

SAP Customer Experience

SAP for Me: Case Management

Herms Valeza December 13, 2023



Agenda







Reporting a Case

Case Management

Support Basics

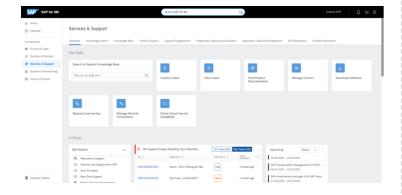
SAP Support Infrastructure



SAP for Me

- Access to support resources in a single, intuitive interface.
- Seamless omnichannel support experience across SAP for Me portal and mobile app.
- Support applications such as Incident Management, License Keys, Software Download and many more!

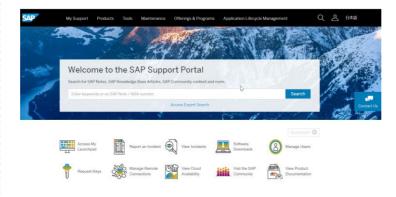
Access: SAP for Me



SAP Support Portal

- Expanded top tasks area for one-click-access to the things you do most – from reporting incidents to downloading software, managing users to viewing your cloud status dashboard
- Access to knowledge management, most up-todate information and helpful resources
- Quick and efficient search bar at the center of the home page
- Guides for support applications via the SAP Help Portal (https://help.sap.com)

Access: https://support.sap.com

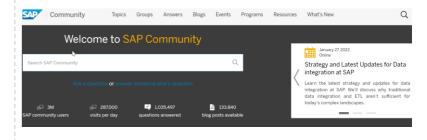


SAP Community

- Review Blogs
- Questions and Answers section
- Quick access to expert advice
- Online Trainings
- Community Wiki

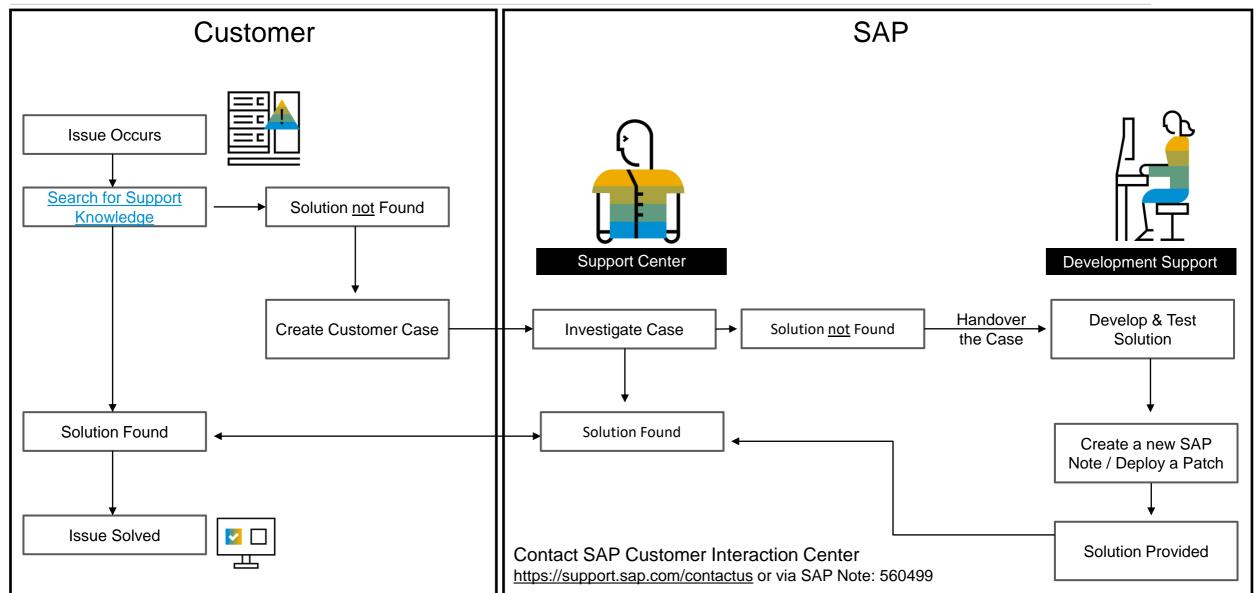
https://blogs.sap.com/tag/customerinteractioncenter/

Access: https://community.sap.com



SAP Case Solving Process at a Glance





Digital Support Experience

Support Applications



The 'Get Support' application provides a step-by-step guided support experience by using Artificial Intelligence to predict the right product categorization an recommends the most suitable support channel.

Overview

- SAP for Me is the central-entry point for SAP support.
- Optimized and improved 'Get Support' application.
- Get instant solutions to solve your product issue or avail of the guided support experience to define your issue
- Allow the embedded artificial intelligence services to recommend most suitable support channel (Expert Chat, Schedule an Expert, Ask an Expert Peer, SAP Community, Case)

Benefits

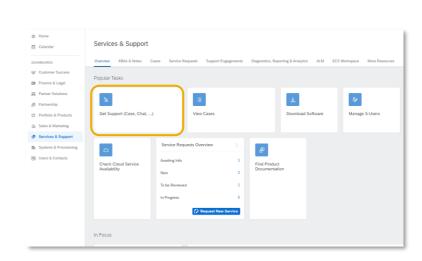
- Simplified and intuitive user-led design to get faster and more efficient product support
- Seamless omnichannel support experience across SAP for Me portal and mobile app.
- Tailored business impact to report very high issues effectively.
- Al-enabled product predictor and support channel recommender for an effortless experience.
- Integrated support decision trees to help you narrow down the problem area.

Access

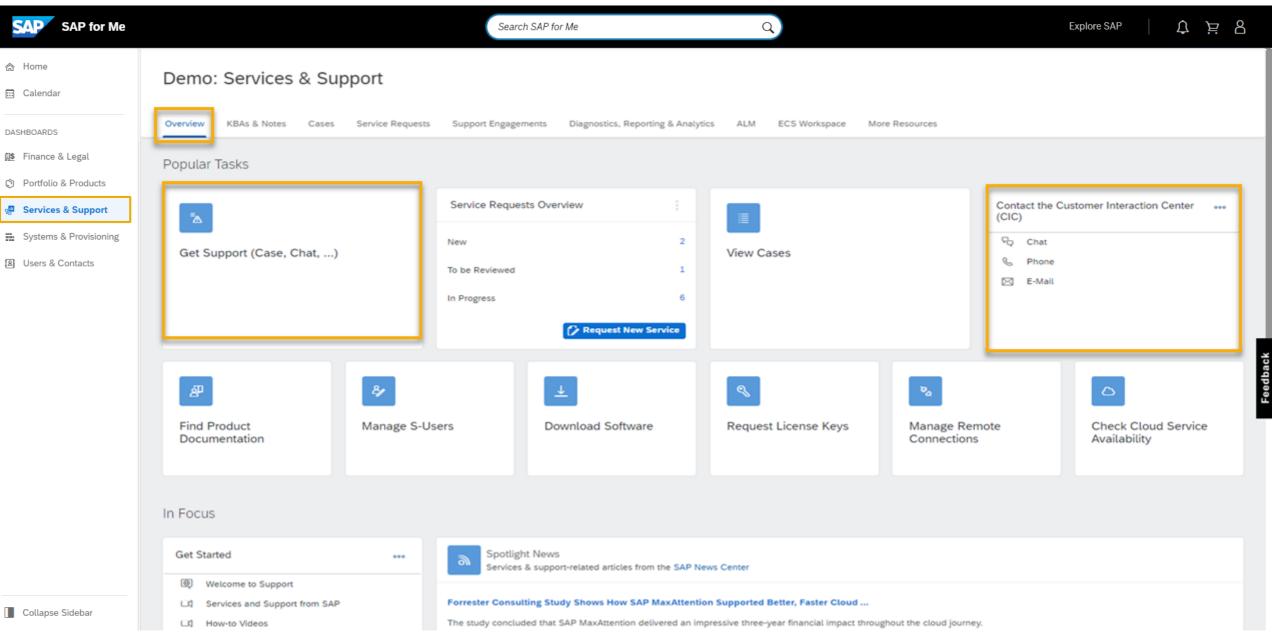
- https://me.sap.com/home
- <u>'Service and Support'</u> <u>dashboard</u> → 'Get Support' application in SAP for Me your customer portal
- Direct link QR Code

