

The Platform Economy



The rise of the digital platforms and extended ecosystems

75% will leverage digital platforms to adapt their value chains by 2025*



More enterprise application from new entrants

2022-2023, **53%** organizations are investing in driving broader app-based innovation

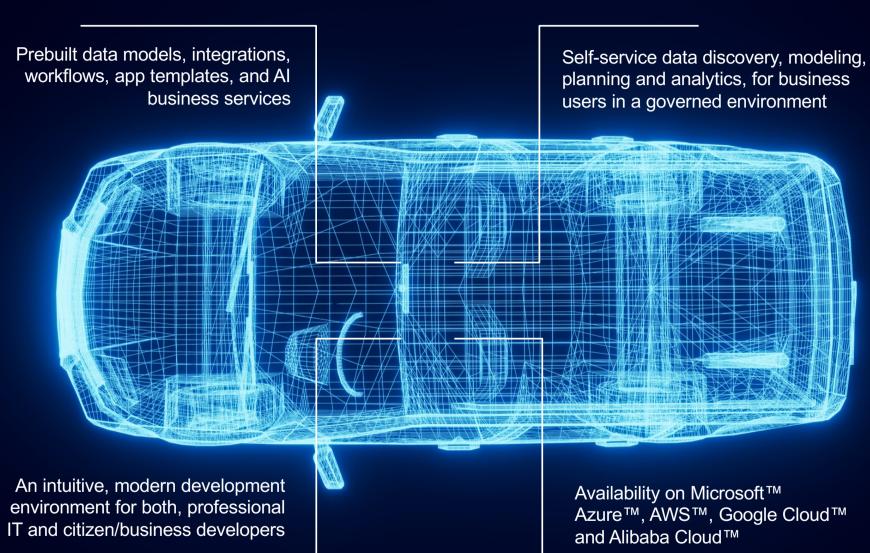


Enterprises become software companies

By 2025, Up to **25%** of Fortune **500** companies will **become** software producers.

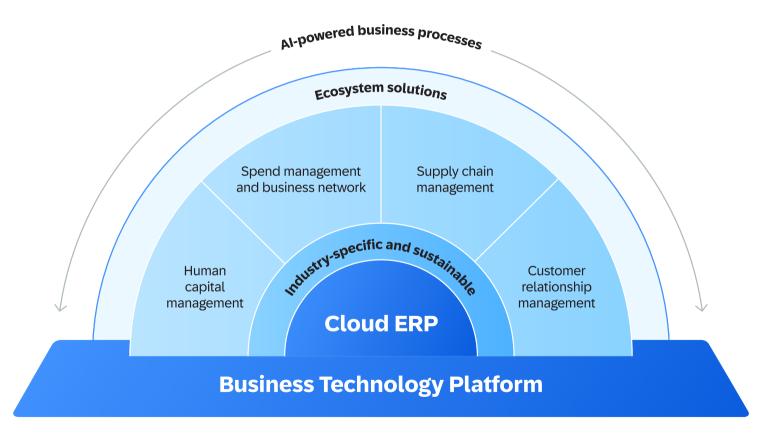


SAP Business Technology Platform helps you respond to modern demands

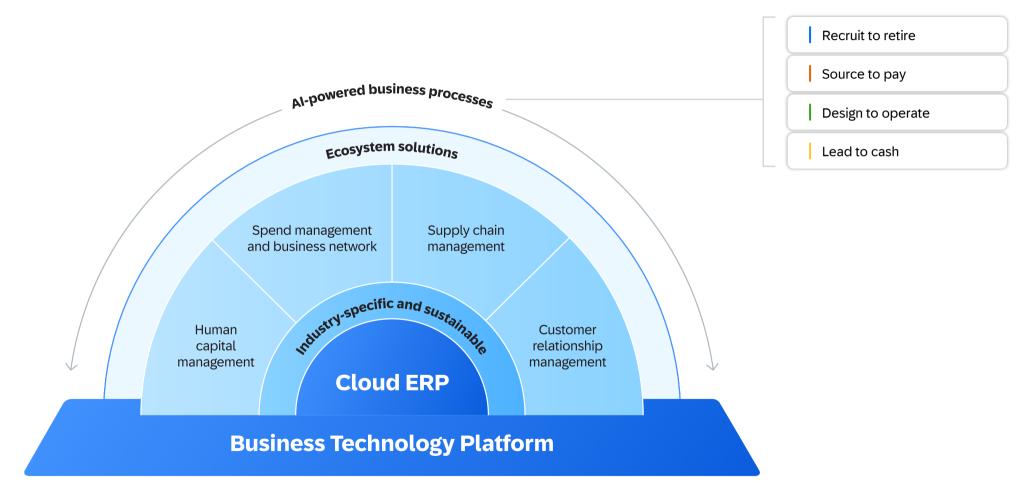


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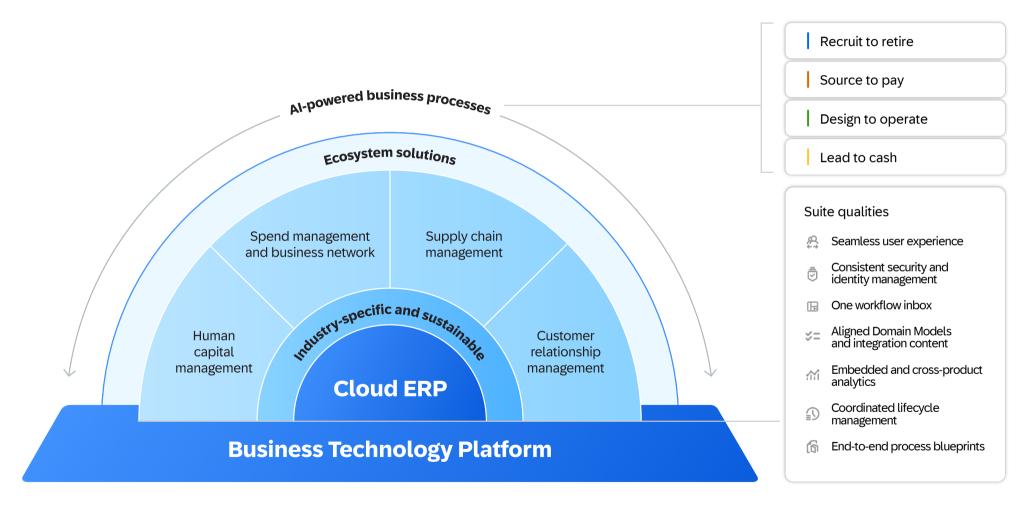
SAP Portfolio



