

Integrate SAP S/4HANA with Microsoft Teams via SAP Business Technology Platform

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T&I Strategic Customer Engagement

Agenda

- Introduction to Teams Integration
- Value of Teams Integration
- Introduction to the Business Scenario
- SAP Discovery Center Mission Walkthrough
- End Result Demo
- Questions

How the Tools We Use for Work Have Changed:



Change in Communication Methods

Post-pandemic, platforms for digital communication at work have become more important and more popular than ever. Becoming an integral part of cross-industries daily communication method.



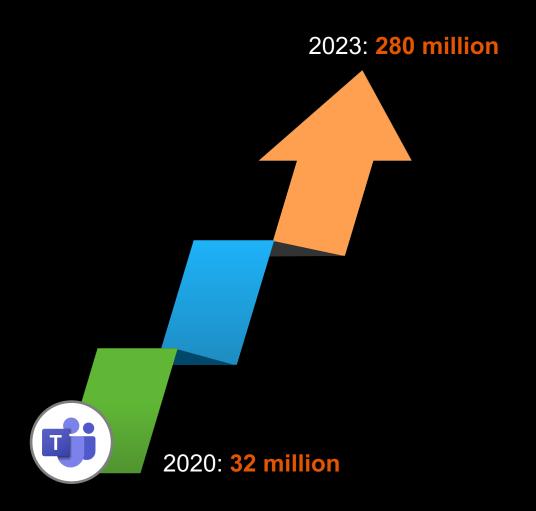
Usage

More than 80% of professionals report spending between 4-12 hours a week in meetings [link].



Microsoft Teams Users

Microsoft Teams has seen a meteoric rise in usage, from 32 million daily active users pre-pandemic to 280 million in 2023 [link].



Integration centered around SAP BTP

Services and Best Practices

We want integration solutions to:

Fit customer needs <u>and</u> leverage SAP BTP

Teams integration is a highly requested feature

Integration is more important than ever!



Building a Bridge Between SAP & Teams – Primary Solution Outcomes



Increase productivity

Simplify complex flows and reduce context-switching to optimize SAP interactions.



Enhance collaboration

Facilitate seamless communication, real-time data sharing, and joint problem-solving without the need to cross-reference business documents across apps.



Leverage Teams data

Harness valuable insights from Teams: leverage chats, transcripts, and generative AI to enable decision-making.



Increase visibility

Gain full transparency of SAP processes in Teams, enabling proactive issue resolution, informed decision-making, and improved overall management.



Streamline approval workflows for SAP S/4HANA





Overview

Extends S/4HANA approval flows into Teams by providing users with the ability to **approve**, **reject**, **or discuss Purchase Orders directly in Teams**. This use case was validated through a customer project with Siemens that is approaching a productive implementation.



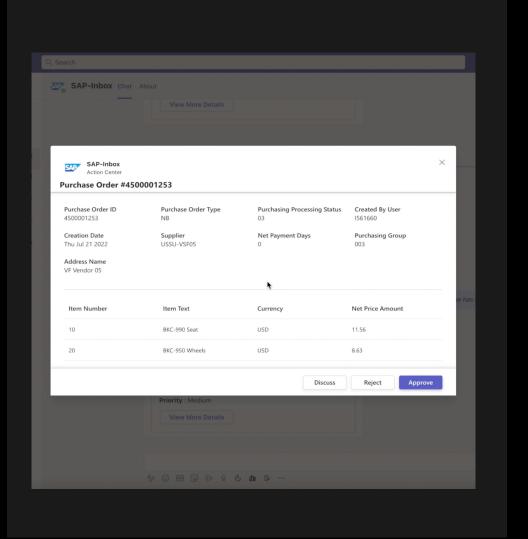
Challenges & Motivation

- Productivity loss to context-switching and ineffective collaboration
- Purchase Order approval processes range from:
 - Simple, one-click approvals
 - Complex back-and-forth conversations with stakeholders
- Collaboration is an opaque process from the SAP perspective



Outcome

- Centralizes S/4HANA purchase order approval workflow
- High velocity collaboration easily referencing relevant SAP data
- Two-way data flow, SAP systems benefit from access to communication platforms and vice-versa