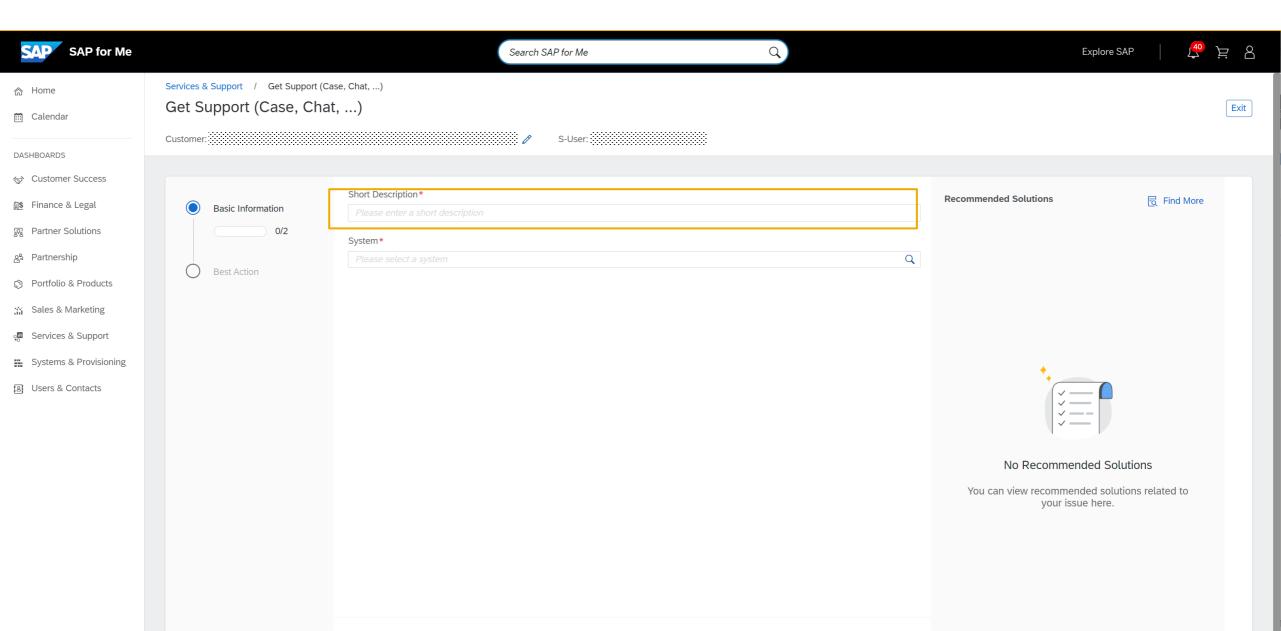


Preview



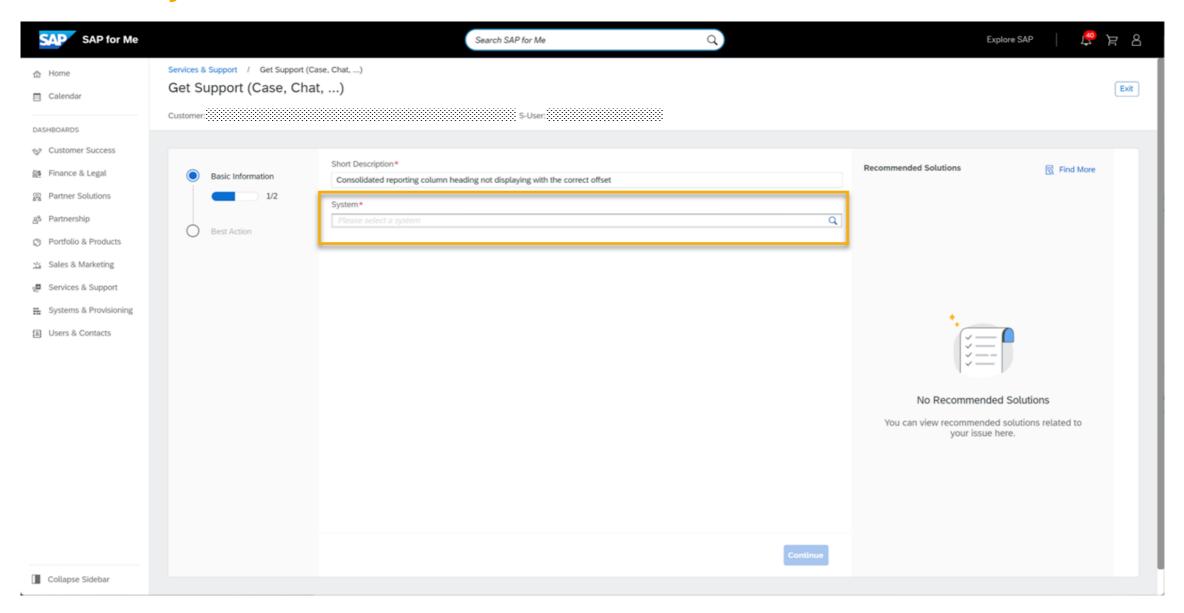
Reporting a Case

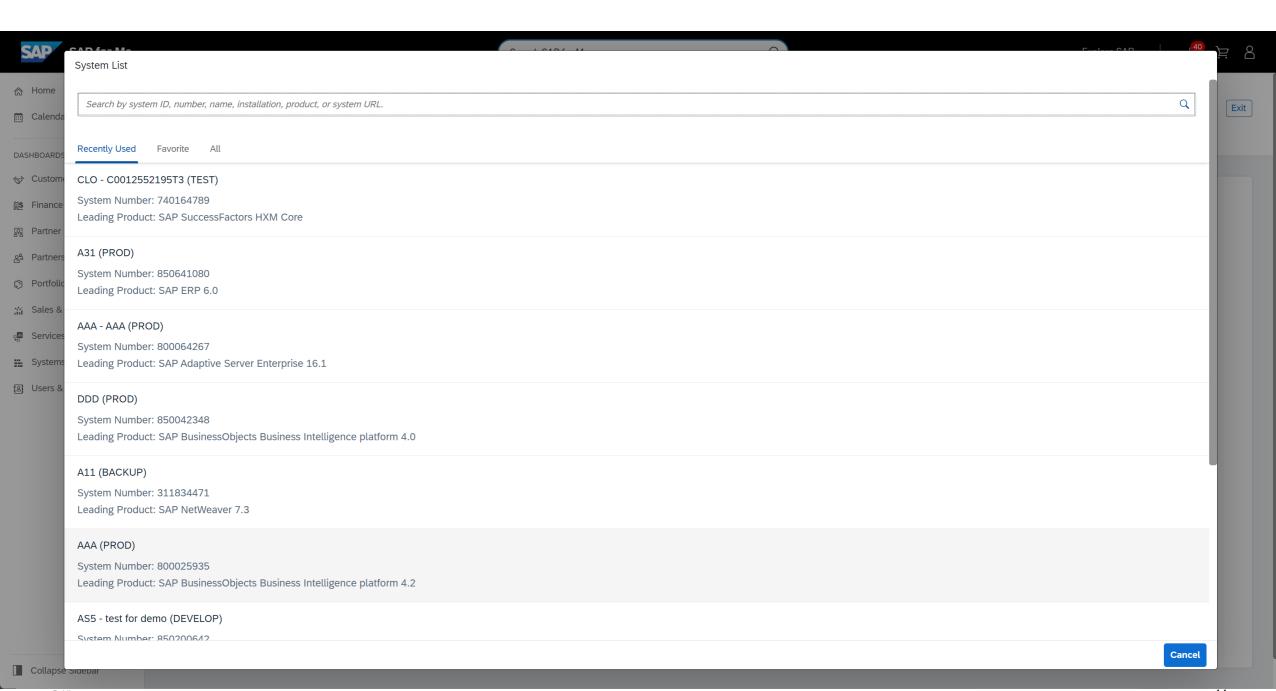




Collapse Sidebar

Select a System





Select a System

Cases are created for SAP systems that have been set up under installations. The first step of creating a case, is selecting the system that is affected.

The Case Wizard will remember

- Recently used systems
- Favourite systems
- All systems

Must Know!

Why choosing the right system and product will help resolve your product issue faster

Good to know:

- A system is required to create a case; systems are created when you request a license key (for on premise). Cloud systems/tenants are created by SAP
- To be able to create a case for a particular system; your S-User ID needs to have the incident authorizations for that installation
- Note: Cases for Cloud products, such as SuccessFactors require the Display Cloud data authorization for that installation

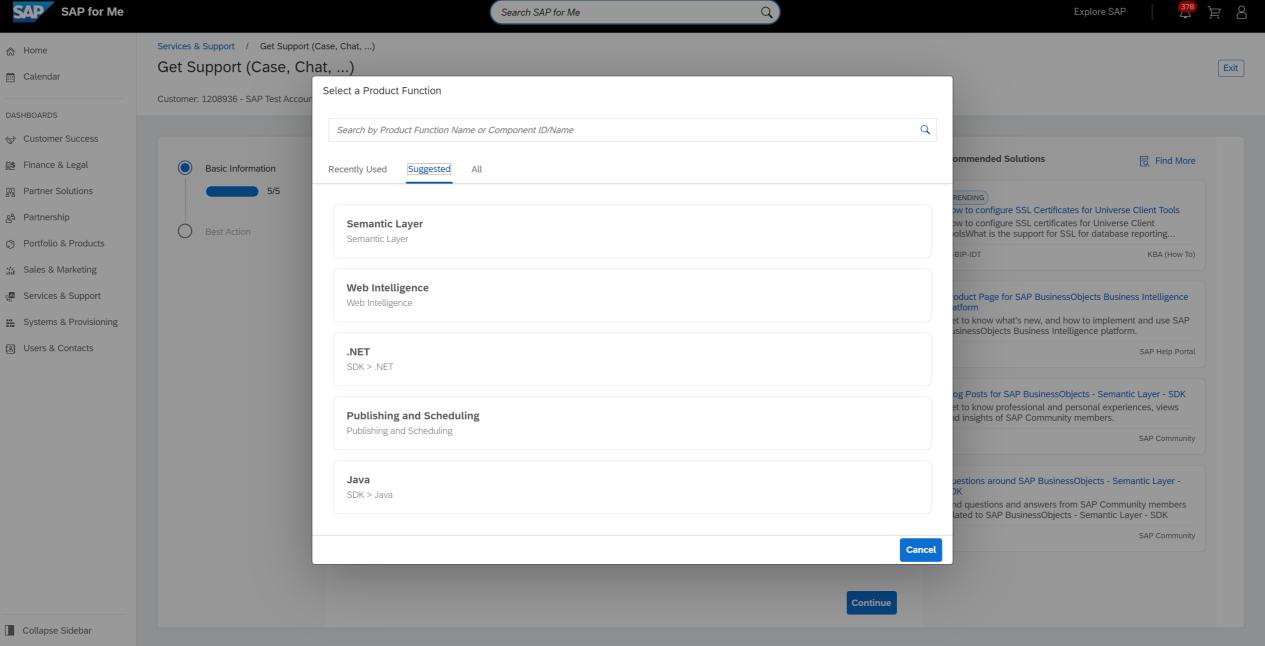
2598170 - What is the Display Cloud Data authorization? - SAP for Me

