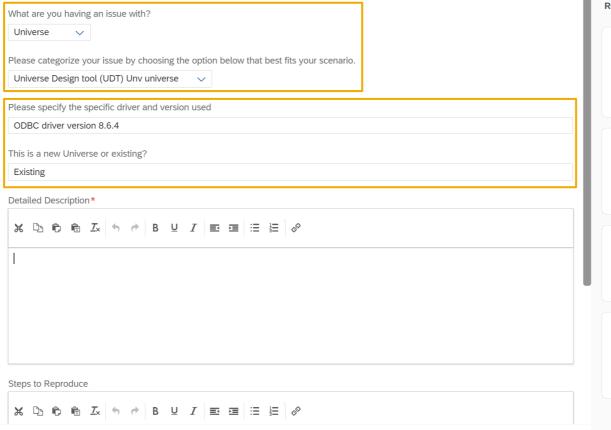
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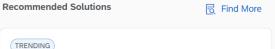
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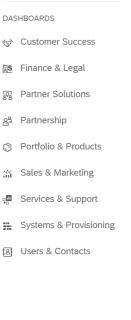
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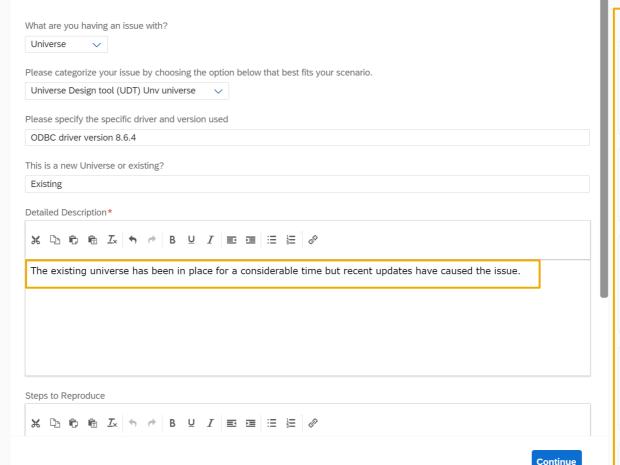
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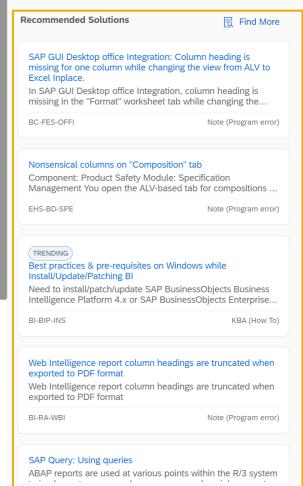
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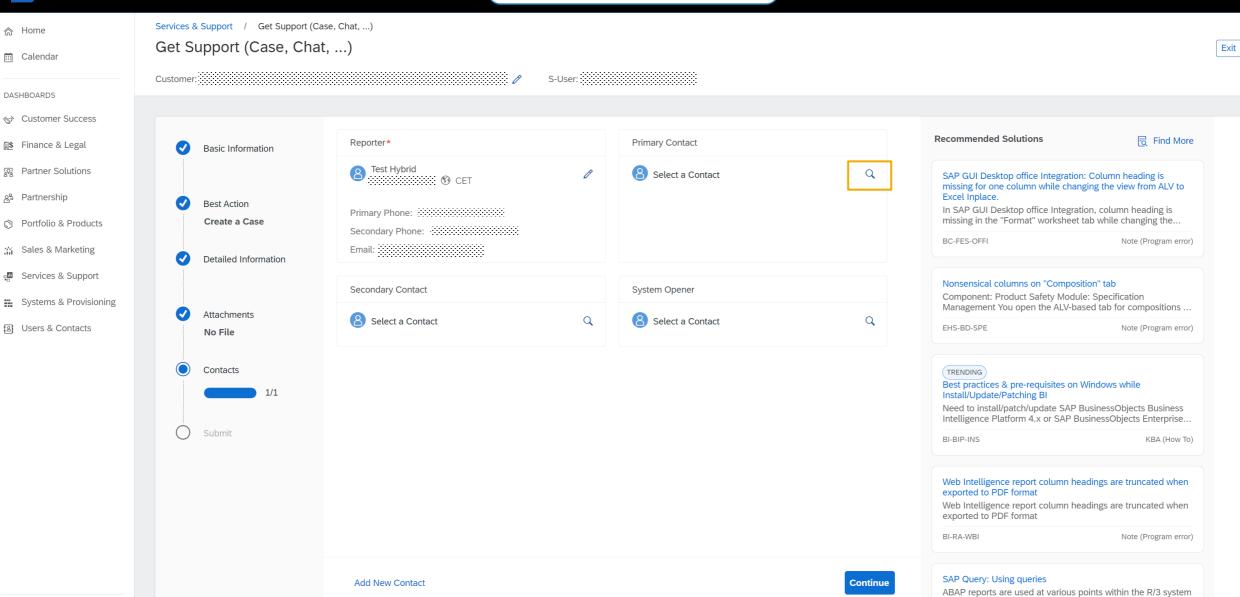