SAP Discovery Center Mission

Mission

 Integrate SAP S/4HANA with Microsoft Teams via SAP Business Technology Platform

GitHub

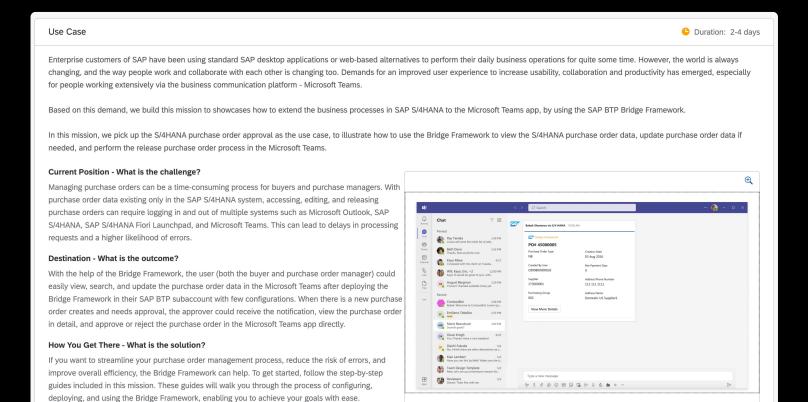
 SAP-samples/btp-bridgeframework

Duration

2-4 days

Prerequisites

- Basic Familiarity with SAP S/4HANA development
- Basic Familiarity with SAP BTP
- Basic Familiarity with Microsoft Azure



An Example of a Purchase Order Adaptive Card Sent using the Bridge Framework



Goal

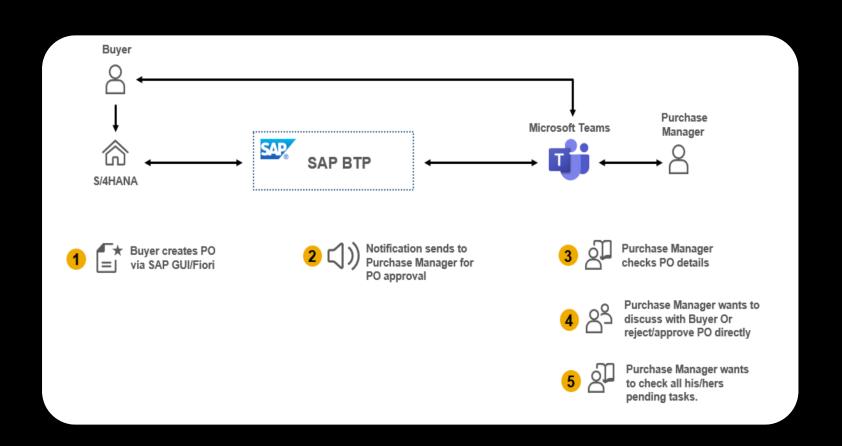
Integrate SAP S/4HANA with Microsoft Teams by building a custom Teams app using the Bridge Framework deployed on SAP BTP.

Outcome

A custom Microsoft Teams app generated by the Bridge Framework on SAP BTP. The app can be used to view SAP data and take actions directly from Microsoft Teams.

Business Scenario

SAP S/4HANA Purchase Order Approval workflow.





SAP S/4HANA

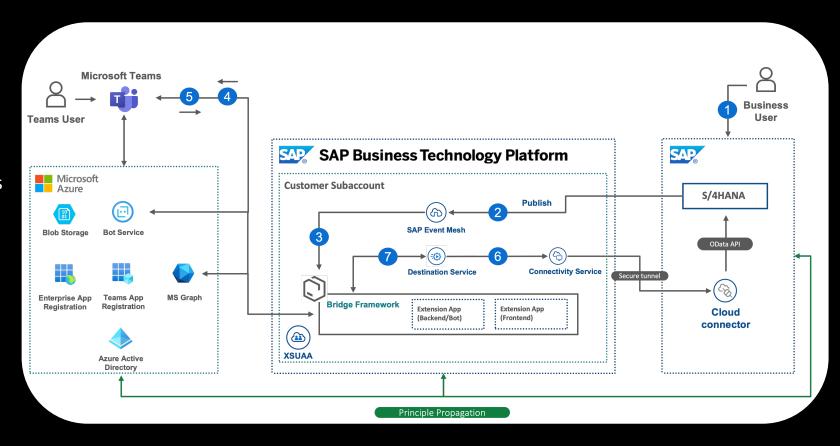
On premise SAP S/4HANA system. Provides communication arrangement for fetching and acting on Purchase Orders (or other documents). ABAP job initiates workflow notifications.