• Any authorization issues can usually be solved by the company's administrator



Product & Product Function





Exit



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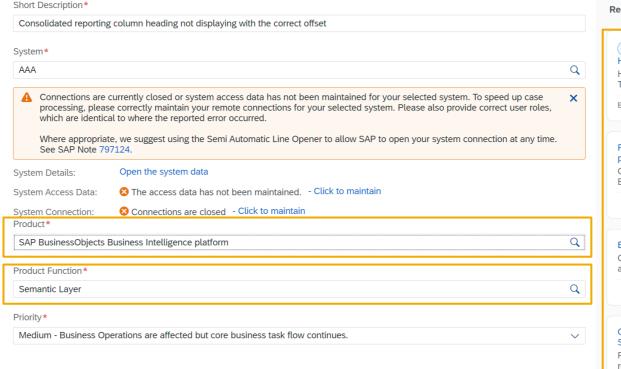
Systems & Provisioning

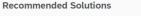
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Basic Information

Best Action





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How to configure SSL Certificates for Universe Client Tools

How to configure SSL certificates for Universe Client ToolsWhat is the support for SSL for database reporting...

BI-BIP-IDT KBA (How To)

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Get to know what's new, and how to implement and use SAP BusinessObjects Business Intelligence platform.

SAP Help Portal

Blog Posts for SAP BusinessObjects - Semantic Layer - SDK

Get to know professional and personal experiences, views and insights of SAP Community members.

SAP Community

Questions around SAP BusinessObjects - Semantic Layer -

Find questions and answers from SAP Community members related to SAP BusinessObjects - Semantic Layer - SDK

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Case Priority





High

A case should be categorized with the priority "high" if normal business transactions are seriously affected and necessary tasks cannot be performed. This is caused by incorrect or inoperable functions in the SAP System that are immediately required. The case must be processed as soon as possible: if the malfunction persists, the entire productive business transaction may be seriously affected.



Medium

A case should be categorized with the priority "Medium" if normal business transactions are affected. The problem is caused by an incorrect or inoperable function in the SAP system.



Low

A case should be categorized with the priority "Low" if the problem reported has few or no effects on normal business transactions. The problem is caused by an incorrect or inoperable function of the SAP system that is not required daily or only used very rarely.

Very High Priority



A case should be categorized with the priority "very high" if the problem reported has very serious consequences for normal business transactions and if necessary, tasks cannot be executed.

Very High priority should be used only if the situation is causing your production system to be down completely (or a core business process not working) <u>or</u> there is an imminent go-live for a production system which is endangered.



Important for Very High Priority cases

- Provide a detailed problem description and how to reproduce the issue
- The affected system/s should be open when applicable, and Access Data maintained
 - Secure Logon Data, SAP Note <u>1773689</u>
- At least one, preferably two, contact persons available 24 x 7, to:
 - Provide information on the issue
 - Provide logon data depending on the system type
- Give information for contact persons:
 - Full name and company
 - Phone number (including country code)
 - Mail-address

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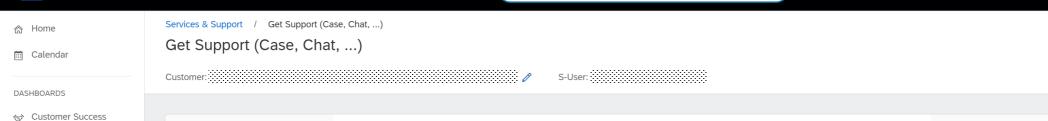
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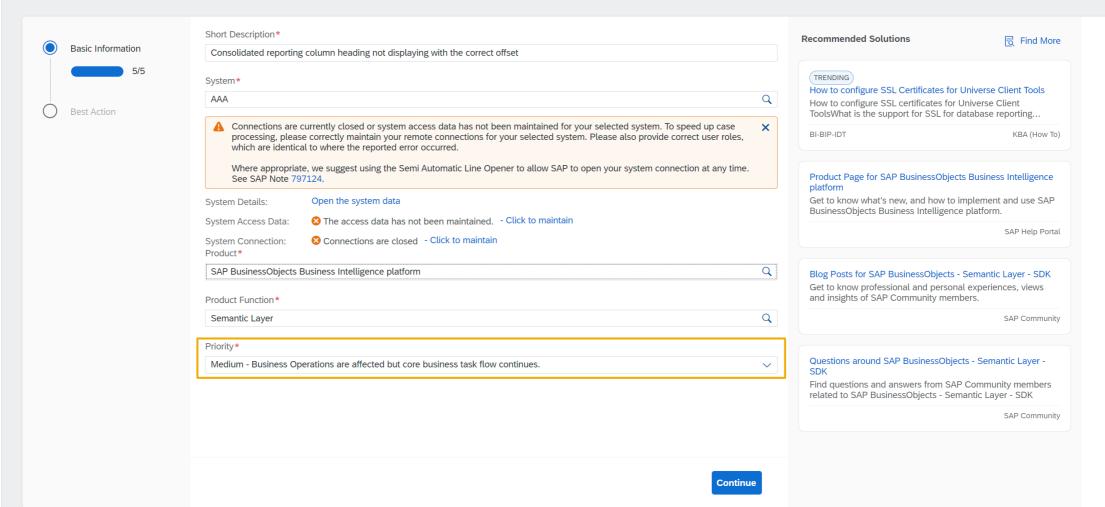
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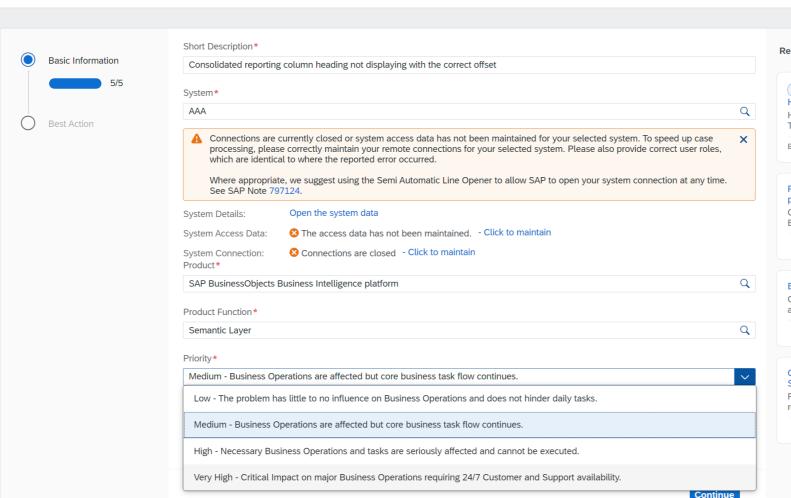
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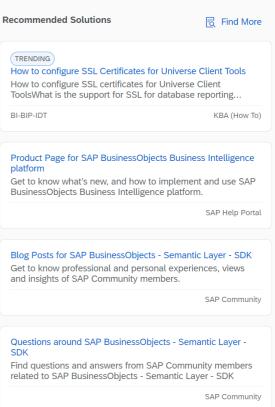
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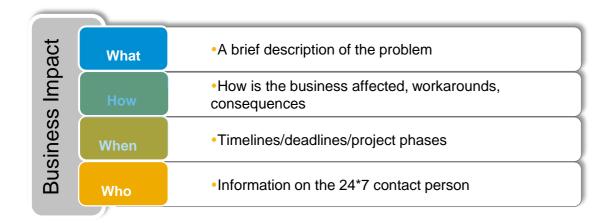
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Business Impact



Information about how the business is affected is key to ensuring your case is treated with the correct priority.

- The effect on your economic activities from a non-technical perspective.
- Every business is individual, and the impact of every issue varies depending on the business you are in.
- Business Impact is requested by all departments involved with customer cases.
- See SAP Notes 1281633 and 90835 for more details.



Production System:

- ✓ Is the production system down or severely affected?
- Which business processes are affected?
- Is there any workaround available?
- How many users are affected?
- How long has the problem been going on?
- What are the consequences if the issue continues?
- Is there any possible financial loss? Under what circumstances?

