Transform Planning across Your Enterprise with xP&A
Modern enterprise planning with SAP

Suraj Shah, Director SAP Global COE – XP&A
27th October, 2022
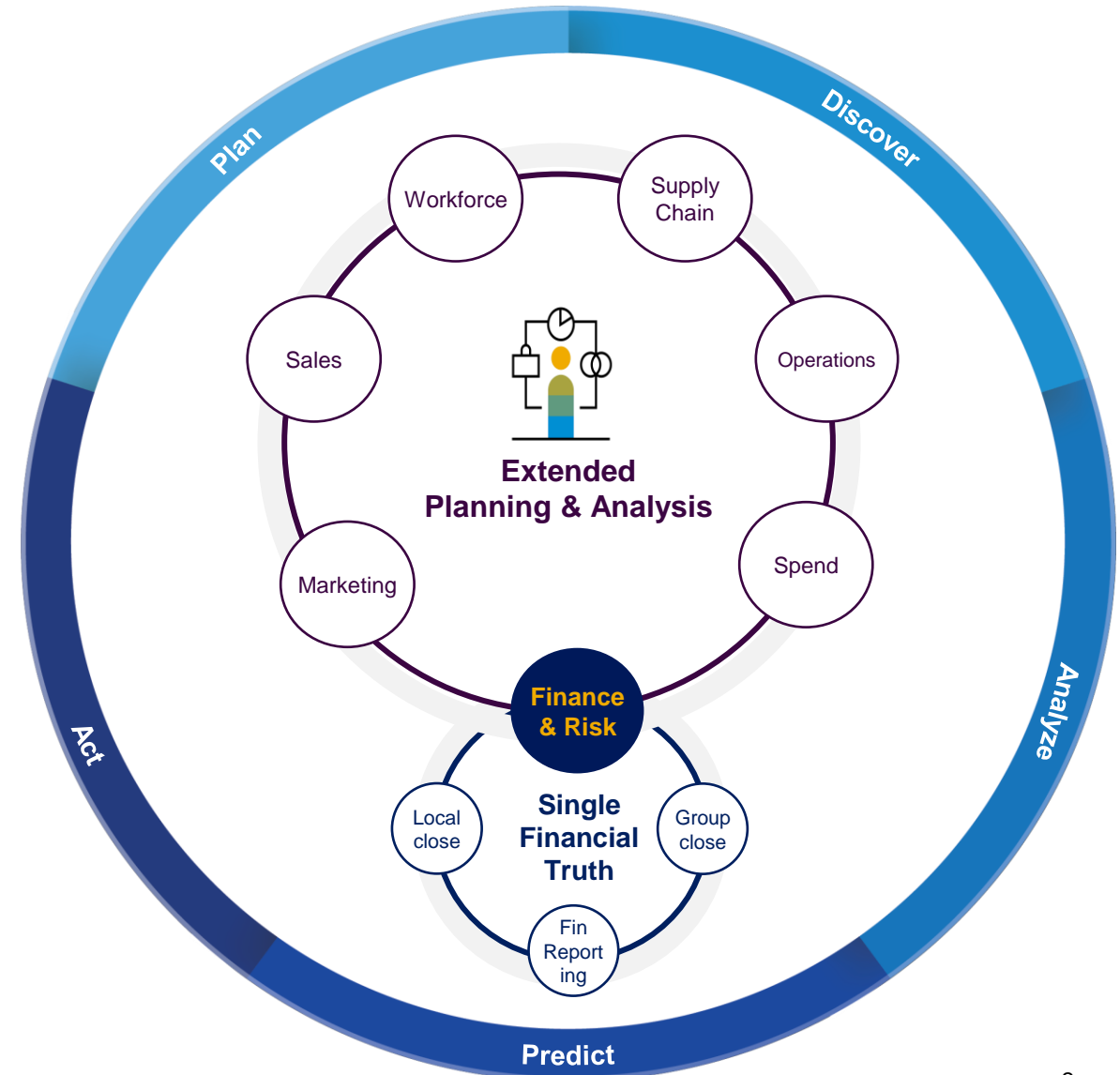
THE BEST RUN **SAP**

What is Extended Planning & Analysis (xP&A)

Gartner coined the term "xP&A" - Expanding beyond the boundaries of traditional financial planning and analysis