SAP Portfolio | End-to-End Processes



SAP Portfolio | End-to-End Processes and Suite Qualities



SAP BTP is THE application development platform for SAP

50+ SAP solutions are already built on SAP BTP

Finance

- SAP Watch List Screening
- SAP Multi-Bank Connectivity
- SAP Digital Payments Add-On
- SAP Entitlement Management
- SAP Subscription Billing
- SAP Cash Application
- SAP Treasury Integration for Trading Platforms
- SAP S/4HANA Cloud for Advanced Financial Closing
- SAP Financial Compliance Management
- SAP S/4HANA for group reporting (data collection)
- SAP S/4HANA Cloud for credit integration
- SAP Revenue Growth Optimization
- SAP Cloud for Real Estate

Spend

- SAP Central Invoice Management
- SAP Rural Sourcing Management

SAP S/4HANA

- SAP S/4HANA Cloud for projects
- SAP S/4HANA for supplier quotation management
- SAP Warehouse Insights
- SAP Document and Reporting Compliance

Supply Chain Management

- SAP Enterprise Product Development
- SAP 3D Visual Enterprise
- SAP Predictive Asset Insights
- SAP Digital Manufacturing Cloud
- SAP Product Lifecycle Costing
- SAP Asset Strategy and Performance Management
- SAP Asset Performance Management
- SAP Enterprise Product Development
- SAP Sustainability Footprint Management
- SAP Batch Release Hub for Life Sciences
- SAP Digital Vehicle Suite
- SAP Intelligent Agriculture
- SAP Intelligent Clinical Supply Management
- SAP Quality Issue Resolution
- SAP Responsible Design and Production

CX

- SAP Intelligent Returns Management
- SAP Intelligent Trade Claims Management
- SAP Omnichannel Sales Transfer and Audit

Other

- SAP Sports One
- SAP Sustainability Control Tower
- SAP Broker Reconciliation for Commodity Derivatives
- SAP Business Network Asset Collaboration
- SAP Complaint Handling
- SAP Excise Tax Management
- SAP Industry Process Framework
- SAP Information Collaboration Hub for Life Sciences
- SAP Service and Asset Manager
- SAP Market Communication for Utilities
- SAP Order and Delivery Scheduling
- SAP Order Management for Sourcing and Availability
- SAP Returnable Packaging Management
- SAP Self-Billing Cockpit

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Business Technology Platform

SAP BTP is THE foundation for the SAP ecosystem

Example: SAP Industry Cloud

120+ Partner applications built on SAP BTP

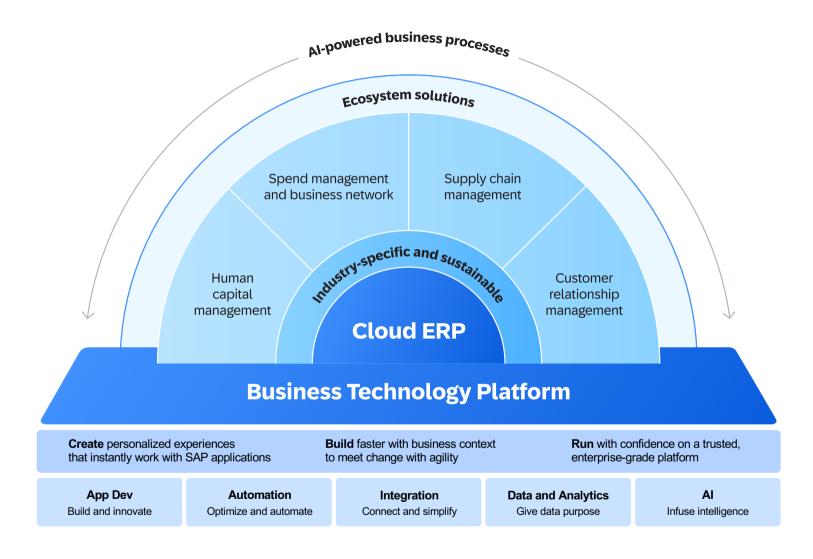
160+ Partner applications integrated via SAP BTP

Overall:

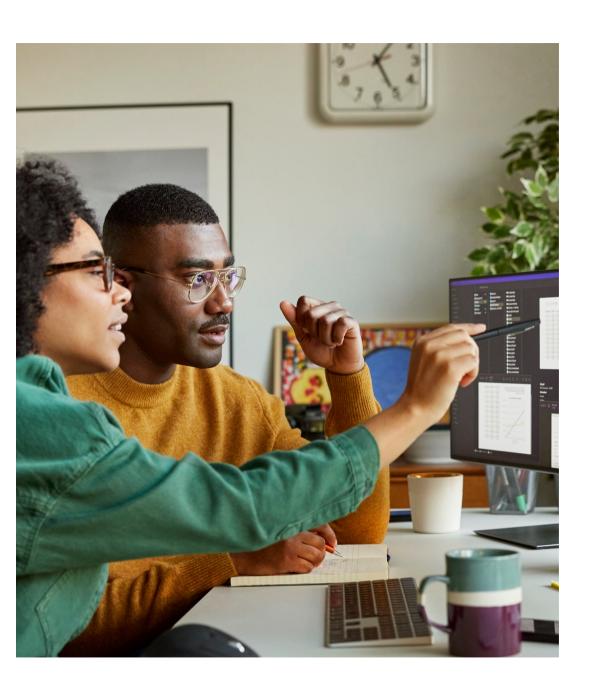
750+ Partner Applications

Either built on or integrated with SAP Business Technology Platform

Business Technology Platform



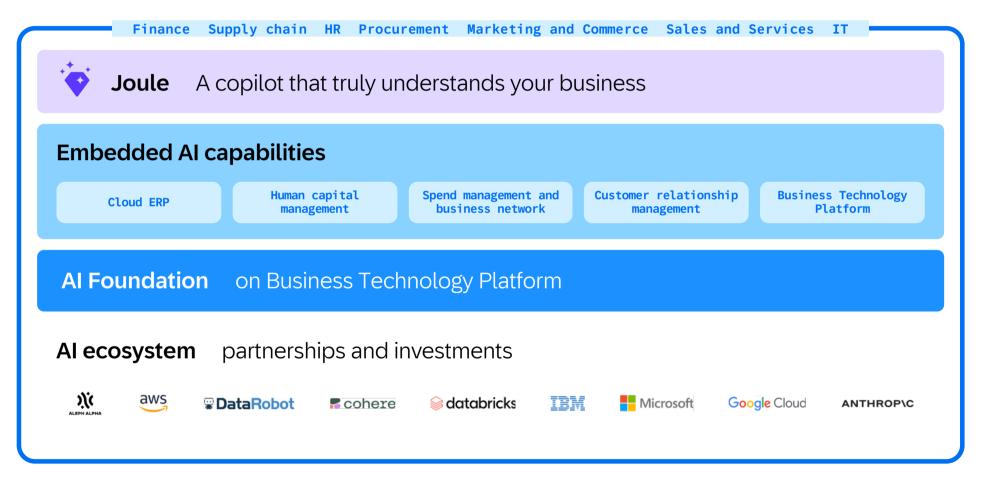
AI – INFUSE INTELLIGENCE INTO BUSINESS PROCESSES



The future with **SAP Business AI**

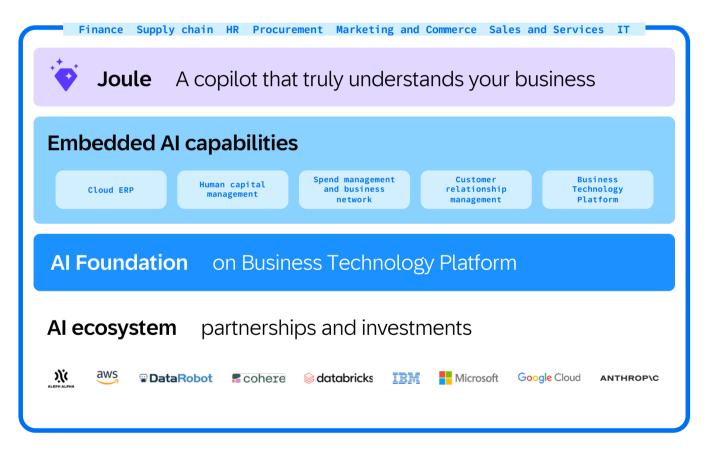
- The most important business insights delivered with perfect clarity
- Employee productivity is augmented delivering improved outcomes
- Entirely new processes are generated to transform business performance

SAP Business AI Approach – Relevant, Reliable, Responsible



SAP Business AI Approach –

Relevant, Reliable, Responsible



Joule

A digital assistant that provides intelligent insights and fast business outcomes offered with seamless user experience across the entire portfolio.

Embedded AI capabilities

BUSINESS PROCESSES

Al optimization based on unique business data and business process context.

SOLUTION AREAS

Business capabilities in every solution powered by AI to enable new business models.

SAP BTP

Al infused in all components, from code development to analytics.

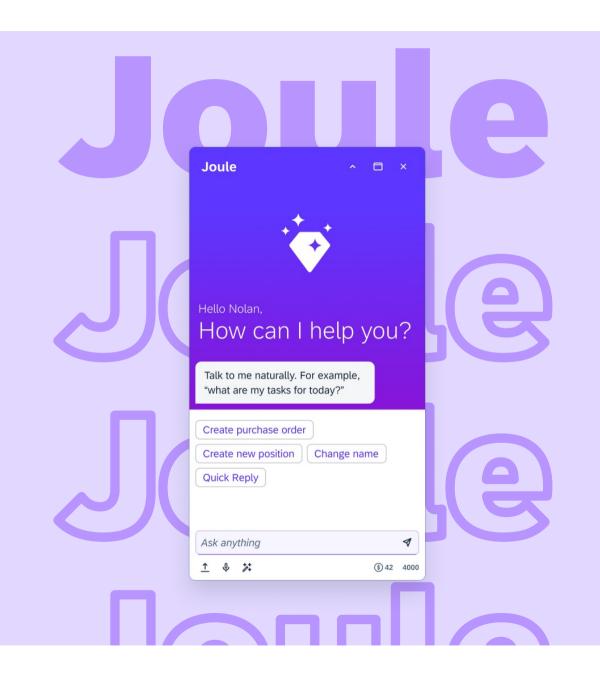
Al Foundation on SAP BTP

SAP BTP as the enabler for the development of Generative AI-powered business applications across our ecosystem.



Joule Solution overview

Joule, the generative AI assistant, revolutionizes how you interact with SAP business systems, making every task simpler.



Real business results

Relevant

Most relevant AI experiences in the context of their business

Reliable

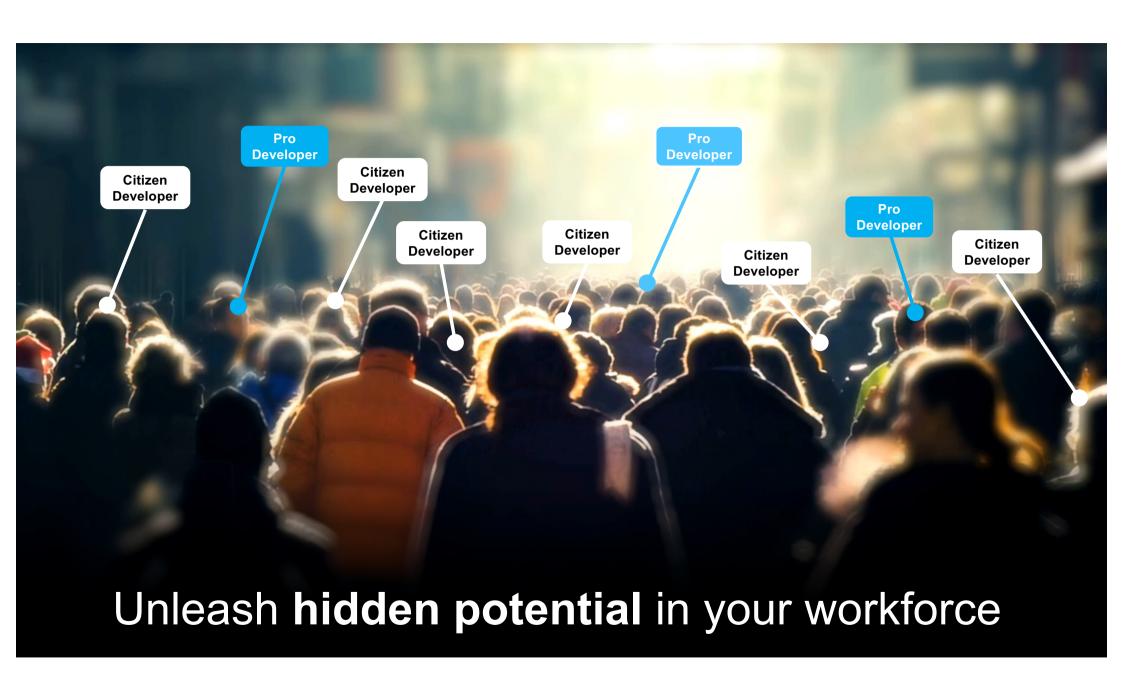
Uniquely reliable AI trained on the industry's broadest business data sets.