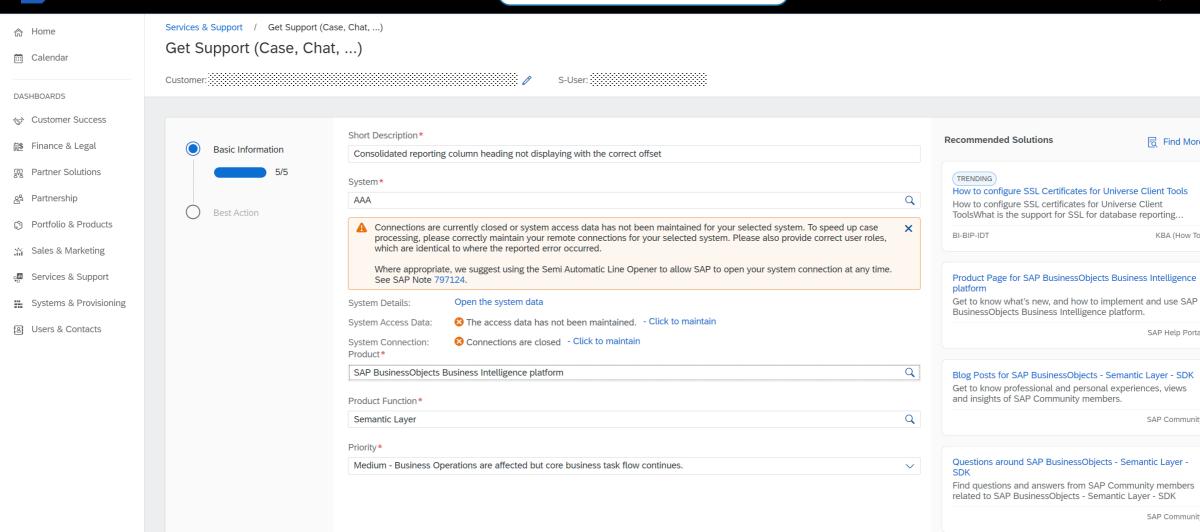
Project Go-Live:

- Which SAP product are you going live with?
- ✓ When is your production go-live date?
- ✓ Is this a showstopper for go-live? Why?
- ✓ Is the entire project at a standstill?
- What is the most immediate deadline?
- How many project team members are affected?
- What are the consequences if go-live cannot be completed on time?









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KBA (How To) Product Page for SAP BusinessObjects Business Intelligence

BusinessObjects Business Intelligence platform.

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Services & Support / Get Support (Case, Chat, ...)

Get Support (Case, Chat, ...)

...,

Basic Information

Best Action

stomer: // S-User:

Customers with the issue you are reporting usually find a solution quicker when they choose the following Channel:

♀ Expert Chat

Alternative Channels:

Schedule an Expert Session

Create a Case

? Open a Community Question

Ask an Expert Peer

Recommended Solutions

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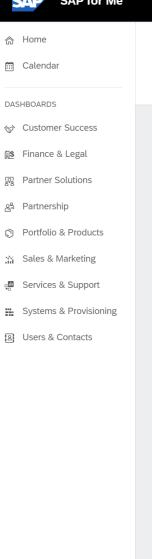
SAP Community

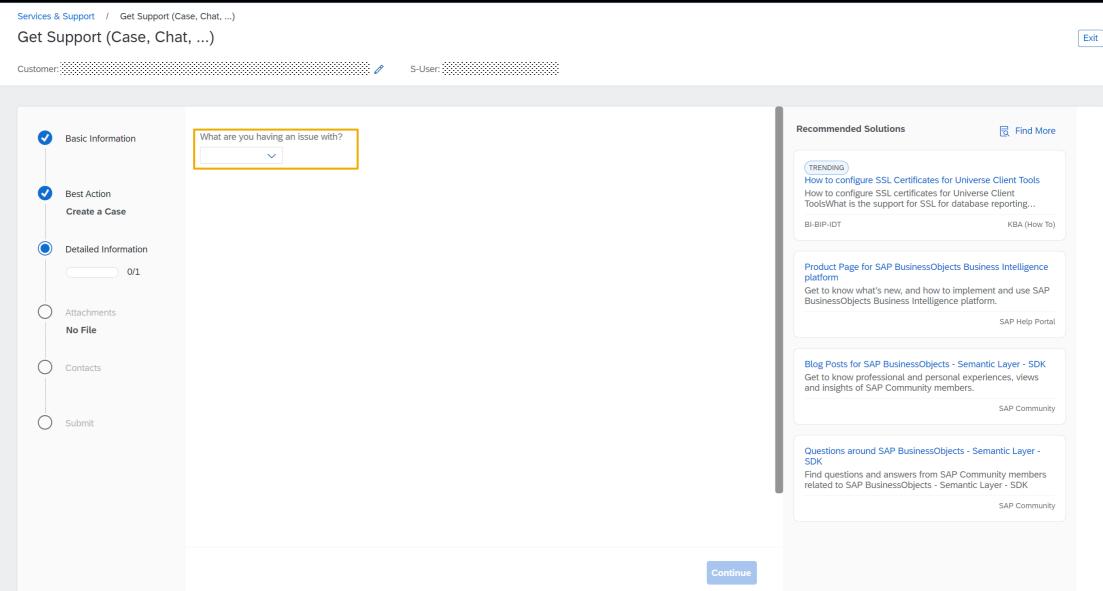
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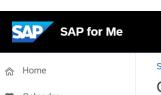
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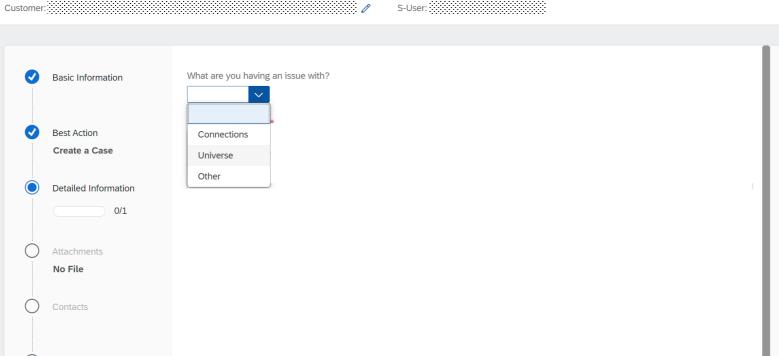
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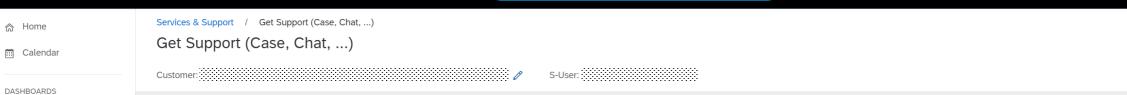
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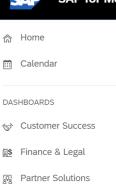


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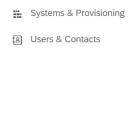


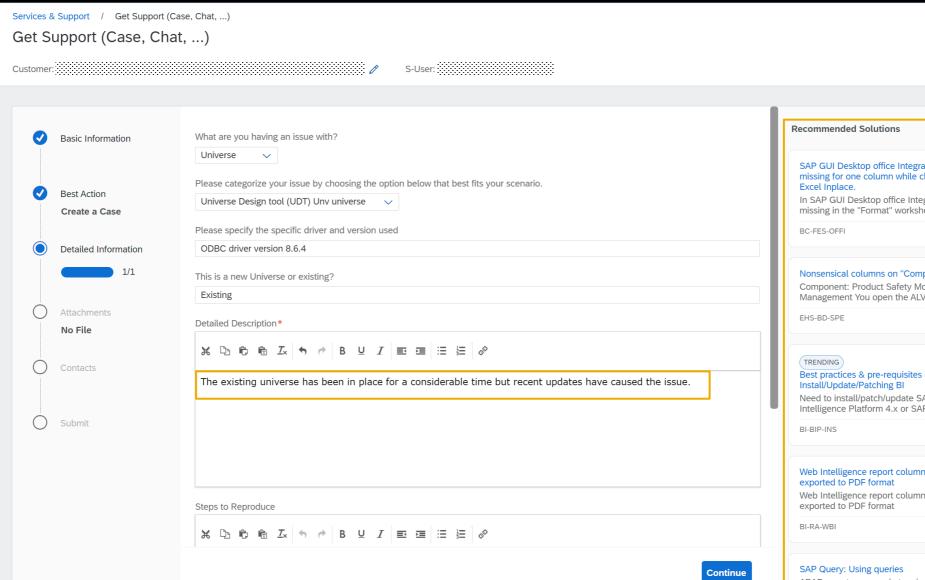
Basic Information	What are you having an issue with?	Recommended Solutions	Find More
	Universe		
		TRENDING How to configure SSL Cortifi	cates for Universe Client Tools
Best Action	Please categorize your issue by choosing the option below that best fits your scenario.	How to configure SSL certific	
Create a Case	Universe Design tool (UDT) Unv universe V		SSL for database reporting
Create a Case	Please specify the specific driver and version used	BI-BIP-IDT	KBA (How To
Detailed Information	ODBC driver version 8.6.4		
0/1	This is a new Universe or existing?	Product Page for SAP Busing platform	essObjects Business Intelligence
	Existing	Get to know what's new, and	I how to implement and use SAP
Attachments		BusinessObjects Business In	telligence platform.
No File	Detailed Description*		SAP Help Porta
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	1	and insights of SAP Commu	nity members.
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		SDK	essobjects - Semantic Layer -
		Find questions and answers related to SAP BusinessObje	from SAP Community members
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	Steps to Reproduce		SAP Communit
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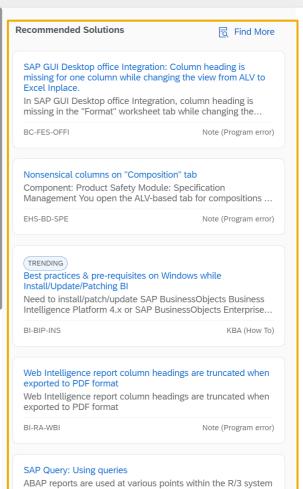
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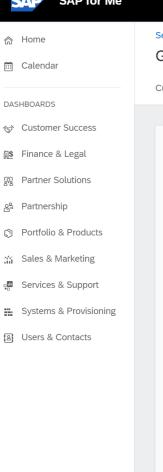