It denotes the breaking down of silos between finance and every other department – and the ability to connect and synchronize plans across the entire organization

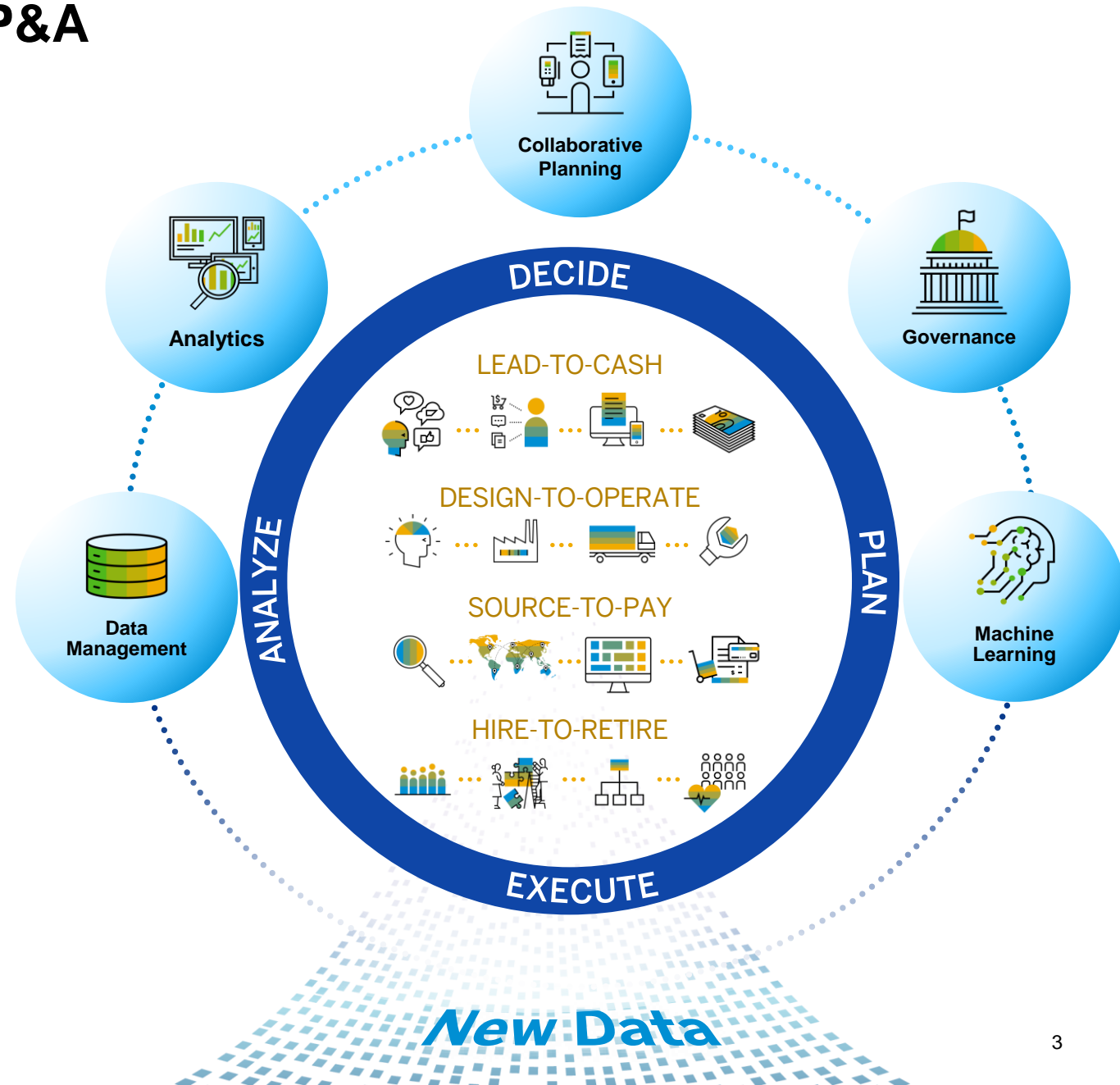Mission: Connecting strategic, financial, and enterprise wide operational plans in real time

Data driven decision-making for xP&A

Data quality continues to be one of the biggest issues for Enterprise Planning teams* - The **most valuable enterprise data for planning** is created from the most important SAP processes.

- Single source of data – heavily impacts the speed and quality of insights
- Access to Real-time performance data for decision-making
- Reliance on past trends itself is no longer viable.