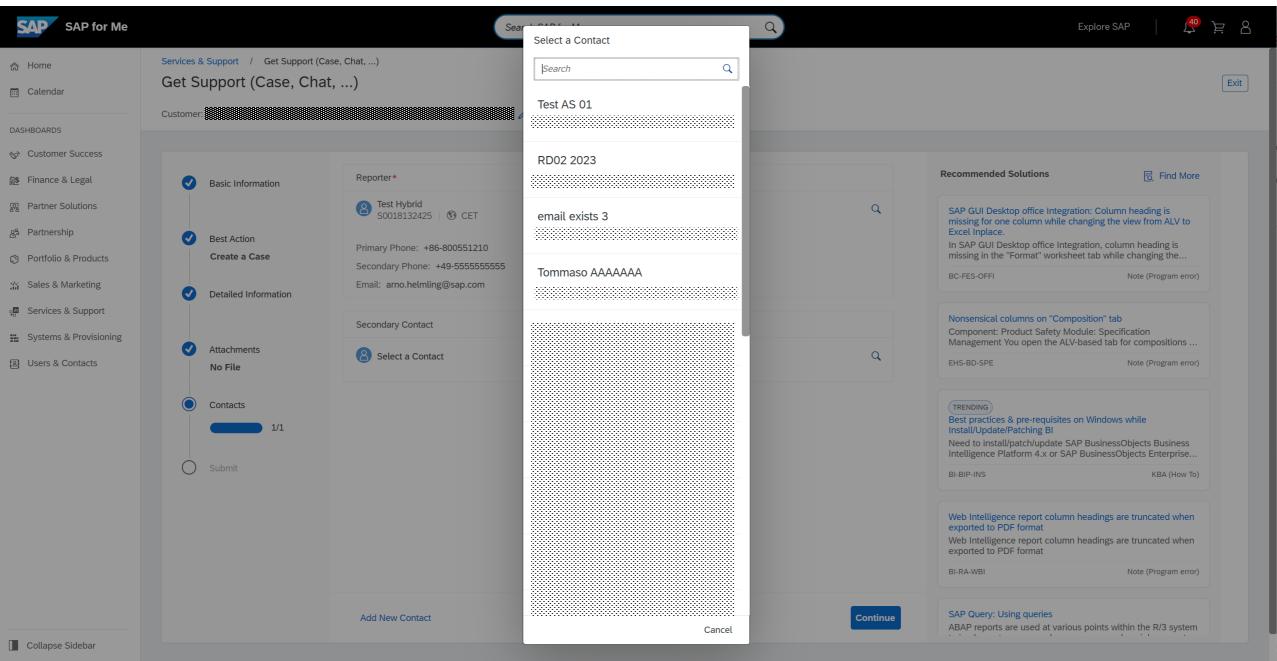


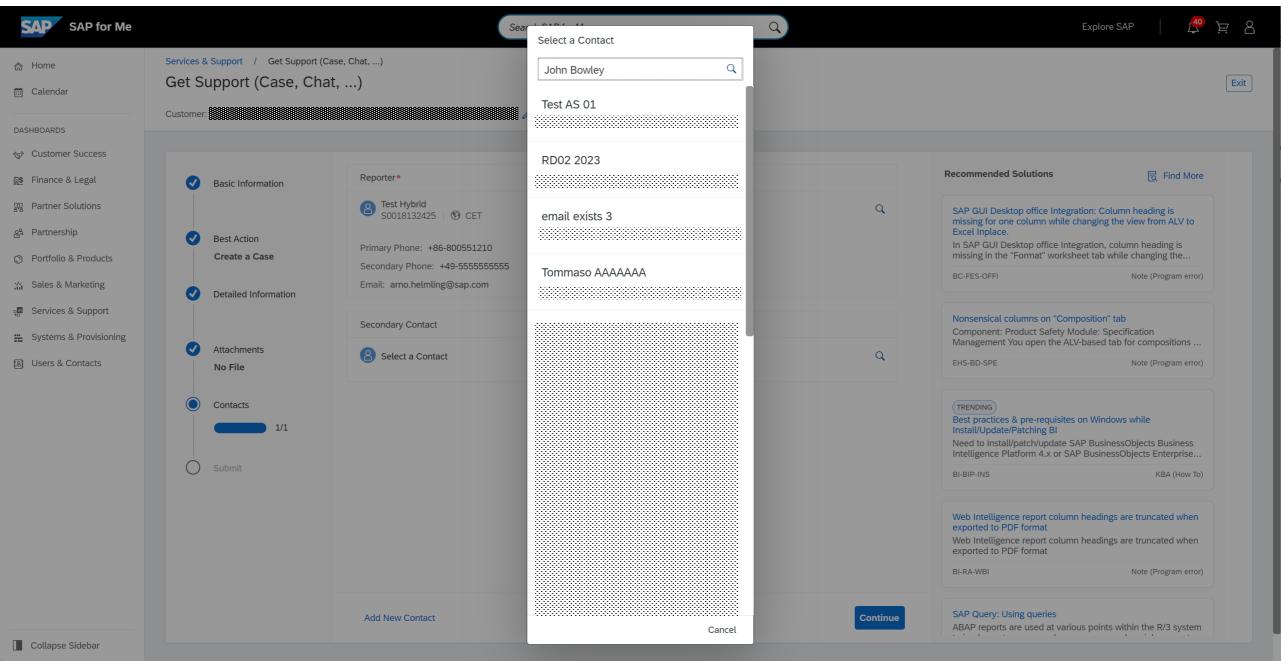






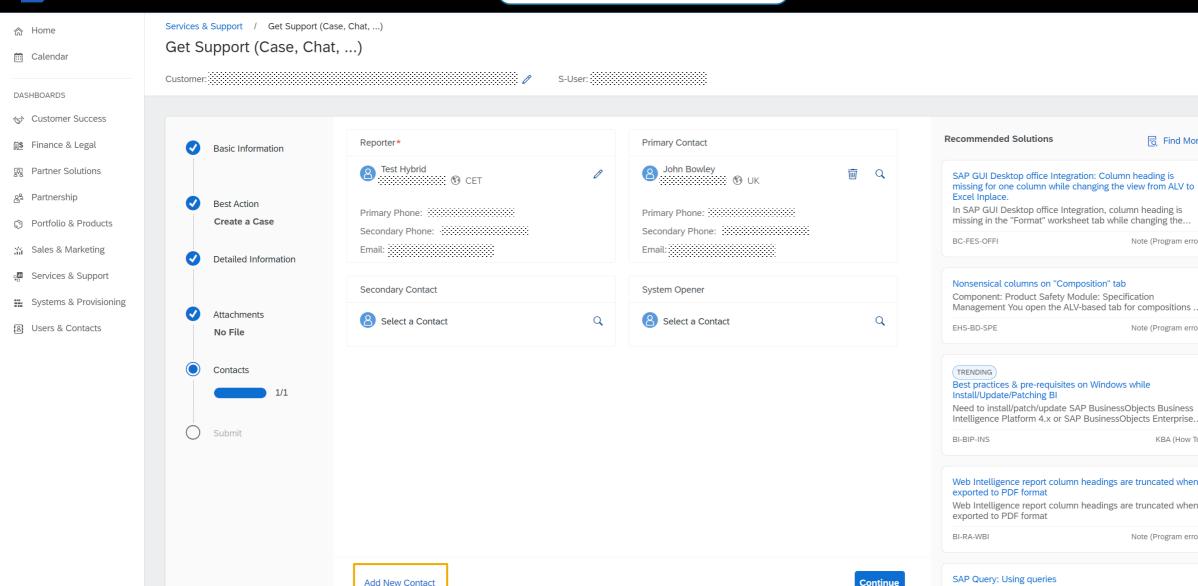












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In SAP GUI Desktop office Integration, column heading is

missing in the "Format" worksheet tab while changing the...

Note (Program error)

Nonsensical columns on "Composition" tab

Component: Product Safety Module: Specification Management You open the ALV-based tab for compositions ...

Note (Program error)

Best practices & pre-requisites on Windows while

Need to install/patch/update SAP BusinessObjects Business Intelligence Platform 4.x or SAP BusinessObjects Enterprise...

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Web Intelligence report column headings are truncated when

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Note (Program error)