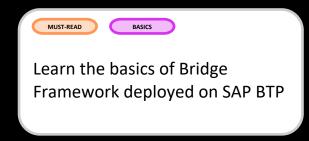
SAP BTP

Provides the communication services, event handling services, and an application runtime to enable custom app development and operation.

Microsoft Teams and Azure

Target system for notifications and source system for user interactions.





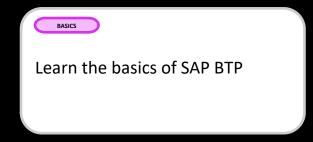
Bridge Framework on SAP BTP

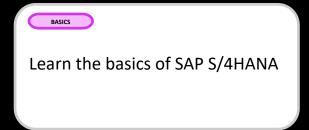
The Bridge Framework is an integration framework on SAP BTP that accelerates and simplifies the development experience for extension apps on communication platforms that integrate with SAP products.

Advantages

- Leverage SAP BTP
- Ready to Deploy w/ Easy Configurations
- Secure Connections
- Curated UI Components
- Automated Set Up



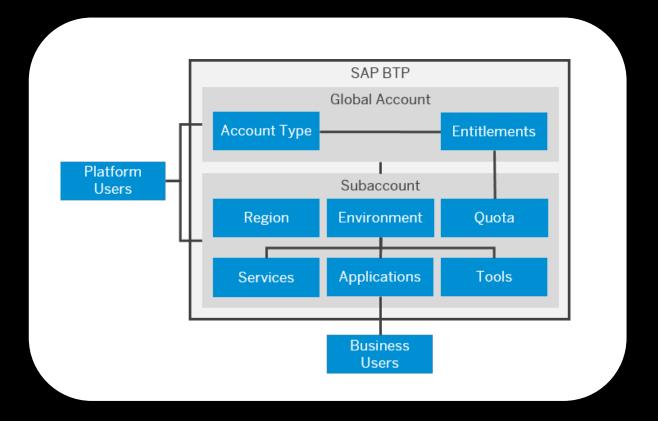




Info

General familiarity with SAP BTP will help here. This includes the cockpit, subaccounts, entitlements, services, subscriptions, etc.

Basic familiarity with SAP S/4HANA, especially a basic understanding of ABAP development and OData APIs, will also help.





Learn the basics of SAP Event Mesh

BASICS

Learn the basics of SAP Connectivity service

BASICS

Learn about the basics of SAP Integration Suite

BASICS

Learn about the concepts behind business events and event-driven architectures

Event sources

SAP S/4HANA

SAP S/4HANA Cloud

SAP ERP

SAP SuccessFactors solutions

SAP Marketing Cloud

SAP Fieldglass solutions

SAP Data Intelligence

SAP CPQ

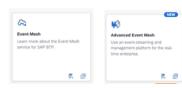
Other SAP solutions

3rd party

Eventing infrastructure

SAP Integration Suite

- SAP Event Mesh
- Advanced Event Mesh



- Event Bridging
- Event catalogs

Event consumers

SAP Integration Suite

SAP Extension Suite

SAP BTP Services & Apps

SAP back ends

(SAP S/4HANA Cloud and SAP S/4HANA, SAP ECC and SAP S/4HANA using add-on)

Project "Kyma"

SAP Data Intelligence

SAP AppGyver

Azure Event Grid
(Beta Program)

3rd party

Know-How

Guidance (ISA-M ...) and Learning Materials (DC Missions ...



Project Board — Prepare



Info

premise

For SAP employees, use the SAP Cloud Appliance Library (SAP CAL) to get access to a development system if you do not already have access to such a system.