*FP&A Trends Survey 2022

xP&A is a core component of the intelligent enterprise from SAP

Maximize the value of SAP data
for the most impactful decisions

+

Deliver trusted insights
on a modern data stack

+

Extend planning and analysis
across the enterprise

Plan with confidence on trusted data

- Increase agility with live, accurate data in the context of SAP business processes
- Accelerate deployments with prepackaged best practices for your function or industry
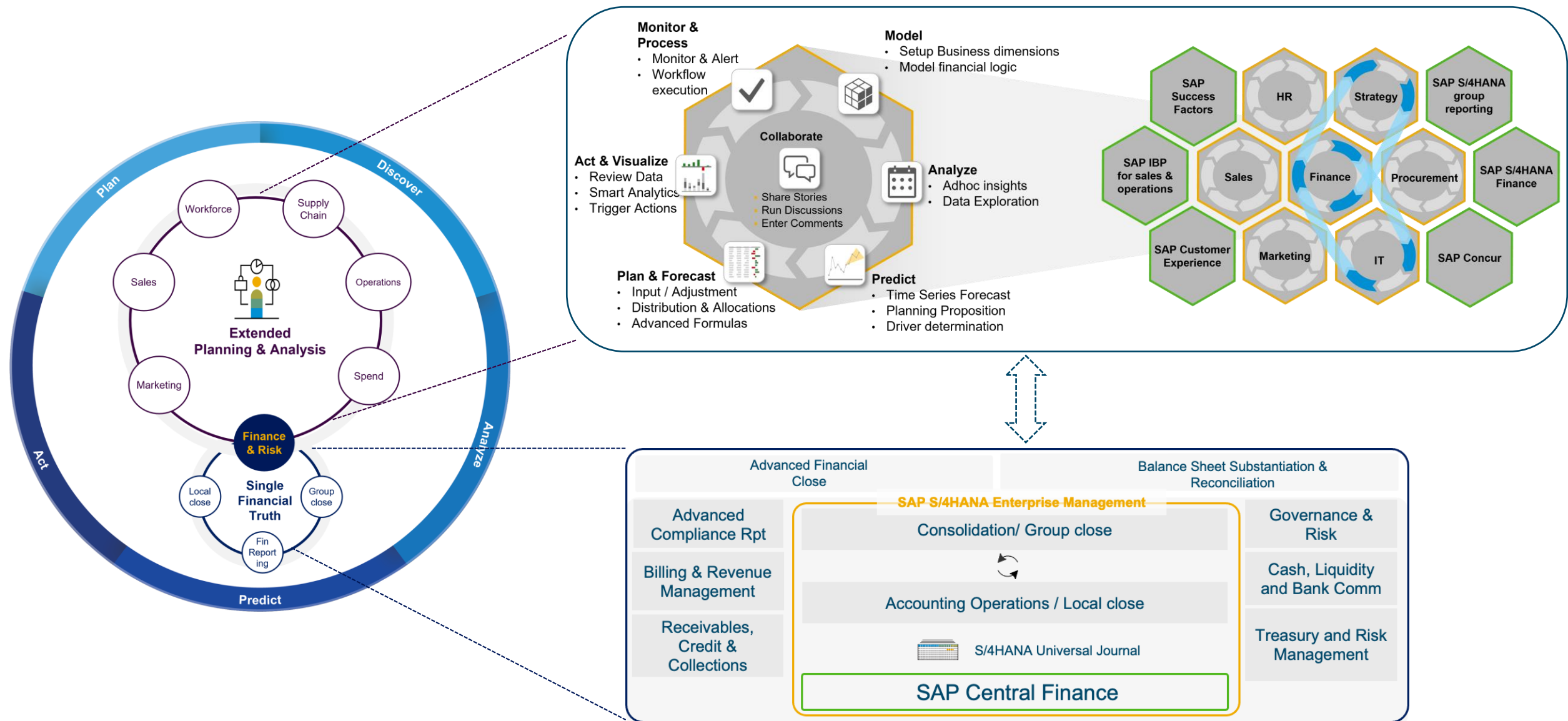
Transform planning across the organisation