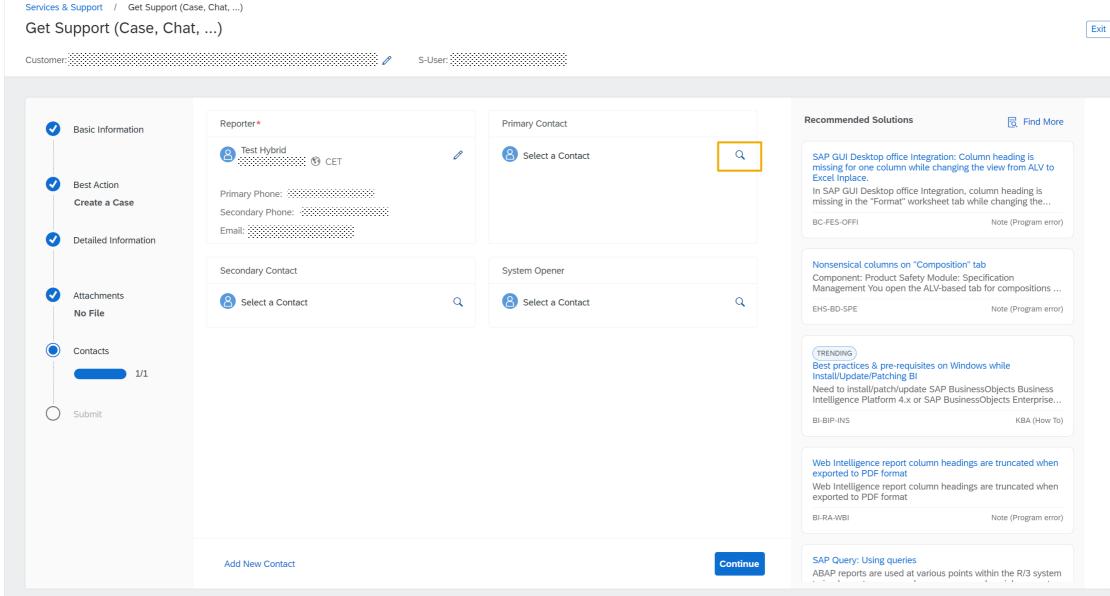




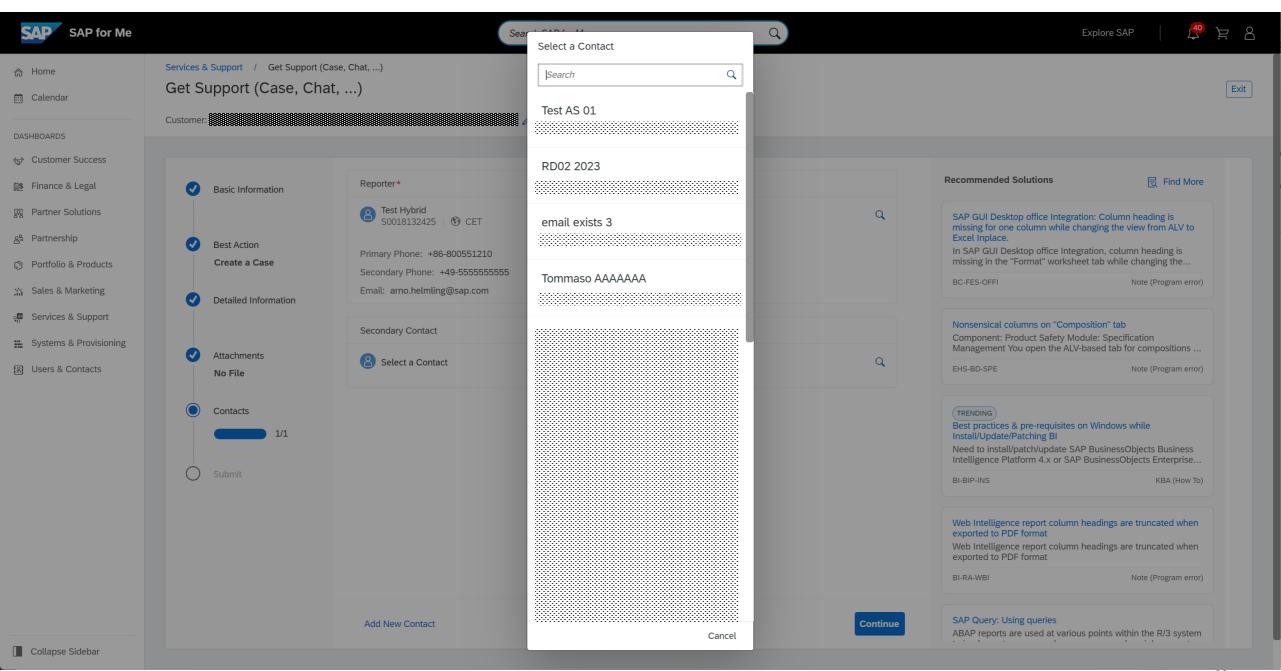


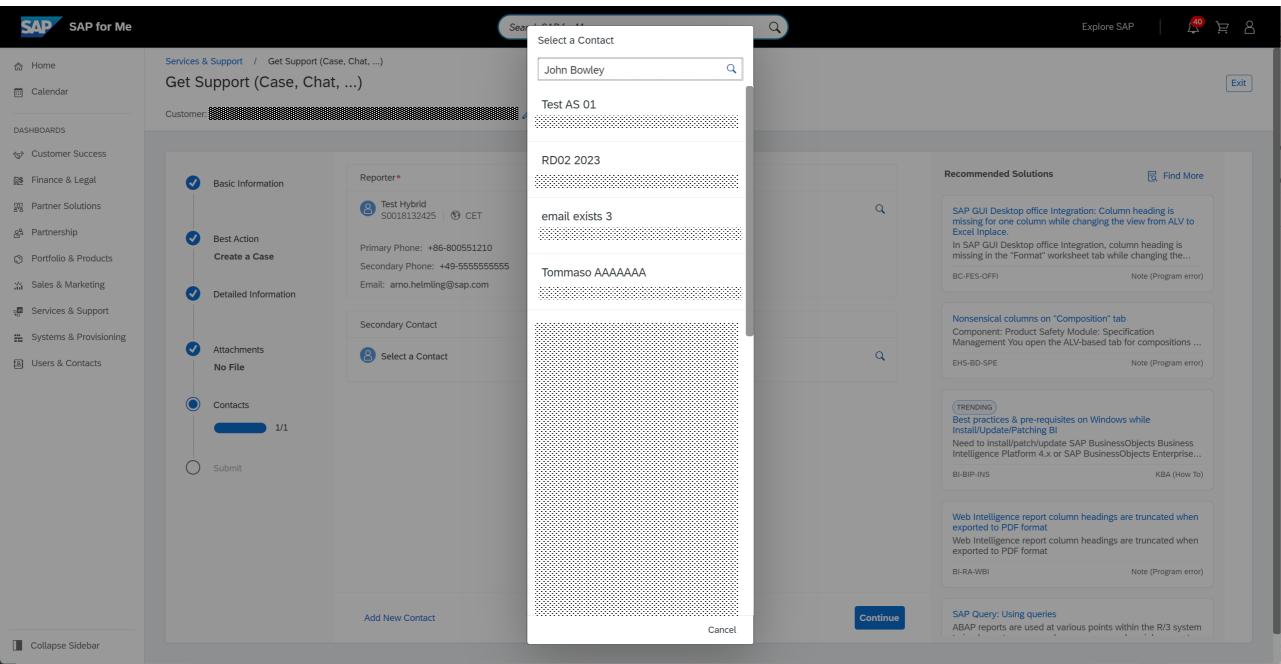






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Note (Program error)



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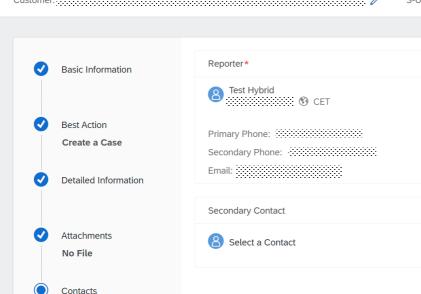
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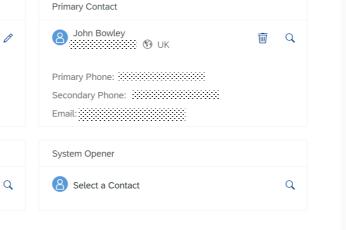


Add New Contact

Services & Support / Get Support (Case, Chat, ...)