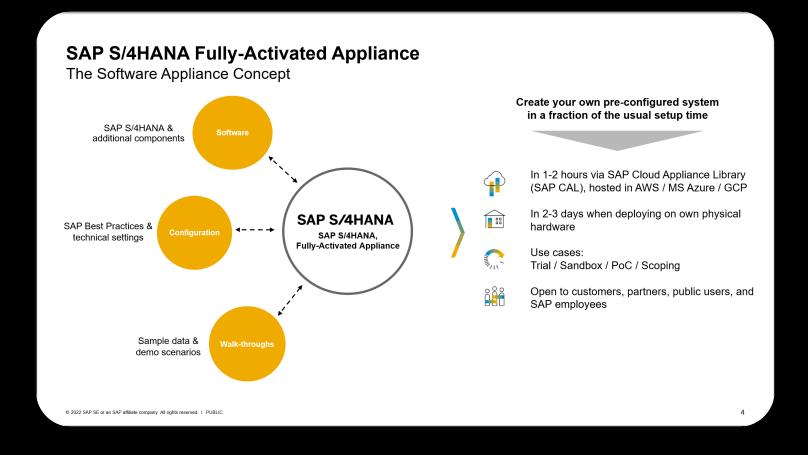


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Project Board — Prepare

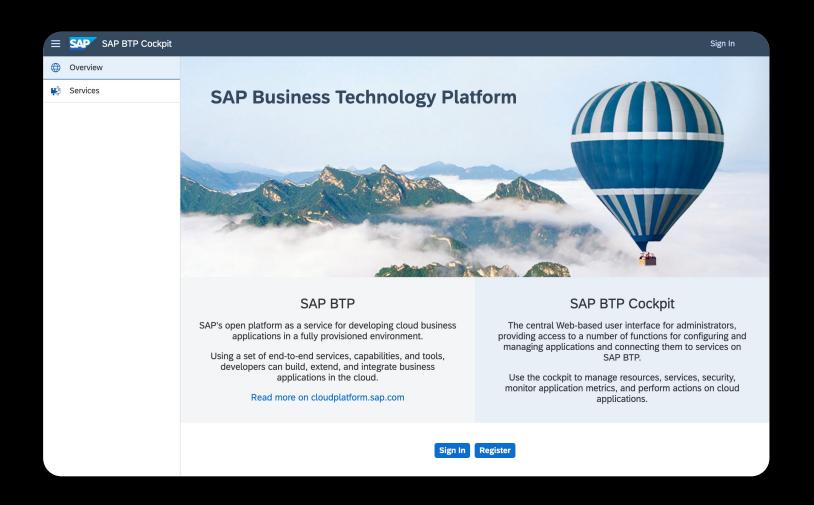


Info

Note that trial accounts, as of today, do not have access to SAP Event Mesh. Using a trial account will limit your ability to deliver Microsoft Teams notifications.

In your BTP subaccount, you will use the following services / resources:

- Cloud Foundry Runtime
- Cloud Identity Services Identity Authentication
- Destination Service
- Cloud Connector & Connectivity Service
- Event Mesh (for notifications)



SAP BTP Detailed Breakdown



SAP BTP – Cloud Foundry Runtime

- Lightweight and scalable runtime for all components of the deployed application
 - Client, server, and configuration server



SAP Connectivity Service

- Platform for integrating with various SAP systems and applications
 - Proxy between SAP BTP and Cloud Connector



Cloud Connector

- Provides secure communication channel between cloud applications and on-premise systems
 - Connects SAP BTP (cloud) to SAP S/4HANA (on-premise)

SAP BTP Detailed Breakdown Cont.



SAP Cloud Identity Services – Identity Authentication

- Manage users and access to applications:
 - Enables principal propagation (~SSO) to occur between Teams and SAP S/4HANA



Destination Service

- Define and manage connections to external and SAP applications
 - Configure relevant OData APIs for accessing Purchase Orders from SAP S/4HANA



SAP Event Mesh

- Allows applications to communicate through events
 - Provides ability to listen for Purchase Order creation in SAP S/4HANA and propagate the event to our custom Teams app

Project Board — Prepare



Info

If you do not already have an account, an Azure free account will give you access to the services and resources you need to get started with Bridge Framework.

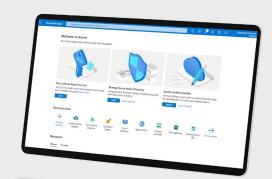
To test in Microsoft Teams you may also want to use a development tenant for which you can get access by joining the Microsoft 365 Developer Program.

Build in the cloud with an Azure free account

Create, deploy, and manage applications across multiple clouds, onpremises, and at the edge

Start free

Pay as you go



Azure Detailed Breakdown



Application Registration

- Serves as the app-level foundation for defining:
 - Authentication, Authorization, and API access



Enterprise Application Registration

- SAP Cloud Platform Enterprise Application
 - Enables principal propagation (~SSO) to SAP BTP



Azure Active Directory

• Identity and access management, SSO, application integration, etc.

Azure Detailed Breakdown Cont.



Azure Bot Service

- Handles almost all interactions between custom apps and Teams
 - Sends messages and adaptive cards
 - Acts based on app logic and user interactions



Microsoft Graph

- Covers app interaction scenarios not handled by the Bot Service
 - Notifications, accessing user profiles, fetching meeting transcripts, etc.