Responsible

Highest levels of concern for security, privacy, compliance, and ethics

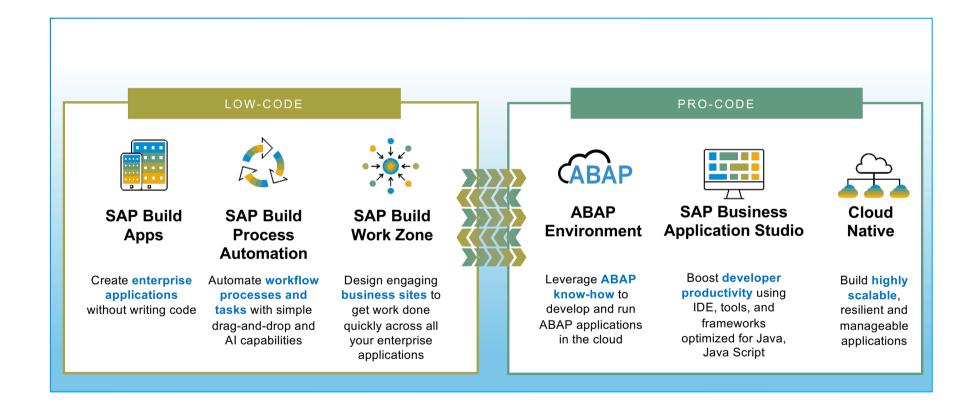




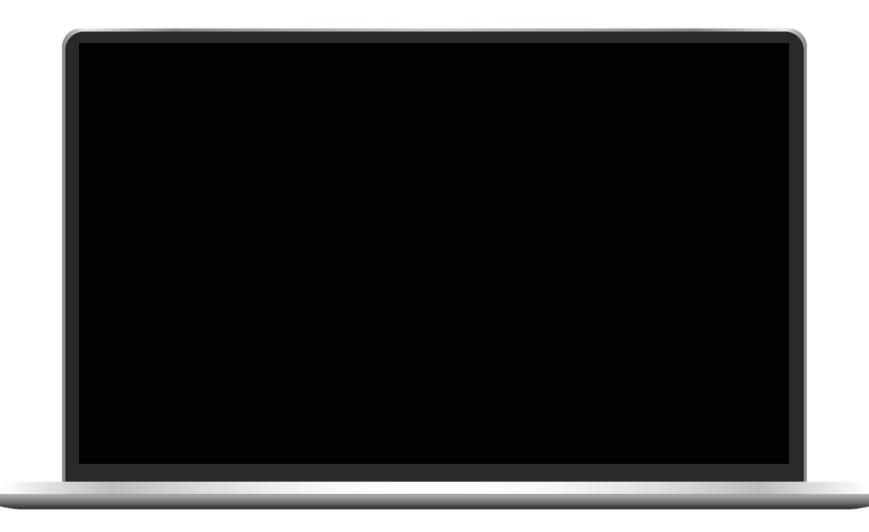


For business and professional developer

With low-code and pro-code tools



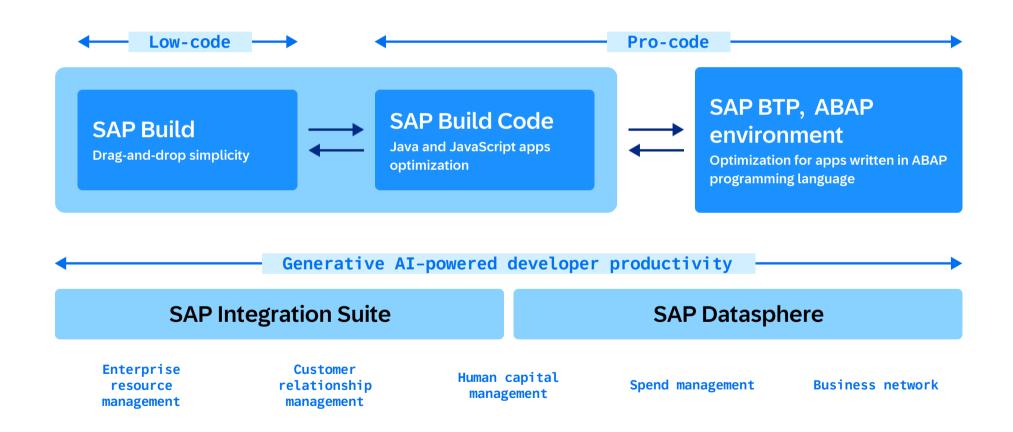
SAP Build Apps in action

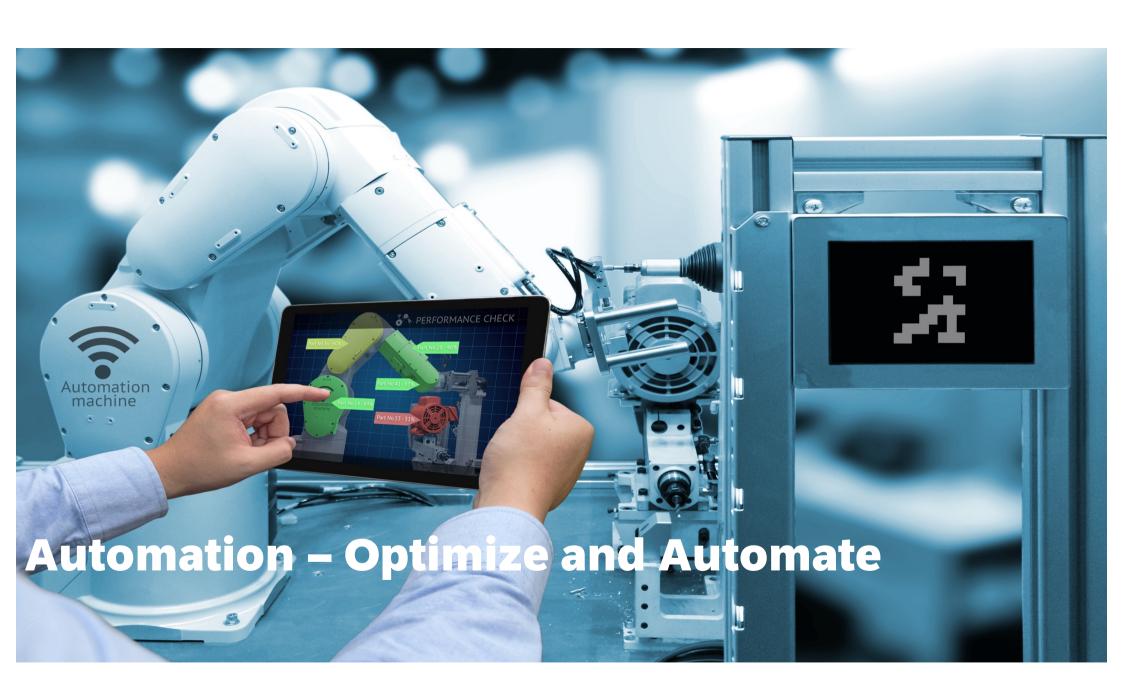


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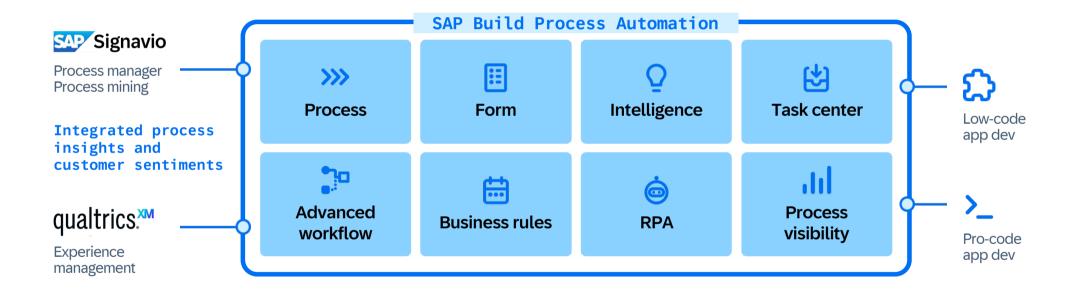
Application development and automation on SAP BTP