- Create aligned plans that are tightly integrated with the SAP ERP application and other applications
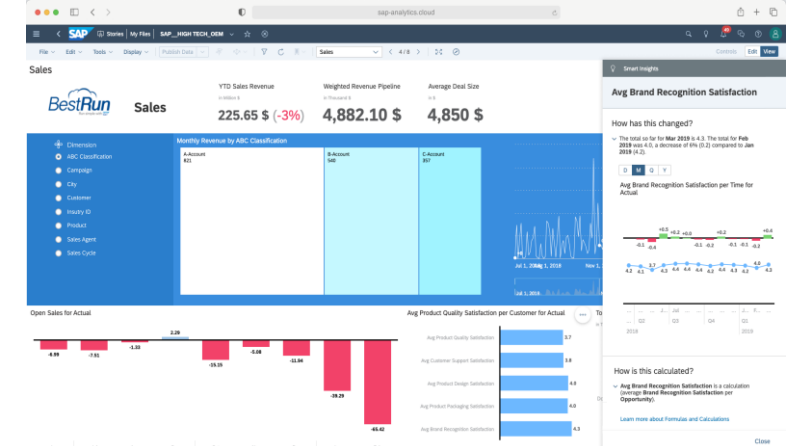- Increase collaboration across your teams

Drive agile decisions with planning and analysis combined

- Transition rapidly from insight to action with deep integration between planning and analytics
- Generate plans automatically from predictions and simulate scenarios for better outcomes

SAP's Modern Platform - Driving Effective Business Steering

Extended Planning & Analysis
Explore data across the organization and deliver insights at the point of decision

Data Modeling & Preparation

Set key performance metrics, dimensions, and hierarchies and automate data wrangling to gain deeper insights.
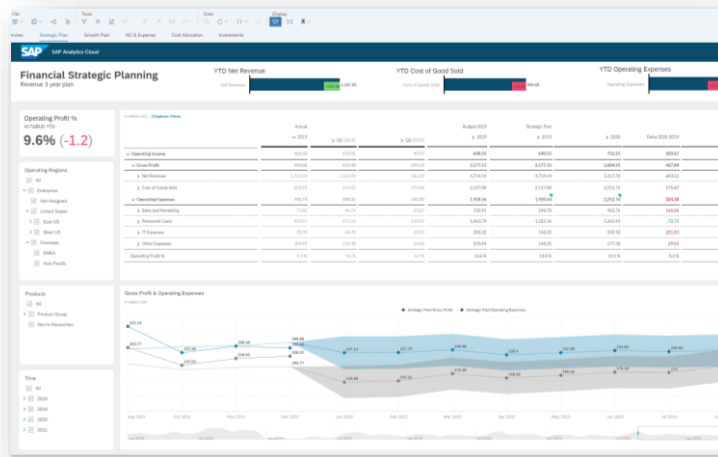
Data Exploration & Visualization

Discover insights and inspire audiences with interactive visualizations and data stories by slicing and dicing data, regardless of volume size.

Augmented Analytics

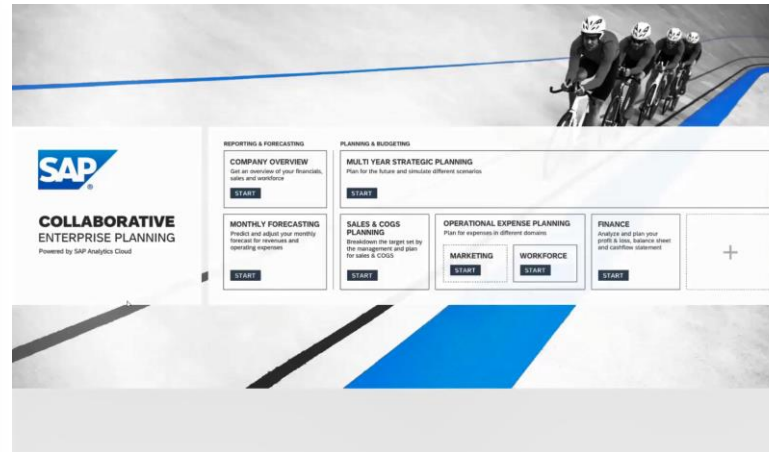Go the last mile of data-driven decision-making with machine-generated analytics and insights.