1/1

Get Support (Case, Chat, ...)





missing in the "Format" worksheet tab while changing the...

BC-FES-OFFI

Recommended Solutions

Nonsensical columns on "Composition" tab

Component: Product Safety Module: Specification Management You open the ALV-based tab for compositions ...

EHS-BD-SPE Note (Program error)

TRENDING

Best practices & pre-requisites on Windows while Install/Update/Patching BI

Need to install/patch/update SAP BusinessObjects Business Intelligence Platform 4.x or SAP BusinessObjects Enterprise...

BI-BIP-INS KBA (How To)

Web Intelligence report column headings are truncated when exported to PDF format

Web Intelligence report column headings are truncated when exported to PDF format

BI-RA-WBI Note (Program error)

SAP Query: Using queries

Continue

ABAP reports are used at various points within the R/3 system

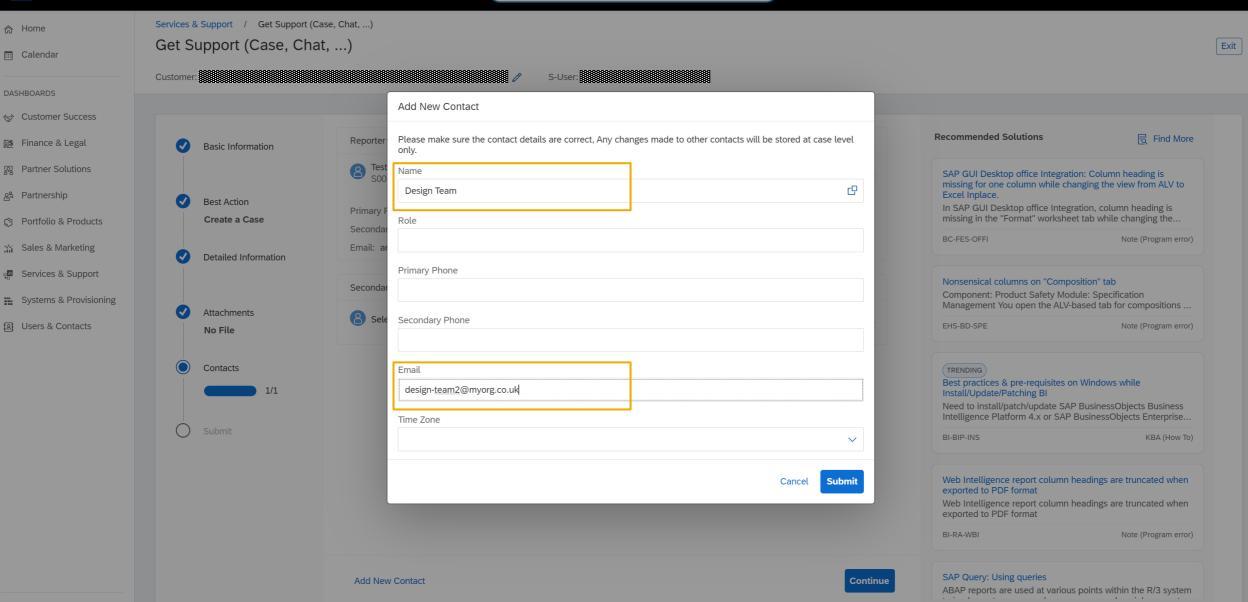
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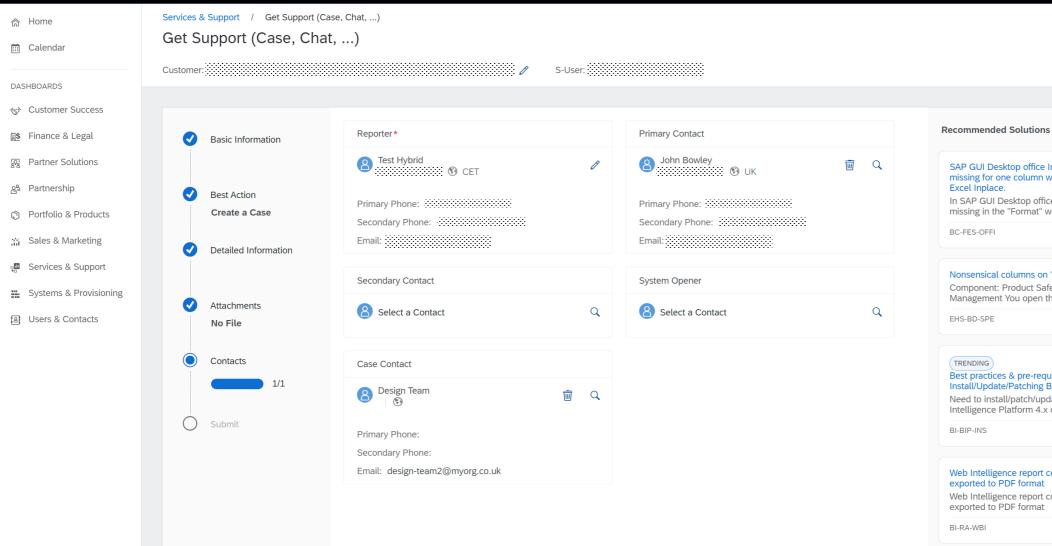




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Add New Contact

SAP GUI Desktop office Integration: Column heading is missing for one column while changing the view from ALV to

In SAP GUI Desktop office Integration, column heading is missing in the "Format" worksheet tab while changing the...

Note (Program error)

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KBA (How To)

Web Intelligence report column headings are truncated when exported to PDF format

Web Intelligence report column headings are truncated when exported to PDF format

Note (Program error)

SAP Query: Using queries

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ABAP reports are used at various points within the R/3 system



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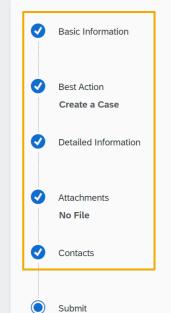
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Services & Support / Get Support (Case, Chat, ...)

Get Support (Case, Chat, ...)

Customer: S-User:



The component shown is based on the information you have provided. You can change it if you think it is incorrect.

Component* BI-BIP-DF 🧷

Top Suggested Content

SAP Support engineers have used the below content to resolve similar issues in the past.

SAP GUI Desktop office Integration: Column heading is missing for one column while changing the view from ALV to Excel...

In SAP GUI Desktop office Integration, column heading is missing in the "Format" worksheet tab while changing the vie...

BC-FES-OFFI Program error

Nonsensical columns on "Composition" tab

Component: Product Safety Module: Specification Management You open the ALV-based tab for compositions to display...

EHS-BD-SPE Program error

Best practices & pre-requisites on Windows while Install/Update/Patching BI

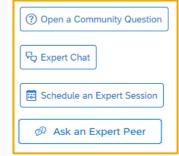
Need to install/patch/update SAP BusinessObjects Business Intelligence Platform 4.x or SAP BusinessObjects Enterprise (...

BI-BIP-INS

How To

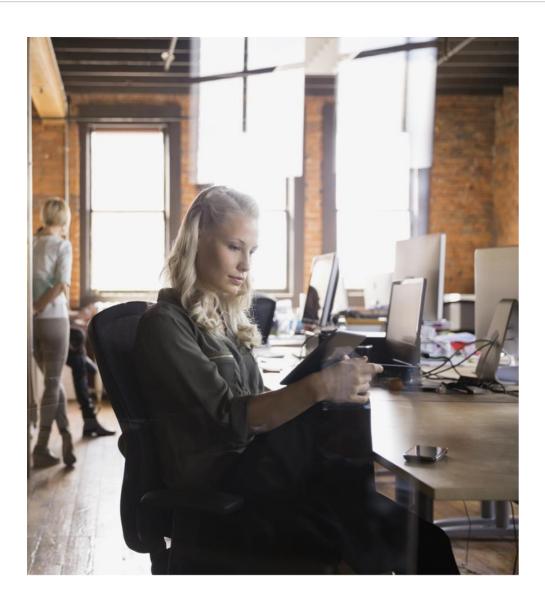
Alternative Support Channels

You can also get a solution by choosing from the following other available support channels.