Integrated solutions enabled by generative AI





SAP Build Process Automation

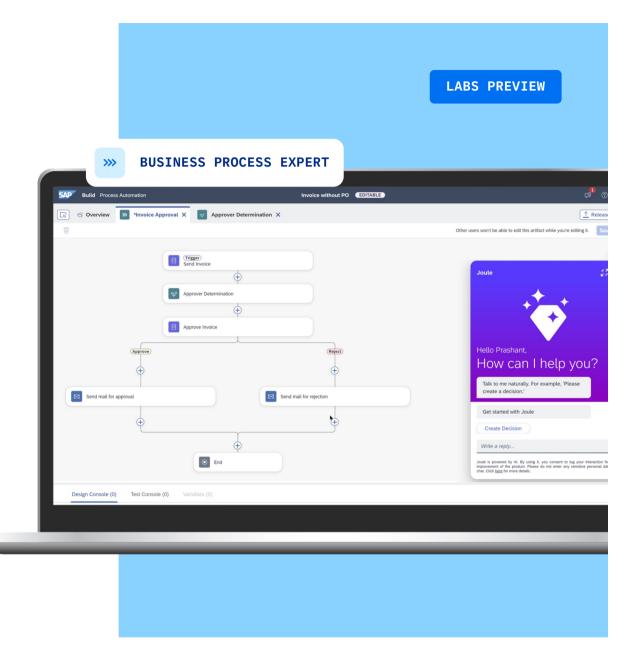


Automation: Executable Process AI & More

Generate processes, automations and decisions

CHALLENGE

- Business processes and automations can be complex to model
- Business users need to ramp-up on tools to model their processes or automations
- Even the tooling experts require time to build executable process automations and decisions