SAP Query: Using queries

ABAP reports are used at various points within the R/3 system

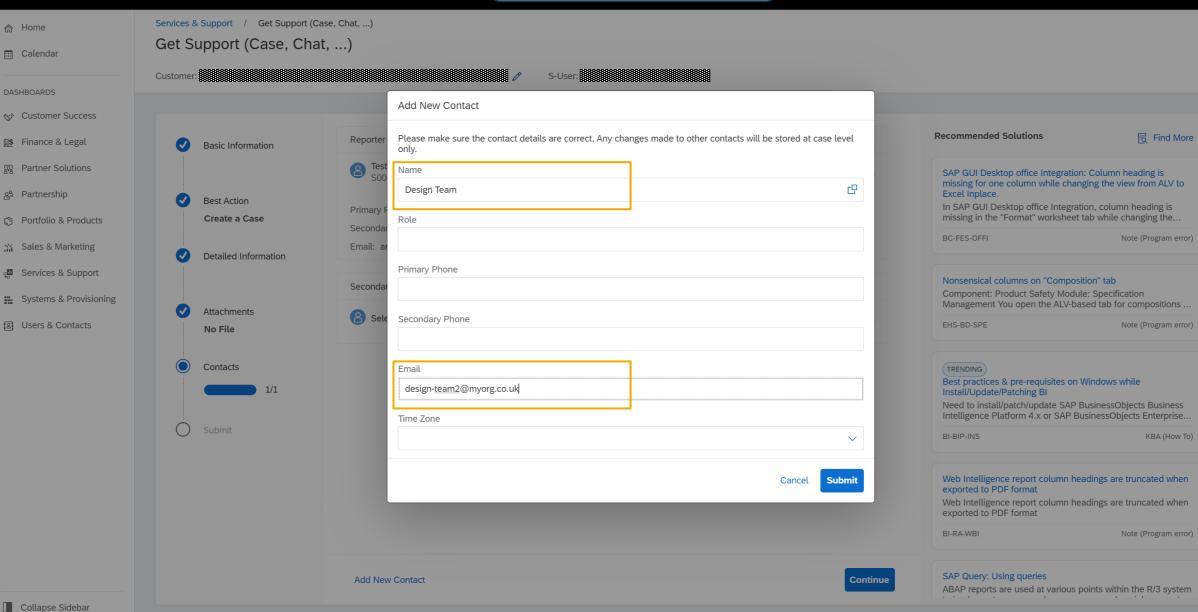








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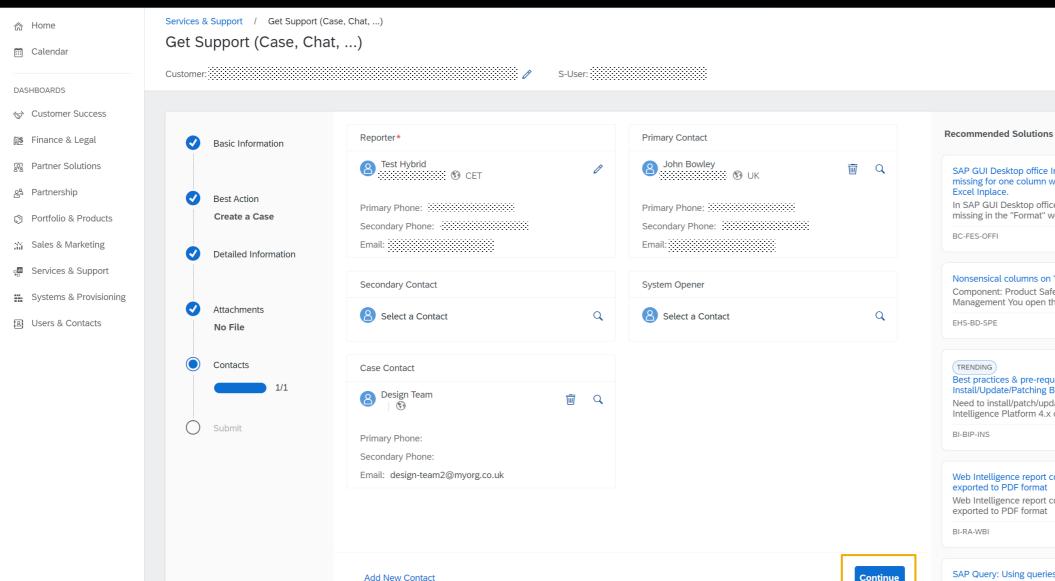




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SAP GUI Desktop office Integration: Column heading is missing for one column while changing the view from ALV to

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Best practices & pre-requisites on Windows while Install/Update/Patching BI

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Web Intelligence report column headings are truncated when exported to PDF format

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Note (Program error)

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ABAP reports are used at various points within the R/3 system

Customer Contact Information

- You can add a 24*7 Contact (mandatory for very high cases), System Opener and other contacts with an S-User ID
- Note: The case reporter cannot be changed



When the case is sent to SAP or in Customer Action



2213199 - How to add/remove additional contacts in an existing case - SAP for Me

<u>1271545 - How to update S-user ID contact settings (phone number, e-mail address, time zone, language, etc) - SAP for Me</u>





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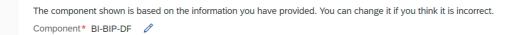
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Top Suggested Content

SAP Support engineers have used the below content to resolve similar issues in the past.

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In SAP GUI Desktop office Integration, column heading is missing in the "Format" worksheet tab while changing the vie...

BC-FES-OFFI Program error Nonsensical columns on "Composition" tab

Component: Product Safety Module: Specification Management You open the ALV-based tab for compositions to display...

EHS-BD-SPE Program error

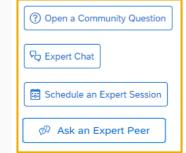
Best practices & pre-requisites on Windows while Install/Update/Patching BI

Need to install/patch/update SAP BusinessObjects Business Intelligence Platform 4.x or SAP BusinessObjects Enterprise (...

BI-BIP-INS How To

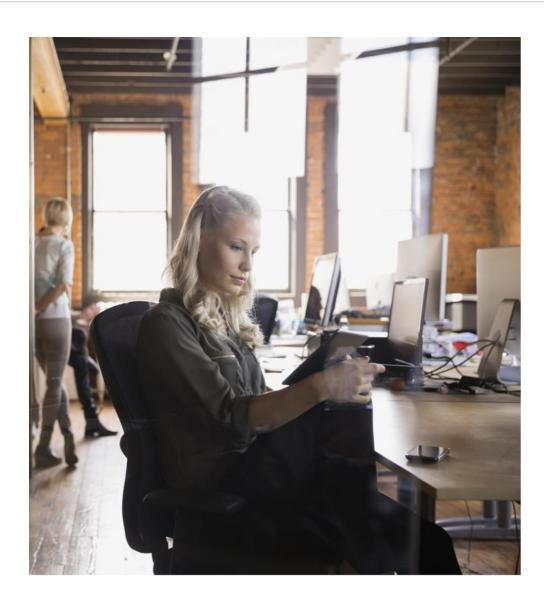
Alternative Support Channels

You can also get a solution by choosing from the following other available support channels.