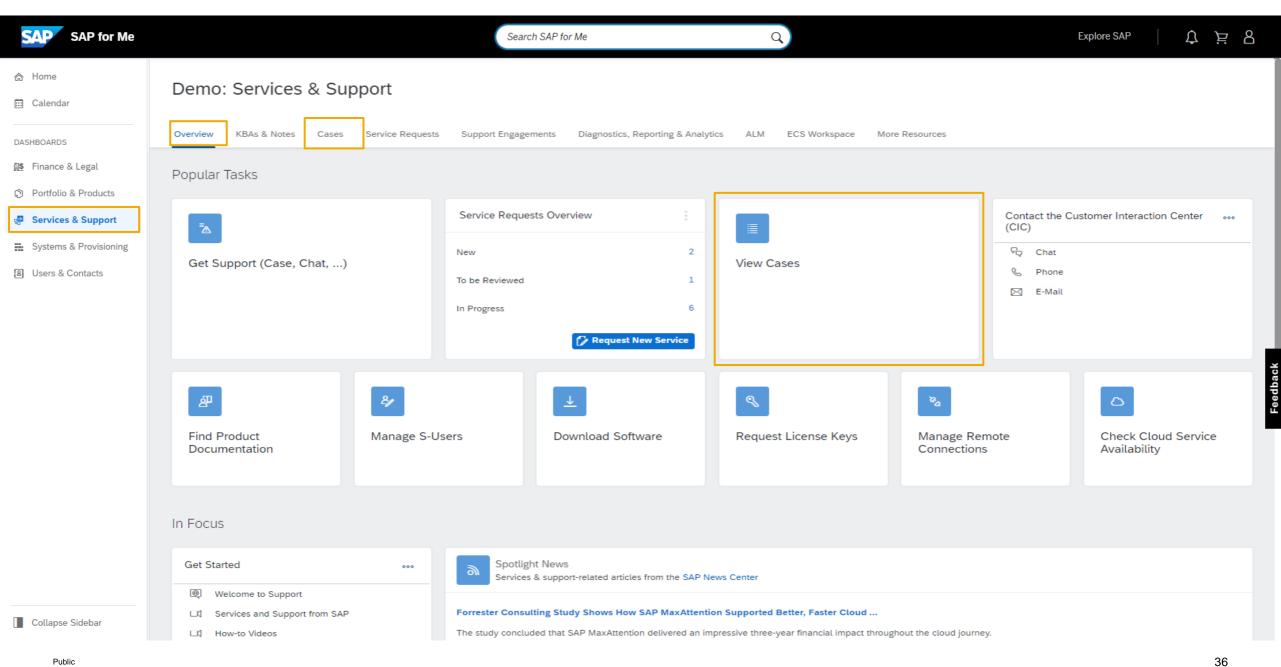
Submit Case

Perfect Case Checklist

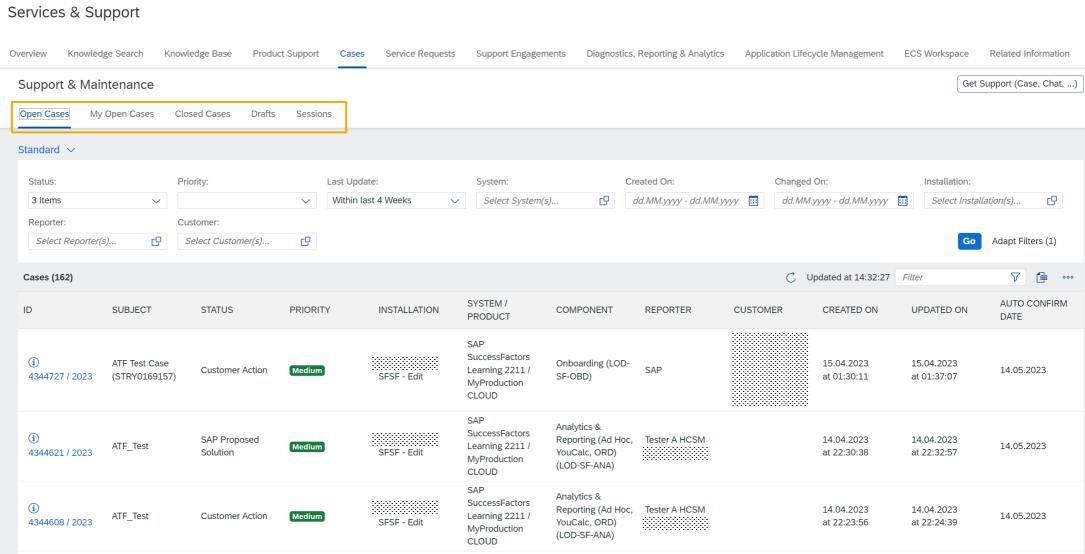


- ✓ One problem per case
- ✓ Document client analysis and SAP Note search
- ✓ Remote connection details
- ✓ A "meaningful" short text (error-related information)
- ✓ Detailed steps to reproduce the problem in your system
- ✓ Appropriate priority, product area or component
- ✓ Business impact of problem on your operations
- ✓ Customer Contact Information

Case Management After you submit a Case







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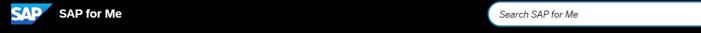
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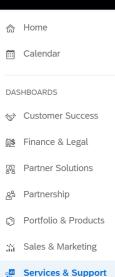
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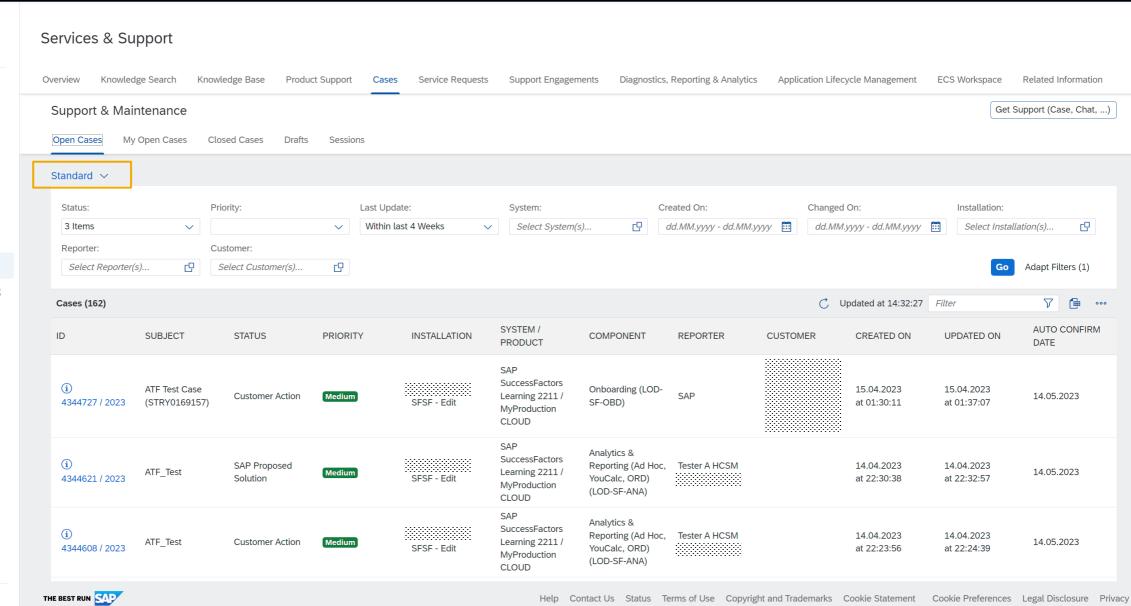