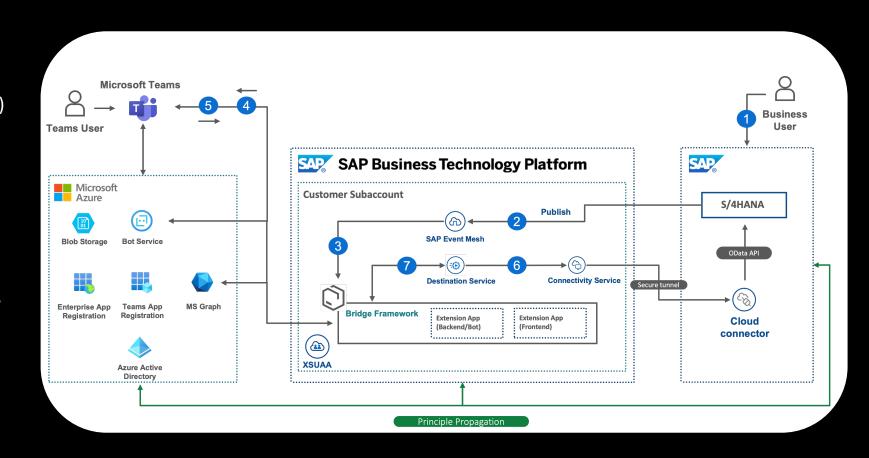
Azure Blob Storage

• We use it to store conversation references and metadata to enable proper notifications

Use Case & System Architecture Review

Review

- The buyer creates a new Purchase Order in the SAP S/4HANA (on premise) system.
- The purchase manager receives a notification in Microsoft Teams in the form of an adaptive card.
- The purchase manager views the details of the Purchase Order in Teams.
- The purchase manager can
 - Approve the purchase order in Microsoft Teams.
 - Reject the purchase order in Microsoft Teams.
 - Forward the purchase order data as an adaptive card to the buyer and request more information.



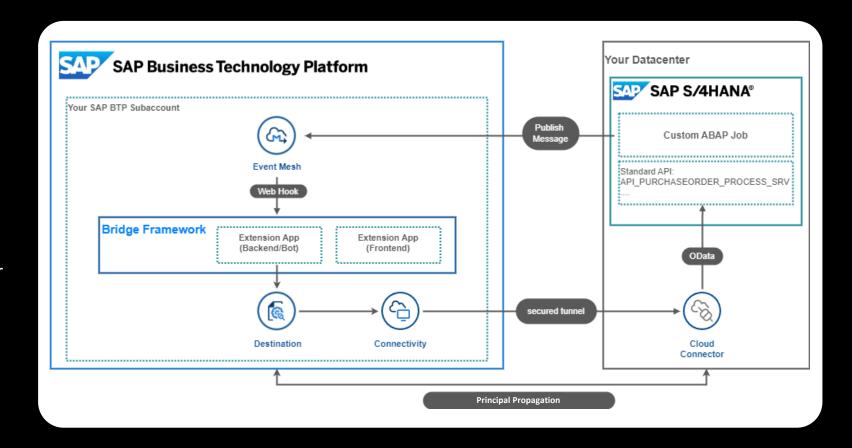
Project Board — Set Up

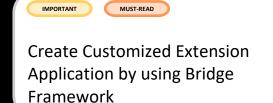


Principal Propagation between SAP BTP and SAP S/4HANA on premise

Info

Principal propagation is "ability to forward the user context of a message unchanged from the sender to the receiver. It enables authentication of a message in the receiver system with the same user that issued the message in the corresponding sender system. [link]"

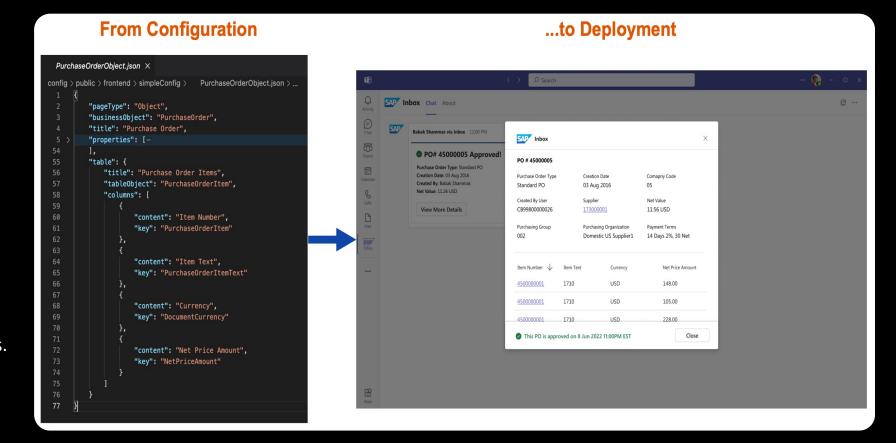




Info

Customize the UI of the extension application in Microsoft Teams by modifying JSON configuration files.