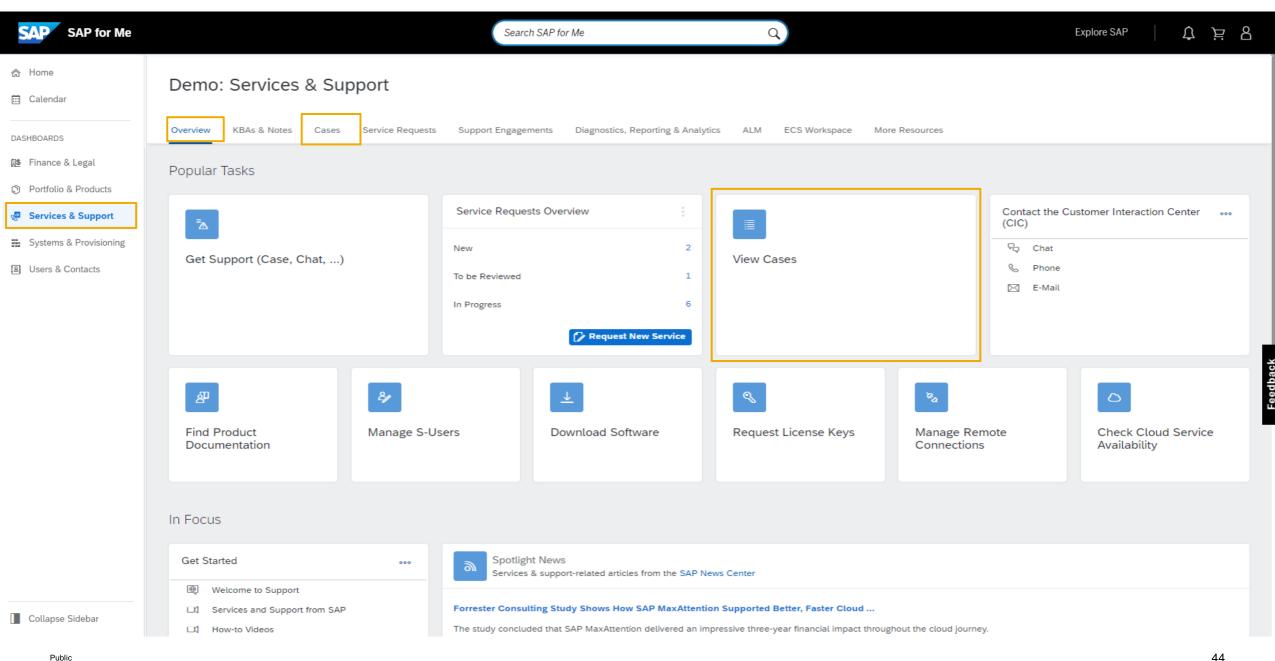
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Perfect Case Checklist



- √ 1 problem per Case
- ✓ Document client analysis and SAP Note search
- ✓ Remote connection details
- √ A "meaningful" short text (error-related information)
- ✓ Detailed steps to reproduce the problem in your system
- ✓ Appropriate priority, product area or component
- ✓ Business impact of problem on your operations
- ✓ Customer Contact Information