Extended Planning & Analysis

Analyze, predict and plan in one application to reduce errors and increase organizational agility
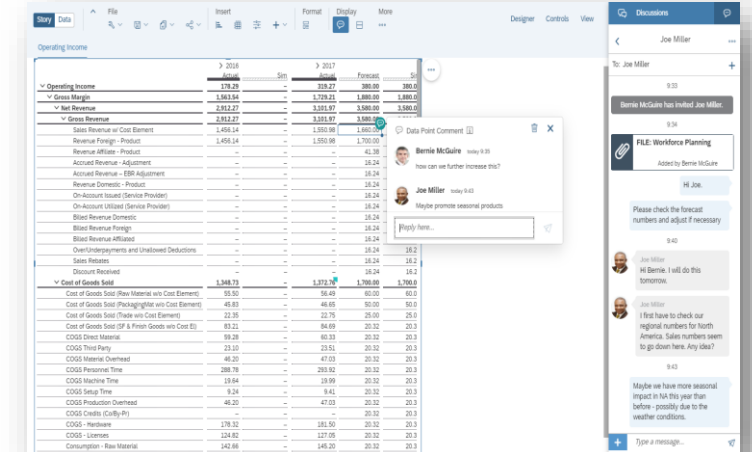

Company-wide analytics

Create and modify versions of a planning model for data-driven budgeting, forecasting, and analysis from one cloud interface.
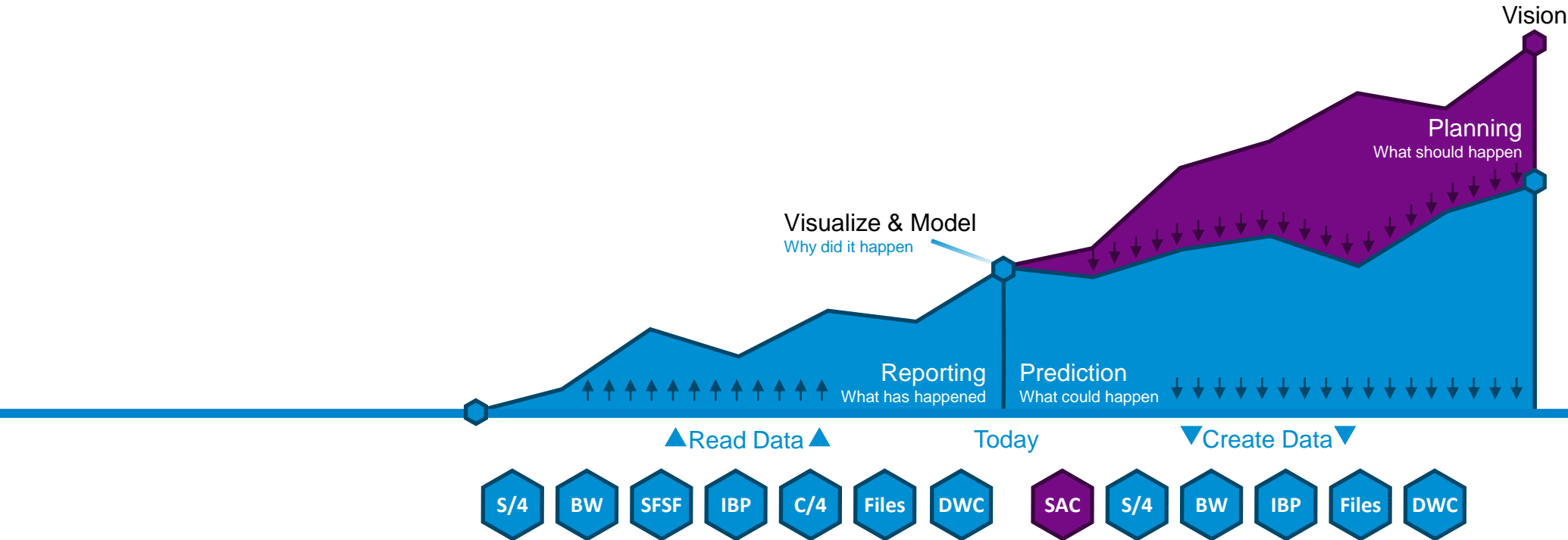
Predictive planning