Find more information about the syntax of Bridge Framework JSON configuration file in the mission cards.



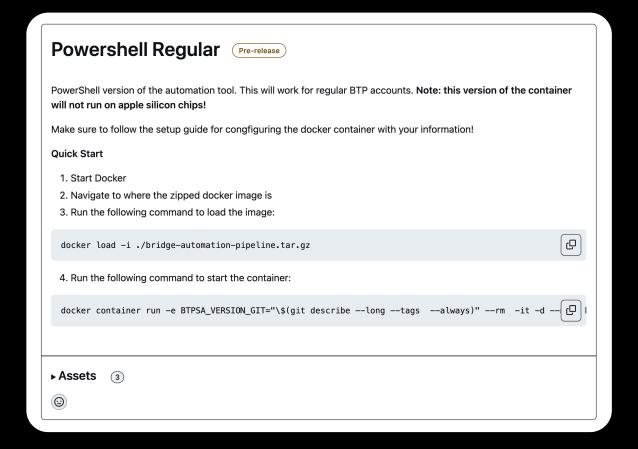


SAP BTP and Microsoft Azure resources creation and Bridge Framework Deployment

Info

The Bridge Framework Automation Pipeline is a pre-built docker image. It will help you:

- Create the service instances on SAP BTP and MS Azure.
- Deploy Bridge Framework's components on your SAP BTP subaccount.
- Configure the Principal Propagation between MS Azure and SAP BTP Subaccount.



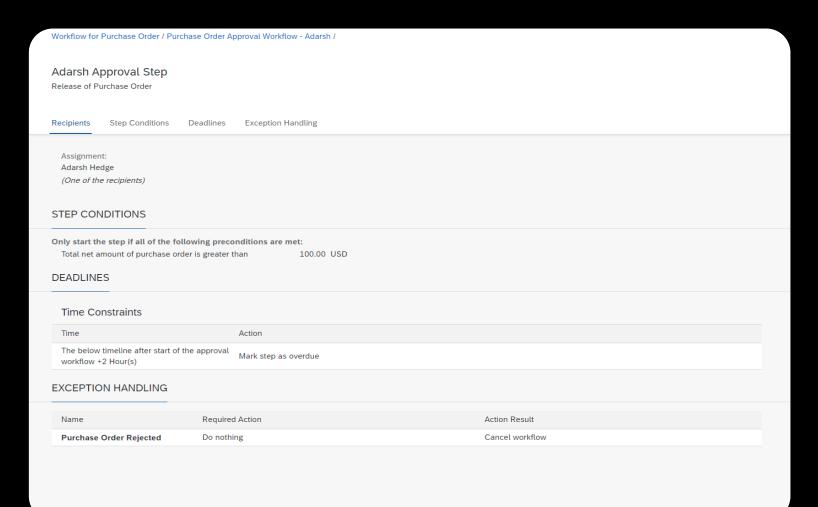


Configure the SAP S/4HANA purchase order approval workflow

Info

The flexible workflow is a general function that allows you to define condition-based workflows for approval processes. For purchase orders, you can set up automatic, one-step, or multi-step approval workflows.

You can assign one or more approvers to each step. You can define approvers by role, or you can assign individual users or teams as approvers.