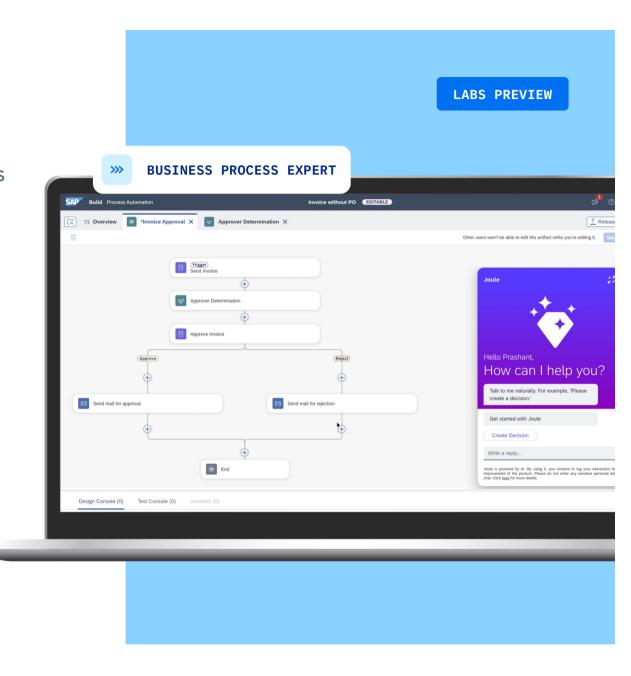


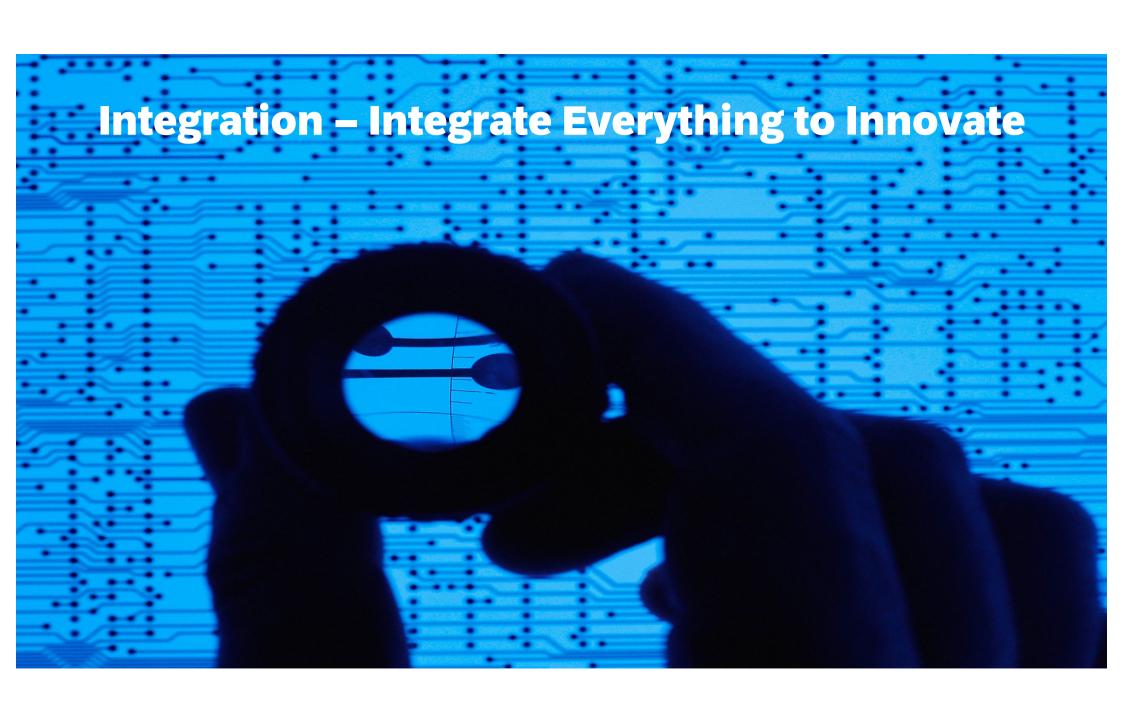
Automation: Executable Process AI & More

Generate processes, automations and decisions

SOLUTION

- Interactive modeling with proactive recommendation and validation
- Support in the generation and summarization of complex artifacts
- Document Information Extraction





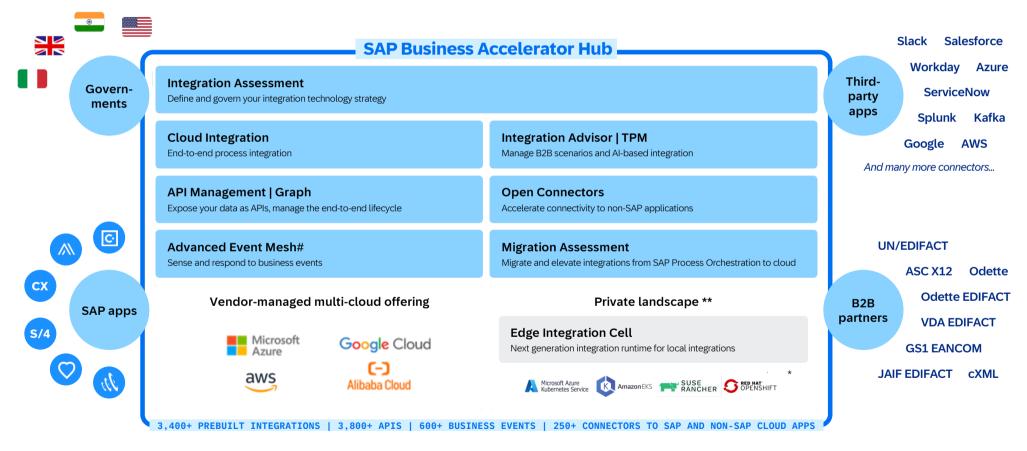


70% of customer integrations

by SAP Integration Suite connect to third-party applications.

SAP Integration Suite

SAP's hybrid integration platform for the Intelligent Enterprise

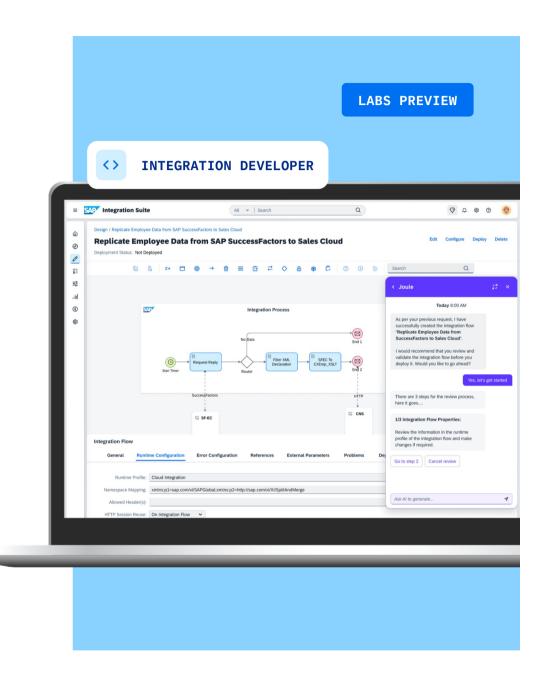


Integration Suite: Generate Integration Flows

Leverage pre-built integration content and accelerate developer efficiency

CHALLENGE

Customers face complex integration challenges with the diverse applications and systems in their landscape. Developers need to spend lot of time and effort to design integrations & APIs and need to have the right domain & technical expertise to model transformations.