Understand your business today and tomorrow with predictive forecasting and machine learning tools.
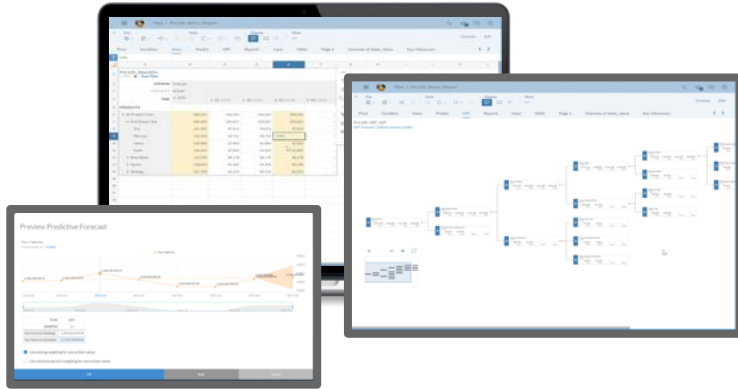
Collaborative planning

Plan across all lines of business to turn real-time insight into action, ensure strategic alignment, and decide confidently.

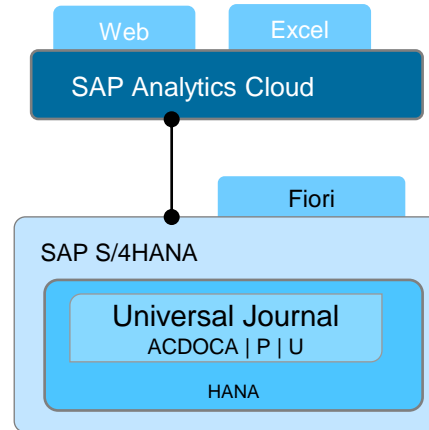# Automate for Efficiency and Accuracy with Predictive Planning

- Predictive accounting embedded in S/4HANA – **Financial excellence in operations**
- Long term driver based Financial forecasts generated in SAC by non statisticians – **Forecasting owned by FP&A to automate and improve accuracy with added influencer drivers**
- Native platform capabilities – **Embedded intelligence at a lower TCO**
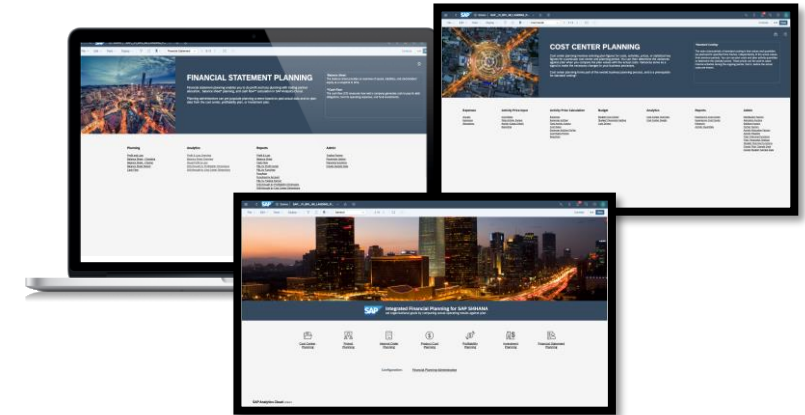
Planning & Simulation with SAP S/4HANA

One | Simple | Cloud

- Unified Analytics | BI and Predictive Planning together
- Easy to setup, deploy and use
- Cloud subscription based
- World Class Planning Functionality
  - Workflow
  - Calculation
  - Version Management
  - Visualization
  - Collaboration
  - Predictive
  - Web & Excel
  - Application Designer