Case Management After you submit a Case

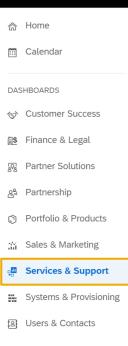


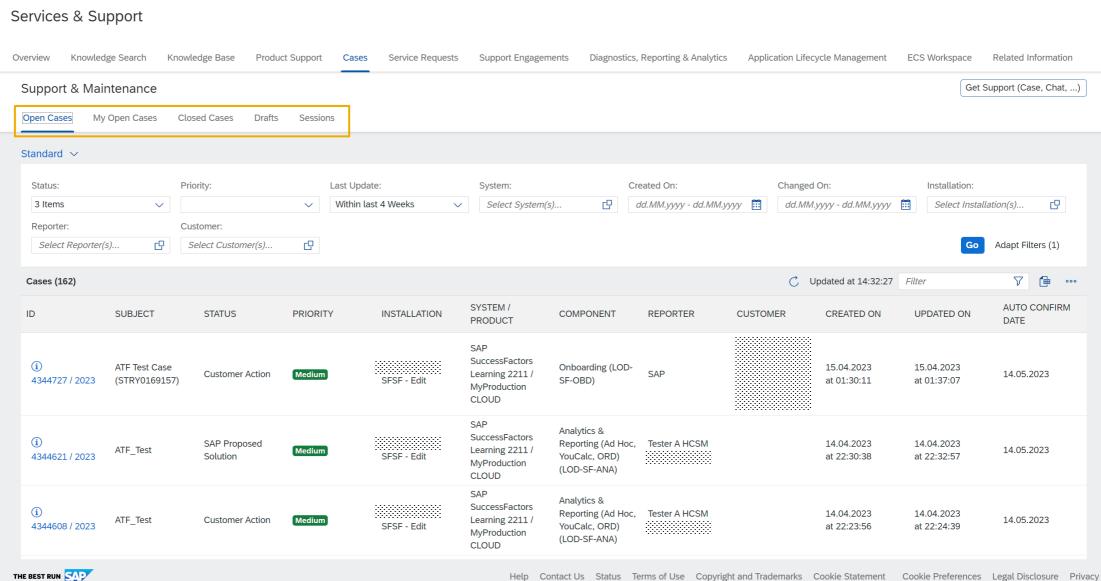




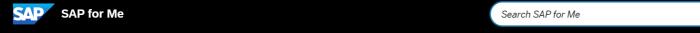








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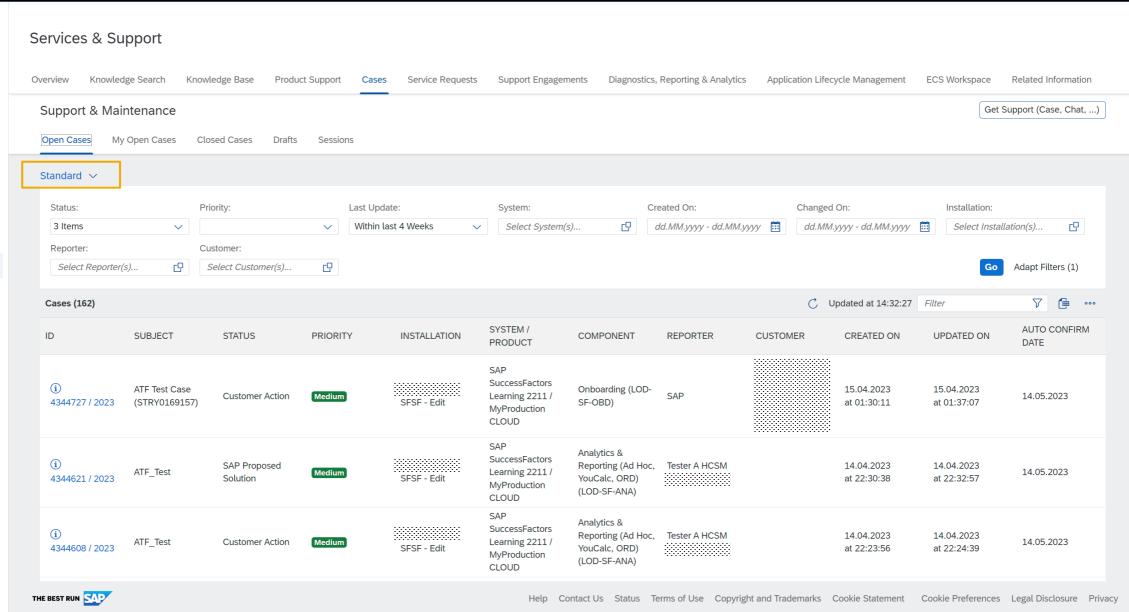