Integration Suite: Generate Integration Flows

Leverage pre-built integration content and accelerate developer efficiency

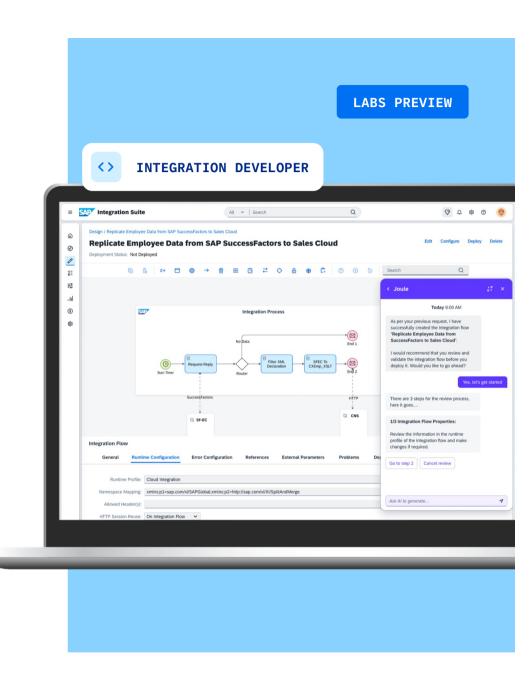
SOLUTION

Recommend standard integration content

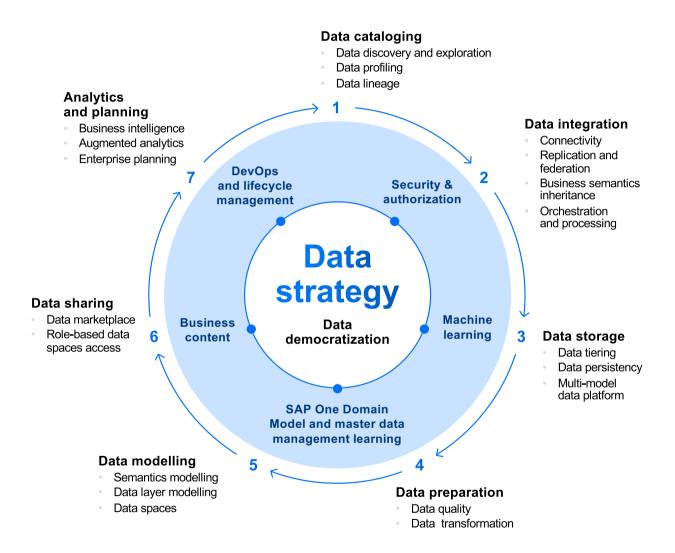
 Leveraging SAP Integration Suite ´s 3000+ prebuilt integrations to provide recommendations for required integration use cases.

Generate Integrations

- Based on the specific integration scenarios, different connecting applications and business partners, generate interface mappings, scripts, and integration flows.
- Potential to leverage integration data, to generate test cases and mocking backend systems to accelerate developer productivity.







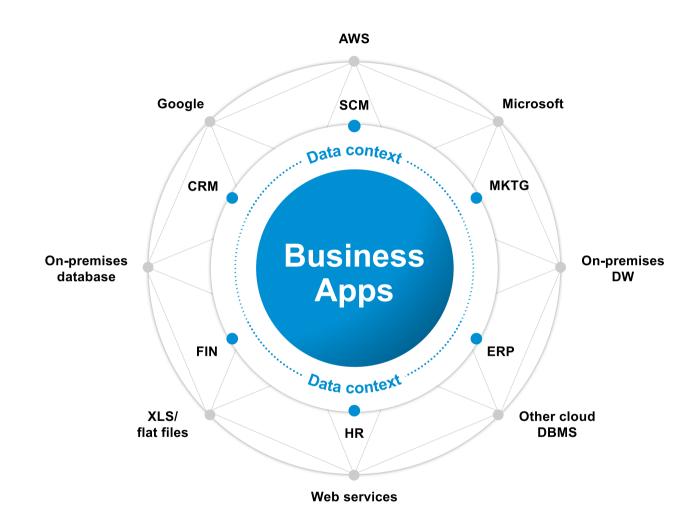
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(Multi-)cloud brings new opportunities and challenges

New data sets spawn new projects

On-premises sources remain

Complexity has increased, shifting governance and integration work back to customers



Universal yet opposing data needs for business and technology stakeholders





SAP Datasphere is the foundation for a business data fabric architecture

Data consumers Planning and analytics Intelligent data apps **Data science Self-service data access** | Virtual data products **Data discovery** | Business content, data marketplace, recommendations **SAP Datasphere Orchestration** | Data transformation and data ops running in SAP BTP **Processing and persistency** | Warehousing, business semantics Security (analytic/relational models), knowledge graph Access control **Data governance** | Metadata management, catalog, lineage, privacy, quality **Availability Data ingestion** | Data replication, data federation, real-time data, application integration On-premises **Cloud Data Warehouses** Relational Unstructured/ SAP and non-SAP data **Applications Data Warehouses** and Lakehouses Semi-structured Data **Databases**

Get answers to business questions in natural language in SAP Analytics Cloud

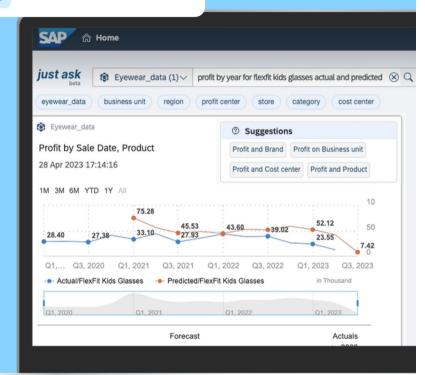
AI-powered queries for analytics in natural language

CHALLENGE

- Information consumers have little to no experience with analytics tools
- Information consumers access to insights is limited to existing dashboards
- IT teams face challenges to keep up with growing business demand for insights

CONTROLLED RELEASE

INFORMATION CONSUMER



Get answers to business questions in natural language in SAP Analytics Cloud

AI-powered queries for analytics in natural language

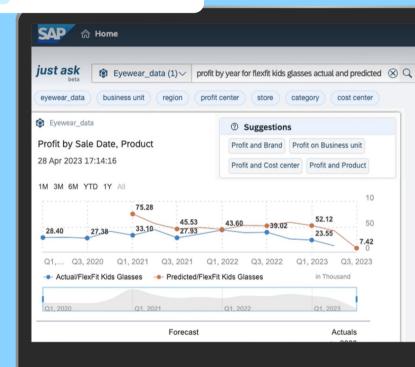
SOLUTION

Just Ask for SAP Analytics Cloud

- Empower Information consumers to get answers on their own
- Scale the use of analytics & fully leverage your data assets
- Analytics teams can focus on delivering strategic insights

CONTROLLED RELEASE

INFORMATION CONSUMER





HomeMade



HomeMade: Self-Service Portal

Enabling self-managed age care

Business Challenge

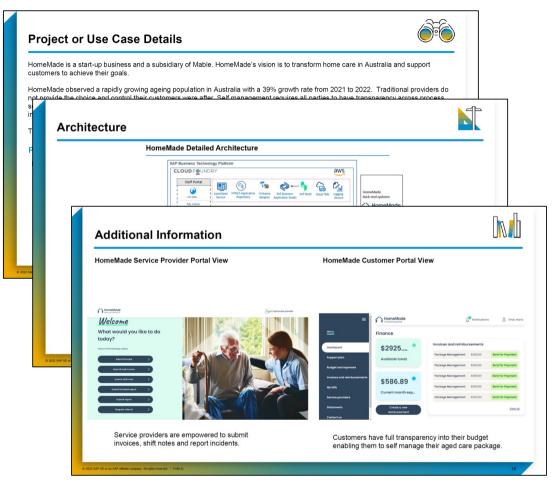
- manual, time consuming processes in onboarding new customers
- Limited end customer visibility into plans and budgets

Solution

 Holistic self service portal (for HomeMade employees, Service Partners, and end Customers) on SAP BTP

Business Results

- Significantly accelerated onboarding time for customers
- Increased customer satisfaction
- Enhanced, real-time visibility into budgets and services



Nestlé S.A.