S/4HANA Integration

- Masterdata members & Hierarchies
- Data from Universal Journal (Actual & Plan)
- Live for Reporting
- Acquired for Planning
- Scheduled pulling and pushing
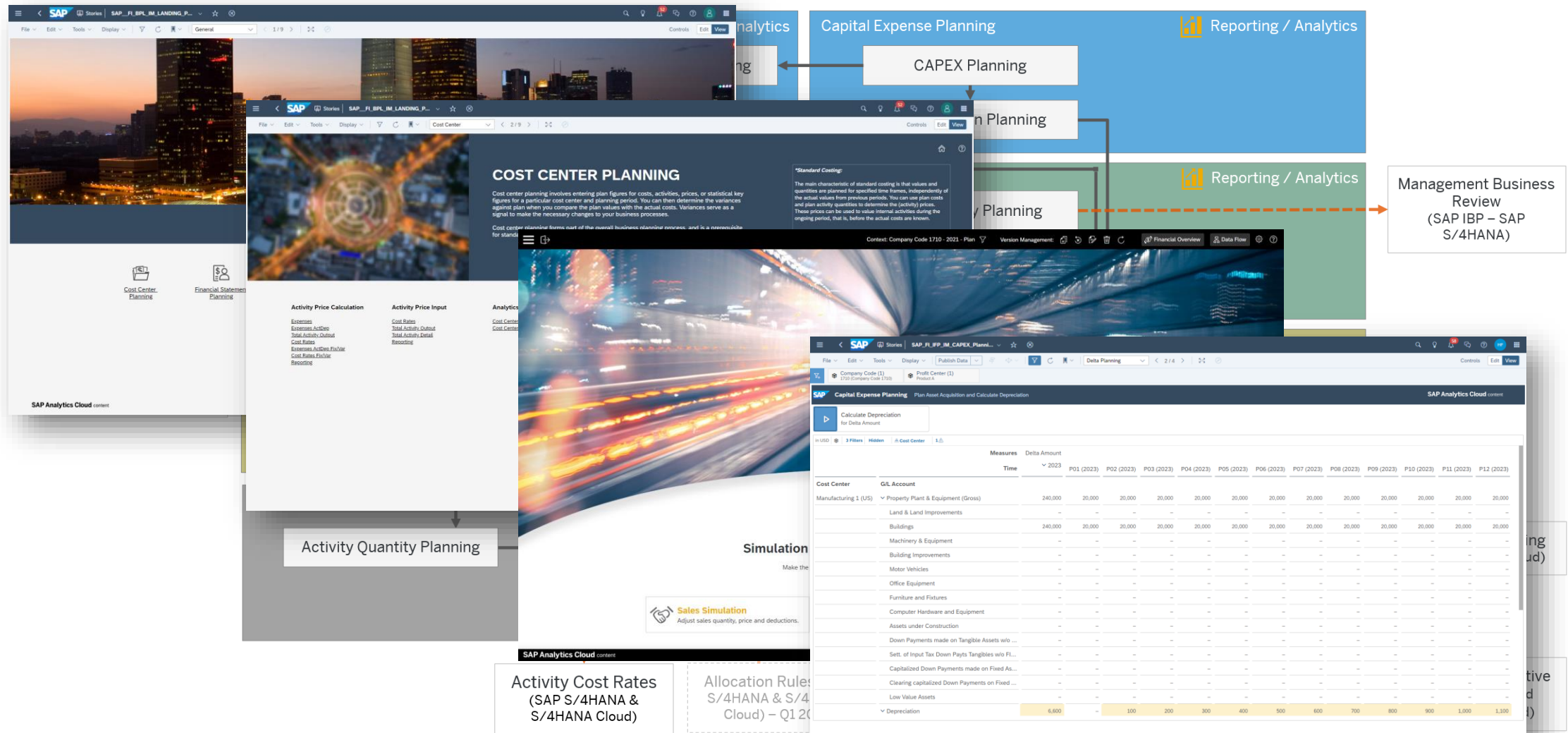- Multi version support
- Drill through available

Integrated Financial Planning for S/4HANA – Best Practices

- Prebuilt financial planning model
- Accelerators include: planning input templates, Actual v Plan reports, best practice allocations, and planning process flow
- Profit & Loss, Balance Sheet & Cash Flow planning & analysis
- Accelerators include: Digital Boardroom scenario, Trend reports, Year-over-Year reports, option to leverage real-time data and KPIs