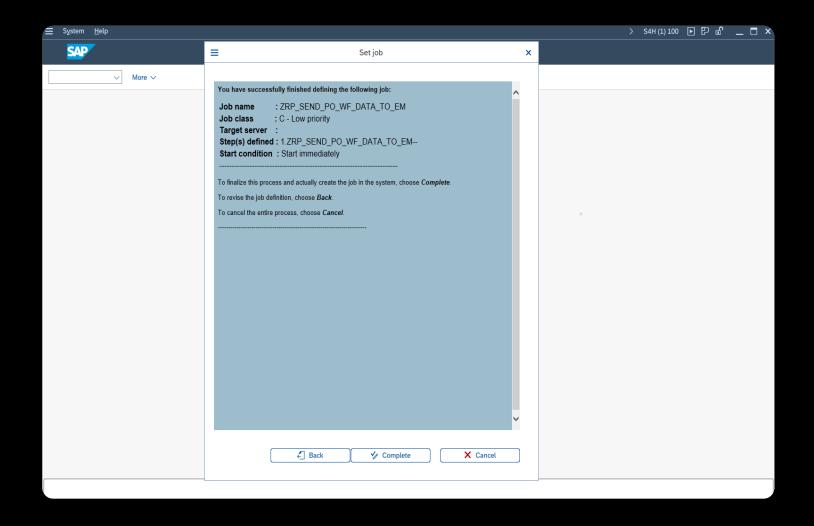




Info

Create a custom ABAP Job running in the SAP S/4HANA On-Premise system. The functionalities of this ABAP job are:

- Fetch purchase order and workflow data from the DB in the S/4HANA
- Blend purchase order and workflow data into together
- Send constructed data to the MQ in Event Mesh on SAP BTP

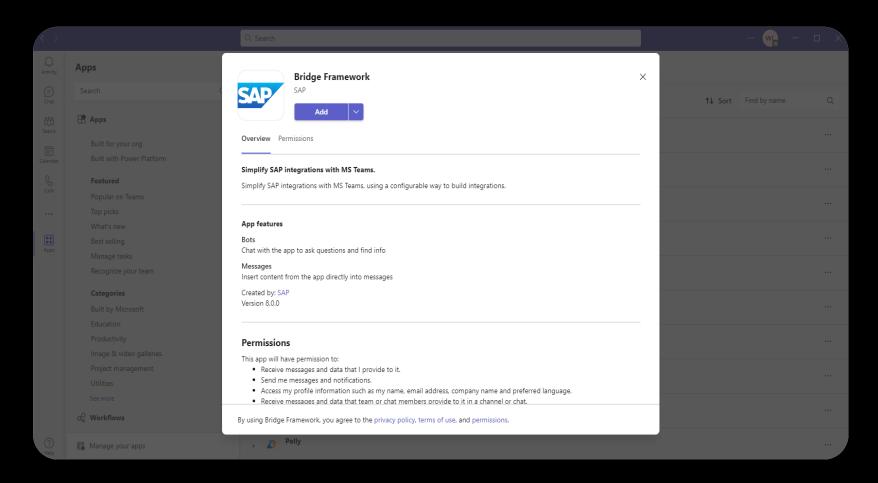




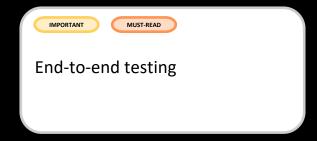
Info

Once all previous steps have been completed, installing your custom app is as simple as uploading the zip file created by the automation pipeline to Microsoft Teams.

Please follow the mission instructions to complete this step.