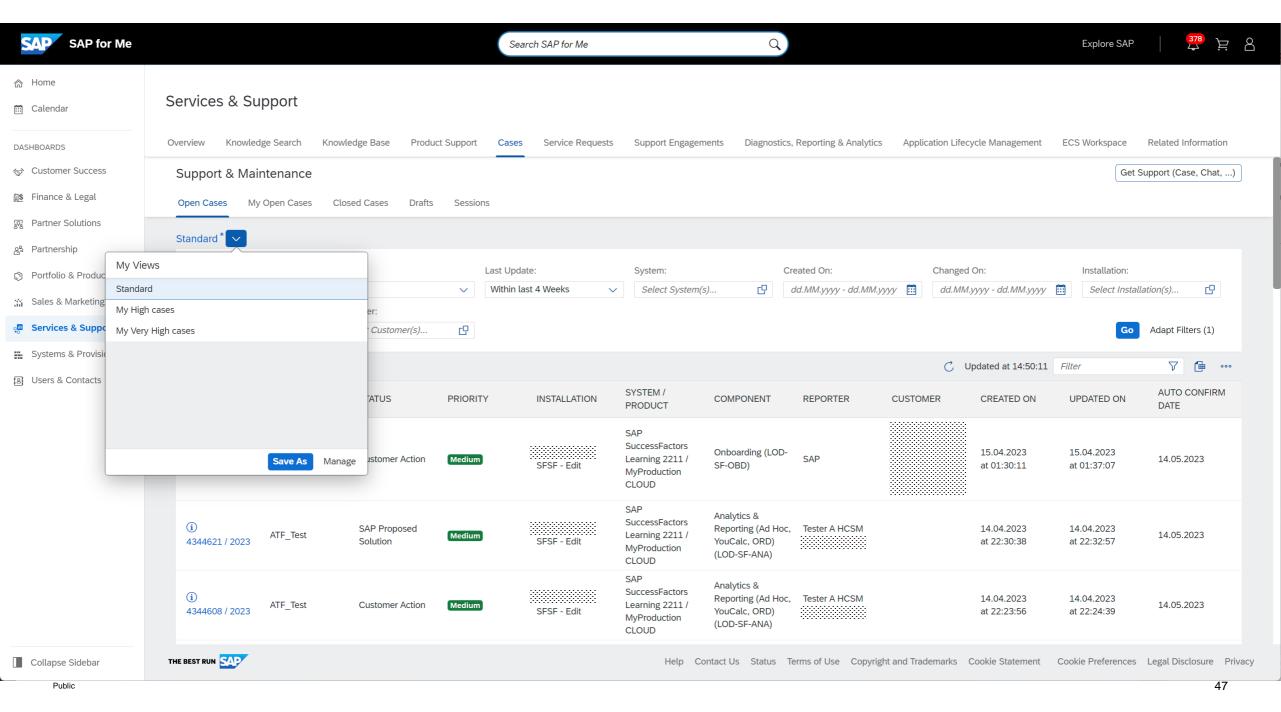


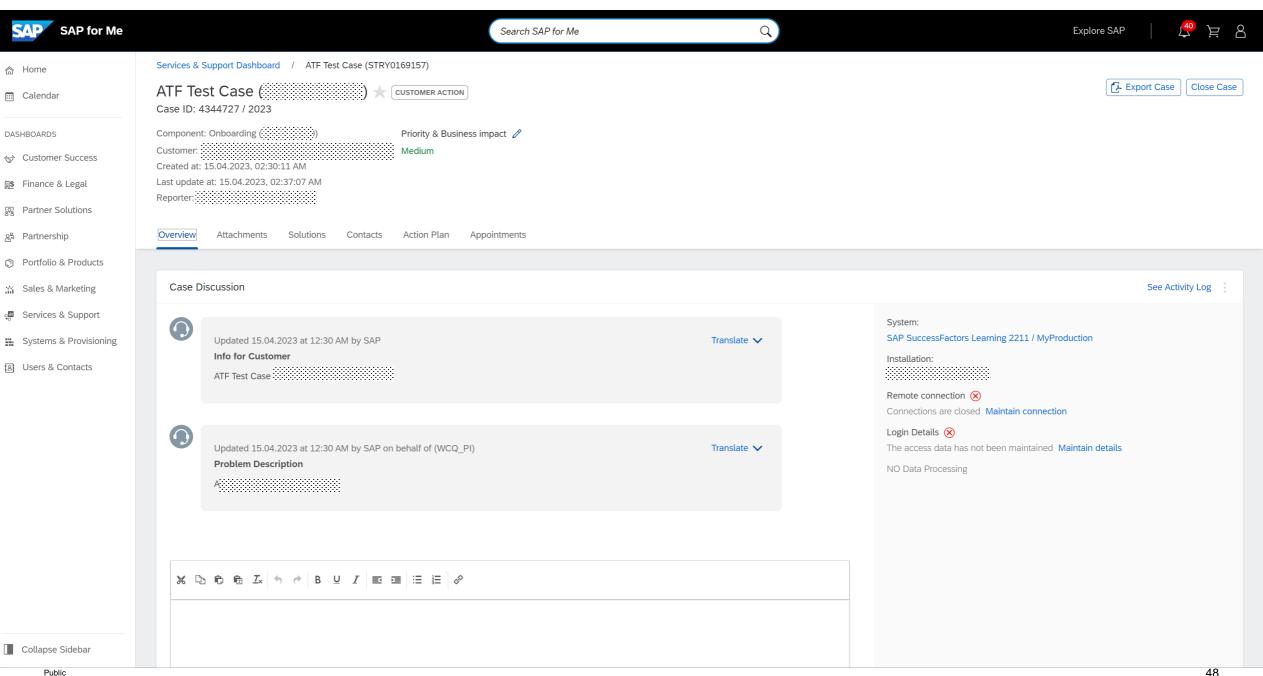


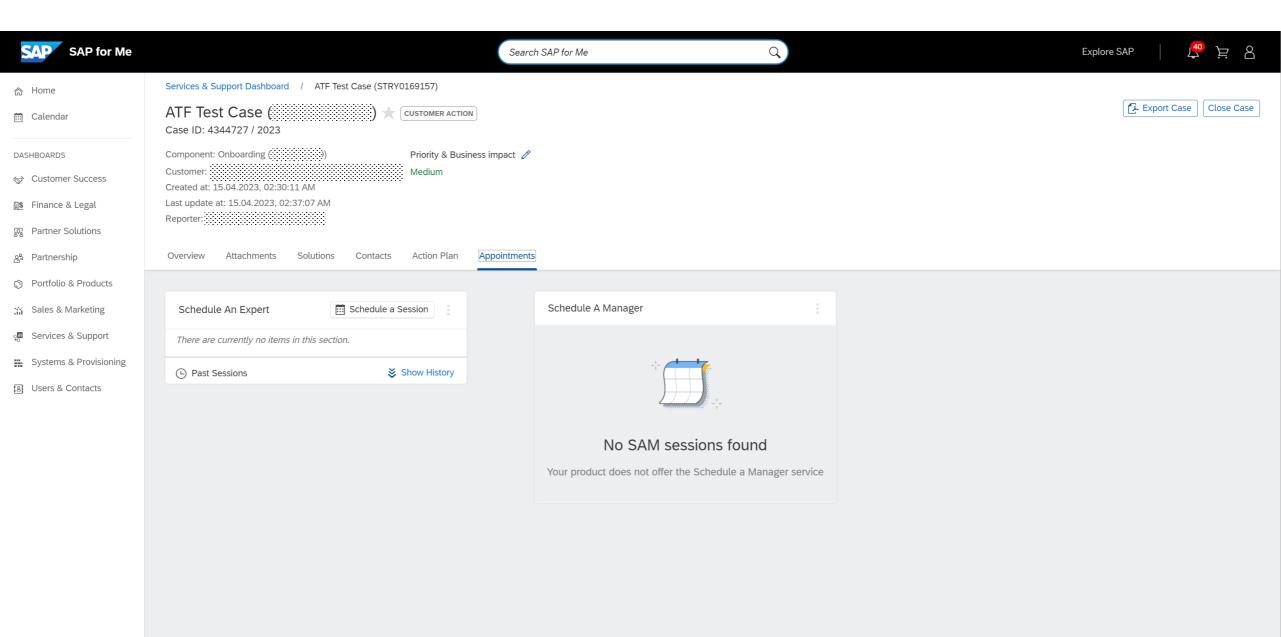


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THE BEST RUN SAP

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After you submit a Case to SAP: Best Practices



When you have submitted a case you should:

- Monitor the case for updates on a daily basis on the SAP for Me or change notification settings to <u>receive alerts</u>.
- Monitor more frequently for Very High and High priority cases.
- Respond quickly to all requests for supporting information.
- Send the case back to SAP after you have provided your response.
- When an case is in "Customer Action", SAP is waiting for your response and cannot continue with the investigation.
 - If the case remains in "Customer Action" status for too long, it will be <u>closed automatically</u>. You can update a customer case at any time by sending "Info for SAP".