Integrated Financial Planning
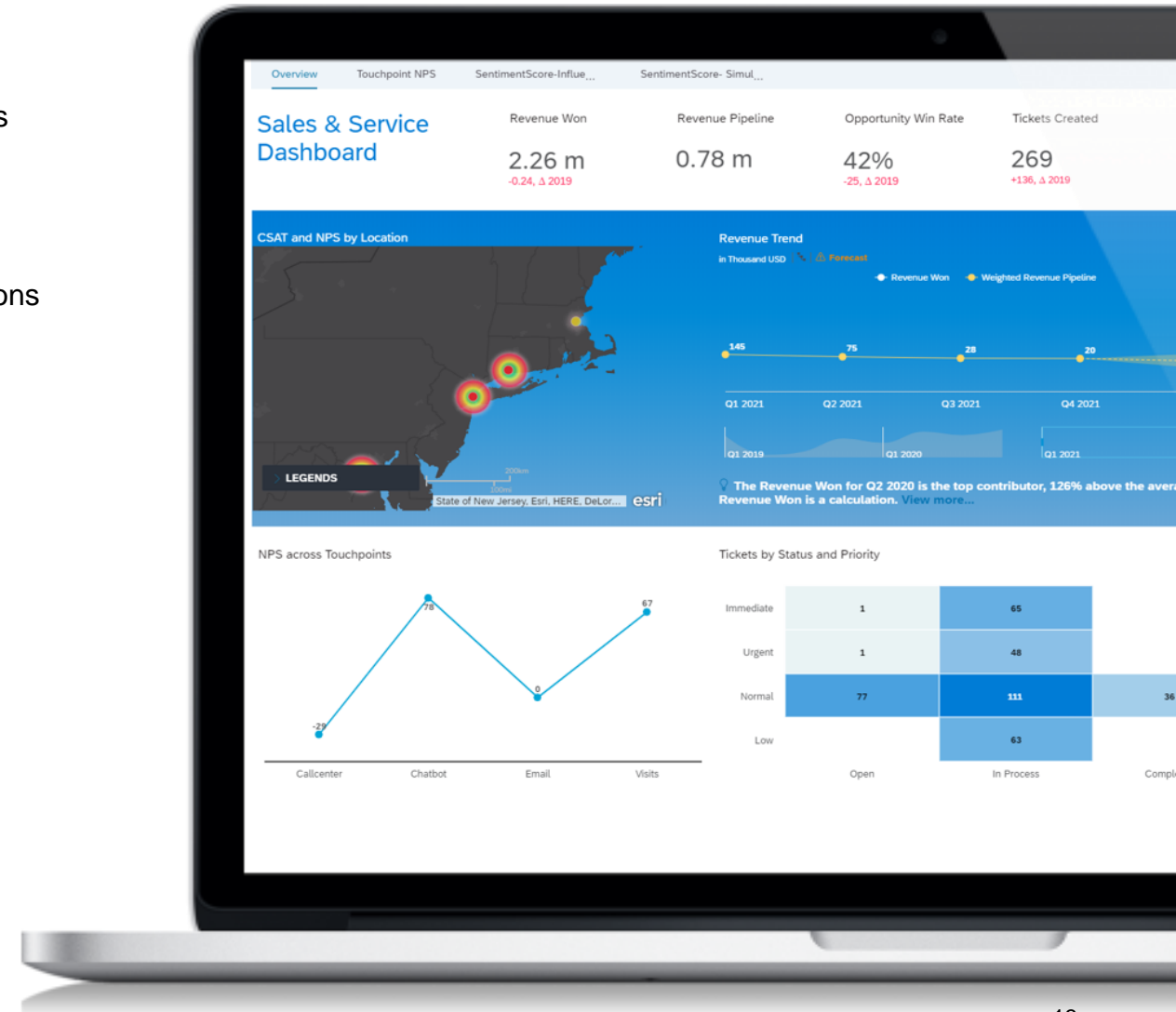## Best Practice Driven Content Package

Content Packages for Industry and Line of Business

Line of Business

- Advanced Compliance Reporting
- Carbon Footprint Analytics
- Environment, Health and Safety
- Finance
- FI Operational Expense Planning
- Human Resources
- Liquidity Planning
- Marketing
- Procurement
- Product Cost Planning
- Project and Portfolio Management
- Project Budgeting & Planning
- Project Staff Planning
- Sales and Distribution
- Sports One
- Trade Management
- Travel & Expense
- Treasury Management for SAP
- Vendor Management System
- Workforce Planning
- + many more

Industry

- Trading & Risk Management Analysis
- Banking
- Chemicals
- Consumer Products
- Customer Profitability Analysis
- Engineering, Construction & Operations
- Health Care
- High Tech
- Insurance
- Mill Products
- Mining
- Oil & Gas
- Professional Services
- Public Sector
- Higher Education and Research
- Real Estate
- Retail
- Rural Sourcing Management
- Utilities
- + many more

Getting started on the journey

SAP Business Technology Platform
Enterprise Planning Solutions

Extended Planning and Analysis (xP&A)

By connecting people and plans, you can take enterprise planning to the next level.

Start your xP&A guided experience   Request a demo

THANK YOU

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