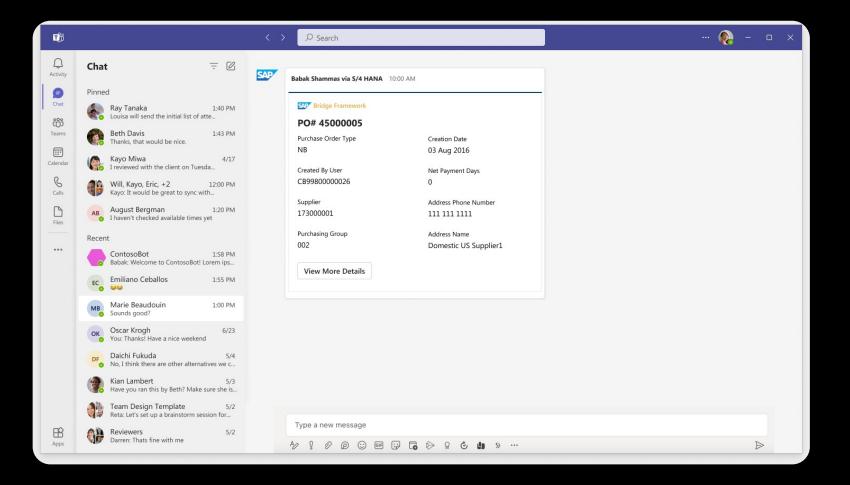


Project Board — Run Scenario



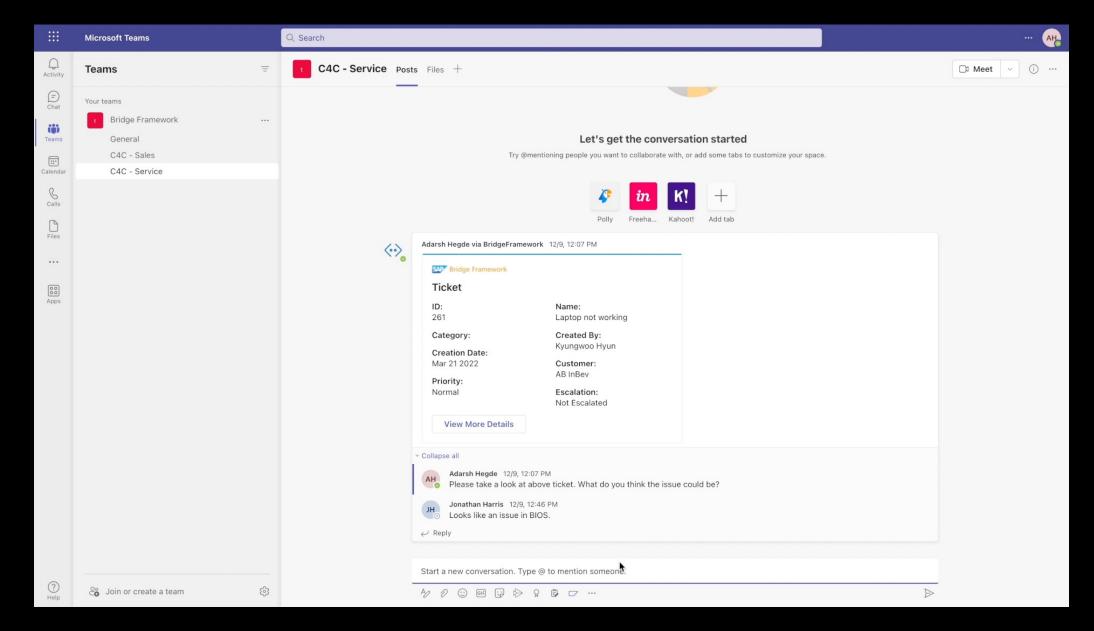
Info

You have now completed the mission and can test your scenario by simply utilizing the custom Microsoft Teams app.





End Result Demo



Example Use Cases

Approval Flows

S/4HANA: Approve Purchase Order, Sales Orders, etc.

SuccessFactors: Approve Leave Request

Information/Collaboration

Teams Notifications for Actions Taken in SAP Products

Share and Collaborate with Visual Summaries of Business Documents

Leverage Teams data

Export Teams chats to Service Cloud

Attach Summarized
Meeting Transcripts Using
ChatGPT-like Models

POC timeline

Define High-Value Business Challenges

Scope & Timeline

Agile Prototyping (POC)

POC Final presentation

Scale











- Meet with customer executives to understand technology & business challenges
- 1-2 Meetings

- Conduct virtual workshop/discussion with customer Business and IT to refine high value use case into prototypes
- 2-3 Days

- Prepare infrastructure
- Extract, transport & load data
- Understand & model data
- Iterate in rapid cycles with customer domain experts
- Weekly validation based on customer feedback
- ~2-4 weeks

- Present POC result to customer executives and key stakeholders
- 1 Day

- Handover the PoC to SAP services who will make it production ready
- 1 Day

Stakeholders

Key Activities

Deliverables

- Customer Executive Sponsor(s)
- SAP Account Team
- SCE Team

- Customer Executive Sponsor(s)
- Customer Domain experts
- SAP Account Team
- SCE Team

- Customer Executive Sponsor(s)
- Customer Domain experts
- SAP Account Team
- SCE Team

- Customer Executive Sponsor(s)
- Customer Domain experts
- SAP Account Team
- SCE Team

- Customer Executive Sponsor(s)
- Customer Domain experts
- SAP Account Team
- SAP Services

- High level potential business scenarios & requirements
- Contacts to customer domain expert
- (Contacts to customer customer(s))
- Broad consensus on use case and POC success criteria from IT & Business
- Fast sketched, rough, paper based prototypes
- Customer signs-off on PoC scope, timeline, resources and success criteria
- Customer data collected and analyzed
- HW, SW provisioned
- Fully functional POC delivered on time, validated with customer
- Project documentation
- Recommendations for next phase (pilot/implementation)