1929454 - What is the time for automatic closure of support incidents? - SAP ONE Support Launchpad

Change the status or priority of a customer case

- When a case is in "Customer Action", you can change the priority yourself
- If you would like to change the priority of a case that is in process with SAP, contact CIC here
- · For more information about priority justification, see
- SAP Note 67739 Priority of problem cases

When a customer case is resolved:

Ensure that the resolution meets your requirements, confirm the case in a timely manner or return the case to SAP for further processing

1239839 - How to close a support case - SAP for Me

2331471 - How to provide Feedback on Case/Incident handling via SAP Support Interaction Survey - SAP ONE Support Launchpad / SAP for Me [VIDEO]

<u>2899770 - How to provide feedback (SAP Support Interaction Survey) for automatically closed cases - SAP for Me</u>

Customer Interaction Center Overview



Customer Interaction Center (CIC) is one of the main interfaces between customers and the SAP support organization. We are available 24 hours a day, 7 days a week, 365 days a year, and provide a central point of contact for assistance with non-technical queries.

Overview

A contact channel for non-technical questions, such as:



Existing customer cases enquires, e.g. status requests, speed up request, escalation requests



SAP for Me and SAP Support Portal navigation and applications, e.g. user management, license key request



S-User and SAP Universal ID administration, e.g. unlocking users, authorization help, and password reset



Remote service requests

Benefits

CIC offers customers assistance in the following ways:

- Available 24 hours a day, 7 days a week, 365 days a year
- Service menu to select a specific product area, including SAP Ariba, SAP Concur, SAP Fieldglass, SAP Qualtrics SAP Success Factors
- Toll-free number accessible in most countries through landline phones and some mobile providers

Access

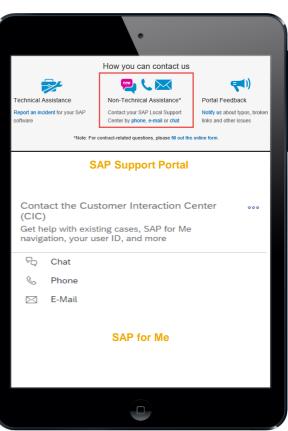
You can access CIC from the SAP Support Portal or through SAP ONE Support Launchpad

- Chat with CIC
- Call CIC
- Direct Access
- E-mail CIC

Learn more here:

- Explore SAP Support: Customer Interaction Center
- SAP Support Portal
- Reference Guide
- Webcasts
- #ASKCIC Support Videos
- CIC Blogs SAP Communities

Preview



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SAP Customer Experience

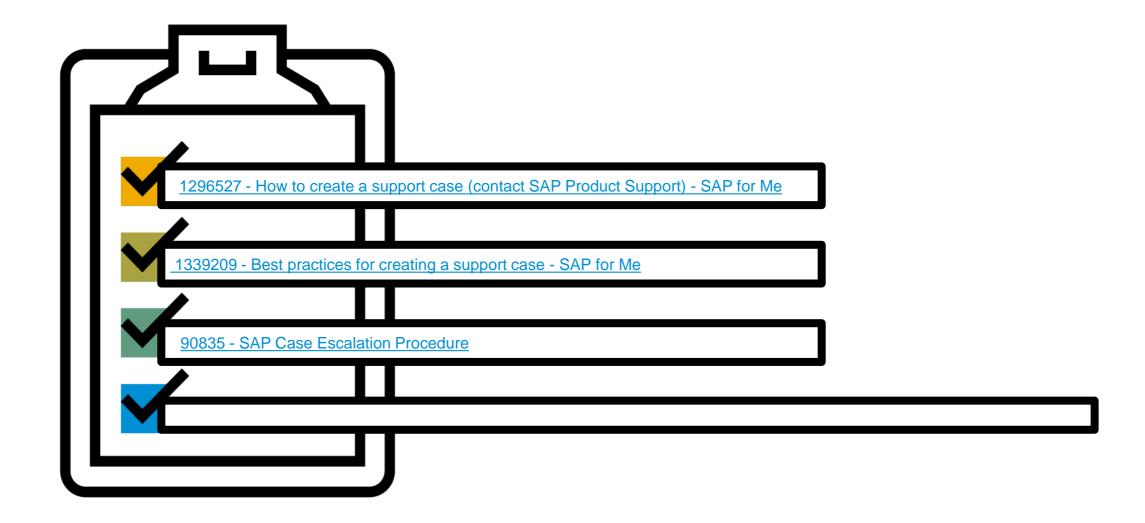
Thank you.

Contact information:



Appendix:

Helpful notes for working with cases



Product Support Accreditation



Make the best out of SAP's product support tools and Next-Generation Support offerings!

- Available to all SAP Customers and Partners with an S-User at no additional cost
- Gain empowerment and awareness to all the available resources from Product Support
- Consists of 3 modules and a final assessment, which can be taken at your own pace and time
 - · incident prevention offerings
 - real-time interactions
 - digital support experience
- Product Support Accreditation badge is awarded once the final assessment is completed, which can be shared on social media

- Product Support Accreditation welcome video
- SAP News Center: Make the Best Out of Interactions with Product Support
- Access the Product Support Accreditation program