Nestlé: Agile Hiring Application

Processing 100 new hires in less time than it took to process a single one

Business Challenge

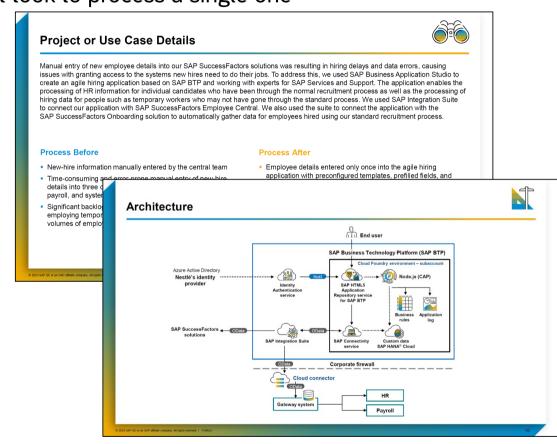
- Handle high volume onboarding and shorten time to productivity for new hires
- Reduce cost for activities to maintain user data
- Improve employee satisfaction

Solution

- custom application on SAP BTP
- integrated with cloud and on premise systems (HR, Payroll etc.)

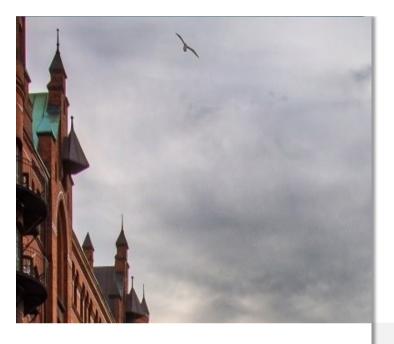
Business Results

- 90% faster onboarding process
- reduced amount of IT support tickets for access mgmt. issues
- faster time to productivity for new hires



City of Hamburg





Helping Citizens in Need More Quickly

Self-service platform to support digitized aid-application and public help fund distribution process





3 weeks

From project start to go-live event for the time-critical aid-application platform

>2.7 million

Documents automatically evaluated and classified with SAP AI Business Services

Where do we go?



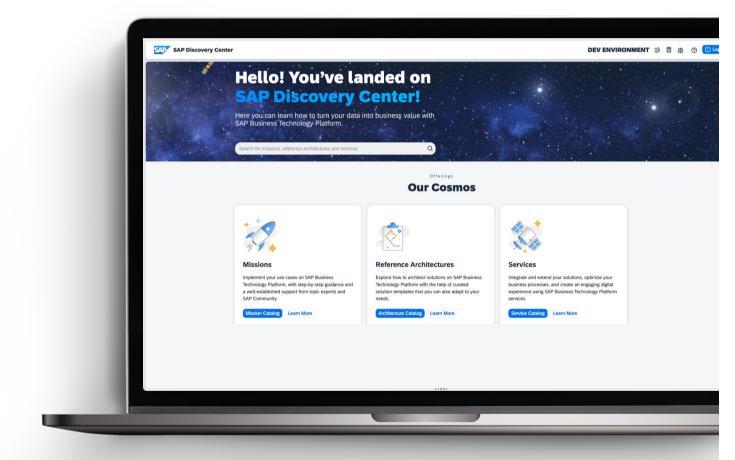
SAP Discovery Center

SAP Discovery Center

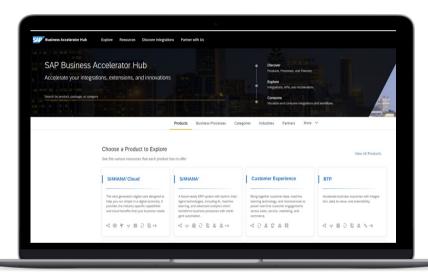
- Realize the use cases as a mission
- Be inspired by <u>Customer Stories</u>
- Explore how to architect solutions
- Adapt the architecture
- Analyze cost with estimator
- Gain more insights into <u>Roadmaps</u> and <u>Service plans</u>



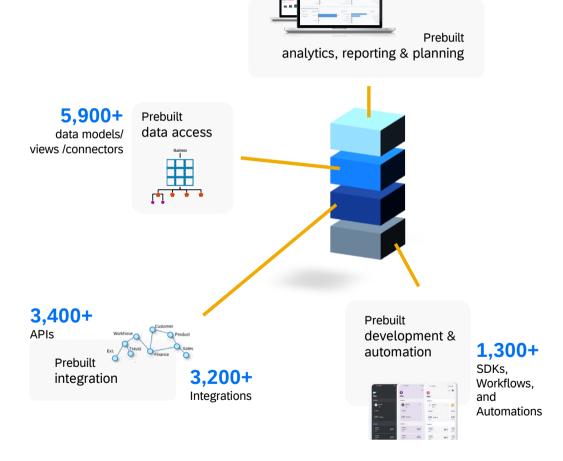
Scan this code or click here to learn more



SAP Business Accelerator Hub



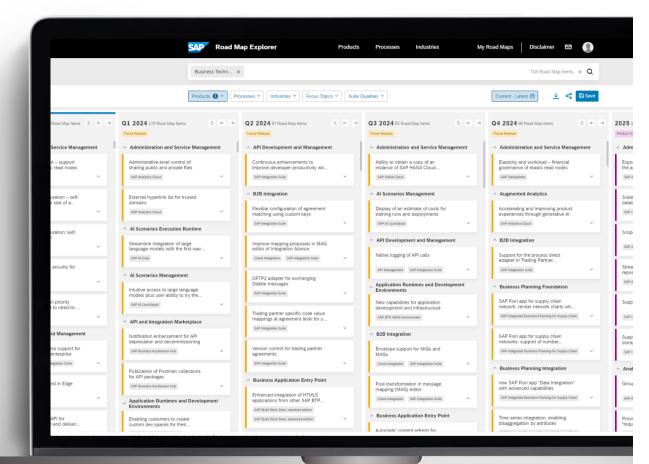
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150+
best practice
dashboards

Public 48

2023/24 SAP BTP Innovation Highlights



Thank you – Let's stay in touch

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