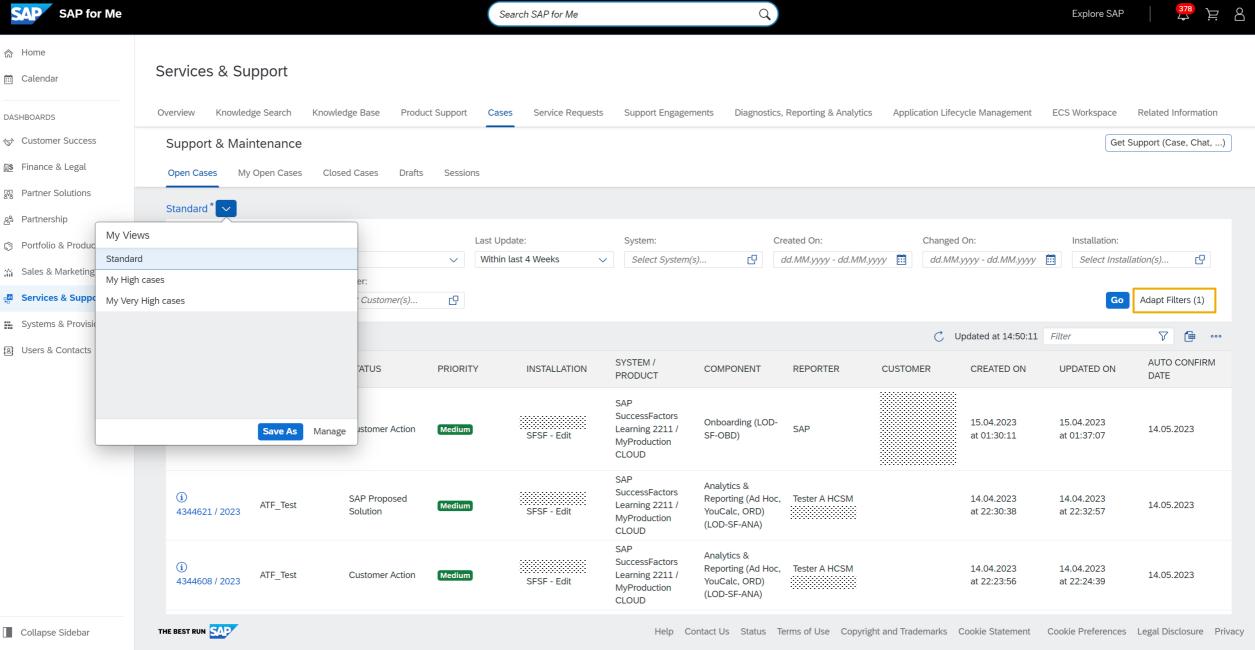
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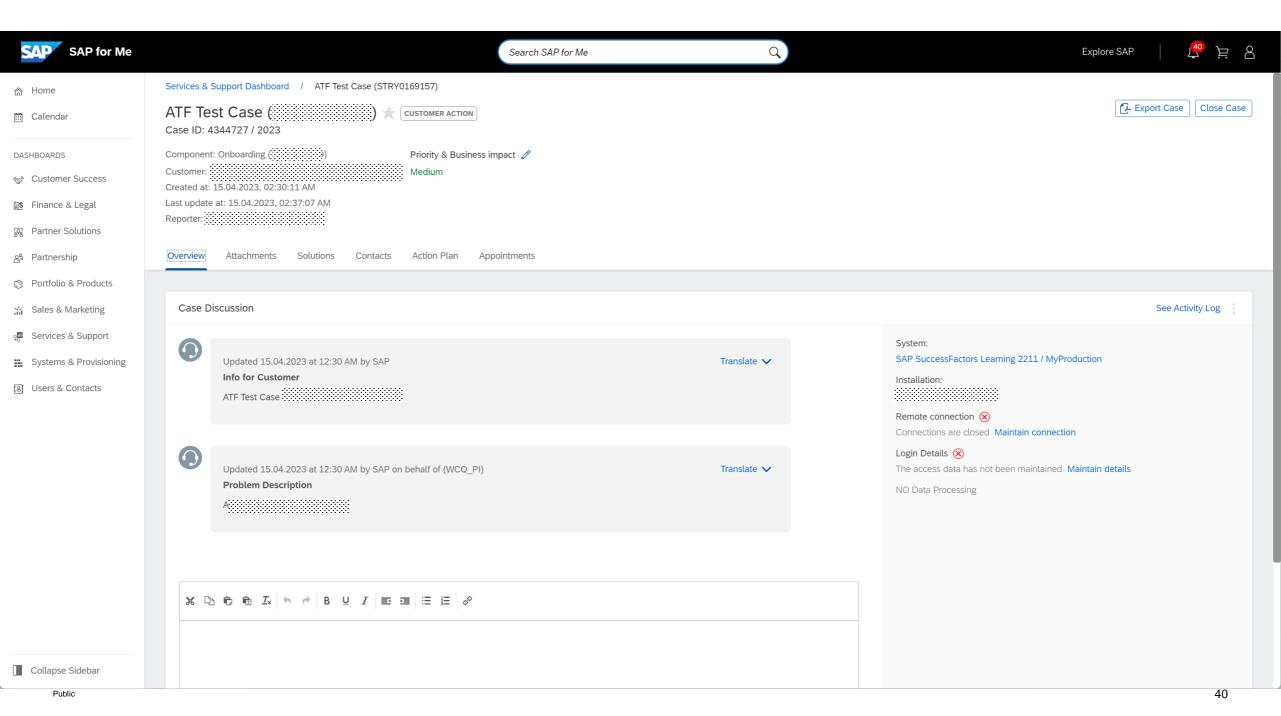
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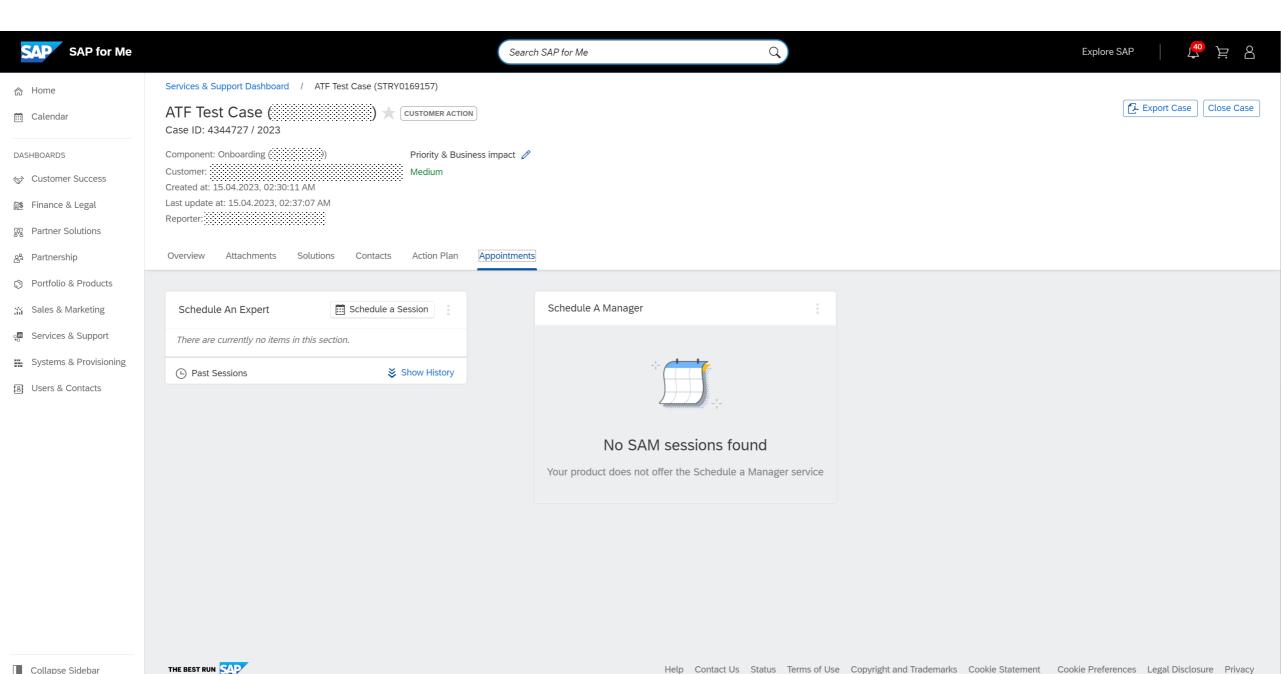


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After you submit a Case to SAP: Best Practices



When you have submitted a case you should:

- Monitor the case for updates on a daily basis on the SAP for Me or change notification settings to receive alerts.
- Monitor more frequently for Very High and High priority cases.
- Respond quickly to all requests for supporting information.
- Send the case back to SAP after you have provided your response.
- When a case is in "Customer Action", SAP is waiting for your response and cannot continue with the investigation.
- If the case remains in "Customer Action" status for too long, it will be <u>closed automatically</u>. You can update a customer case at any time by sending "Info for SAP".

<u>1929454</u> - What is the time for automatic closure of support incidents? - SAP ONE Support Launchpad

Change the status or priority of a customer case

- When a case is in "Customer Action", you can change the priority yourself
- If you would like to change the priority of a case that is in process with SAP, contact CIC here
- For more information about priority justification, see
- SAP Note 67739 Priority of problem cases

When a customer case is resolved:

Ensure that the resolution meets your requirements, confirm the case in a timely manner or return the case to SAP for further processing

1239839 - How to close a support case - SAP for Me

2331471 - How to provide Feedback on Case/Incident handling via SAP Support Interaction Survey - SAP ONE Support Launchpad / SAP for Me [VIDEO]

<u>2899770 - How to provide feedback (SAP Support Interaction Survey) for automatically closed cases - SAP for Me</u>

Public Δ^{c}

Customer Interaction Center Overview



Customer Interaction Center (CIC) is one of the main interfaces between customers and the SAP support organization. We are available 24 hours a day, 7 days a week, 365 days a year, and provide a central point of contact for assistance with non-technical queries.

Overview

A contact channel for non-technical questions, such as:



Existing customer cases enquires, e.g. status requests, speed up request, escalation requests



SAP for Me and SAP Support Portal navigation and applications, e.g. user management, license key request



S-User and SAP Universal ID administration, e.g. unlocking users, authorization help, and password reset



Remote service requests

Benefits

CIC offers customers assistance in the following ways:

- Available 24 hours a day, 7 days a week, 365 days a year
- Service menu to select a specific product area, including SAP Ariba, SAP Concur, SAP Fieldglass, SAP Qualtrics SAP Success Factors
- Toll-free number accessible in most countries through landline phones and some mobile providers

Access

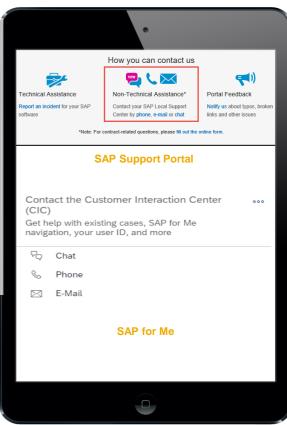
You can access CIC from the SAP Support Portal or through SAP ONE Support Launchpad

- Chat with CIC
- Call CIC
- Direct Access
- E-mail CIC

Learn more here:

- Explore SAP Support: Customer Interaction Center
- SAP Support Portal
- Reference Guide
- Webcasts
- #ASKCIC Support Videos
- CIC Blogs SAP Communities

Preview





Questions?

SAP Customer Experience

Thank you.

